



2022H1仪器仪表 知名上市企业经济运行概况

1 企业总体、分类企业经济运行概况

2 单个企业经济运行概况

上海仪器仪表行业协会

1 企业总体、分类企业经济运行概况

1-1 企业总体（32企业）

1-2 营收增长类（21企业）

1-3 营收负增长类（11企业）

1-4 利润增长类（14企业）

1-5 利润负增长类（18企业）

1-6 营收、利润双增长类（14企业）

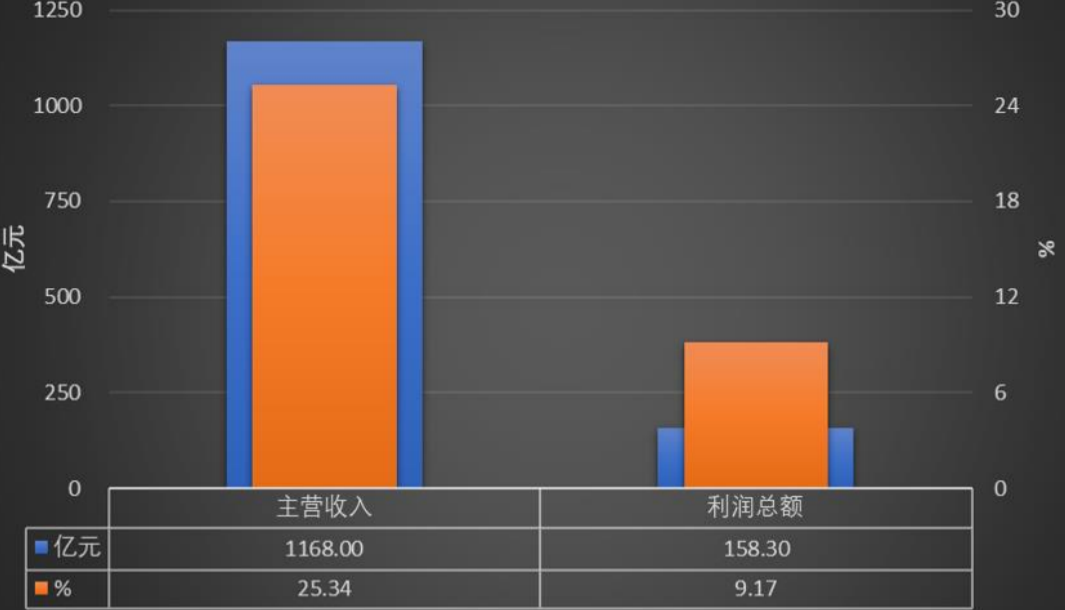
1-7 营收、利润负增长类（11企业）

1-8 营收增长、利润下降类（7企业）

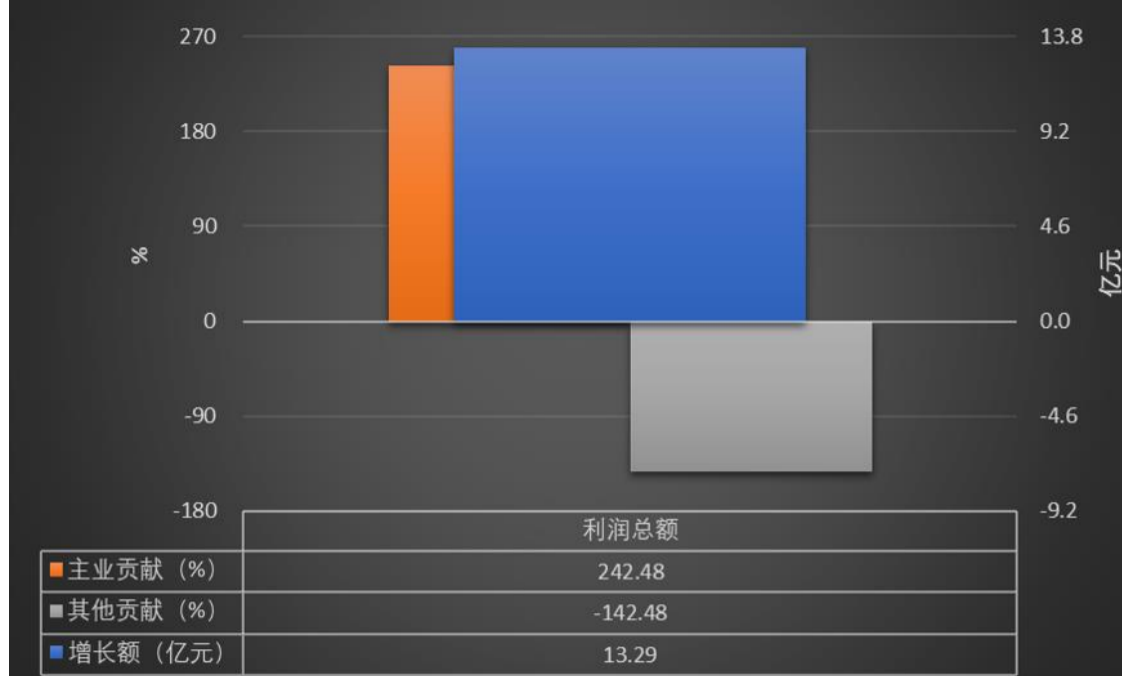


1-1 企业总体 (32企业)

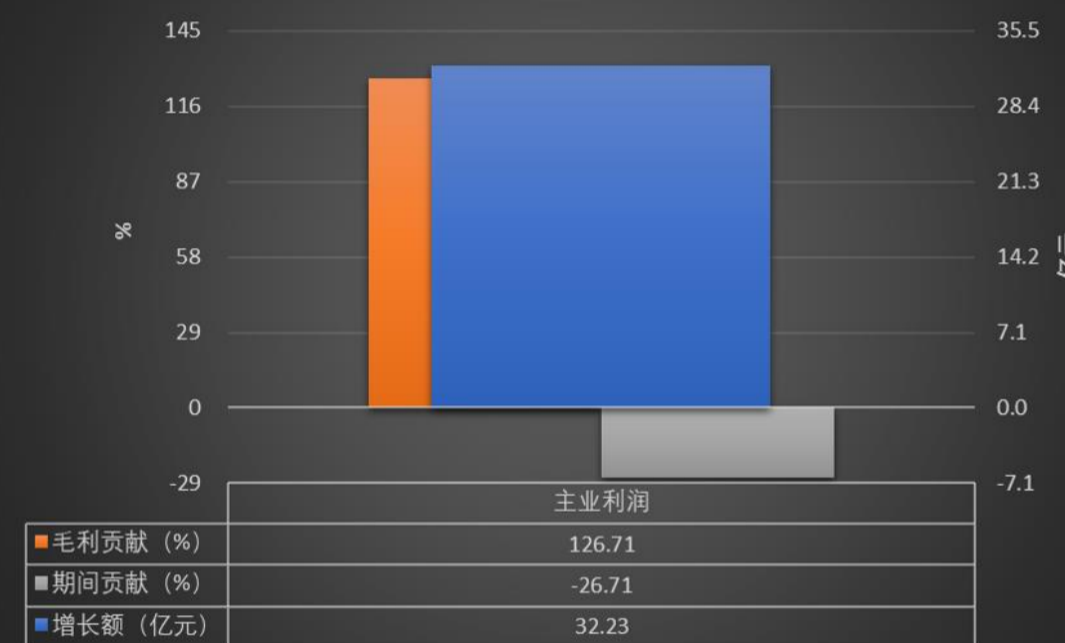
企业总体业绩比较



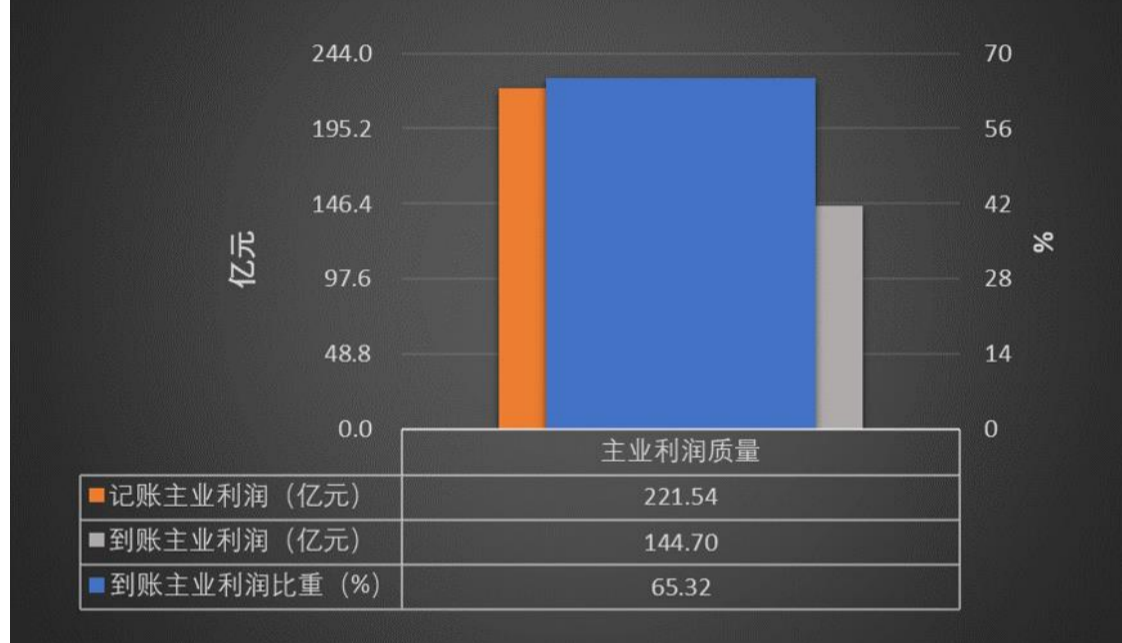
企业总体利润波动



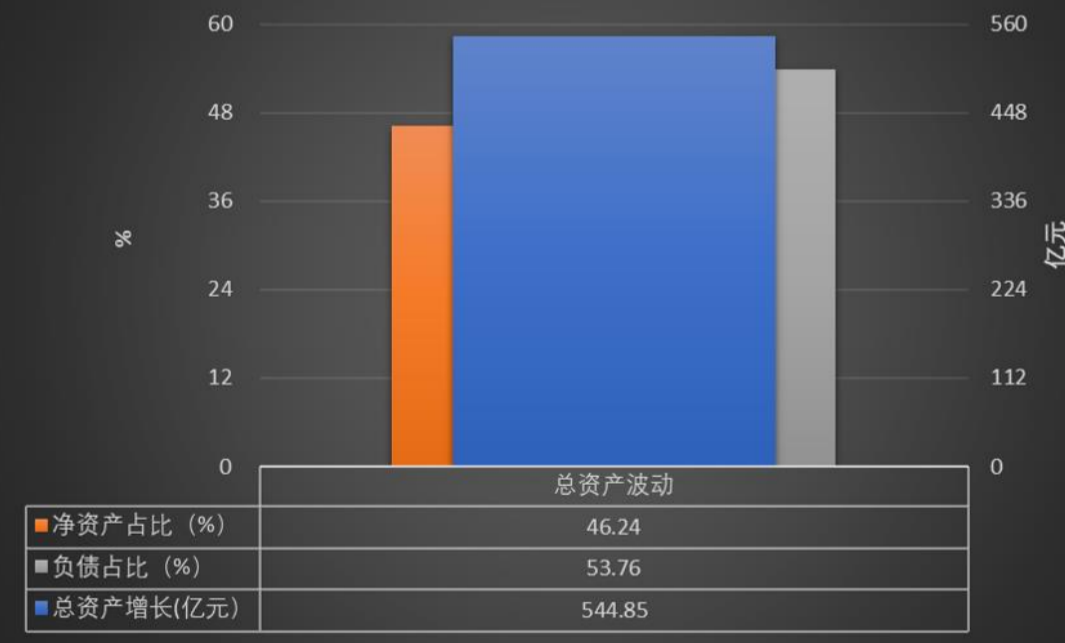
企业总体主业利润波动



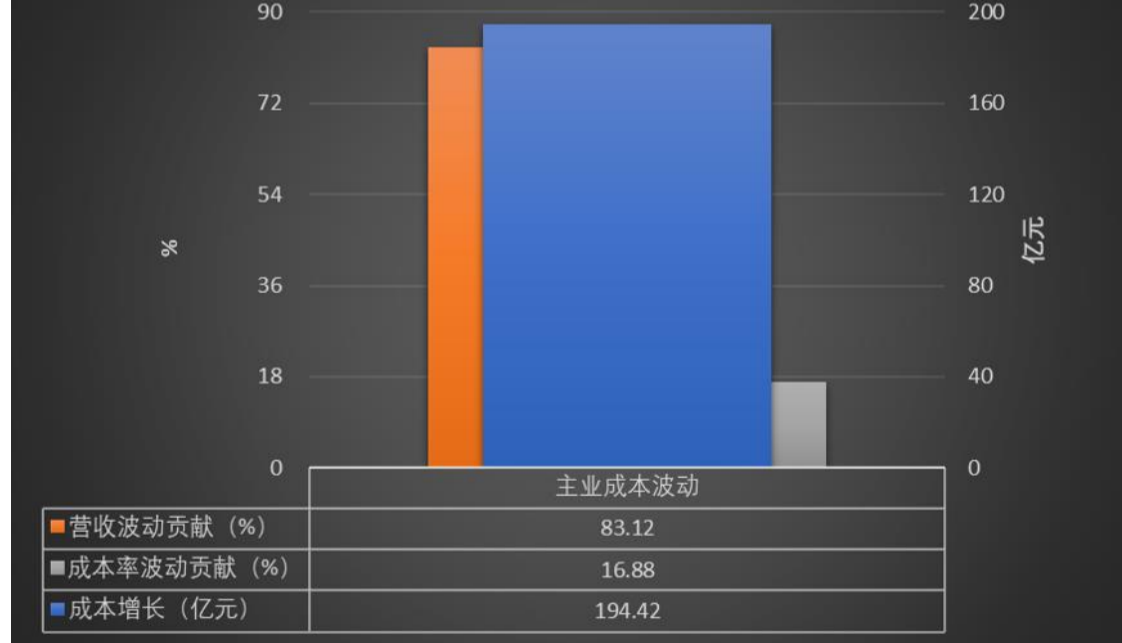
企业总体主业利润质量



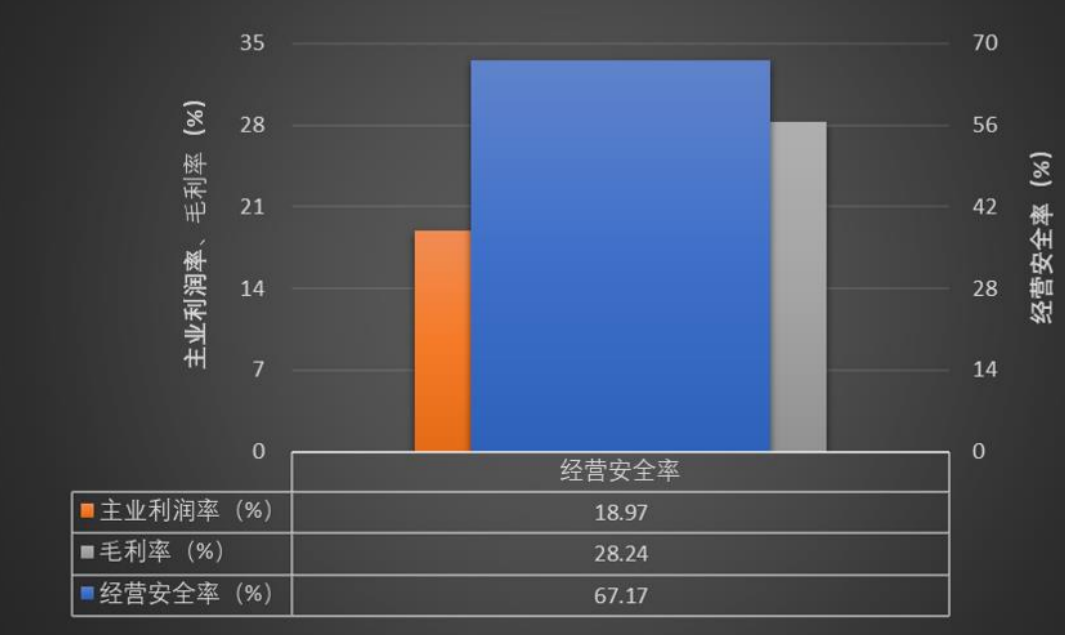
企业总体总资产波动



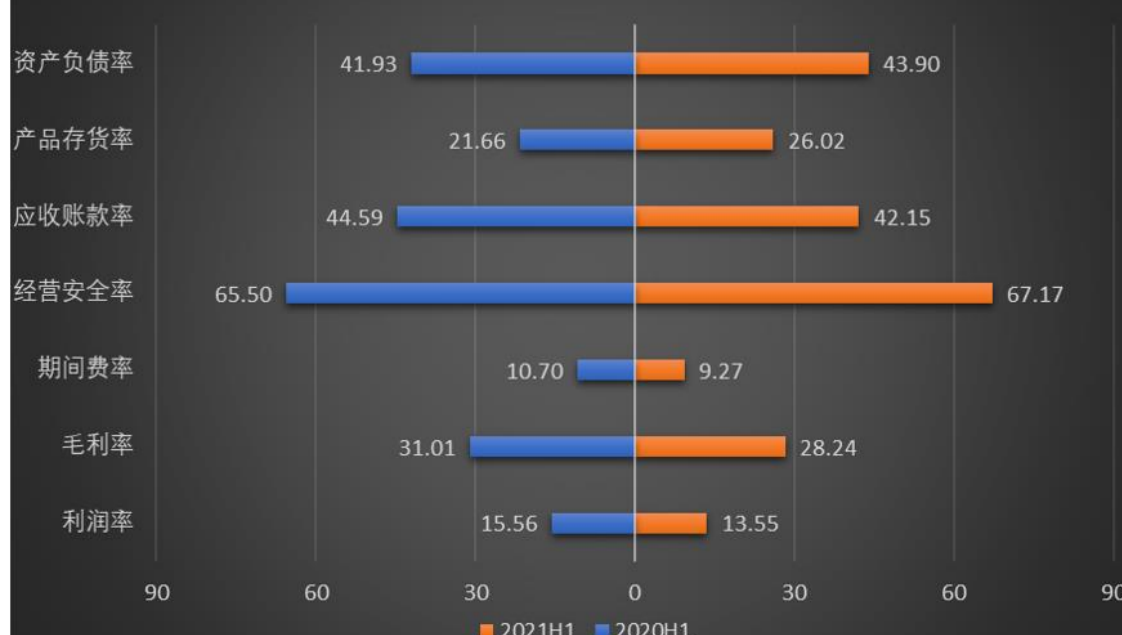
企业总体主业成本波动



企业总体经营安全率

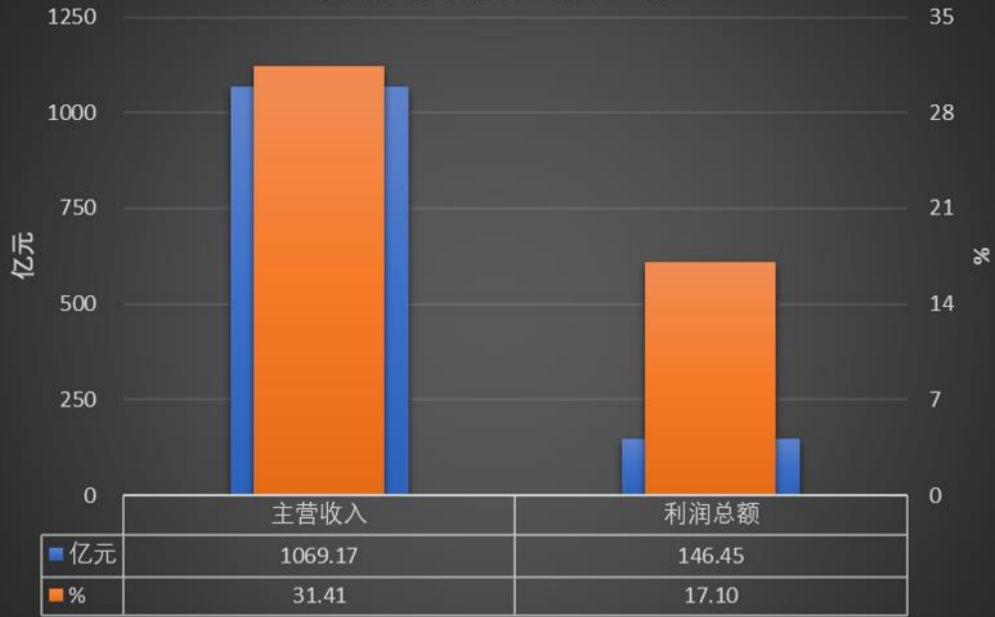


企业总体运行质量 (%)

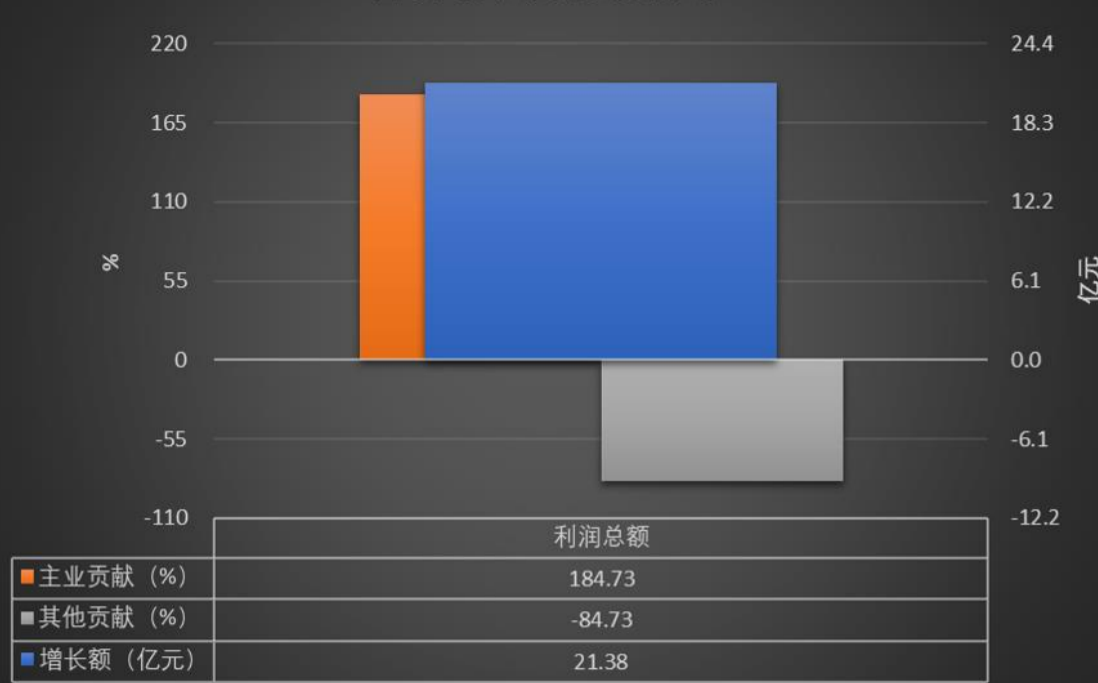


1-2 营收增长类 (21企业)

