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Unless the context otherwise requires, terms used in this Form of Acceptance and Cancellation shall bear the same meanings as those defined in the accompanying composite offer document dated 30 January 2015 (the "Composite Document") jointly issued by Longevity Investment Holding Limited (the "Offeror") and Kai Shi China Holdings Company Limited (the "Company").

除文義另有所指外，本接納及註銷表格所用詞彙與Longevity Investment Holding Limited (「要約人」)及開世中國控股有限公司 (「本公司」)於二零一五年一月三十日聯合刊發之隨附綜合收購建議文件 (「綜合文件」)所界定者具有相同涵義。

FORM OF ACCEPTANCE AND CANCELLATION FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

接納及註銷表格在閣下欲接納購股權收購建議時適用。



KAI SHI CHINA HOLDINGS COMPANY LIMITED

開世中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1281)

(股份代號: 1281)

**FORM OF ACCEPTANCE AND CANCELLATION OF THE OUTSTANDING SHARE OPTIONS OF
KAI SHI CHINA HOLDINGS COMPANY LIMITED**

開世中國控股有限公司

尚未行使之購股權之接納及註銷表格

All parts should be completed 每項均須填寫

The company secretary, Kai Shi China Holdings Company Limited
Office E, 10th Floor, China Overseas Building, No. 139 Hennessy Road, Wanchai, Hong Kong
公司秘書，開世中國控股有限公司
香港灣仔軒尼詩道139號中國海外大廈10樓E室

FOR THE CONSIDERATION stated below, the "Optionholder(s)" named below hereby agree(s) to accept the Option Offer and to cancel the number of Options specified below subject to the terms and conditions contained herein and in the Composite Document.

下列「購股權持有人」謹此根據本表格及綜合文件中所載之條款及條件按下列代價，接納購股權要約以及註銷下文註明的股權數目。

Number of Options(s) to be cancelled (Note) 將予註銷之購股權數目 (附註)	FIGURES 數目	WORDS 大寫
OPTIONHOLDER(S) name(s) and address in full 購股權持有人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱:	Forename(s): 名字:
	Registered address: 登記地址:	Telephone number: 電話號碼:
	CONSIDERATION 代價	HK\$0.1368 in cash for cancellation of each Option with exercise price of HK\$0.72 per Share 註銷每股行使價為0.72港元之每份購股權現金0.1368港元

Signed by or for and on behalf of the Optionholder(s) in the presence of:
購股權持有人或其代表在下列見證人見證下簽署:
SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of the Optionholder(s), if applicable
購股權持有人簽署 (如適用)

Date of submission of this Form of Acceptance
and Cancellation
提交本接納及註銷表格之日期



ALL JOINT
HOLDERS MUST
SIGN HERE
所有聯名持有人
均需於本欄
簽署

Note: Insert the total number of Options for which the Option Offer is accepted. If no number is specified or if the total number of Options specified in this Form of Acceptance and Cancellation is greater than the Options tendered and you have signed this Form of Acceptance and Cancellation, you will be deemed to have accepted the Option Offer in respect of the Options as shall be equal to the number of the Options tendered by you. If the number specified in this Form of Acceptance and Cancellation is smaller than the Options tendered and you have signed this Form of Acceptance and Cancellation, you will be deemed to have accepted the Option Offer in respect of the Options equal to the number of the Options specified in this Form of Acceptance and Cancellation.

附註: 請填上接納購股權要約之購股權總數。倘於本接納及註銷表格並無指定數目或倘指定之購股權總數大於所提交購股權數目，而閣下已簽署本接納及註銷表格，則閣下將被視為就相等於閣下所提交之購股權之數目接納購股權要約。倘於本接納及註銷表格指定之數目少於所提交購股權數目，而閣下已簽署本接納及註銷表格，則閣下被視為就相等於本接納及註銷表格指定之購股權數目之購股權接納購股權要約。

THIS FORM OF ACCEPTANCE AND CANCELLATION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance and Cancellation or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The making of the Option Offer to the Overseas Optionholders may be affected by the laws of the relevant jurisdictions. The Overseas Optionholders should observe any applicable legal or regulatory requirements and, where necessary, seek legal advice. It is the responsibilities of the Overseas Optionholders who wish to accept the Option Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Option Offer (including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by such Overseas Optionholders in respect of such jurisdictions). Any acceptance of the Option Offer by the Overseas Optionholders will be deemed to constitute a representation and warranty from such person that the relevant local laws and regulatory requirements have been fully complied with by such person, and such acceptance shall be valid and binding in accordance with all applicable law.

This Form of Acceptance and Cancellation should be read in conjunction with the Composite Document.