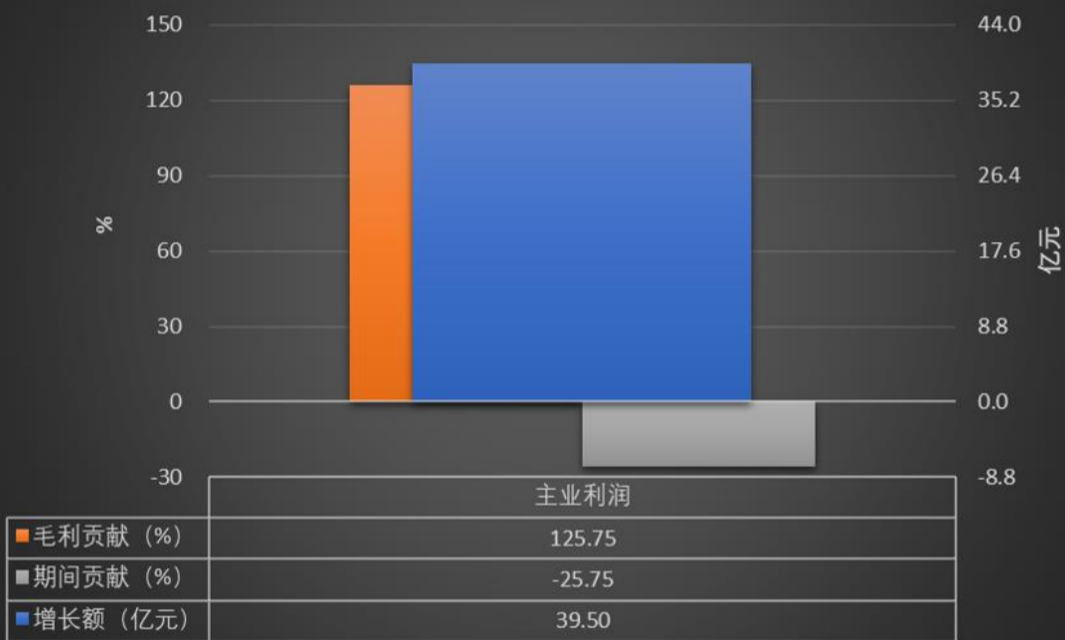
营收增长类业绩比较



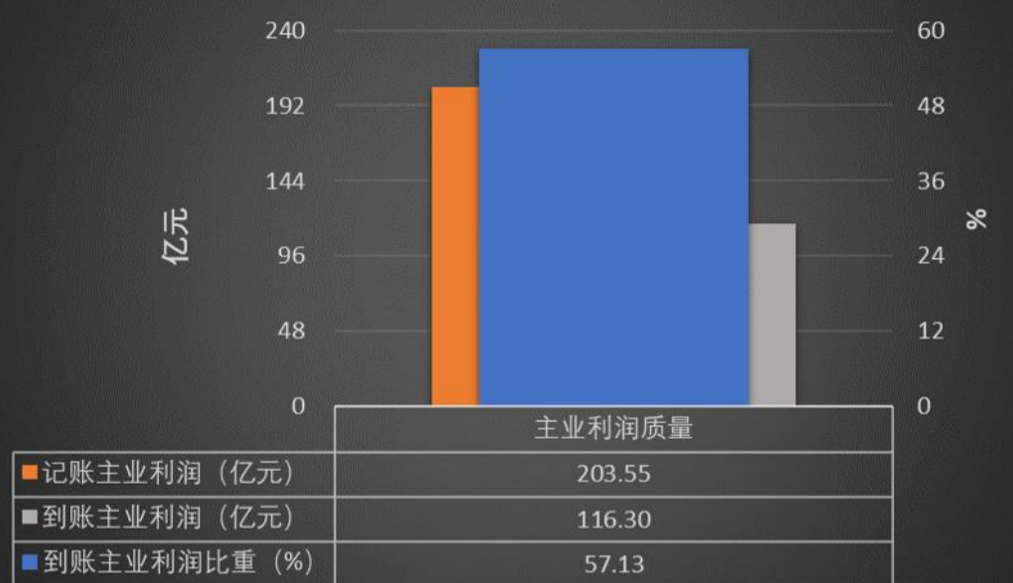
营收增长类利润波动



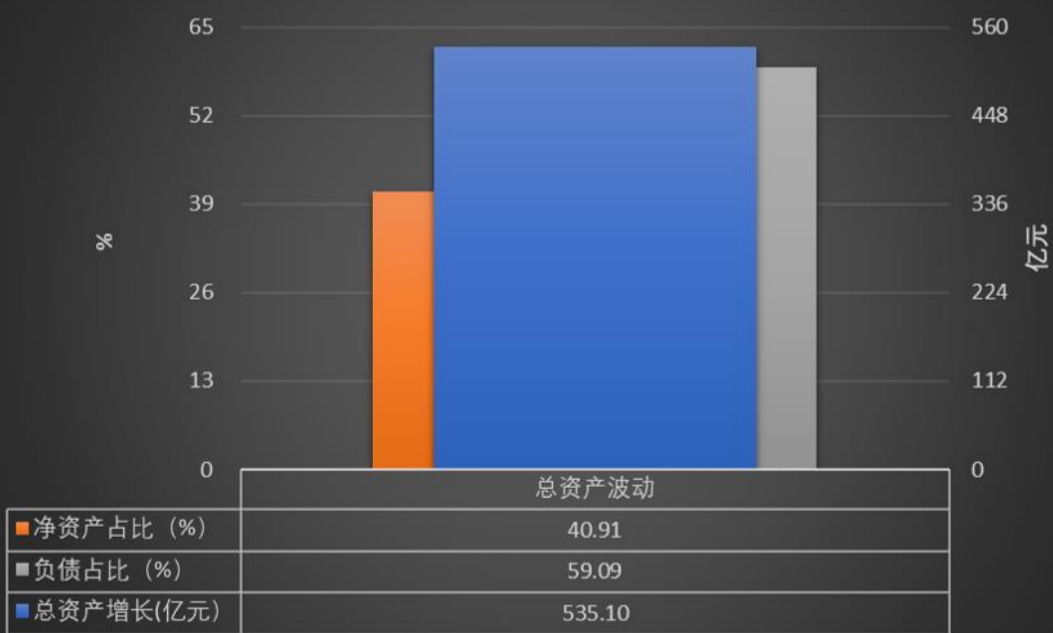
营收增长类主业利润波动



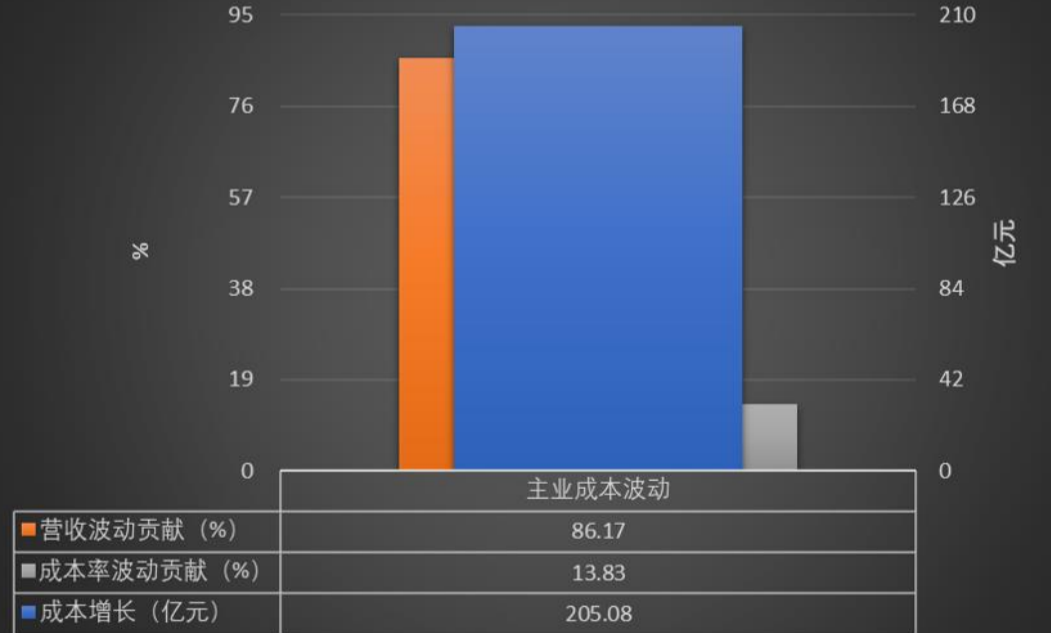
营收增长类主业利润质量



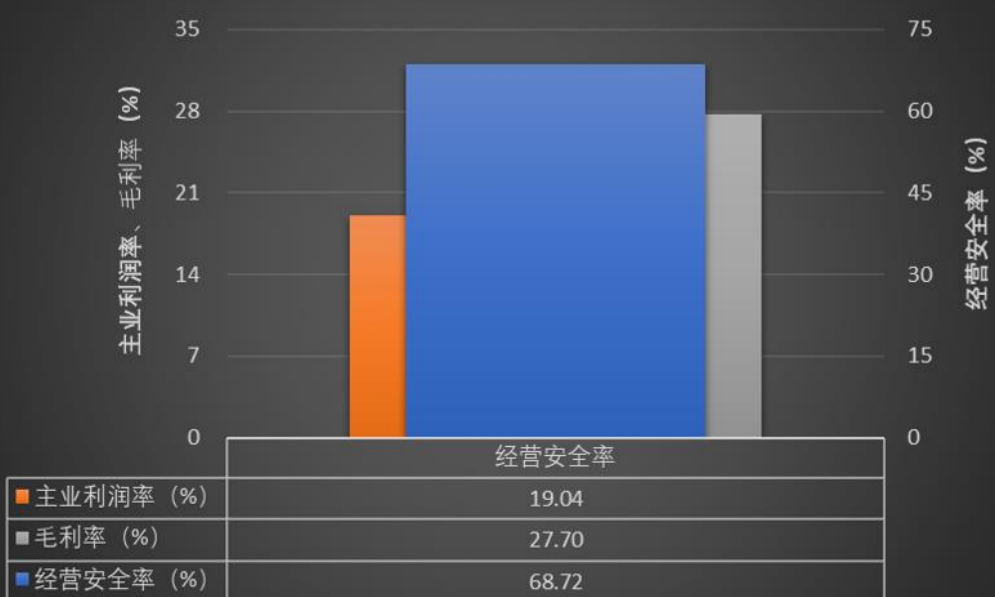
营收增长类总资产波动



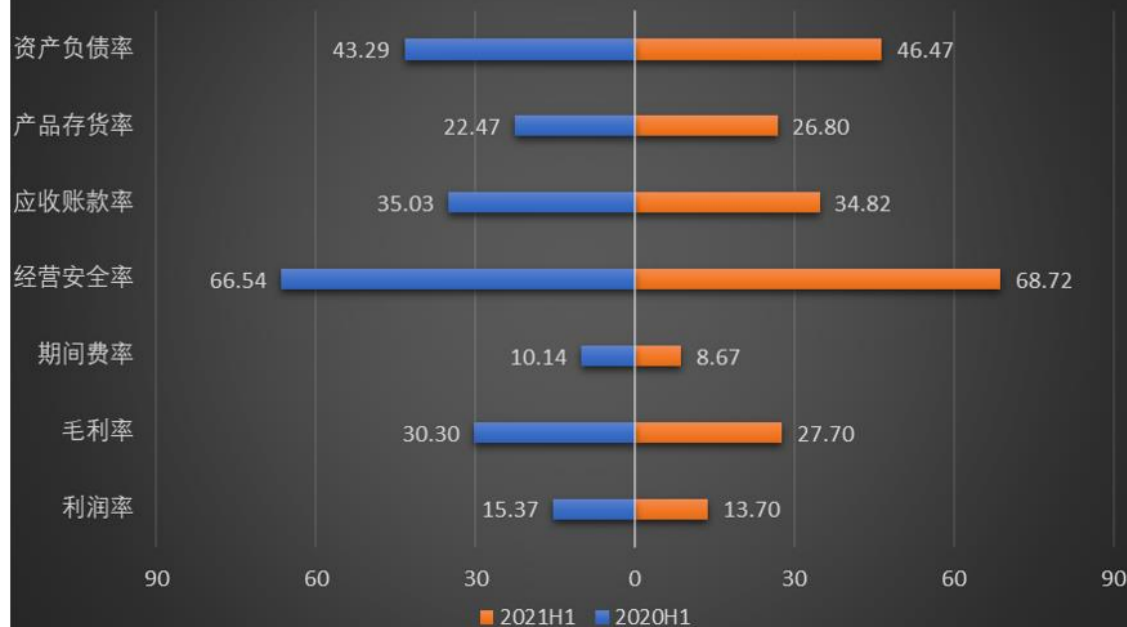
营收增长类主业成本波动



营收增长类经营安全率

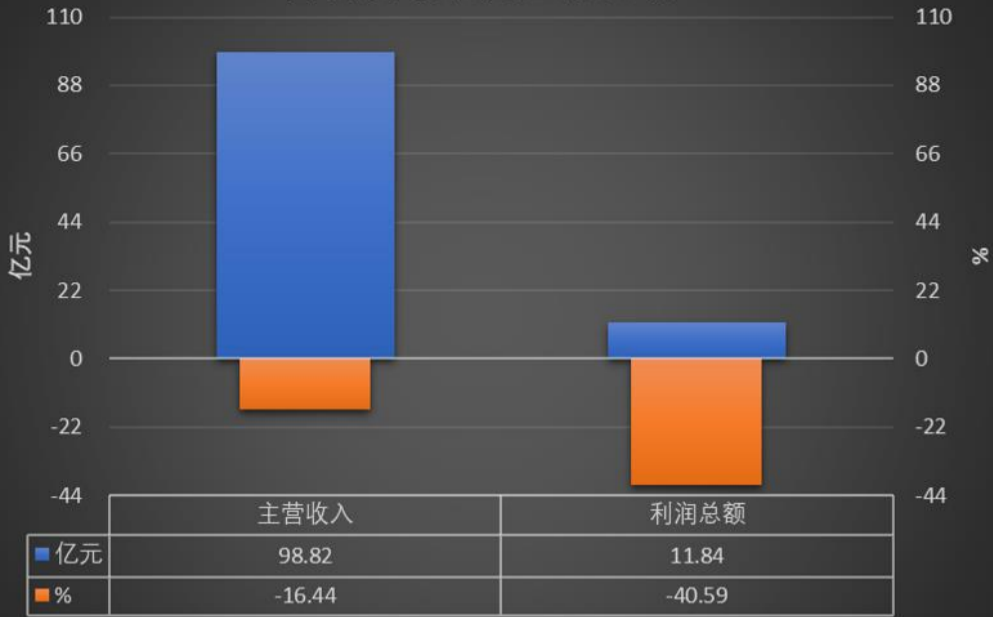


营收增长类运行质量 (%)

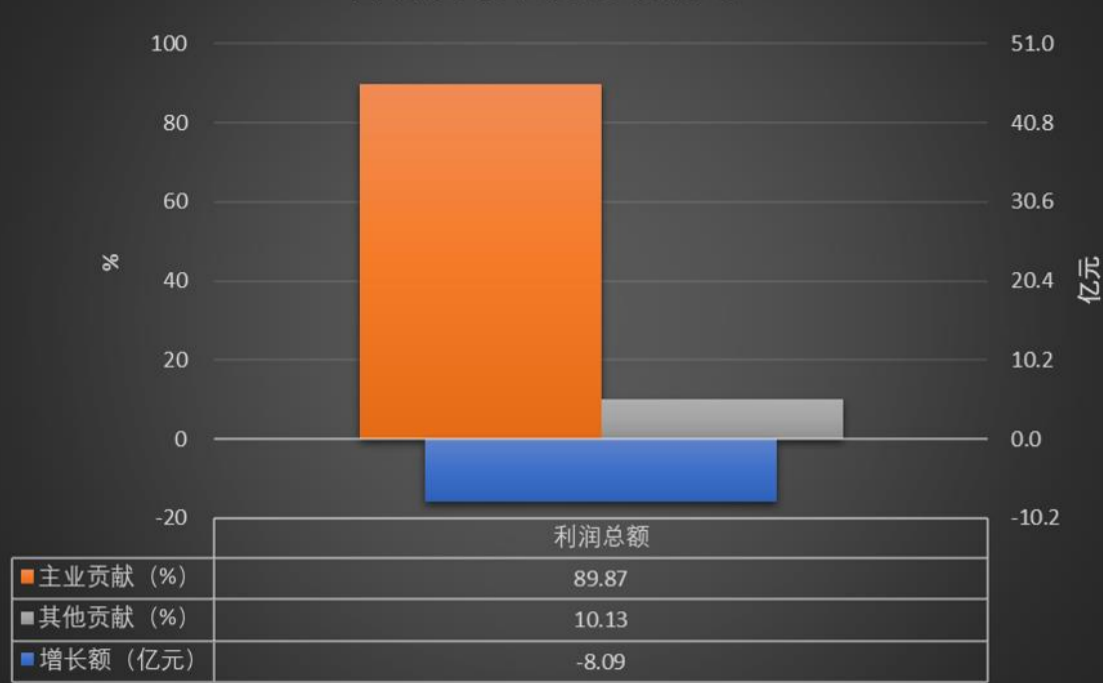


1-3 营收负增长类（11企业）

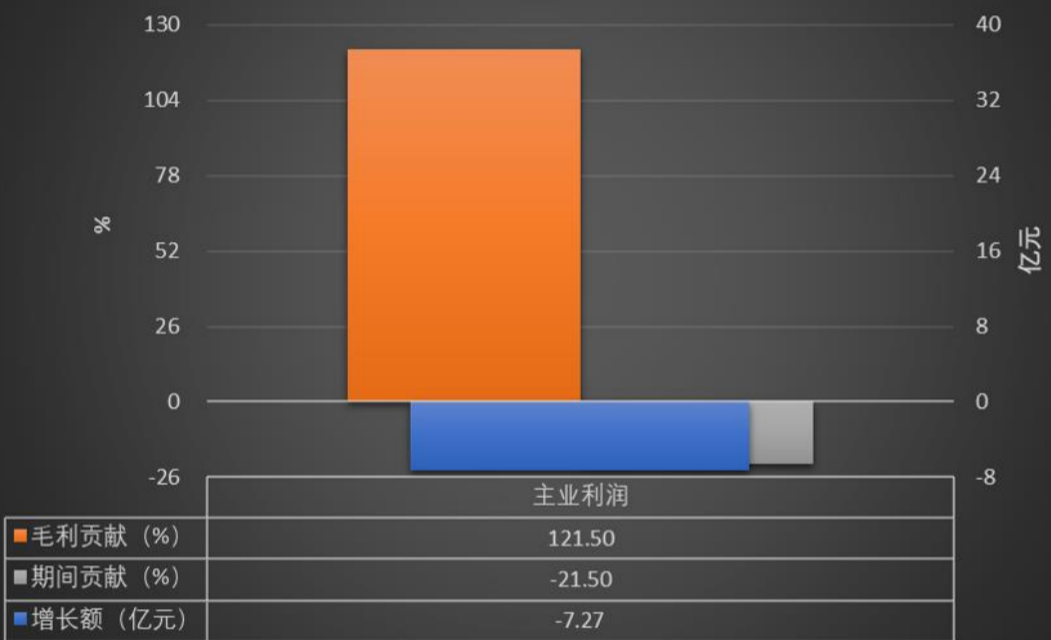
营收负增长类业绩比较



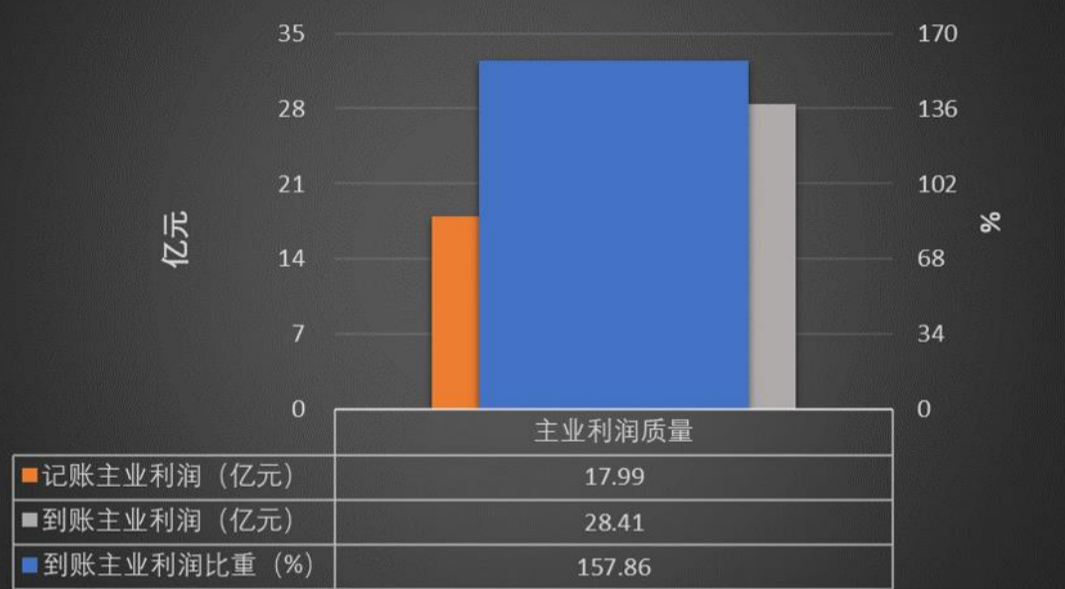
营收负增长类利润波动



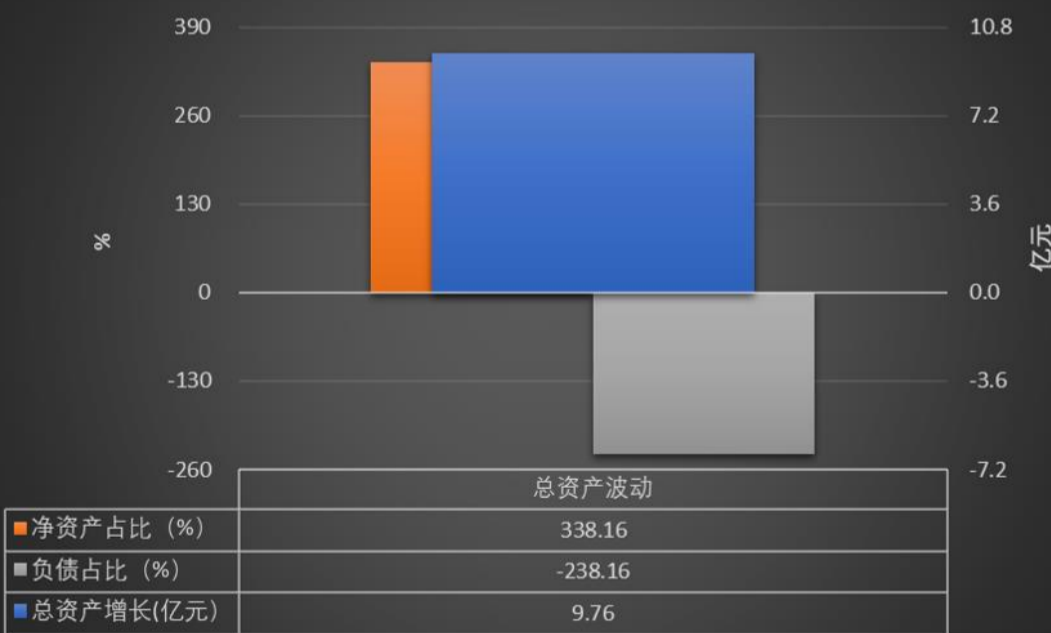
营收负增长类主业利润波动



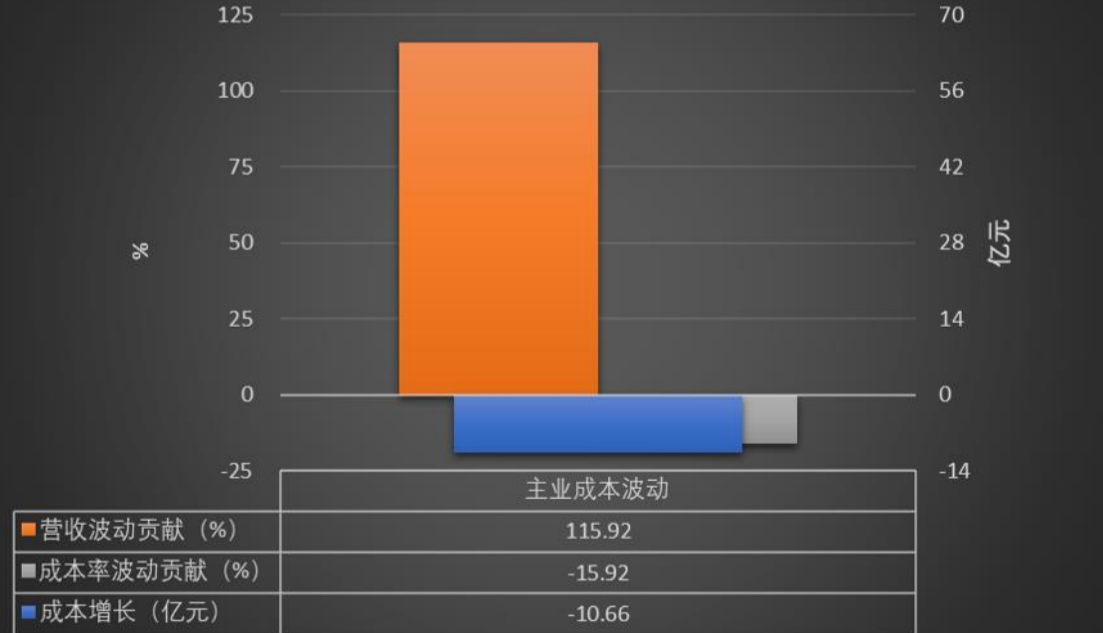
营收负增长类主业利润质量



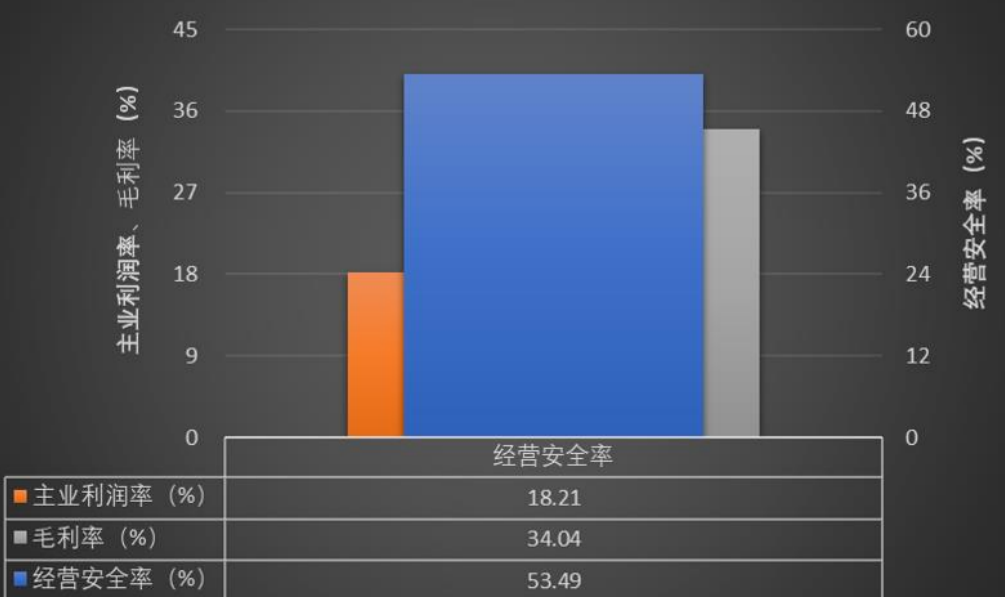
营收负增长类总资产波动



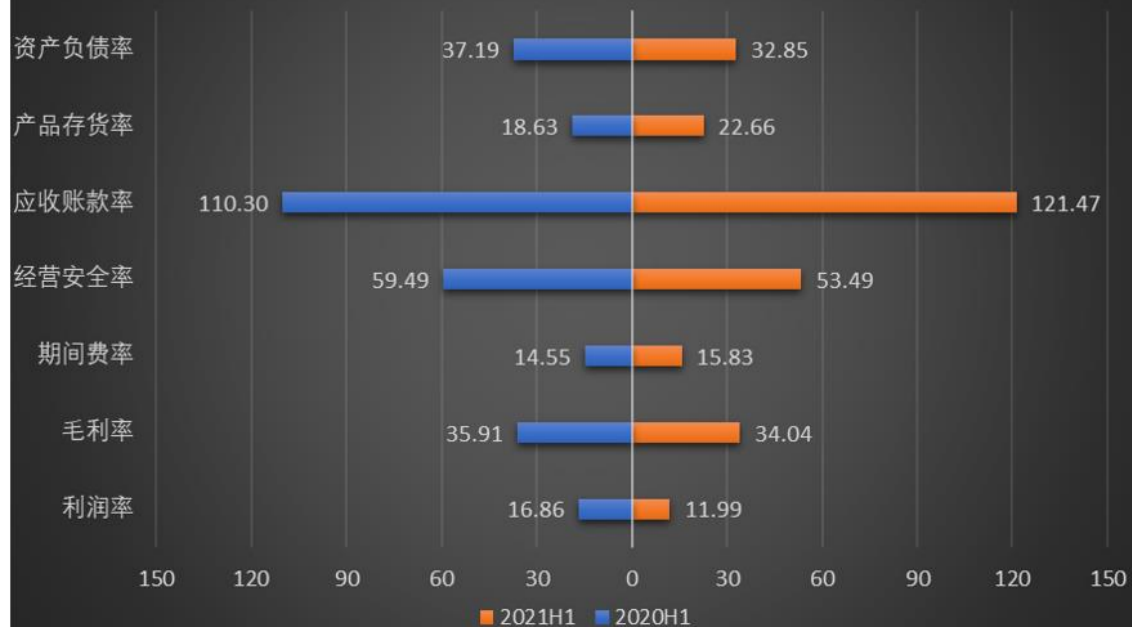
营收负增长类主业成本波动



营收负增长类经营安全率



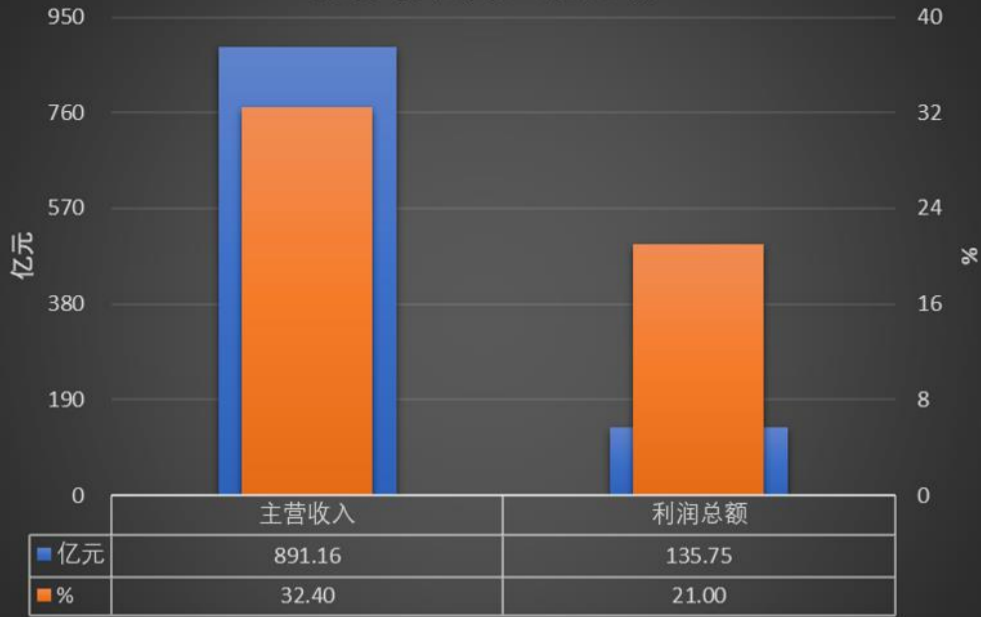
营收负增长类运行质量 (%)



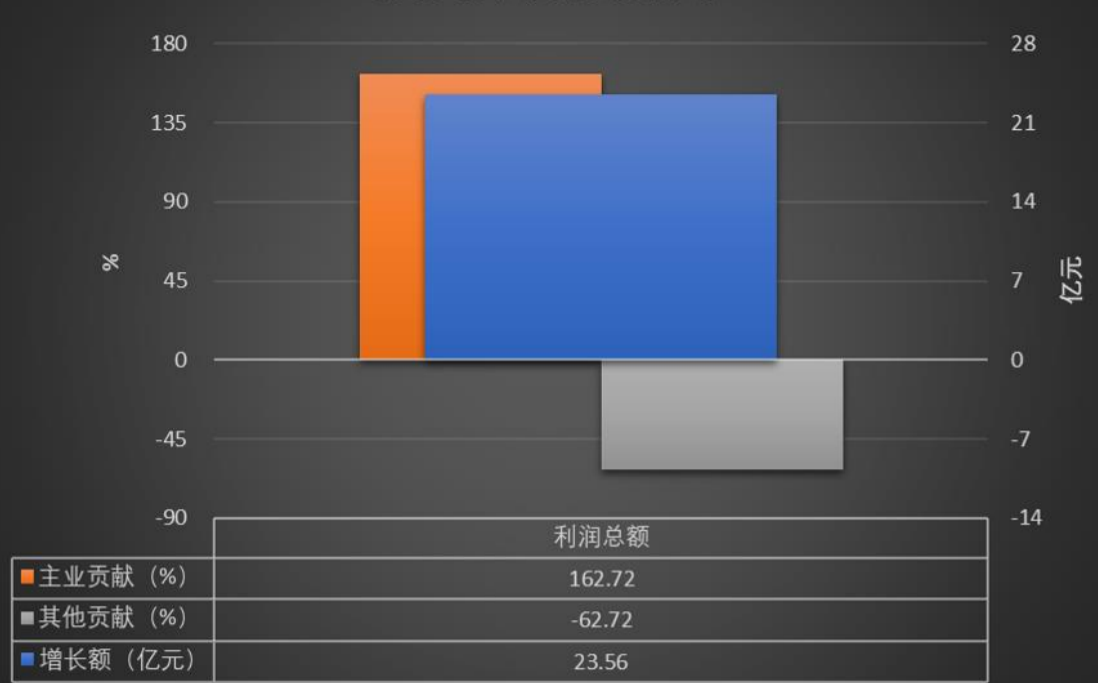


1-4 利润增长类 (14企业)

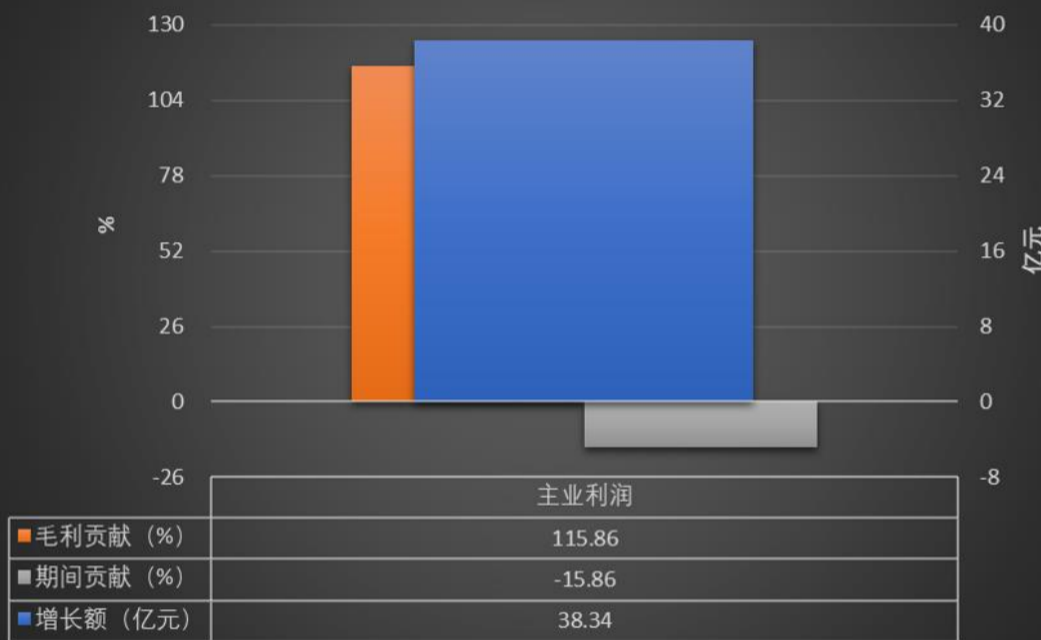
利润增长类业绩比较



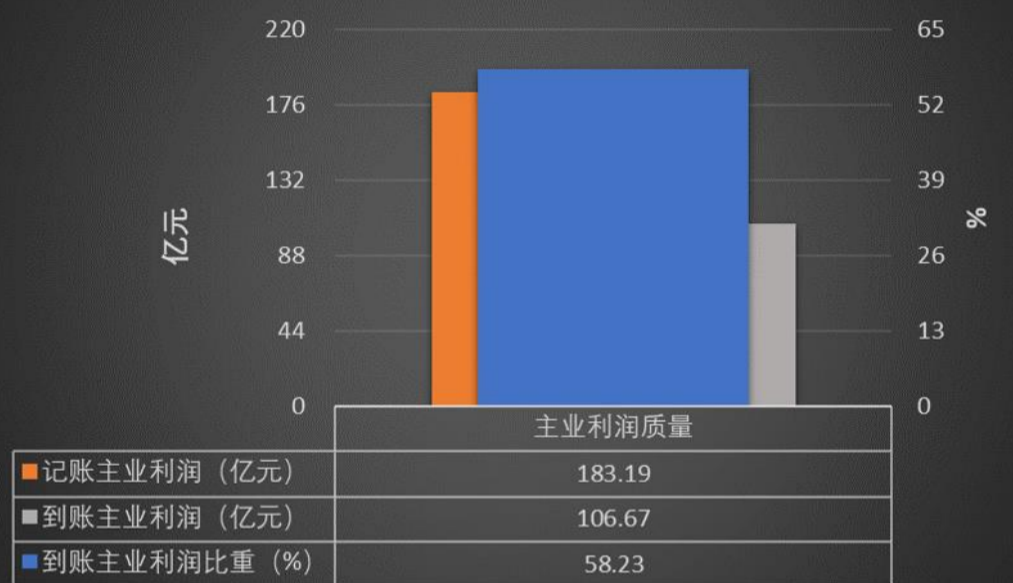
利润增长类利润波动



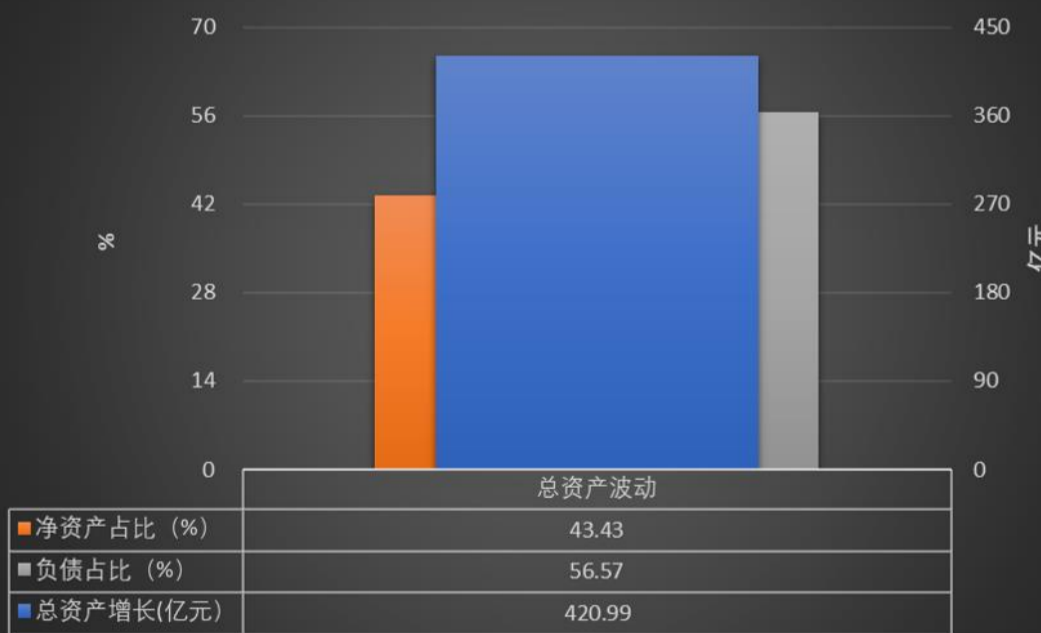
利润增长类主业利润波动



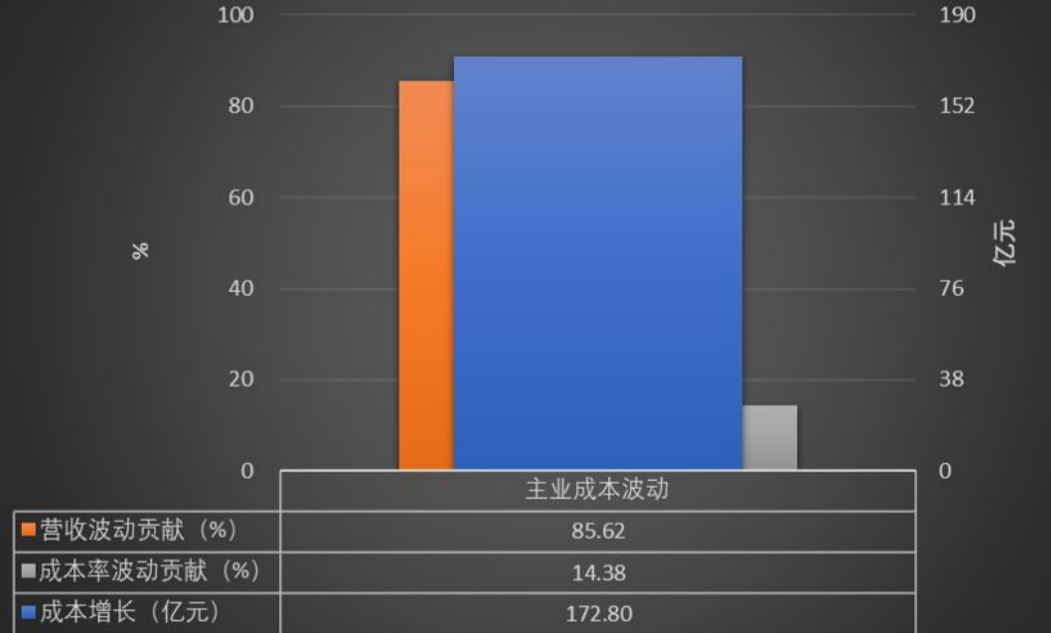
利润增长类主业利润质量



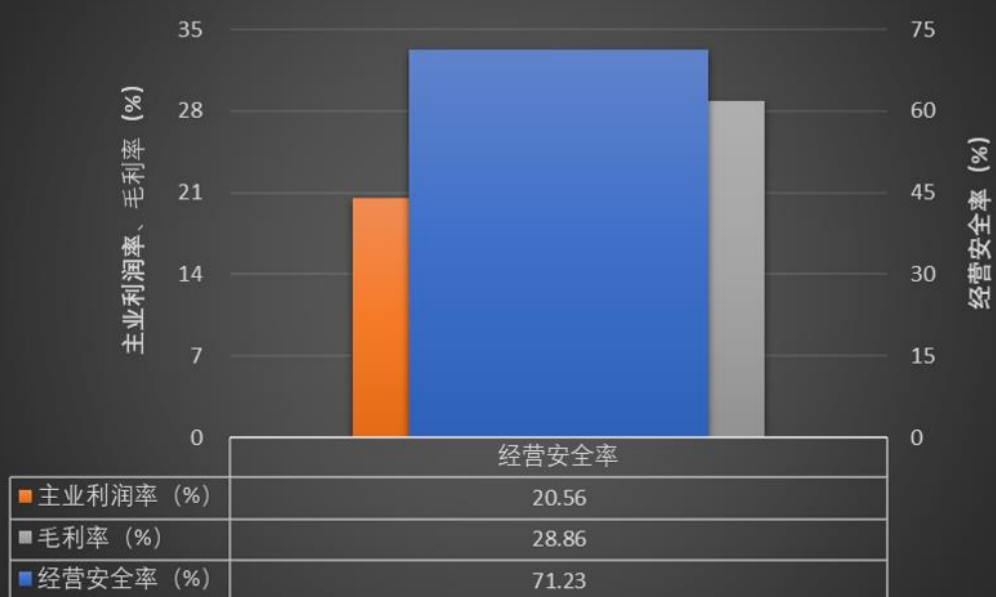
利润增长类总资产波动



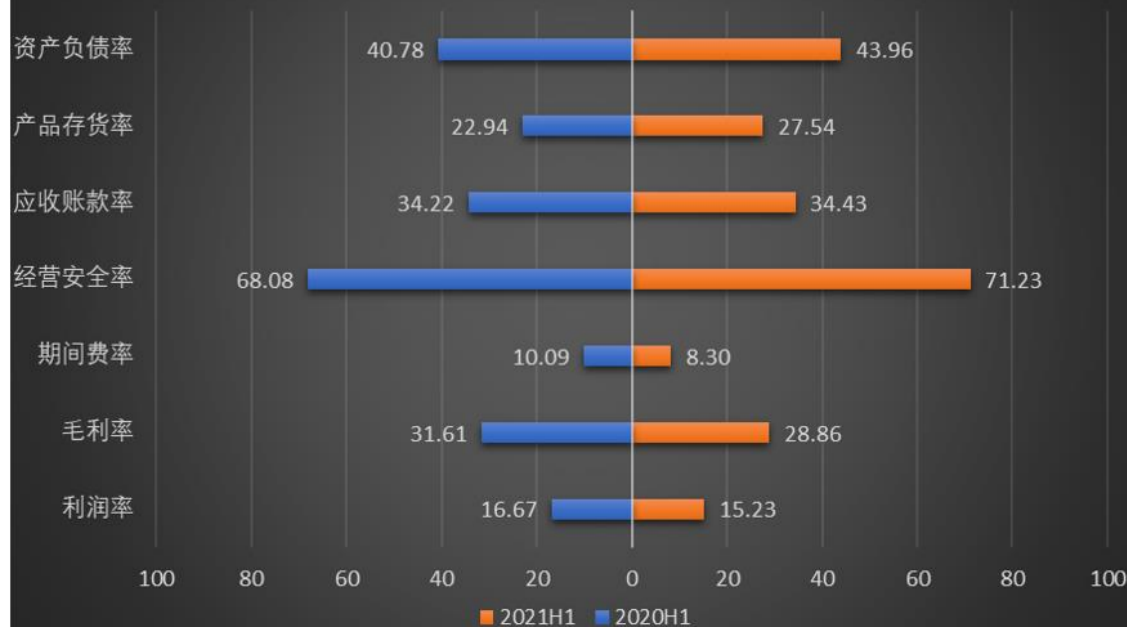
利润增长类主业成本波动



利润增长类经营安全率

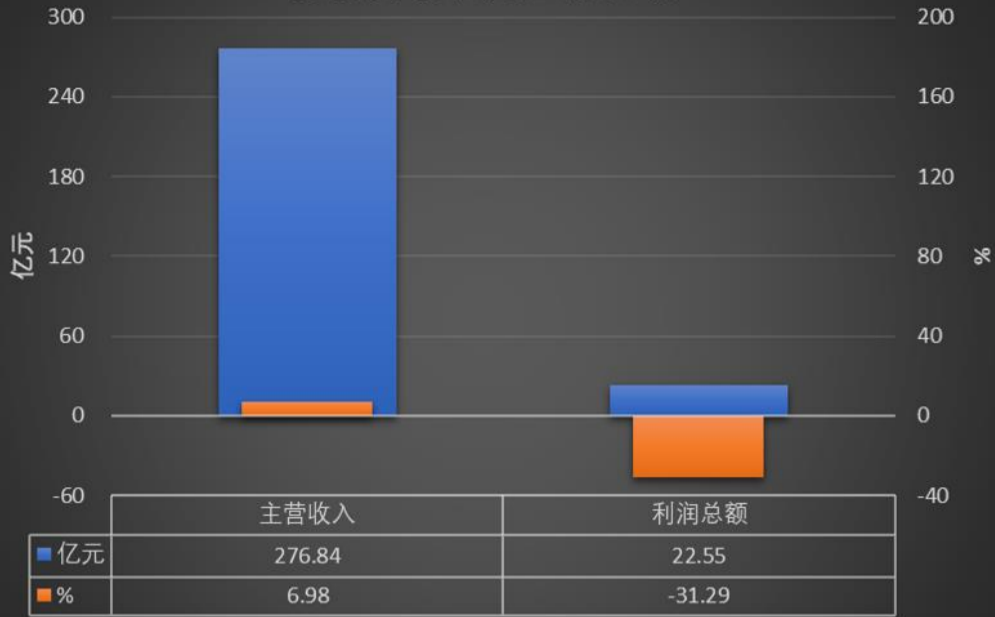


利润增长类运行质量 (%)