As the Option Offer prices are of three decimal places, the remittances in respect of the cash consideration payable for the Options will be rounded up to the nearest Hong Kong cent.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE AND CANCELLATION

Optionholders are advised to read carefully the Composite Document before deciding whether or not to accept the Option Offer. To accept the Option Offer made by CICCHKS on behalf of the Offeror, you should complete and sign this Form of Acceptance and Cancellation and forward this Form of Acceptance and Cancellation, by post or by hand, marked "**Kai Shi China Holdings Company Limited — Option Offer**" on the envelope, to the company secretary of the Company at Office E, 10th Floor, China Overseas Building, No. 139 Hennessy Road, Wanchai, Hong Kong as soon as practicable, but in any event so as to reach the company secretary of the Company by no later than 4:00 p.m. on 26 February 2015 (or such later time and/or date as the Offeror may decide and announce, with the consent of the Executive, in accordance with the Takeovers Code). The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance and Cancellation.

FORM OF ACCEPTANCE AND CANCELLATION IN RESPECT OF THE OPTION OFFER

To: The Offeror and CICCHKS

1. My/Our execution of this Form of Acceptance and Cancellation (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
 - (a) my/our irrevocable acceptance of the Option Offer made by CICCHKS on behalf of the Offeror and contained in the Composite Document for the consideration and on and subject to the terms therein and herein mentioned, in respect of the number of Options specified in this Form of Acceptance and Cancellation or, (i) if no number is specified or, the total number of Options specified is greater than the number of Options tendered, as supported by the certificate(s) and/or any other documents of title, I/we am/are deemed to have accepted the Option Offer in respect of the Options as shall be equal to the number of the Options, tendered by me/us, as supported by the certificate(s) of Option(s) and/or any other documents of title; and (ii) if the number specified in this Form of Acceptance and Cancellation is smaller than the number of Options tendered, as supported by the certificate(s) of Option(s) and/or any other documents of title, I/we am/are deemed to have accepted the Option Offer in respect of the Options as shall be equal to the number of the Options specified in this Form of Acceptance and Cancellation;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or CICCHKS or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Option Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Optionholders) at the registered address shown in the register of Optionholders as soon as possible but in any event within 7 Business Days following the receipt by the company secretary of the Company of all the relevant documents to render the acceptance under the Option Offer complete and valid;
(Insert name and address of the person to whom the cheque is to be sent if different from the registered Optionholder or the first-named of joint registered Optionholders.)
Name: (in block capitals)
Address: (in block capitals)
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or CICCHKS and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my/our Option(s) tendered for acceptance of the Option Offer;
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) tendered for acceptance under the Option Offer to the Offeror or such person or persons as it may be together with all rights attaching thereto with effect on or after the date of the Composite Document;
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CICCHKS and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein;
 - (f) my/our irrevocable instruction and authority to the Offeror and/or CICCHKS or their respective agent(s) to collect from the company secretary of the Company on my/our behalf the certificate(s) of the Option(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the company secretary of the Company and to authorise and instruct the company secretary of the Company to hold such certificate(s) of the Option(s) and/or any other documents of title subject to the terms and conditions of the Option Offer as if it/they were the certificate(s) of the Option(s) and/or any other documents of title delivered to the company secretary of the Company together with this Form of Acceptance and Cancellation; and
 - (g) my/our appointment of the Offeror and/or CICCHKS as my/our attorney in respect of all the Option(s) to which this form relates, such power of attorney to take effect from the date and time on which the Option Offer is made and thereafter be irrevocable.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror and CICCHKS that (i) the number of Option(s) specified in this Form of Acceptance and Cancellation will be free from all liens, claims, charges, options, equities, encumbrances or other third party rights of any nature and together with all rights now or hereafter attaching or accruing to them, including, without limitation, the rights to receive all future dividends and/or other distributions (if any) declared, paid or made on or after the date on which the Option Offer is made, being the date of despatch of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, CICCHKS or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our relevant certificate(s) of Option(s) and/ or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance and Cancellation duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Optionholders) at the registered address shown in the register of Optionholders.
Note: Where you have sent one or more receipt(s) and in the meantime the relevant certificate(s) of the Option(s) has/have been collected by the Offeror and/or CICCHKS and/or any of their respective agent(s) from the company secretary of the Company on your behalf, you will be sent such certificate(s) of Option(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant the certificate(s) of Option(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of Option(s) which are to be cancelled on the terms and conditions of the Option Offer. I/ We understand that no acknowledgement of receipt of any Form(s) of Acceptance, certificate(s) of Option(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to you that I am/we are the registered Optionholder(s) of the number of Options specified in this Form of Acceptance and Cancellation and I/we have the full right, power and authority to accept the Option Offer.
6. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of Optionholders in connection with my/our acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of Optionholders in connection with my/our acceptance of the Option Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Acceptance and Cancellation, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本接納及註銷表格乃重要文件，請即處理。