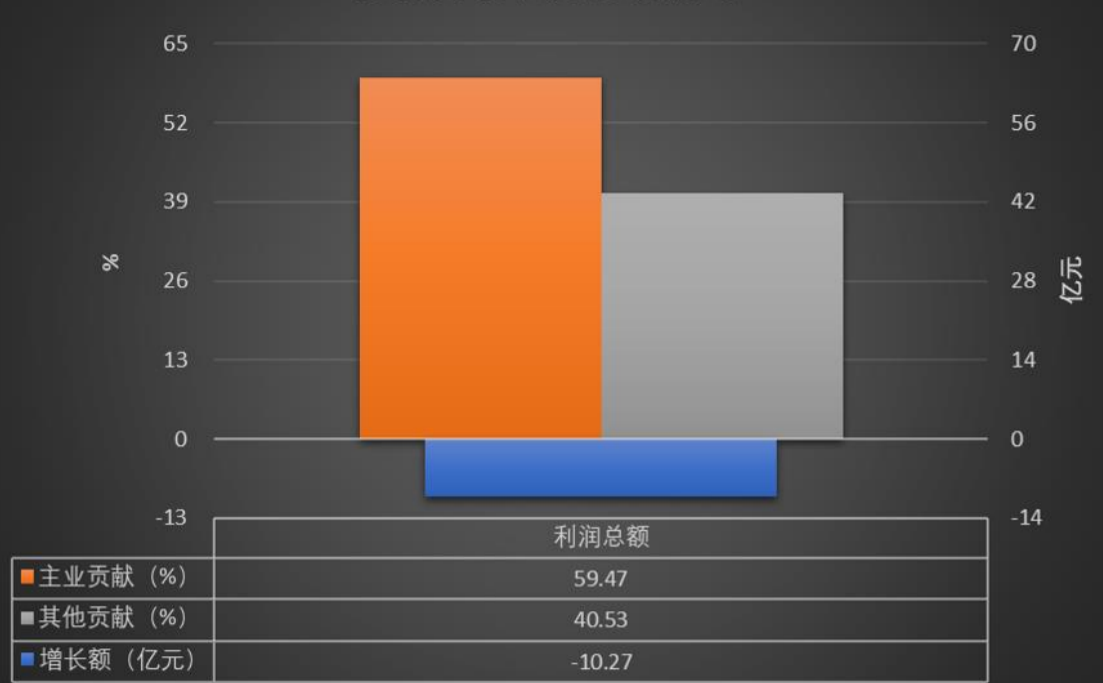


1-5 利润负增长类（18企业）

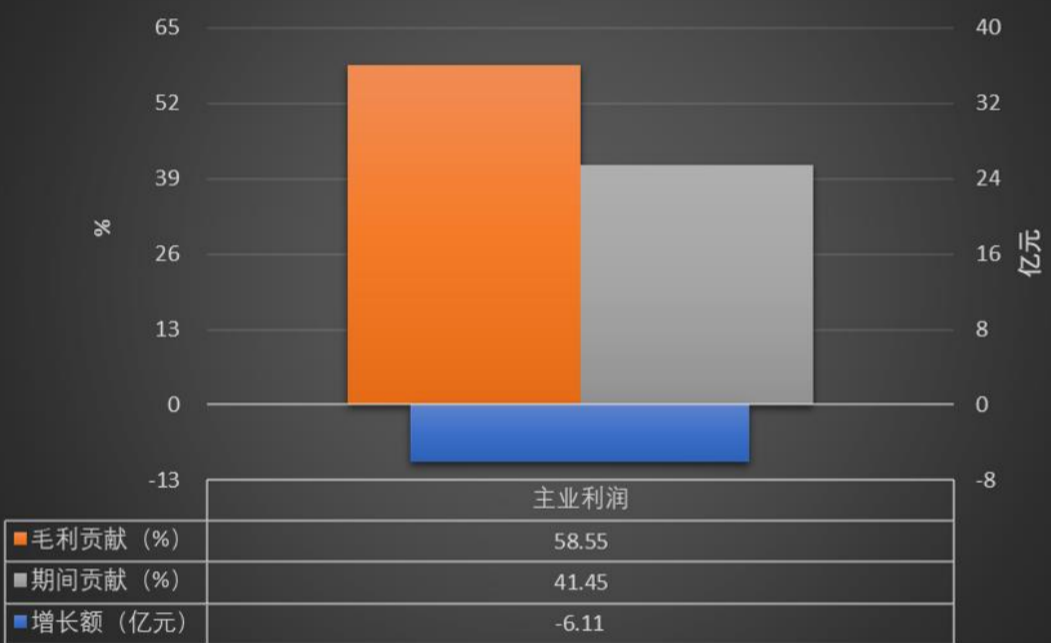
利润负增长类业绩比较



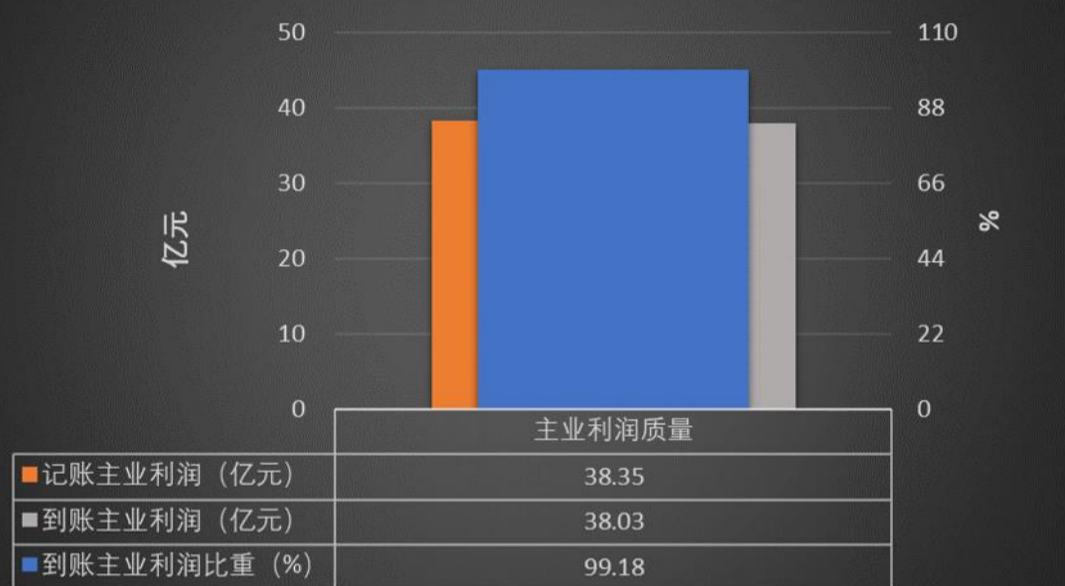
利润负增长类利润波动



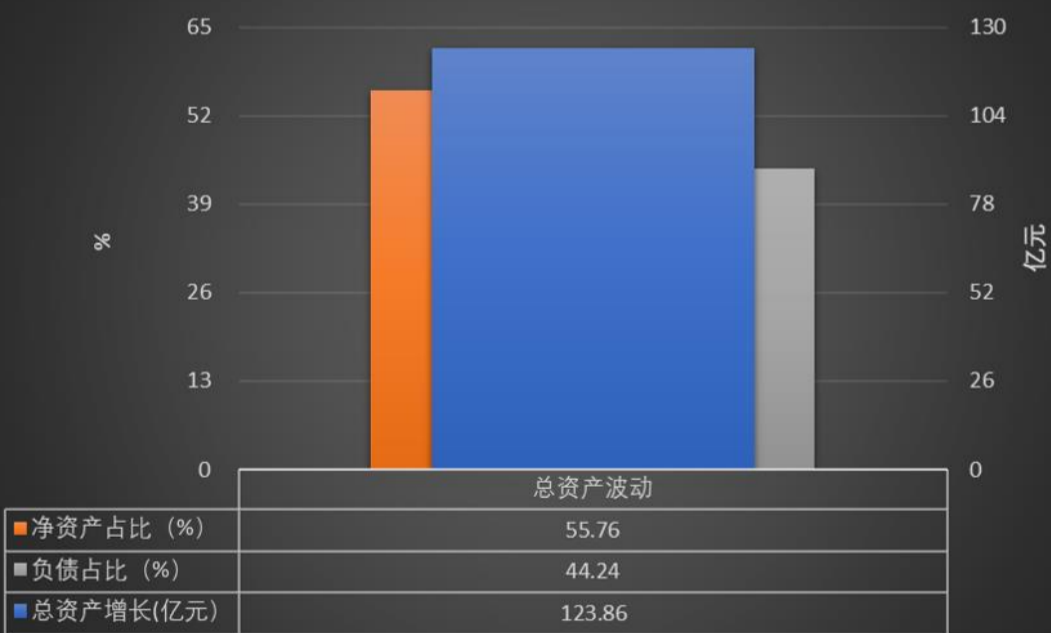
利润负增长类主业利润波动



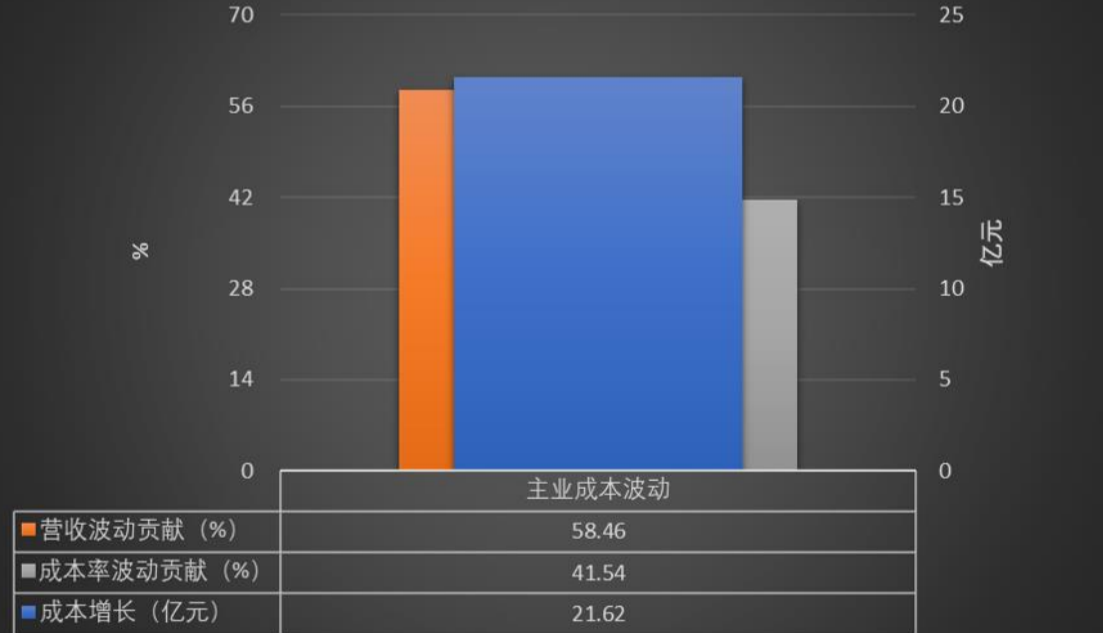
利润负增长类主业利润质量



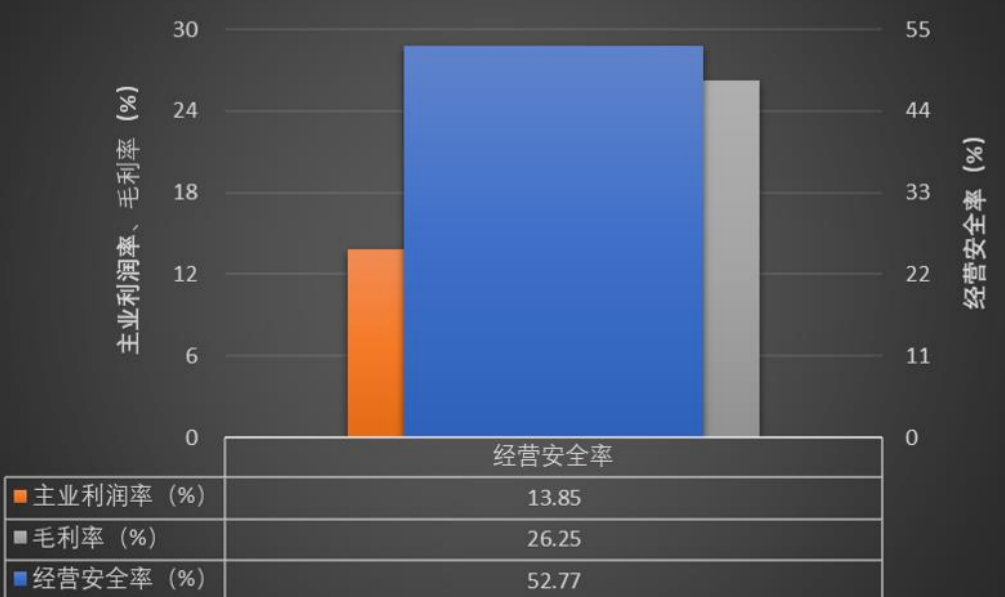
利润负增长类总资产波动



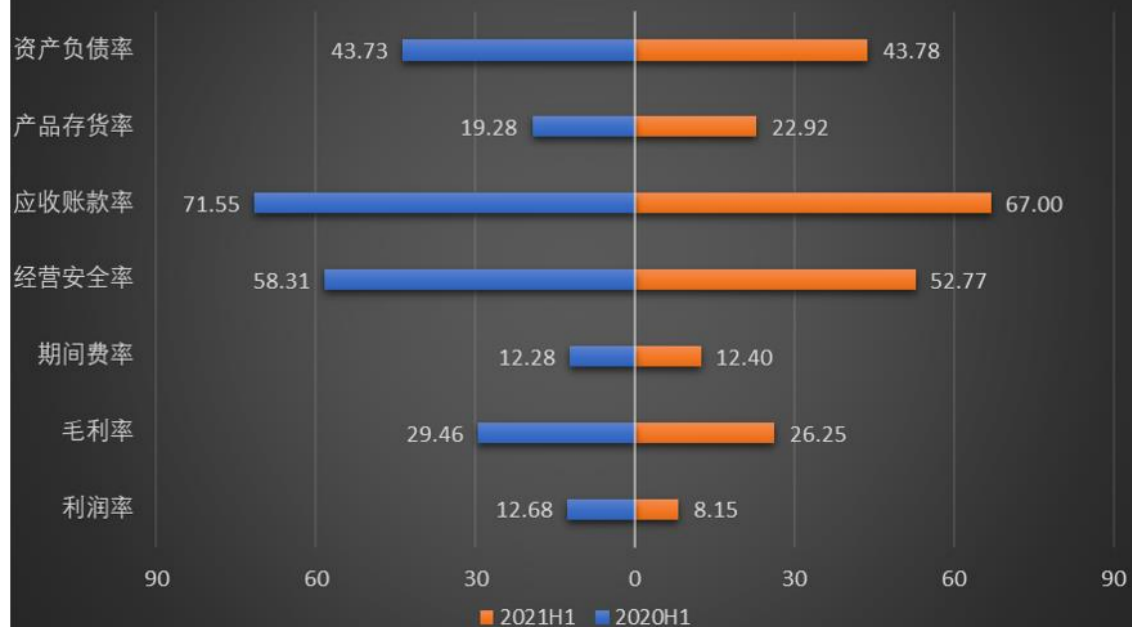
利润负增长类主业成本波动



利润负增长类经营安全率

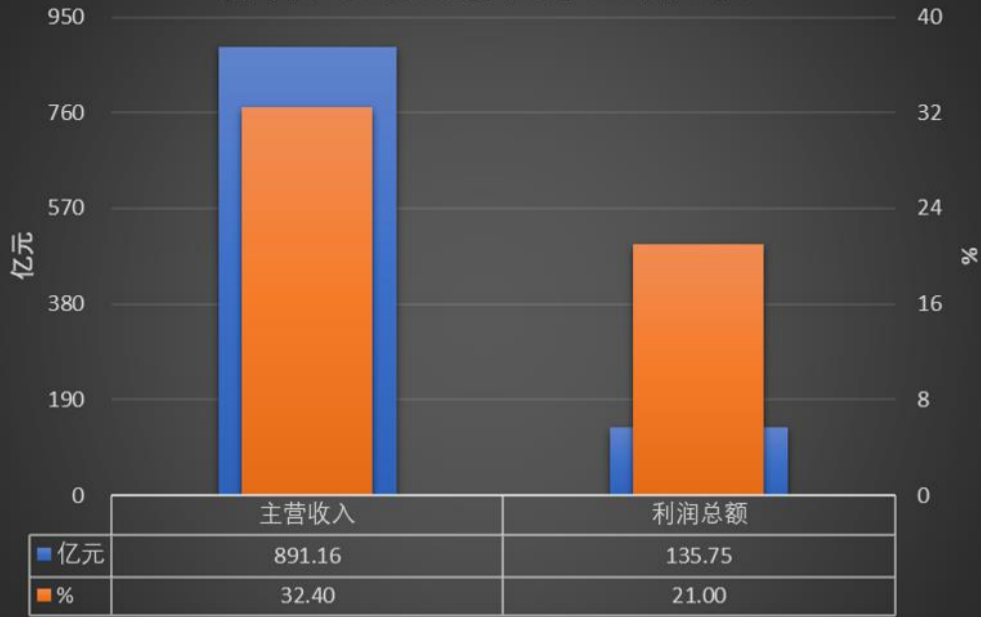


利润负增长类运行质量 (%)

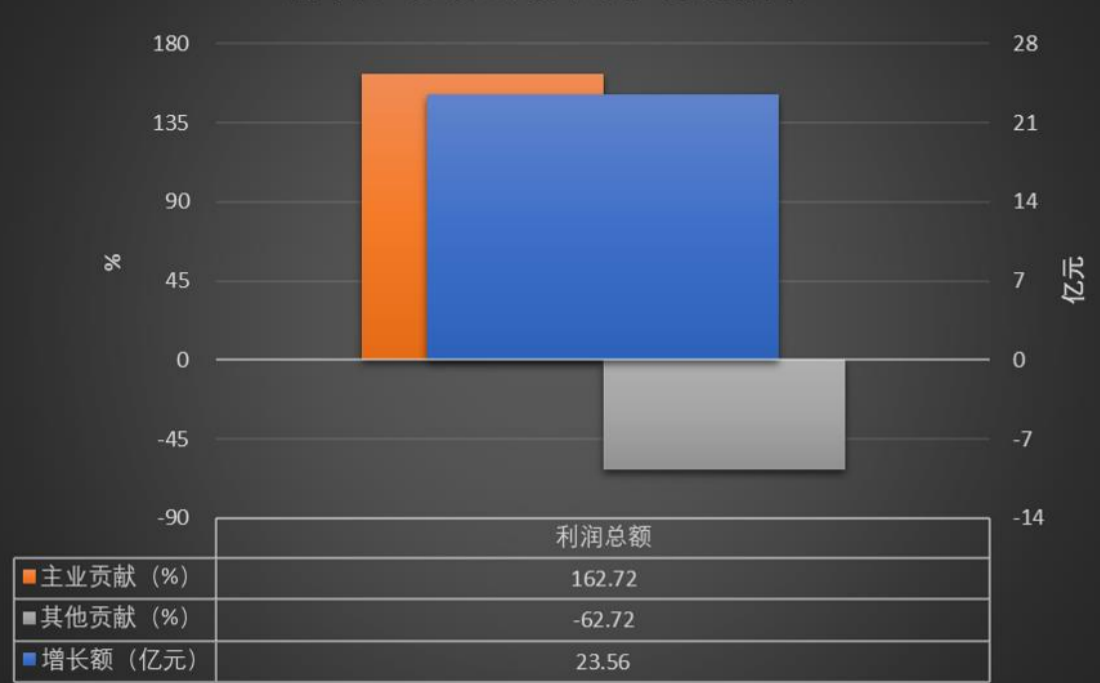


1-6 营收、利润双增长类 (14企业)

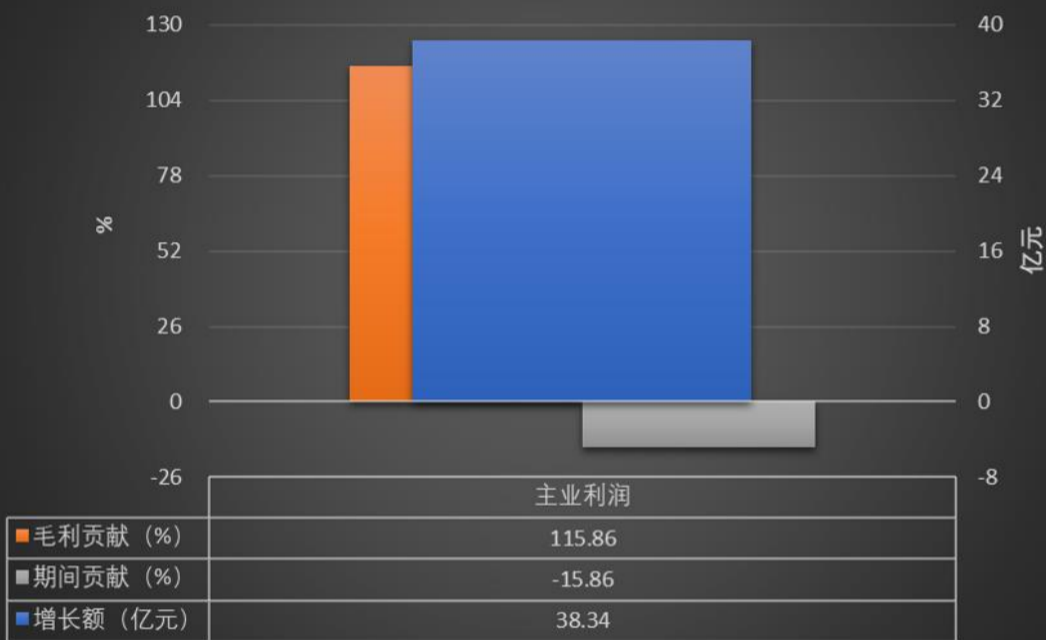
营收、利润双增长类 业绩比较



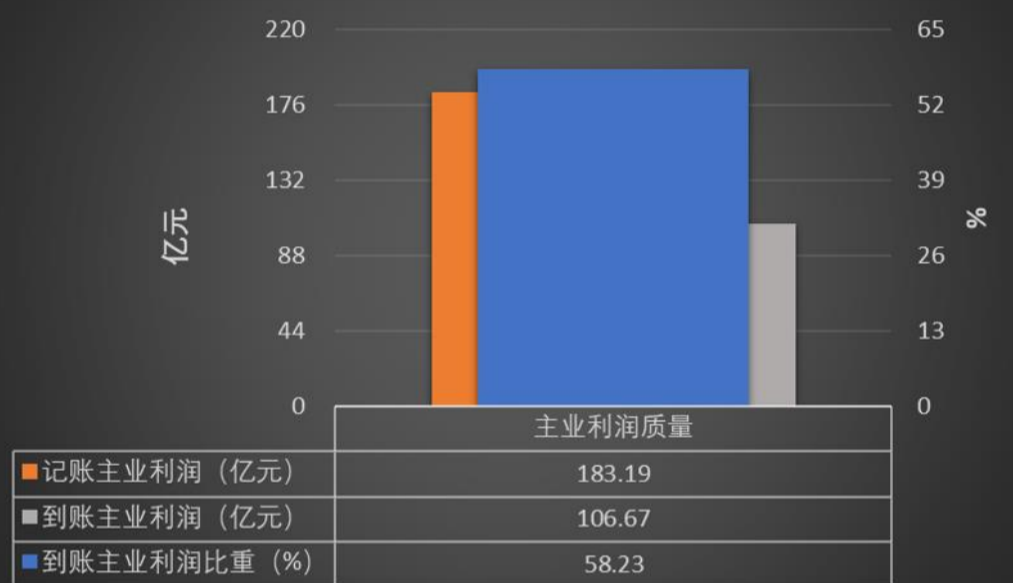
营收、利润双增长类 利润波动



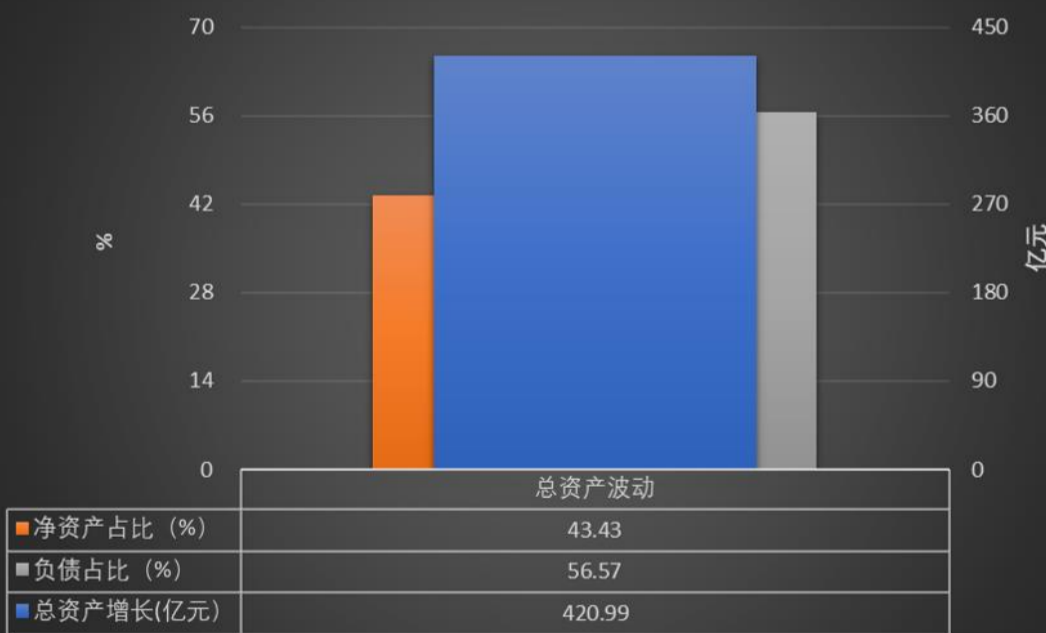
营收、利润双增长类 主业利润波动



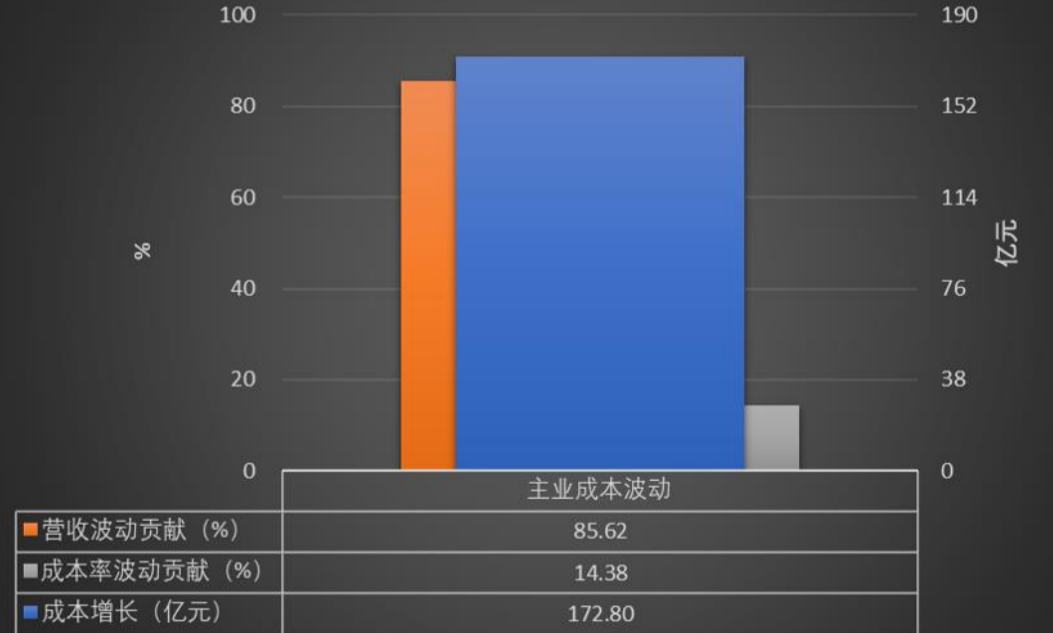
营收、利润双增长类 主业利润质量



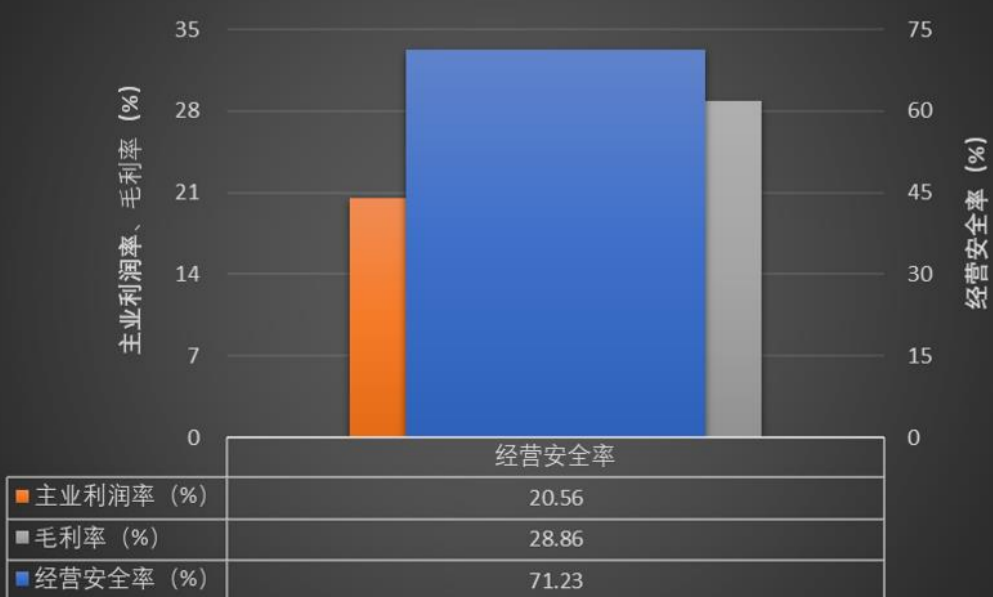
营收、利润双增长类 总资产波动



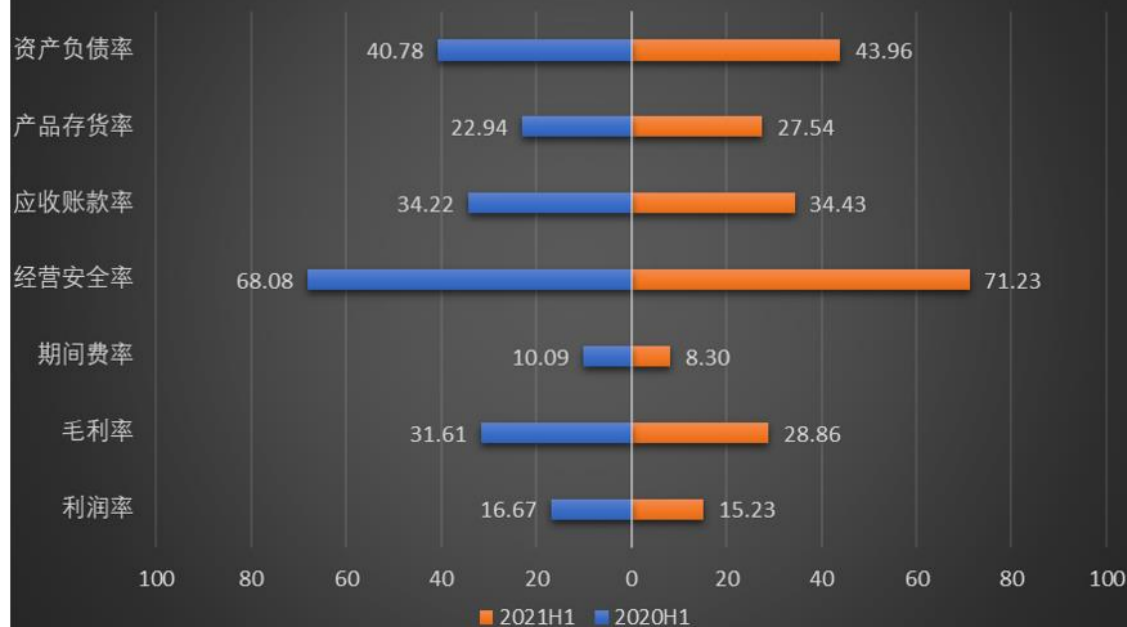
营收、利润双增长类 主业成本波动



营收、利润双增长类 经营安全率



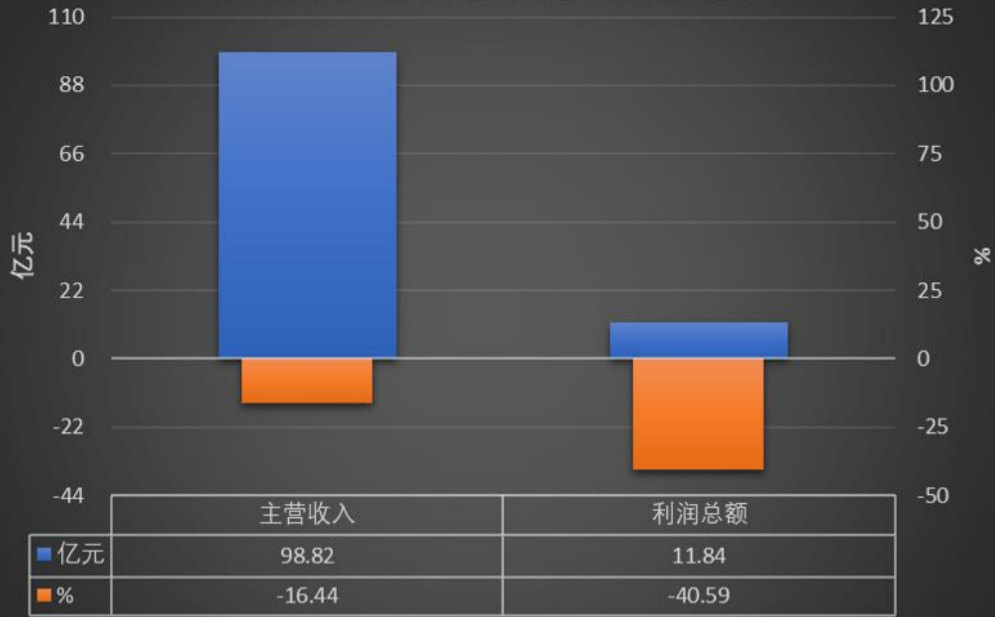
营收、利润双增长类 运行质量 (%)