閣下如對本接納及註銷表格之任何內容或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

向海外購股權持有人提出購股權要約可能會受有關司法權區之法律影響。海外購股權持有人應遵守任何適用法律或監管規定，並尋求法律意見(倘須要)。海外購股權持有人如欲接納購股權要約，須自行負責全面遵守有關司法權區就接納購股權收購建議之法律及規例(包括取得任何可能規定之政府或其他同意，以及遵守其他必要手續，亦須支付有關海外購股權持有人於有關司法權區應付之任何轉讓或其他稅項。海外購股權持有人接納購股權收購建議將構成該等人士之聲明及保證，該等人士已全面遵守相關地方法律及規例規定，而根據所有適用法例，該接納為有效及具約束力。

本接納及註銷表格應與綜合文件一併閱讀。

由於購股權要約價乃小數點三位數，故此購股權應付之現金代價之付款將取捨至最接近的完整港仙金額。

本接納及註銷表格填寫方法

購股權持有人決定是否接納購股權要約前，務請細閱綜合文件。閣下如欲接納中金香港證券代表要約人提出之購股權要約，應填妥及簽署本接納及註銷表格，於實際可行情況下盡快郵寄或專人送交本公司之公司秘書(地址為香港灣仔軒尼詩道139號中國海外大廈10樓E室)，惟無論如何必須於二零一五年二月二十六日下午四時正(或要約人根據收購守則可能決定及公佈並獲執行理事同意之有關較後時間及/或日期)前送達(信封面須註明「開世中國控股有限公司—購股權收購建議」)。綜合文件附錄一之條文納入本接納及註銷表格並構成其中部分。

購股權要約之接納及註銷表格

致：要約人及中金香港證券

1. 本人/吾等一經簽署本接納及註銷表格(不論該表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，並將構成：

(a) 本人/吾等不可撤回地接納由中金香港證券代表要約人提出並於綜合文件載列之購股權要約，按照及受制於綜合文件及本接納及註銷表格所載條款，就本接納及註銷表格指定之購股權數目或(i)倘並無指定數目或倘指定之購股權總數大於所提交購股權數目(以購股權證書及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)證明)，則本人/吾等將被視為就相等於本人/吾等提交之購股權之數目(以購股權證書及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)證明)接納購股權要約；及(ii)倘本接納及註銷表格指定之數目少於所提交購股權數目(以購股權證書及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)證明)，則本人/吾等將被視為就相等於本接納及註銷表格指定之購股權數目之購股權接納購股權要約；

(b) 本人/吾等不可撤回地指示及授權要約人及/或中金香港證券或彼等各自之代理，各自就本人/吾等根據購股權要約之條款應得之現金代價，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後盡快惟無論如何於本公司之公司秘書接獲所有相關文件致使購股權要約項下之接納為完整及有效之日後7個營業日內，按以下地址以普通郵遞方式寄予以下人士，或如無於下欄填上姓名及地址，則按受要約人股東名冊所示登記地址寄予本人或吾等當中名列首位者(如屬聯名登記股東)，郵誤風險概由本人/吾等自行承擔；

(倘收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫)

地址：(請用正楷填寫)

(c) 本人/吾等不可撤回地指示及授權要約人及/或中金香港證券及/或彼等任何一方可能指定之有關人士，各自代表本人/吾等填妥及簽署任何有關本人/吾等接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人/吾等提交接納購股權要約之購股權轉歸要約人及/或其可能指定之有關人士所有；

(d) 本人/吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人/吾等就接納購股權要約提交之購股權轉讓予要約人或其可能指定之有關人士，該等購股連同現在或之後附帶或累算之一切權利；

(e) 本人/吾等同意追認要約人及/或中金香港證券及/或要約人及/或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；

(f) 本人/吾等不可撤回地指示及授權要約人及/或中金香港證券或彼等各自之代理，代表本人/吾等交回隨附經本人/吾等正式簽署之過戶收據及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)，憑此向本公司之公司秘書領取本人/吾等就購股權證書/或其他所有權文件(及/或就此所需並令人信納之彌償保證)應獲發之支票，並將有關股票送交本公司之公司秘書，且授權及指示本公司之公司秘書根據購股權要約之條款及條件持有該等購股權證書/或其他所有權文件(及/或就此所需並令人信納之彌償保證)，猶如該(等)購股權證書/或其他所有權文件(及/或就此所需並令人信納之彌償保證)已連同本接納及註銷表格一併送交本公司之公司秘書；及