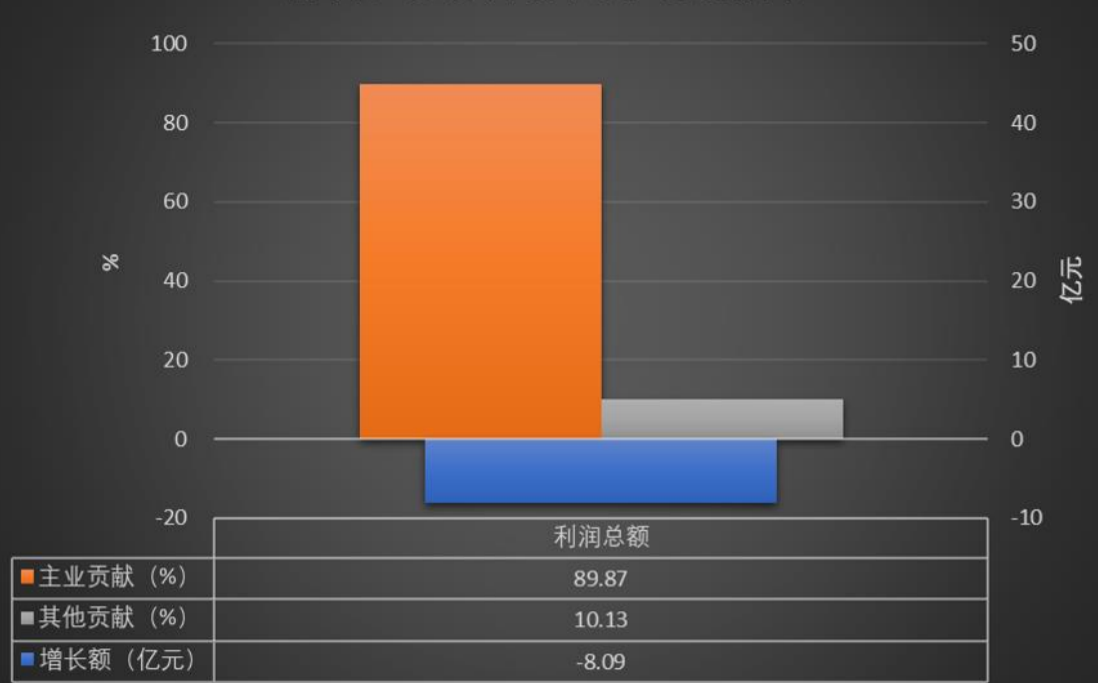


1-7 营收、利润负增长类 (11企业)

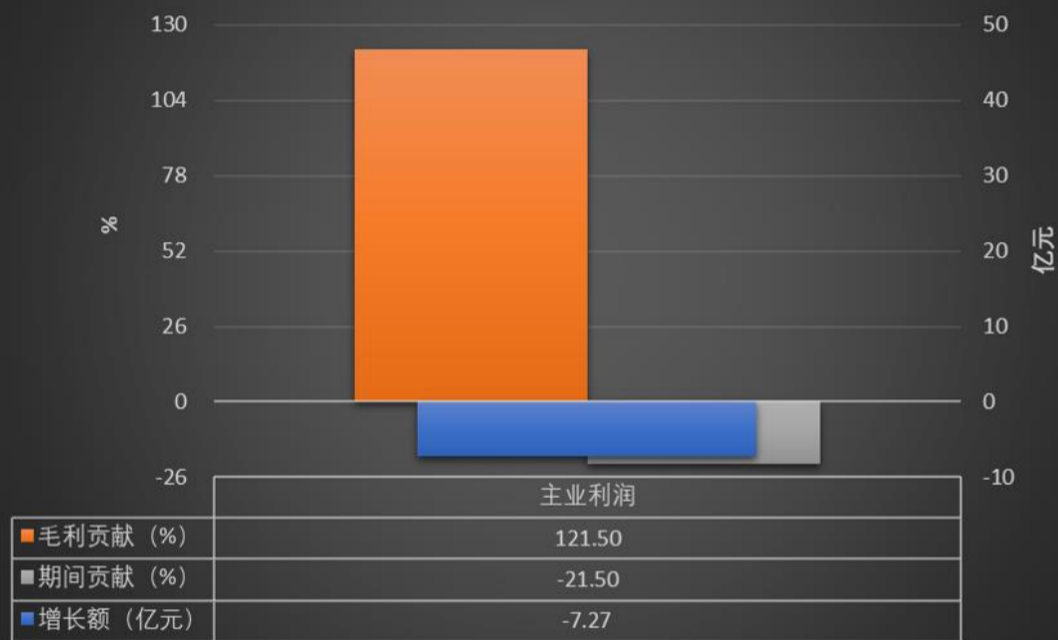
营收、利润负增长类 业绩比较



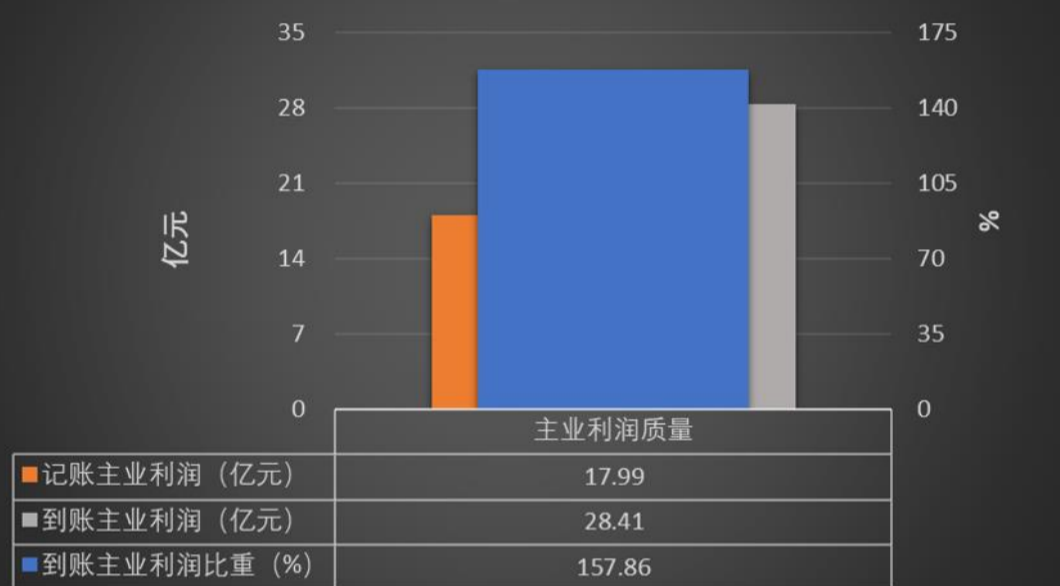
营收、利润负增长类 利润波动



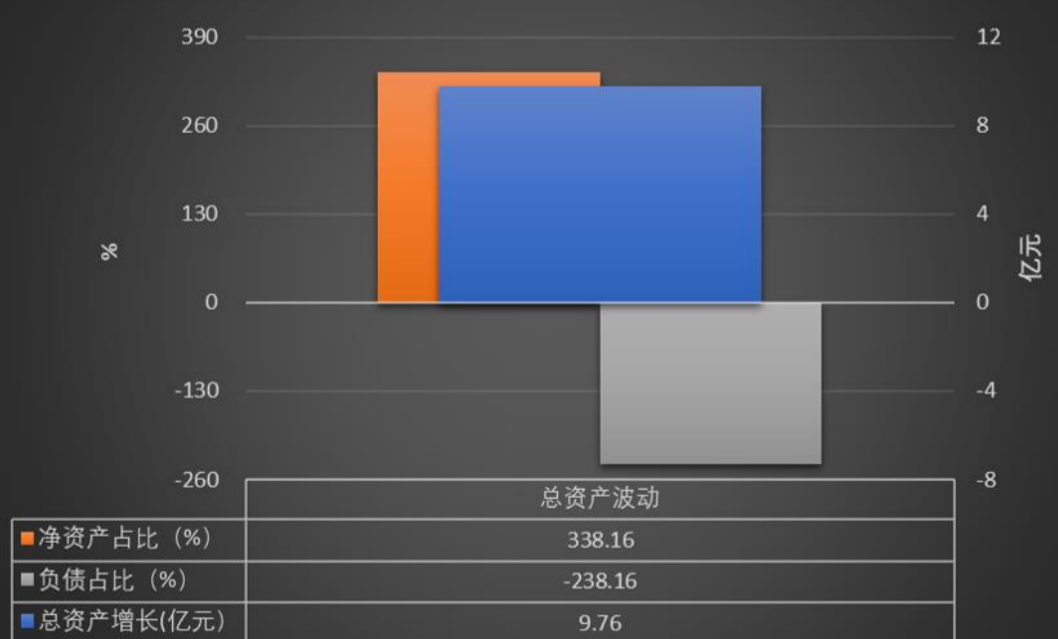
营收、利润负增长类 主业利润波动



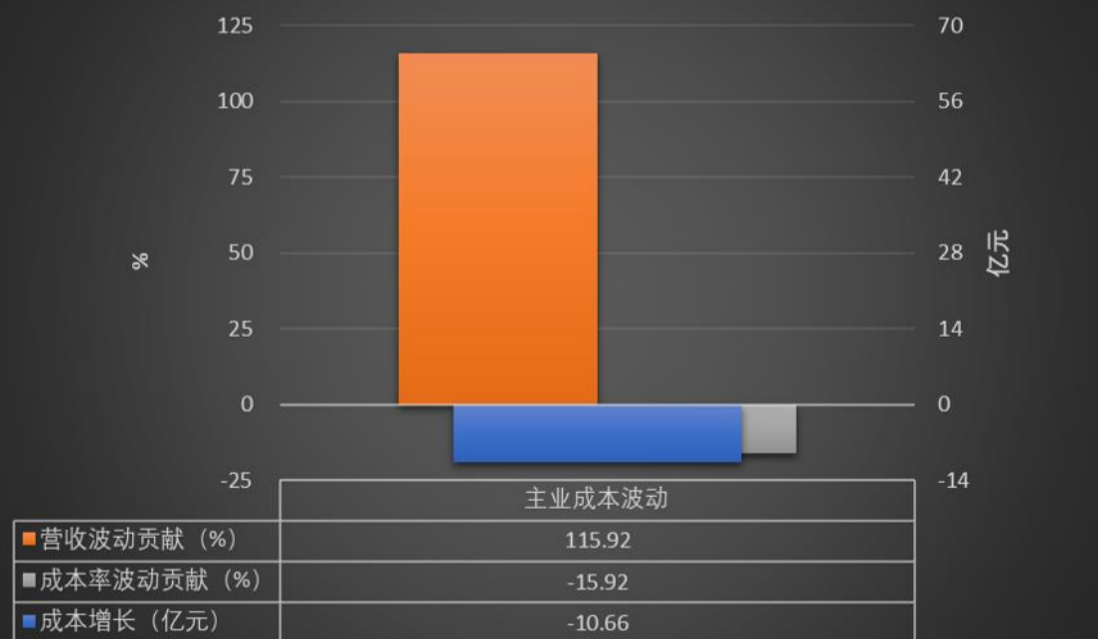
营收、利润负增长类 主业利润质量



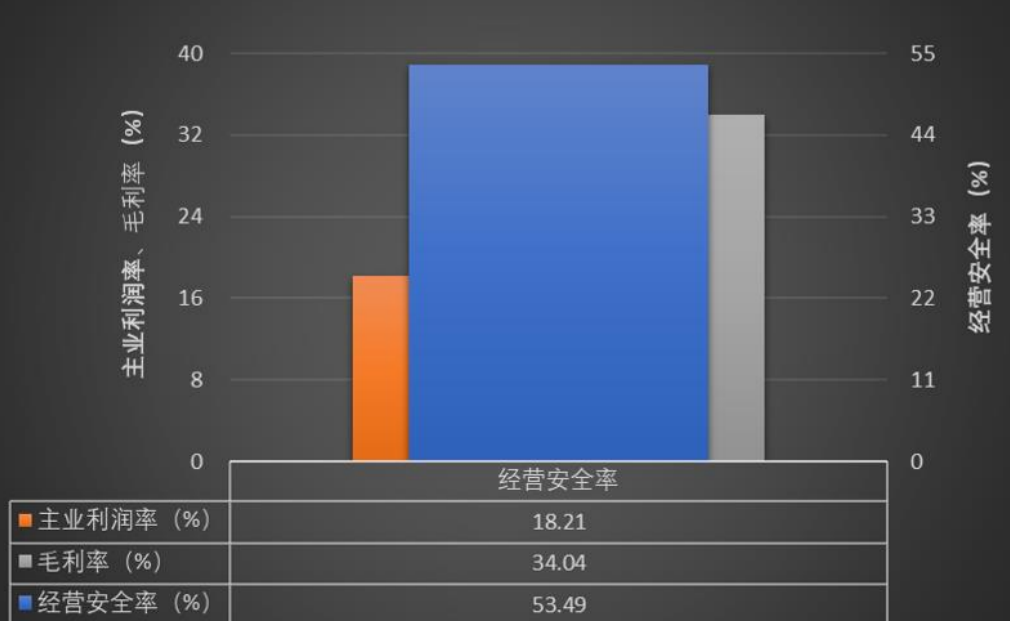
营收、利润负增长类 总资产波动



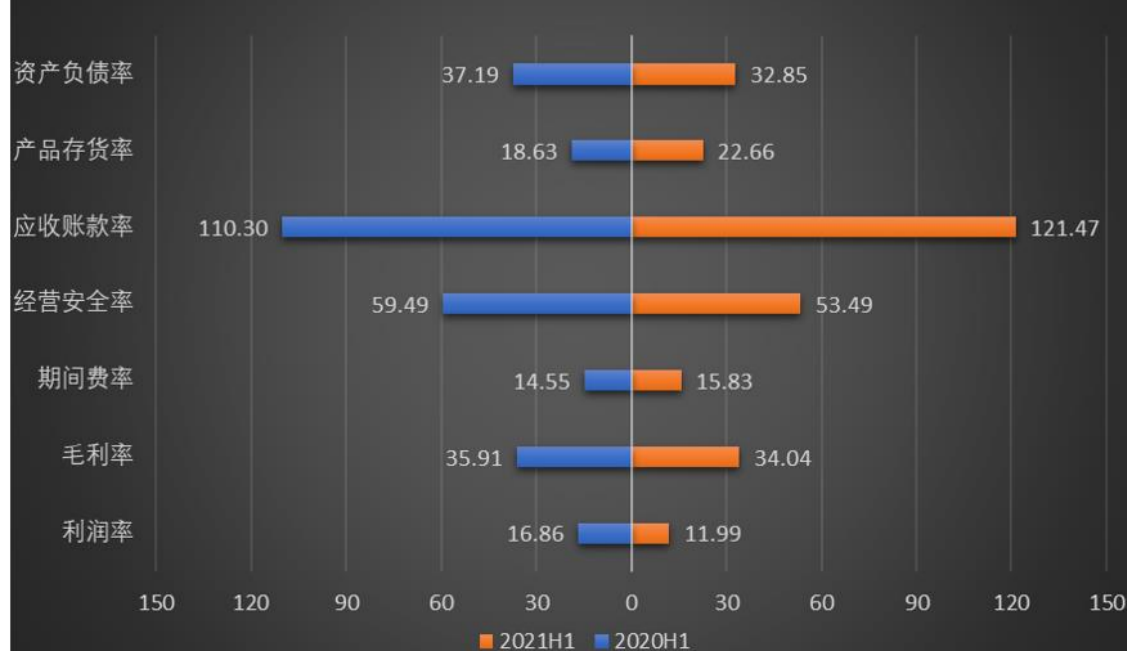
营收、利润负增长类 主业成本波动



营收、利润负增长类 经营安全率



营收、利润负增长类 运行质量 (%)

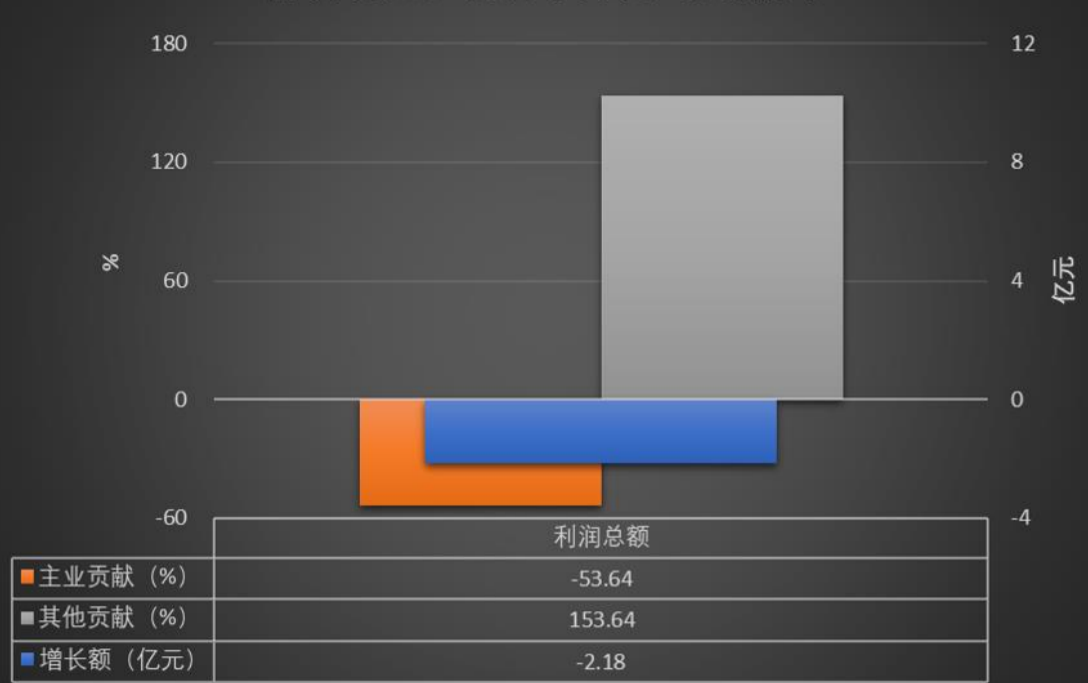


1-8 营收增长、利润下降类 (7企业)

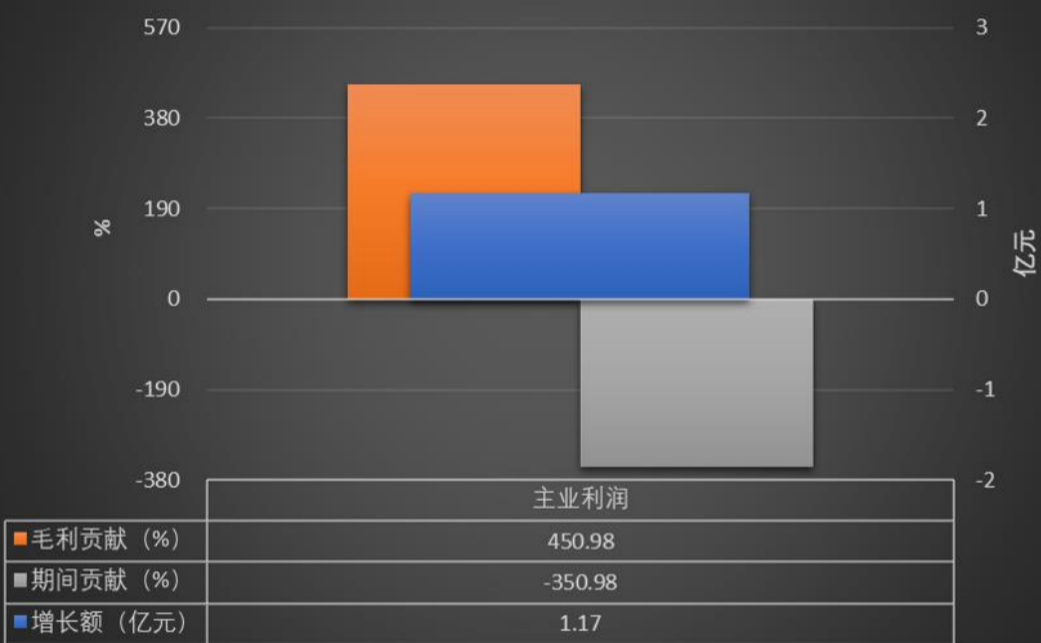
营收增长、利润下降类 业绩比较



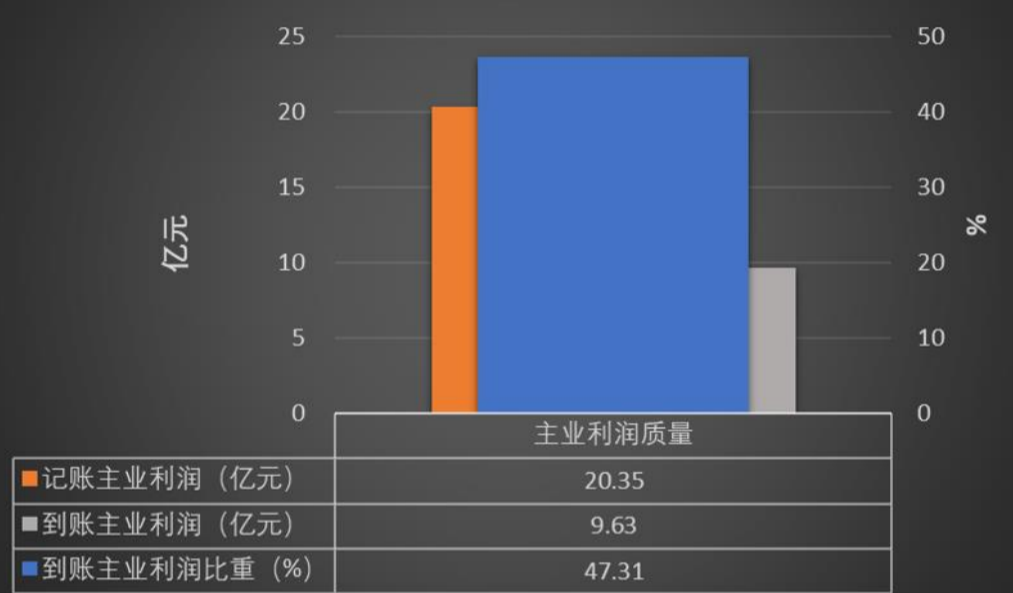
营收增长、利润下降类 利润波动



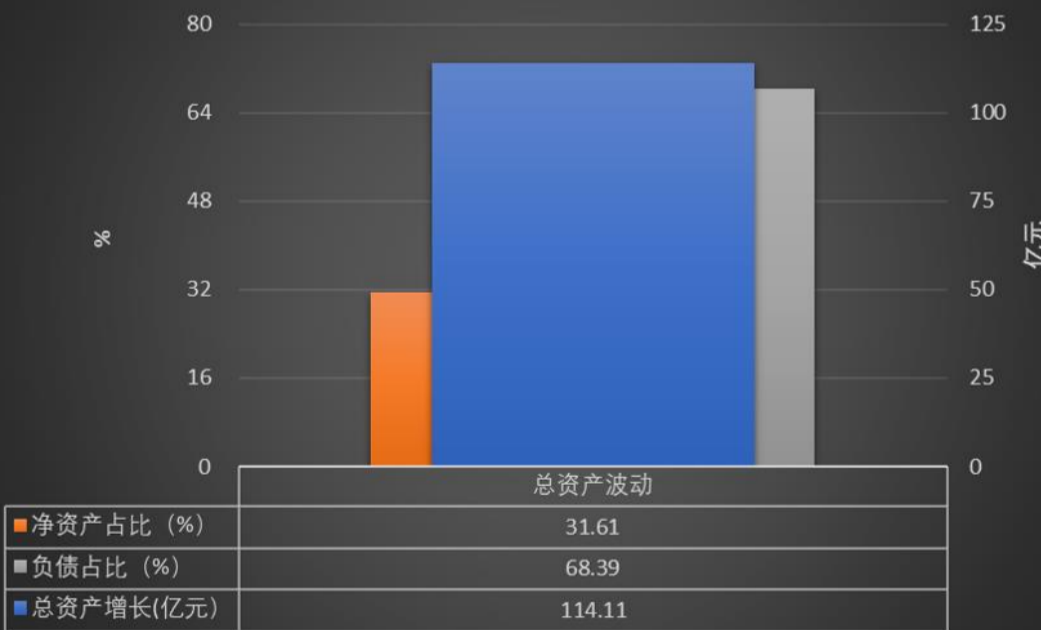
营收增长、利润下降类 主业利润波动



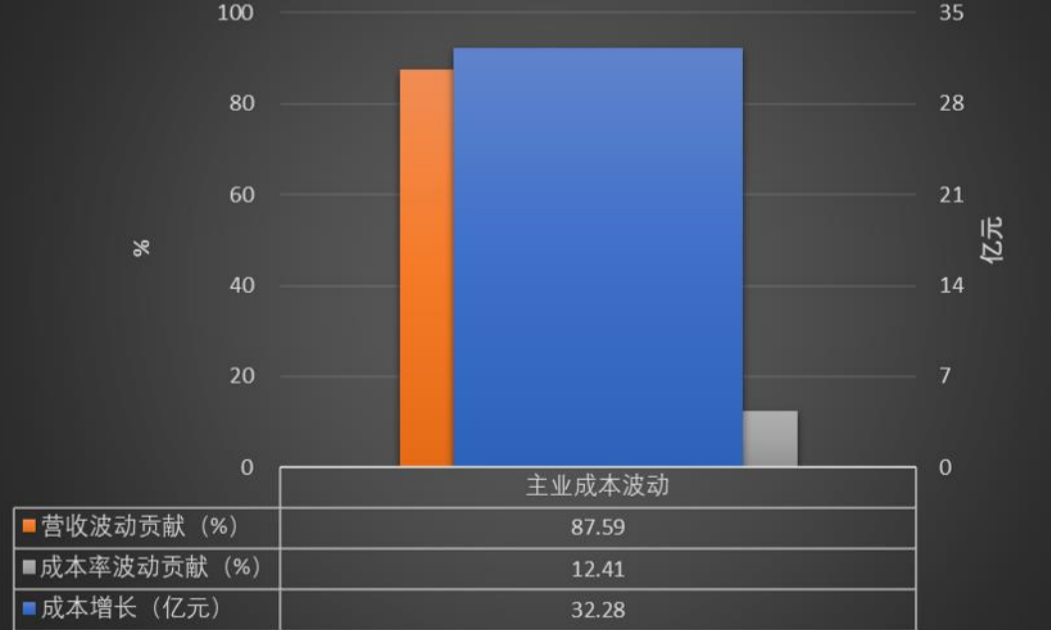
营收增长、利润下降类 主业利润质量



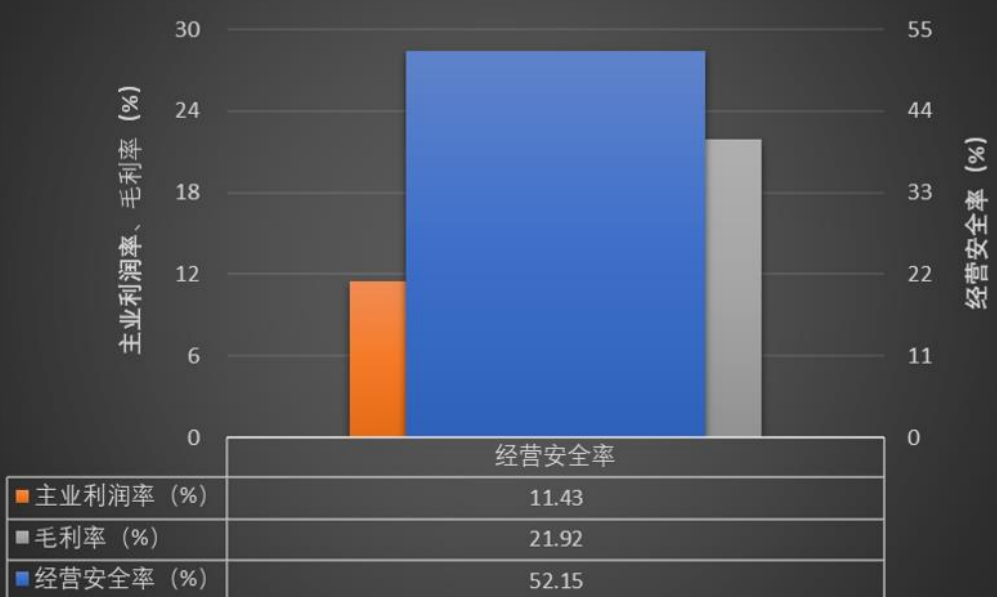
营收增长、利润下降类 总资产波动



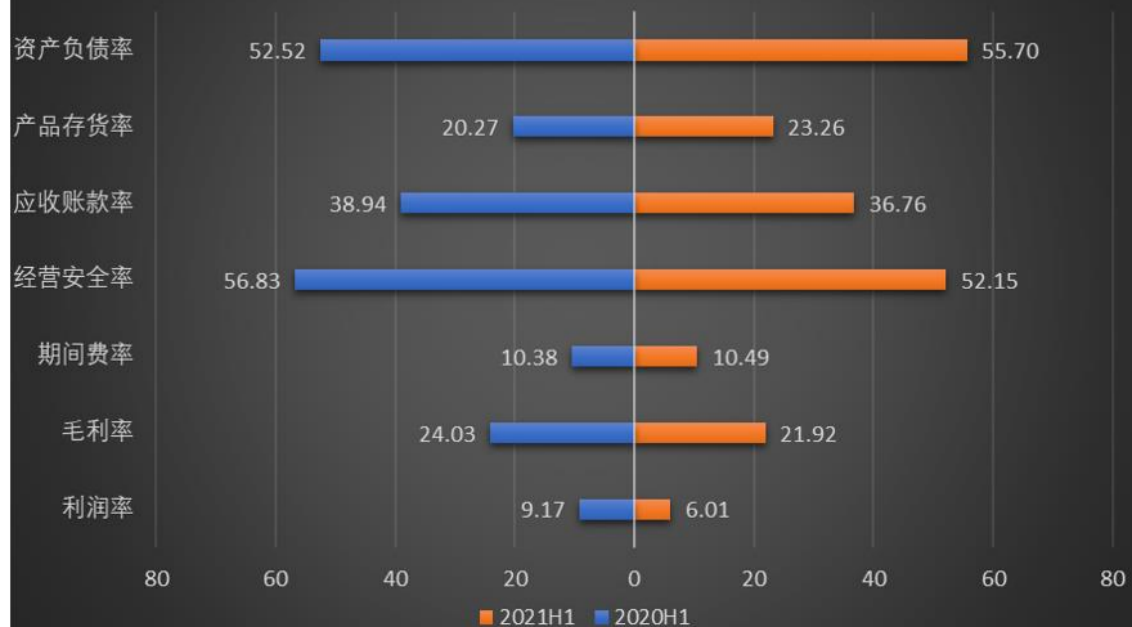
营收增长、利润下降类 主业成本波动



营收增长、利润下降类 经营安全率



营收增长、利润下降类 运行质量 (%)



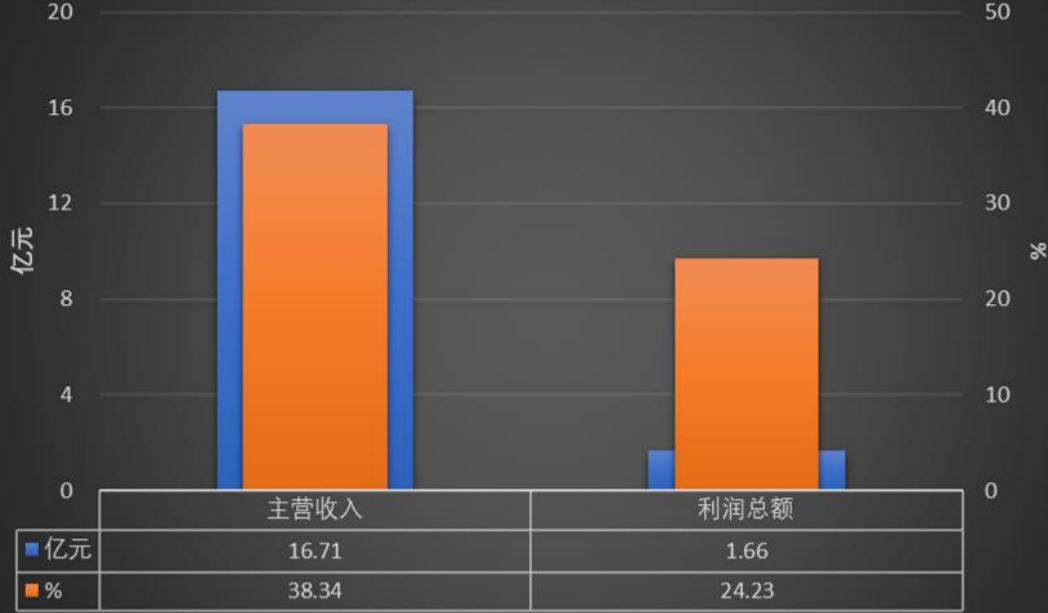


2 单个企业经济运行概况

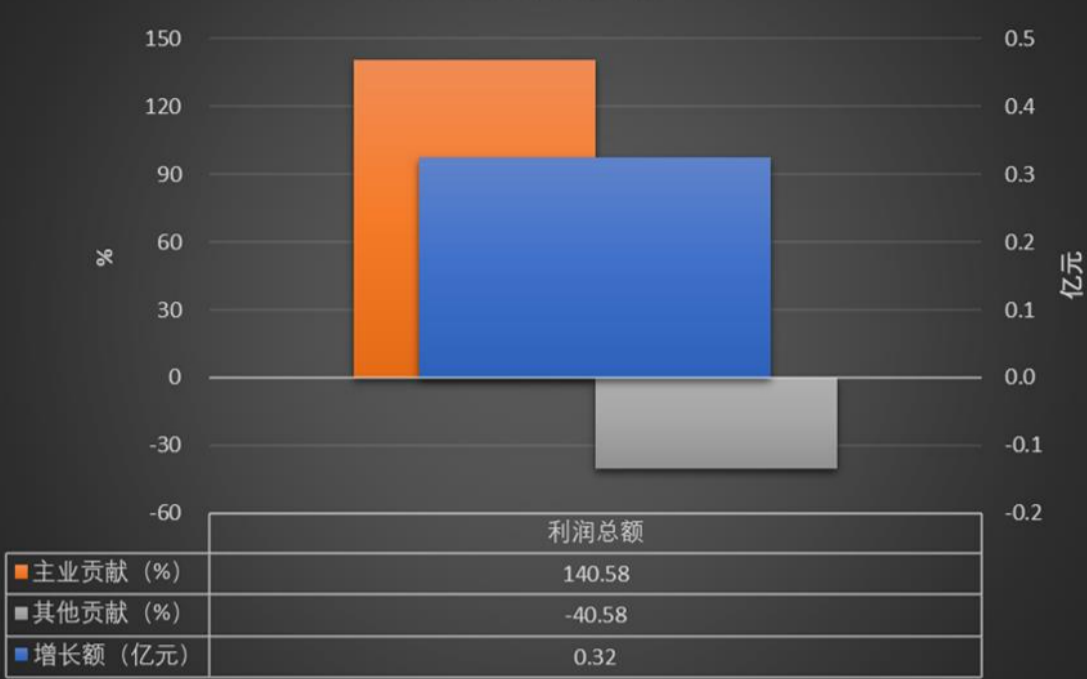
2-1 苏州固得（传感器）	2-2 通富微电（传感器）
2-3 海得控制（自动化系统）	2-4 中光学（科学仪器）
2-5 歌尔股份（传感器）	2-6 神开股份（专用仪器）
2-7 理工环科（专用仪器）	2-8 英威腾（自动化系统）
2-9 高德红外（科学仪器）	2-10 江苏神通（自动化仪表）
2-11 科士达（电工仪器仪表）	2-12 雪迪龙（专用仪器）
2-13 汉威电子（传感器）	2-14 华测检测（检测系统）
2-15 三川智慧（自动化仪表）	2-16 万讯自控（自动化仪表）
2-17 汇川技术（自动化系统）	2-18 先河环保（科学仪器）
2-19 天瑞仪器（科学仪器）	2-20 聚光科技（科学仪器）
2-21 新天科技（自动化仪表）	2-22 安科瑞（电工仪器仪表）
2-23 苏试试验（科学仪器）	2-24 苏奥传感（传感器）
2-25 凤凰光学（科学仪器）	2-26 国电南自（自动化系统）
2-27 宝信软件（自动化系统）	2-28 林洋能源（电工仪器仪表）
2-29 川仪股份（自动化仪表）	2-30 海兴电力（电工仪器仪表）
2-31 迈瑞医疗（医疗仪器）	2-32 中控技术（自动化系统）

2-1 苏州固得（传感器）

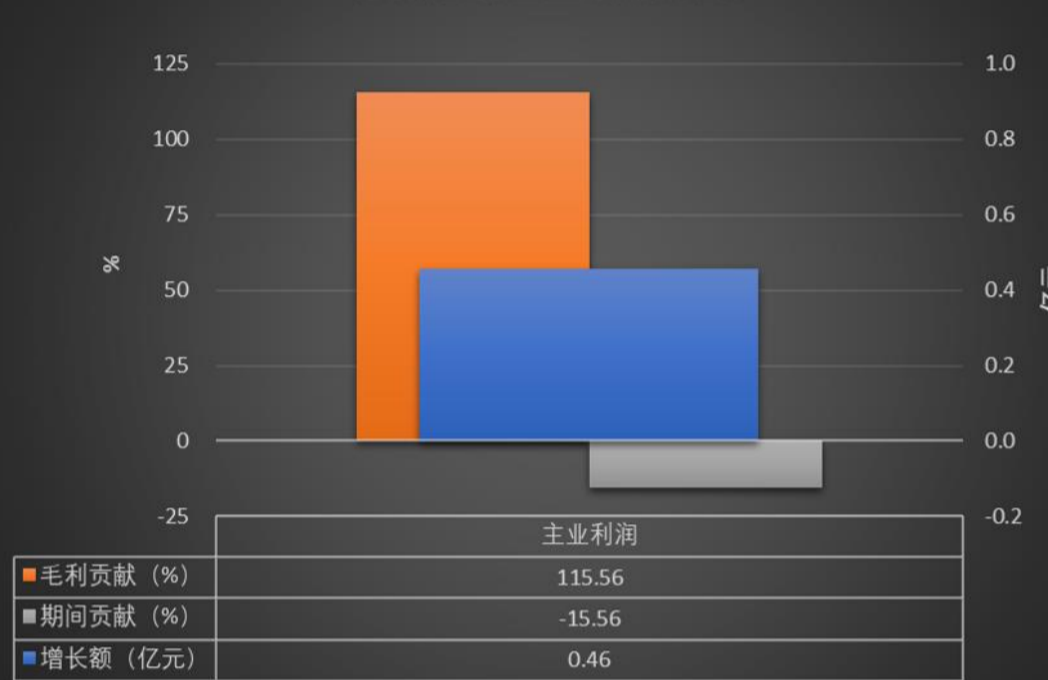
苏州固得业绩比较



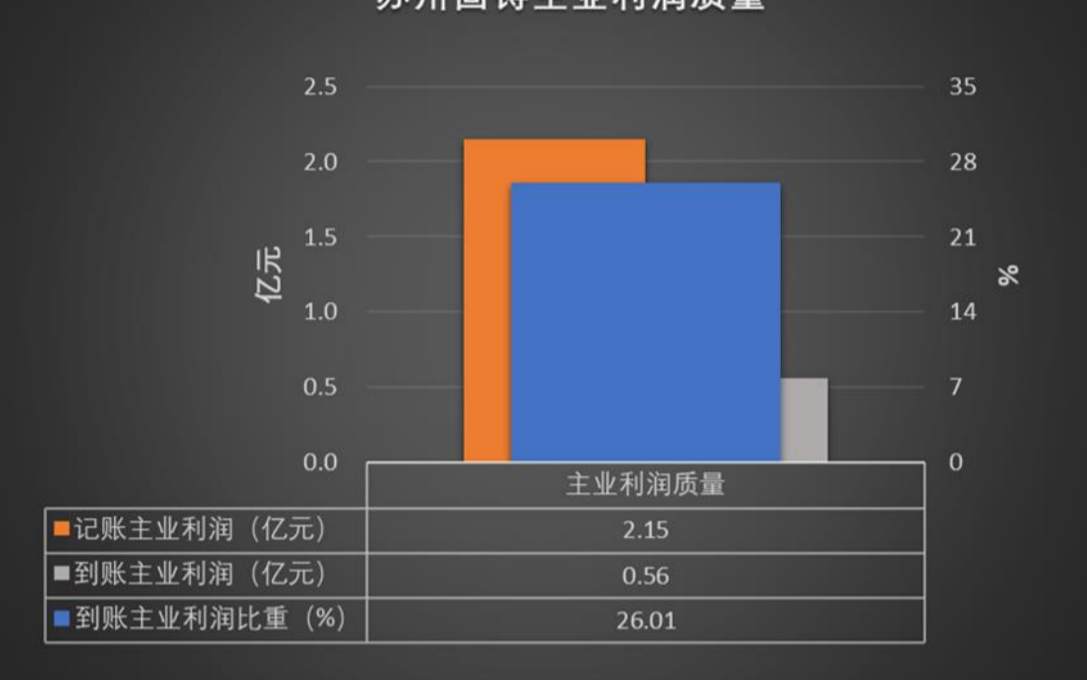
苏州固得利润波动



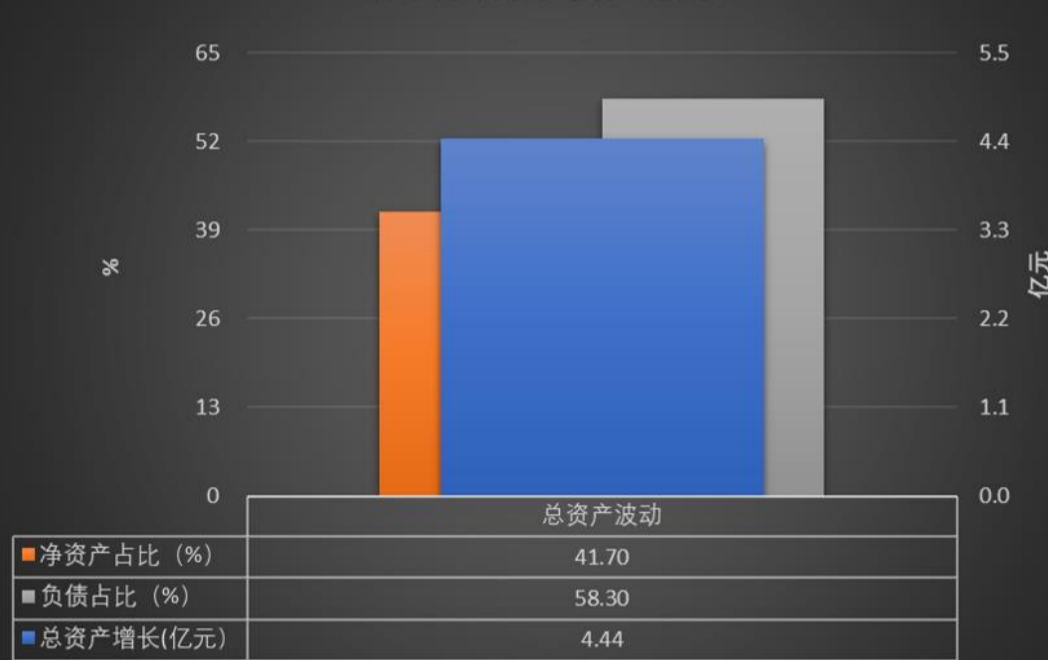
苏州固得主业利润波动



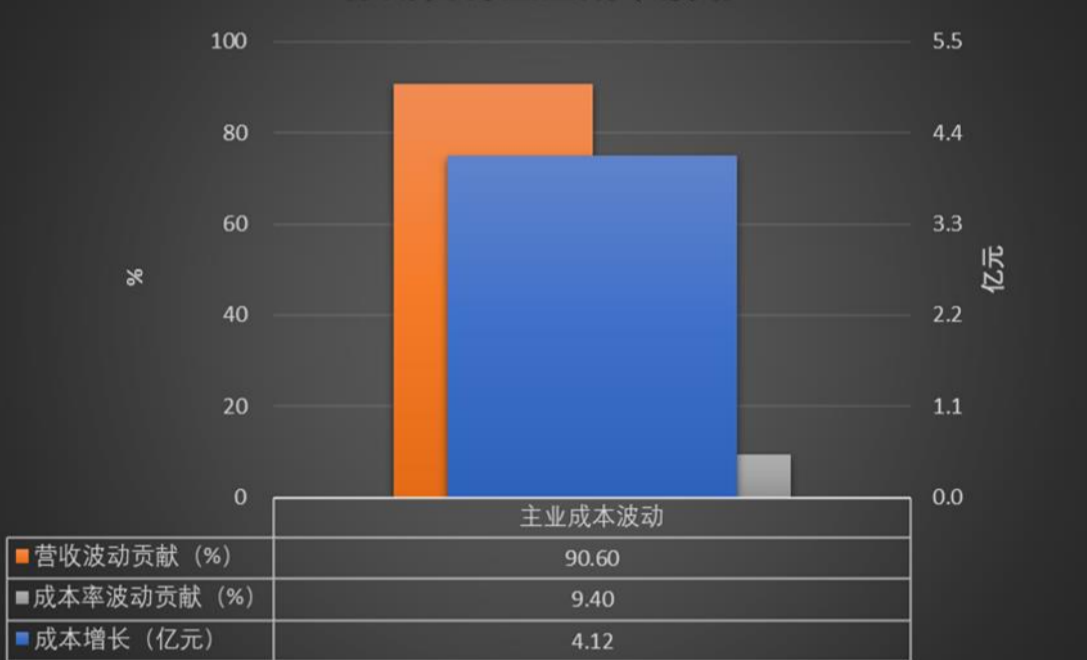
苏州固得主业利润质量



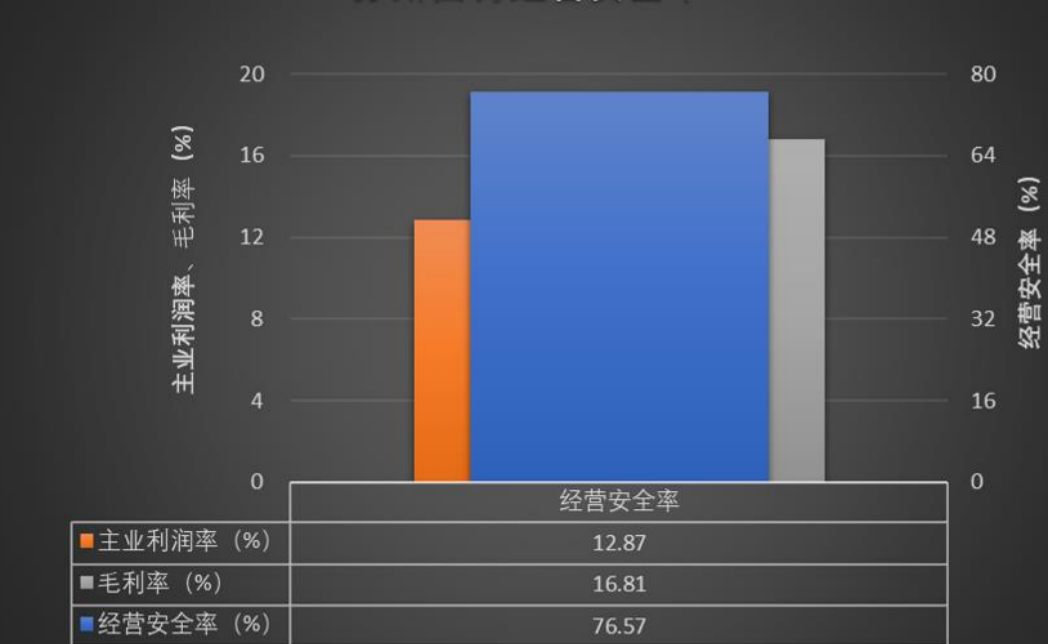
苏州固得总资产波动



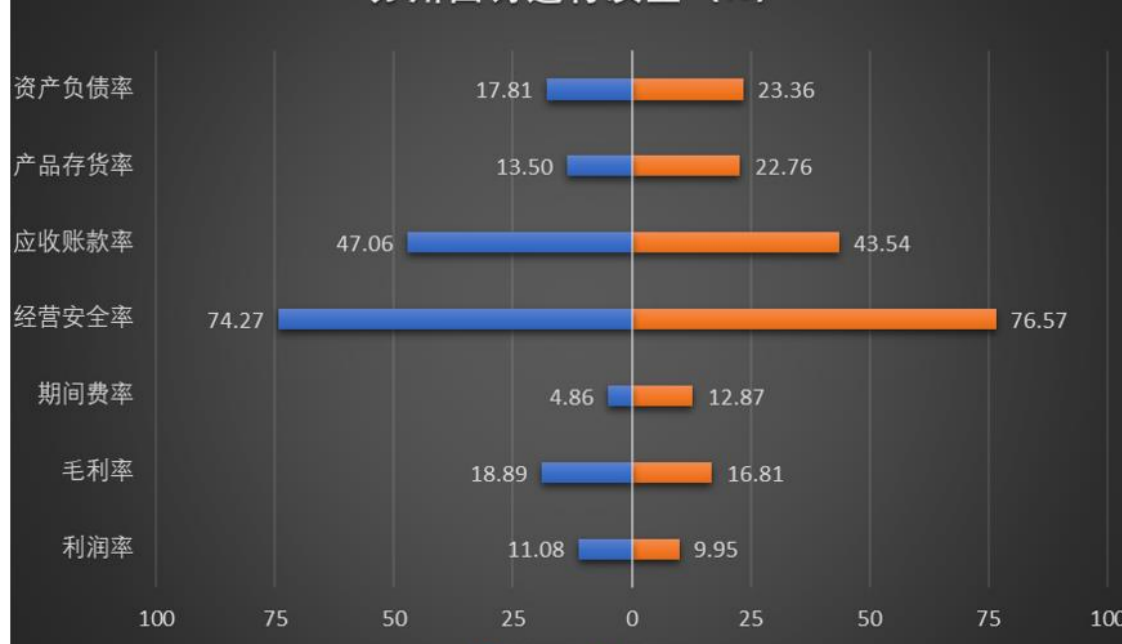
苏州固得主业成本波动



苏州固得经营安全率



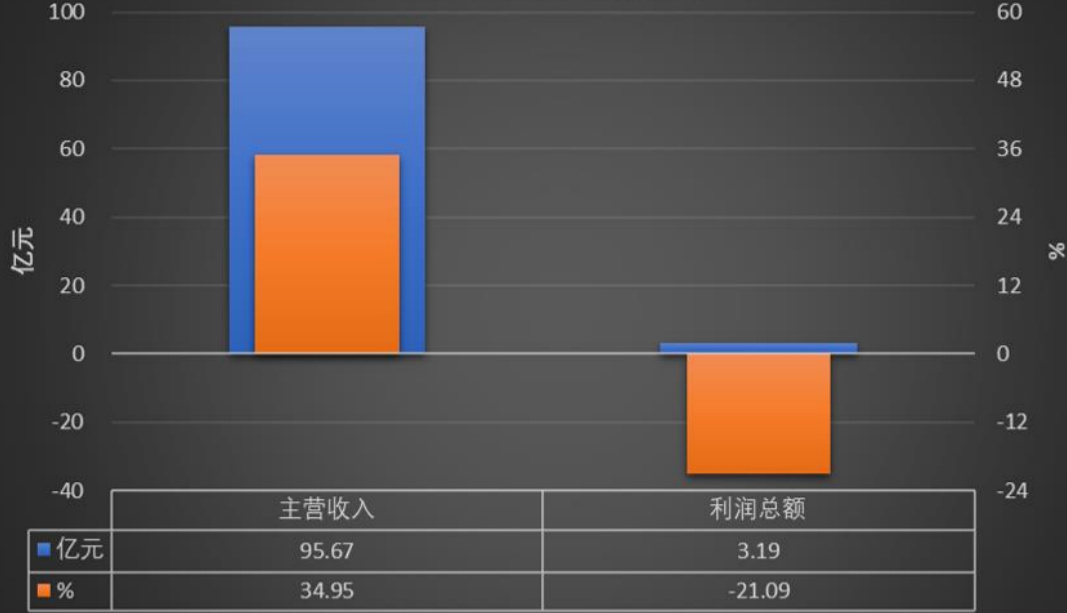
苏州固得运行质量 (%)