(g) 本人/吾等委任要約人及/或中金香港證券為本人/吾等就本表格有關之全部股權之委任代理人，該授權於購股權要約於提出之日及之時起生效，且隨後不得撤回。

2. 本人/吾等明白本人/吾等接納購股權要約，將被視為構成本人/吾等向要約人及中金香港證券聲明及保證(i)本接納及註銷表格所註明購股權數目將不附帶一切留置權、中索權、押記、購股權、衡平權、產權負擔或任何性質之其他第三方權利，並連同該公佈日期或之後於現在或之後附帶或累算之一切權利，而該購股權持有人將交出其有關購股權之所有現有權利(如有)；及(ii)本人/吾等並無採取或不採取任何行動而將或可能致使要約人、中金香港證券或任何其他人士違反任何地區與購股權要約或其接納有關之法律或監管規定，且本人/吾等根據所有適用法律獲准接獲及接納購股權要約(及其任何修訂)，而根據所有適用法律，該接納為有效及具有約束力。

3. 倘本人/吾等之接納按購股權要約之條款屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人/吾等授權並懇請閣下將本人/吾等之購股權證書及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)連同已正式註銷之本接納及註銷表格以普通郵遞方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按受要約人股東名冊所示登記地址寄予本人或吾等當中名列首位者(如為聯名登記股東)，郵誤風險概由本人/吾等自行承擔。

附註：倘閣下交出一份或以上過戶收據，而要約人及/或中金香港證券或彼等各自之代理已代表閣下從本公司之公司秘書領取有關購股權證書，則發還予閣下者將為該(等)購股權而非過戶收據。

4. 本人/吾等茲附上本人/吾等持有之全部或部分購股權之相關購股權證書及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之任何彌償保證)，按購股權要約之條款及條件註銷有關購股權。本人/吾等明白任何交回之接納及註銷表格、購股權證書及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)概不獲發收據。本人/吾等亦了解所有文件將以普通郵遞方式寄發且一切郵誤風險概由本人/吾等自行承擔。

5. 本人/吾等向閣下保證及聲明，本人/吾等為本接納及註銷表格所註明購股權數目之購股權持有人，而本人/吾等有十足權利、權力及授權以接納購股權要約之方式，向要約人移交本人/吾等之購股權之所有權及擁有權。

6. 本人/吾等向要約人及受要約人保證，本人/吾等已遵守在購股權持有人名冊上列示本人/吾等地址所在司法權區關於本人/吾等接納購股權要約方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。

7. 本人/吾等向要約人及受要約人保證，本人/吾等須就支付在購股權持有人名冊上載列本人/吾等地址所在司法權區關於本人/吾等接納購股權要約方面應付之任何轉讓或其他稅項或徵稅承擔全部責任。

8. 本人/吾等知悉，除綜合文件及本接納及註銷表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, CICCHKS and the Company and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this Form of Acceptance and Cancellation may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Acceptance and Cancellation and the Composite Document;
- cancelling the Option(s) in your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers;
- compiling statistical information and the profiles of Optionholders;
- establishing benefit entitlements of the Optionholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, CICCHKS or the Company; and

- any other incidental or associated purposes relating to the above and/or to enable the Offeror, CICCHKS and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance and Cancellation will be kept confidential but the Offeror and/or CICCHKS and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CICCHKS, any of their agents and the Company;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CICCHKS and/or the Company, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or CICCHKS and/or the Company consider(s) to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or CICCHKS and/or the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or CICCHKS and/or the Company have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CICCHKS or the Company (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE AND CANCELLATION, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關於約人、中金香港證券及本公司以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

如接納閣下購股權之購股權要約，閣下須提供所需之個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本接納及註銷表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本接納及註銷表格及綜合文件載列之條款及申請手續；
- 註銷以閣下名義登記之購股權；
- 保存或更新有關購股權持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及/或其代理(例如財務顧問)發佈通訊；
- 編製統計資料及購股權持有人資料；
- 確立購股權持有人之獲益權利；
- 披露有關資料以方便進行權益申索；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 有關要約人、中金香港證券或本公司業務之任何其他用途；及

- 有關上文所述任何其他附帶或關連用途及/或令要約人、中金香港證券及過戶登記處得以履行彼等對股東及/或監管人之責任及購股權持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本接納及註銷表格提供之個人資料將會保密，惟要約人及/或金利豐證券及/或本公司為達致上述或有關任何上述之用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、中金香港證券、其任何代理及本公司；
- 為要約人及/或中金香港證券及/或本公司之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或中金香港證券及/或本公司於有關情況下認為必需或適當之任何其他個人或機構。

4. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及/或中金香港證券及/或本公司是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及/或中金香港證券及/或本公司有權就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，須提交予要約人、中金香港證券或本公司(視情況而定)。

閣下一經簽署本接納及註銷表格即表示同意上述所有條款。