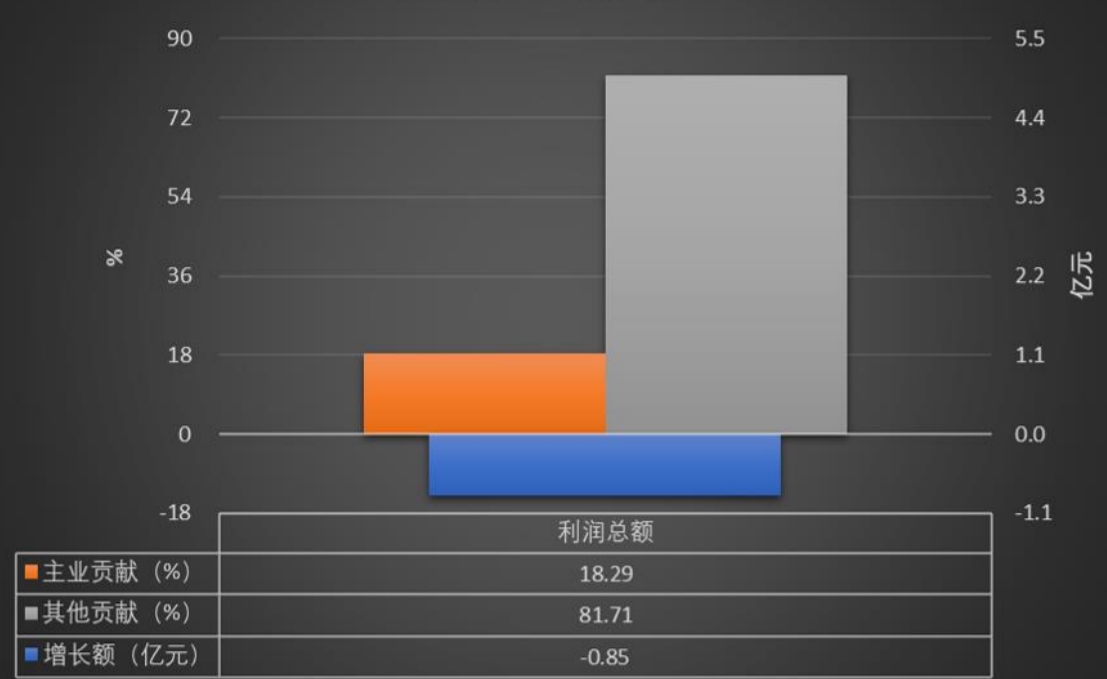


2-2 通富微电（传感器）

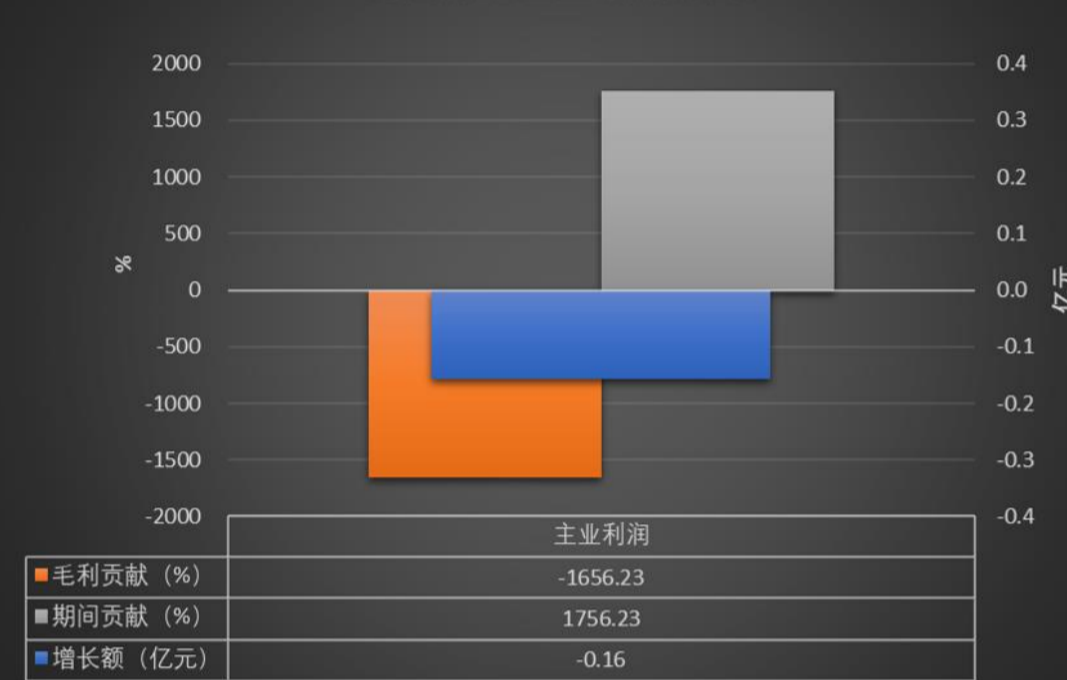
通富微电业绩比较



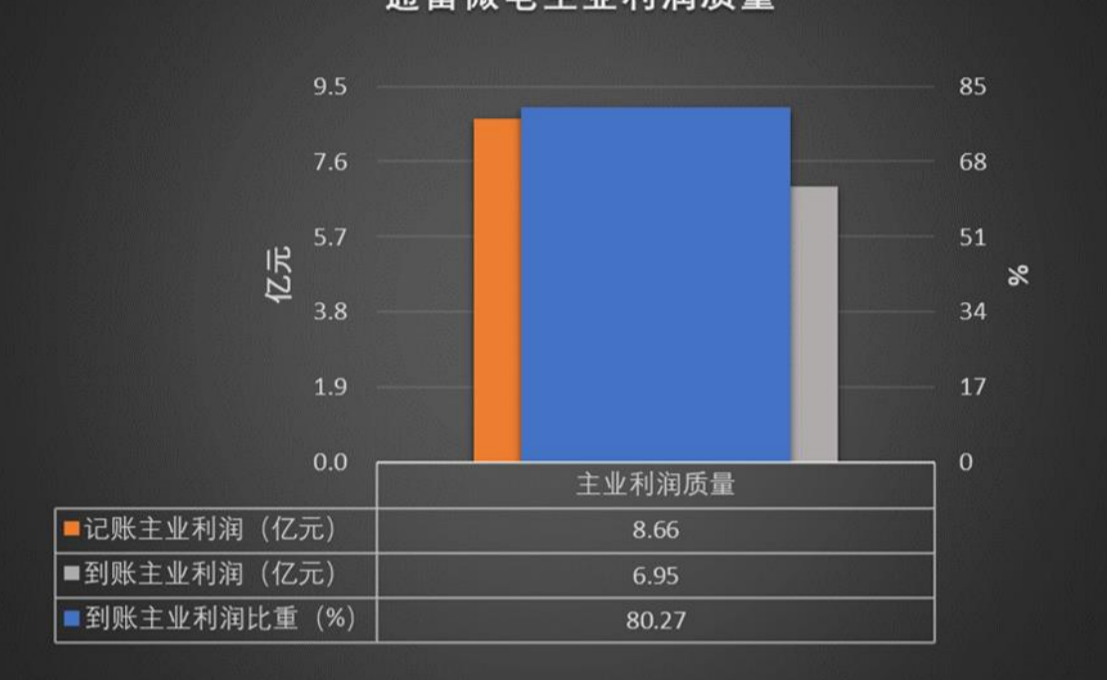
通富微电利润波动



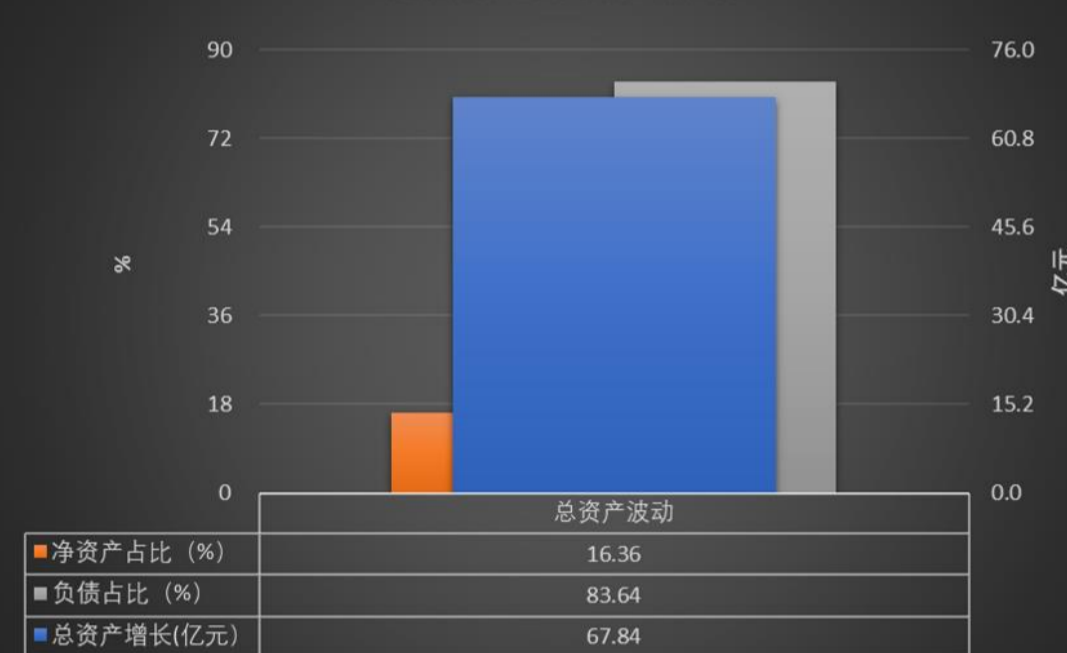
通富微电主业利润波动



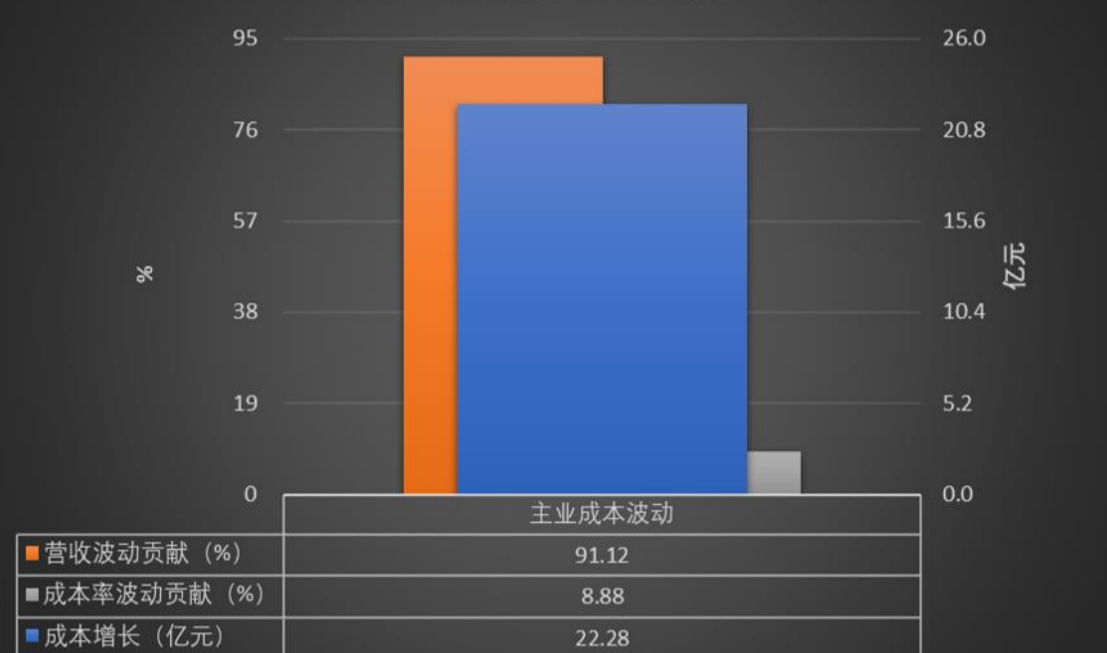
通富微电主业利润质量



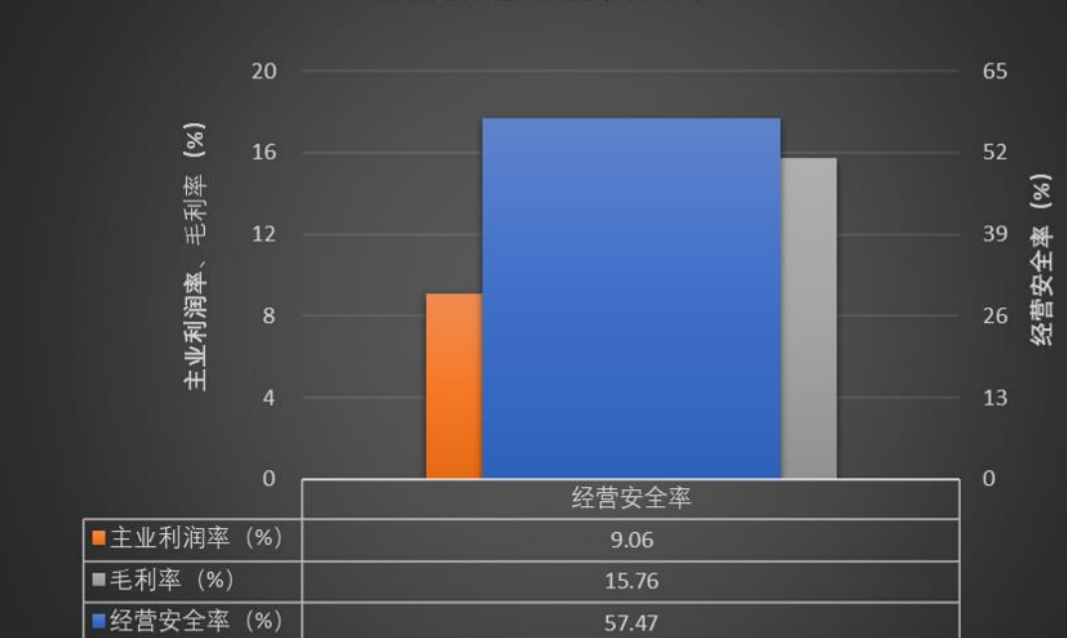
通富微电总资产波动



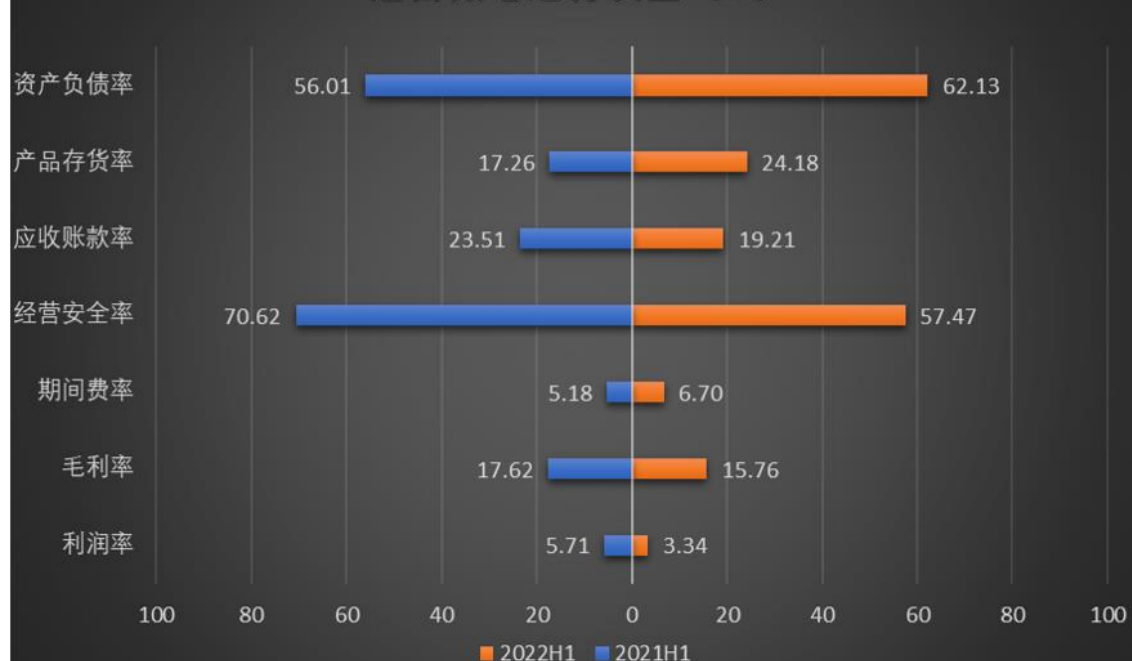
通富微电主业成本波动



通富微电经营安全率

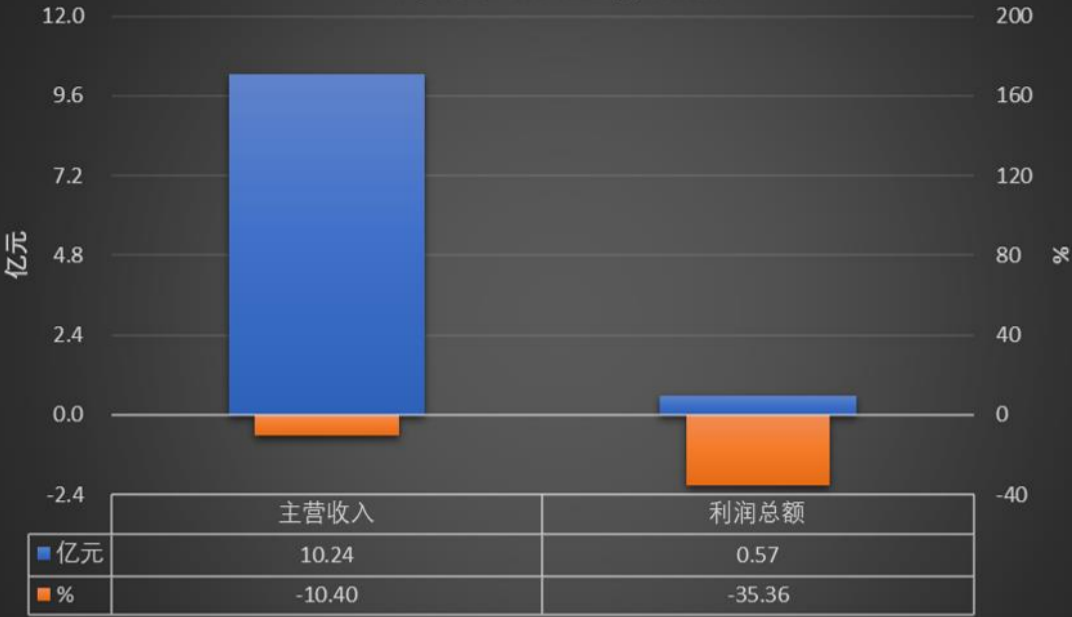


通富微电运行质量 (%)

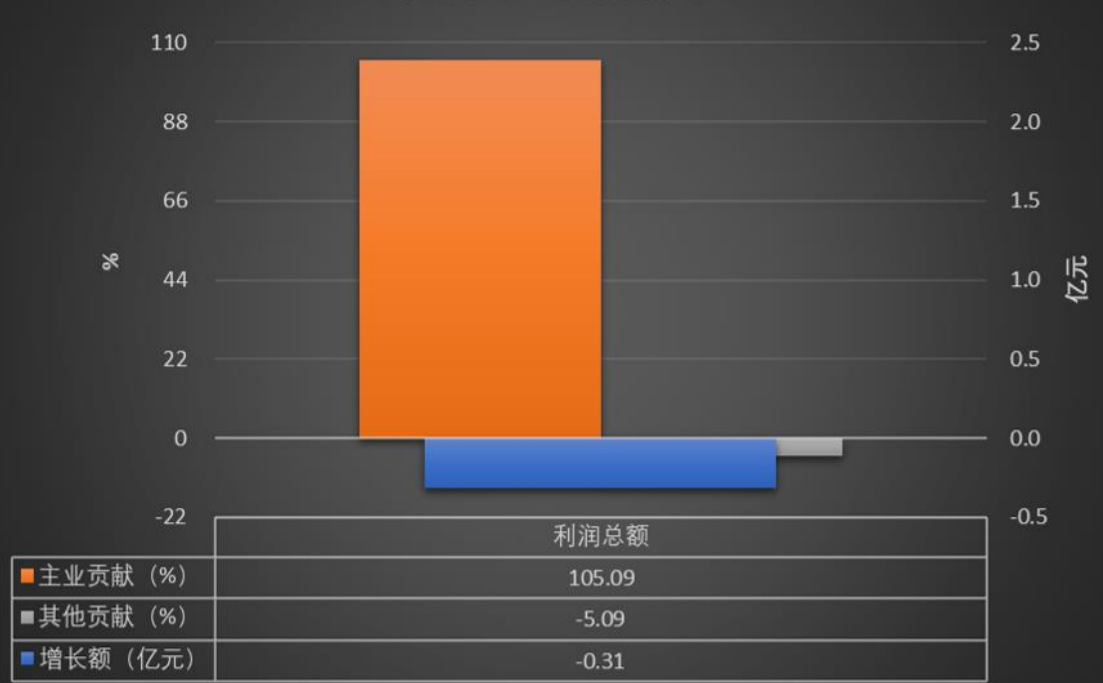


2-3 海得控制（自动化系统）

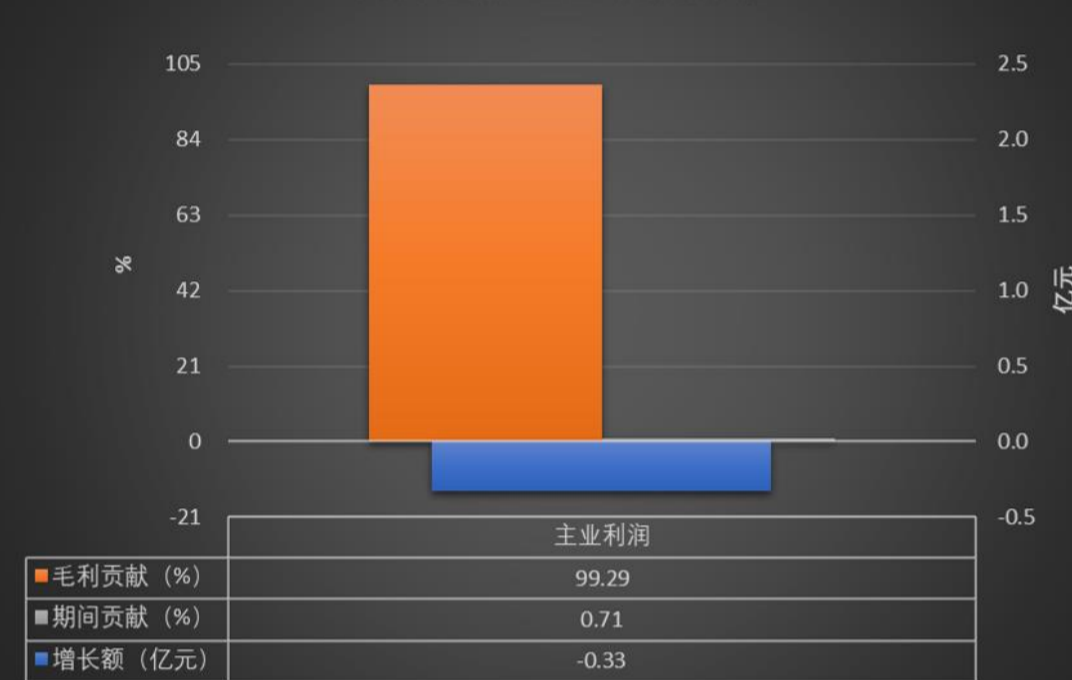
海得控制 业绩比较



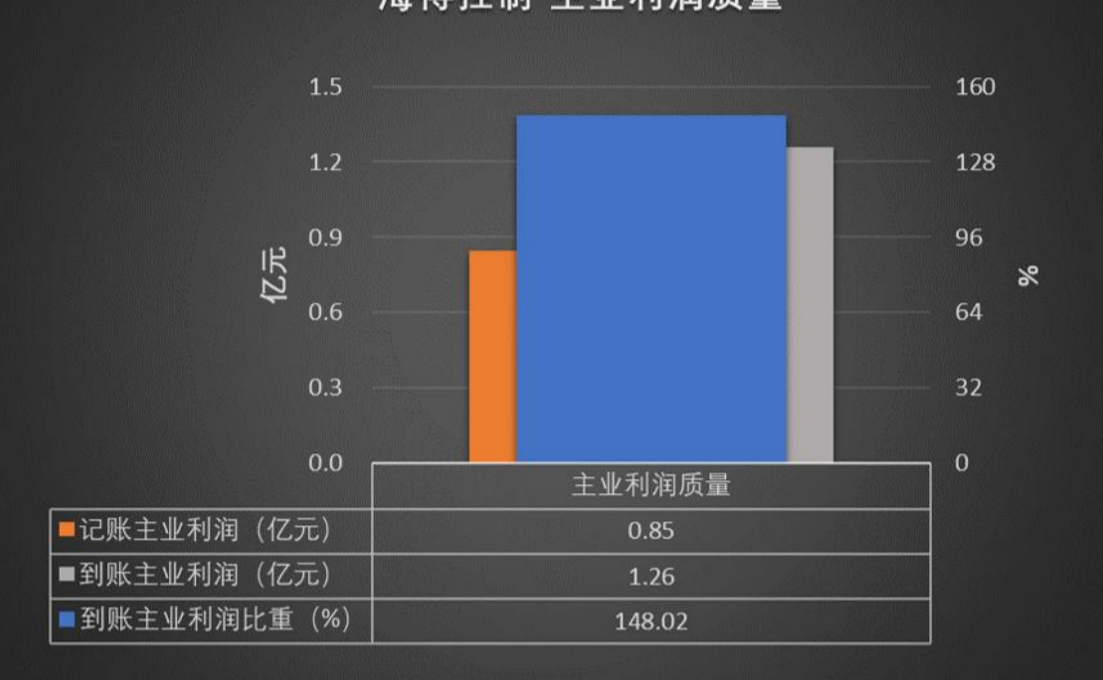
海得控制 利润波动



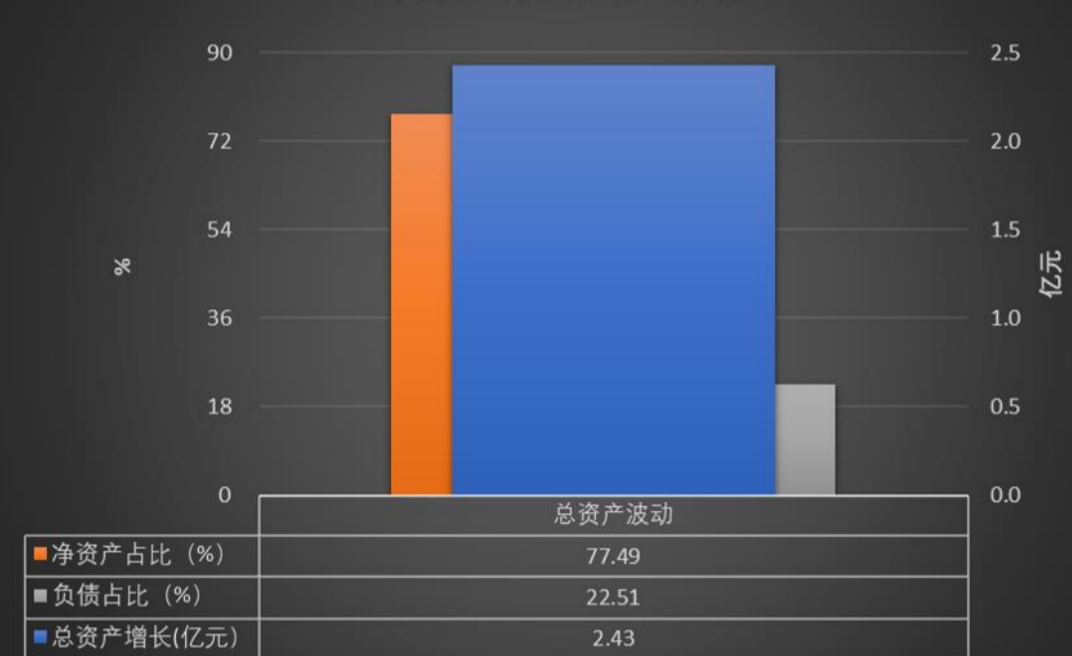
海得控制 主业利润波动



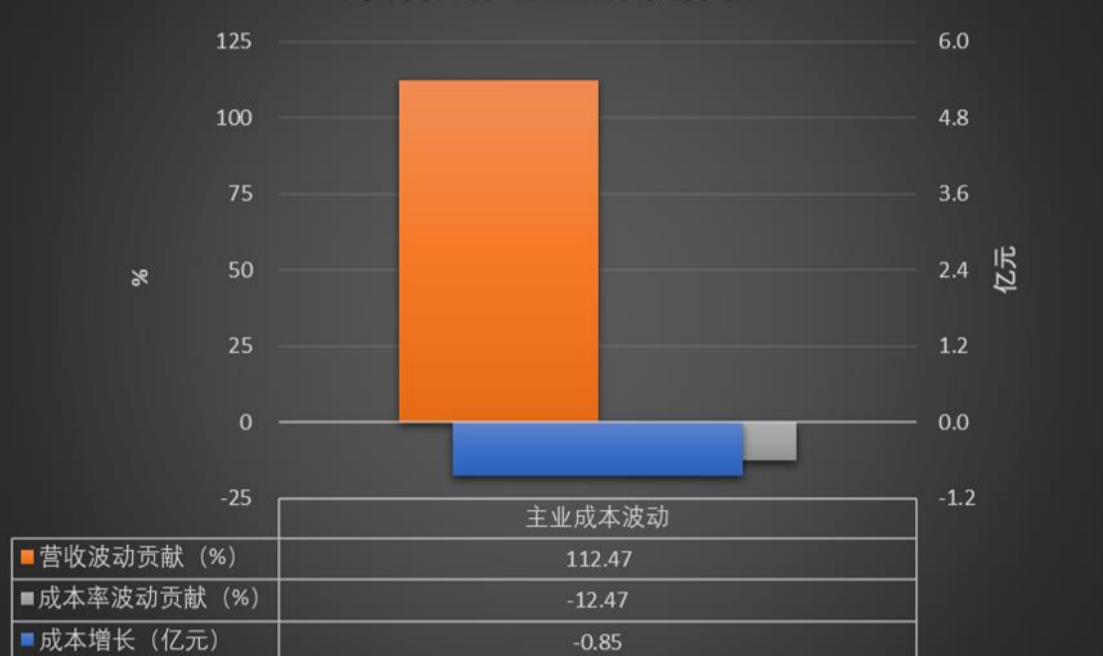
海得控制 主业利润质量



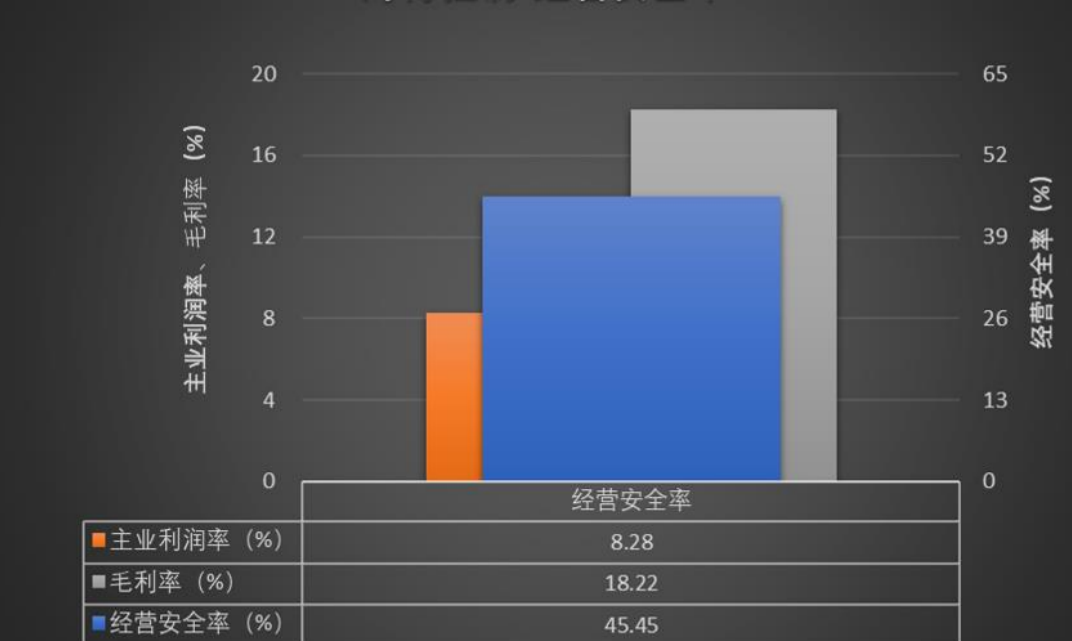
海得控制 总资产波动



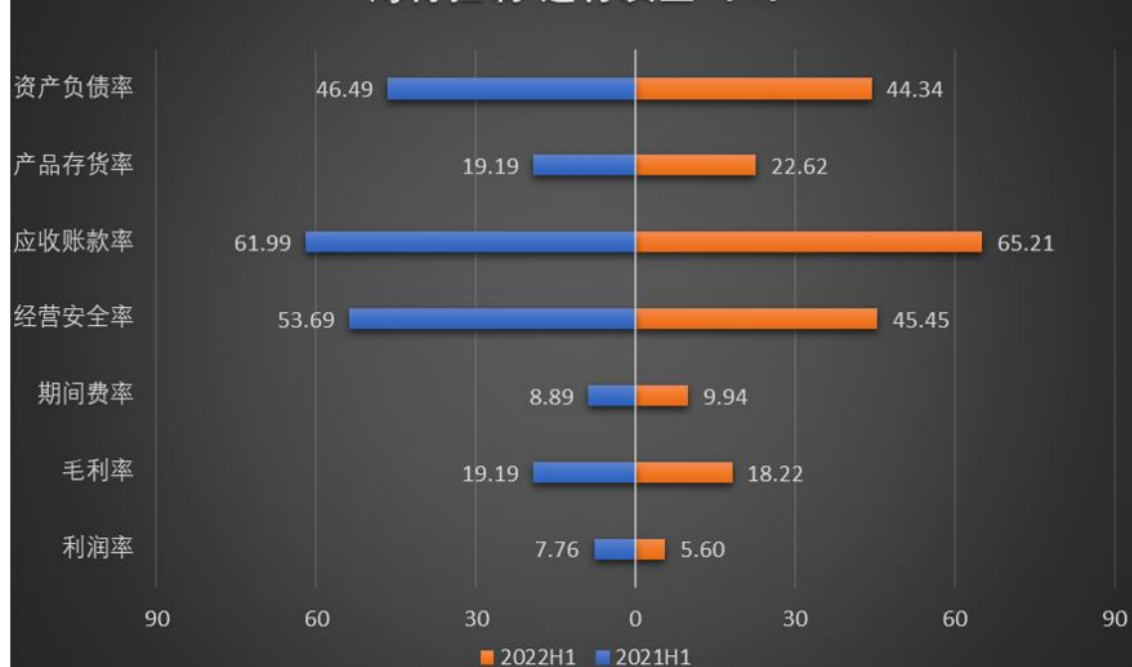
海得控制 主业成本波动



海得控制 经营安全率



海得控制 运行质量 (%)



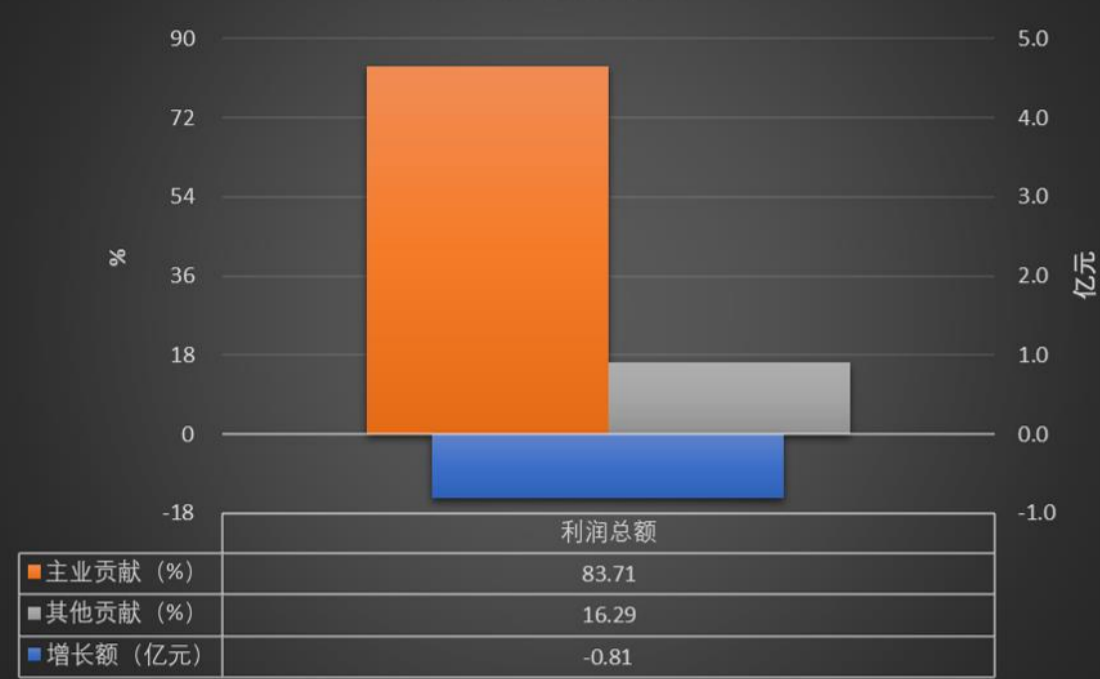


2-4 中光学（科学仪器）

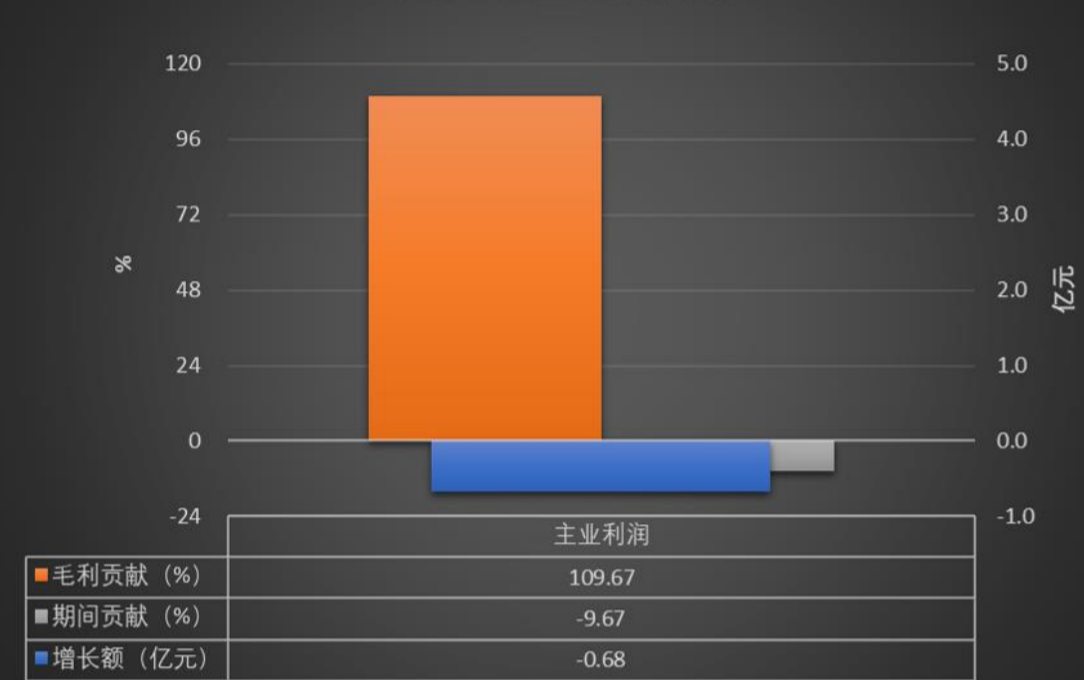
中光学业绩比较



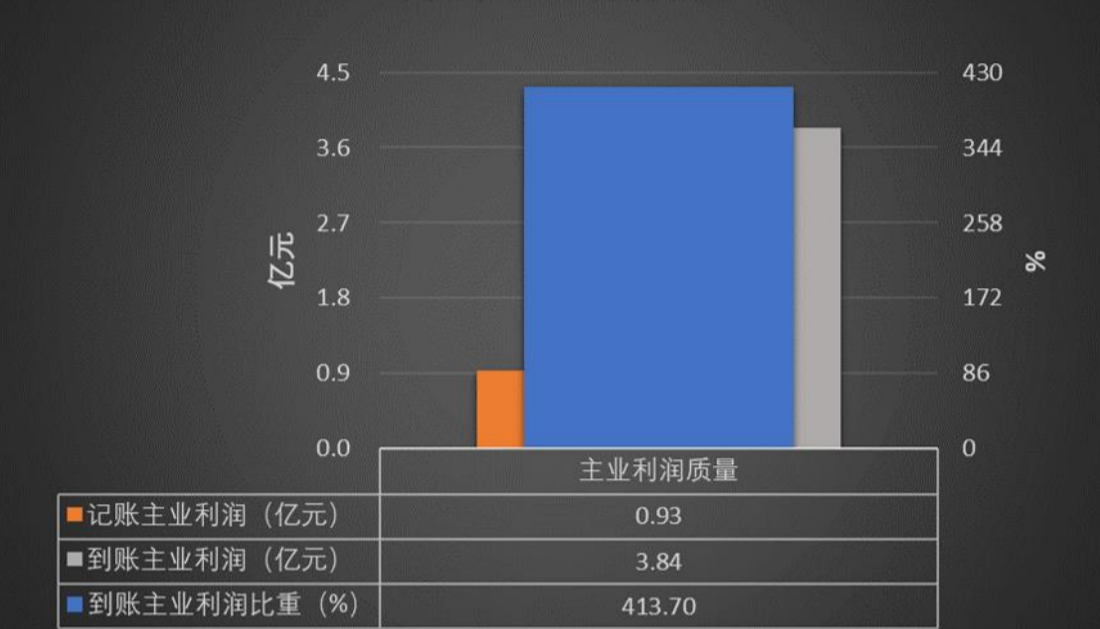
中光学利润波动



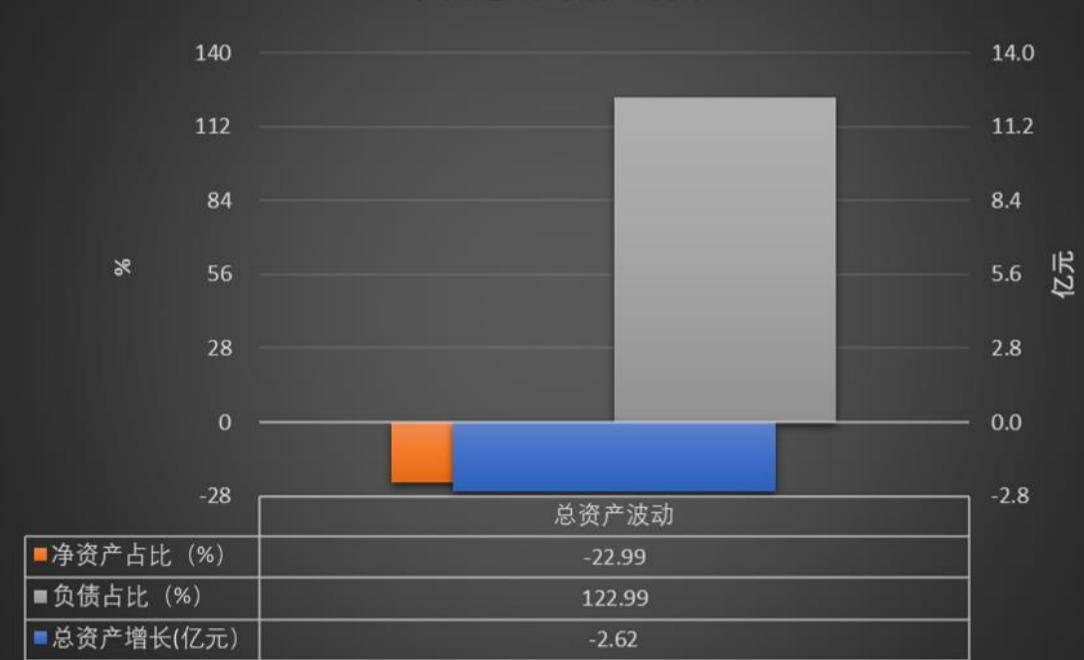
中光学主业利润波动



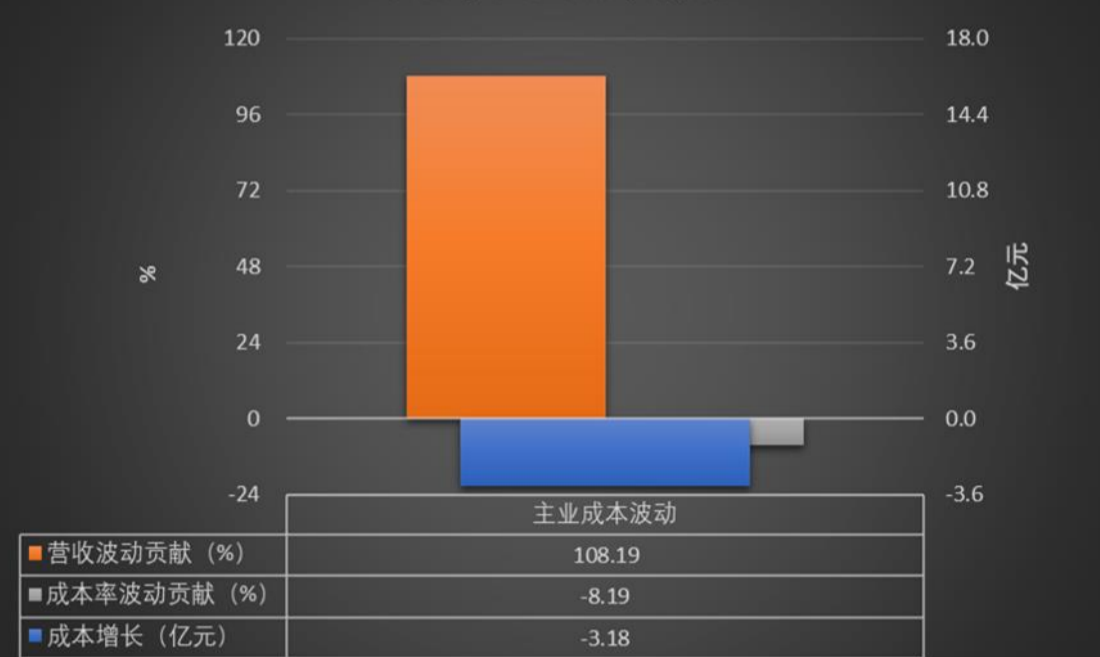
中光学主业利润质量



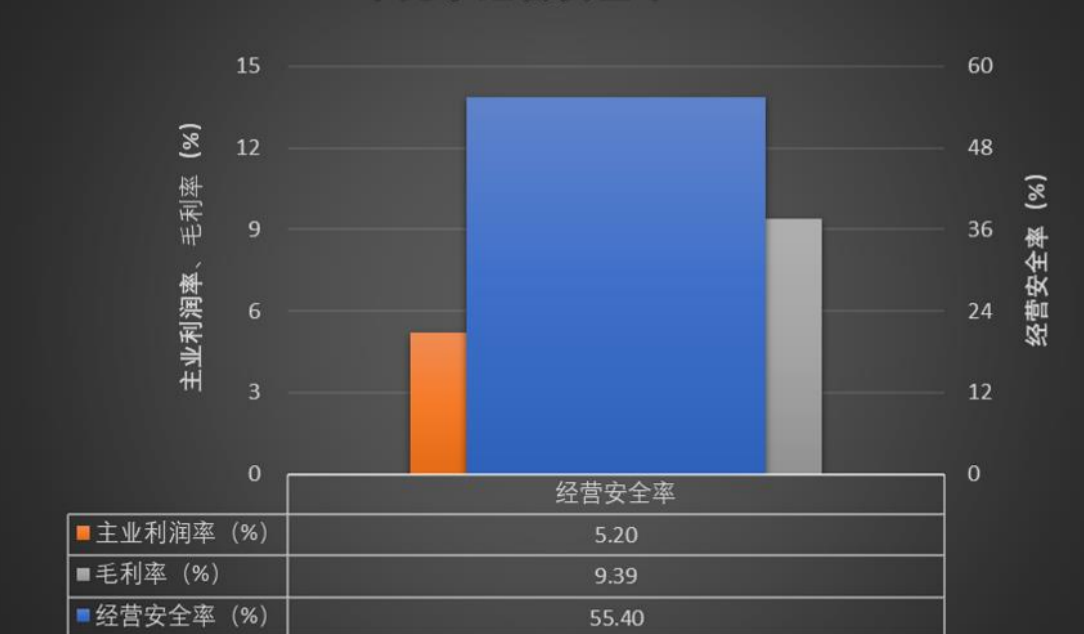
中光学总资产波动



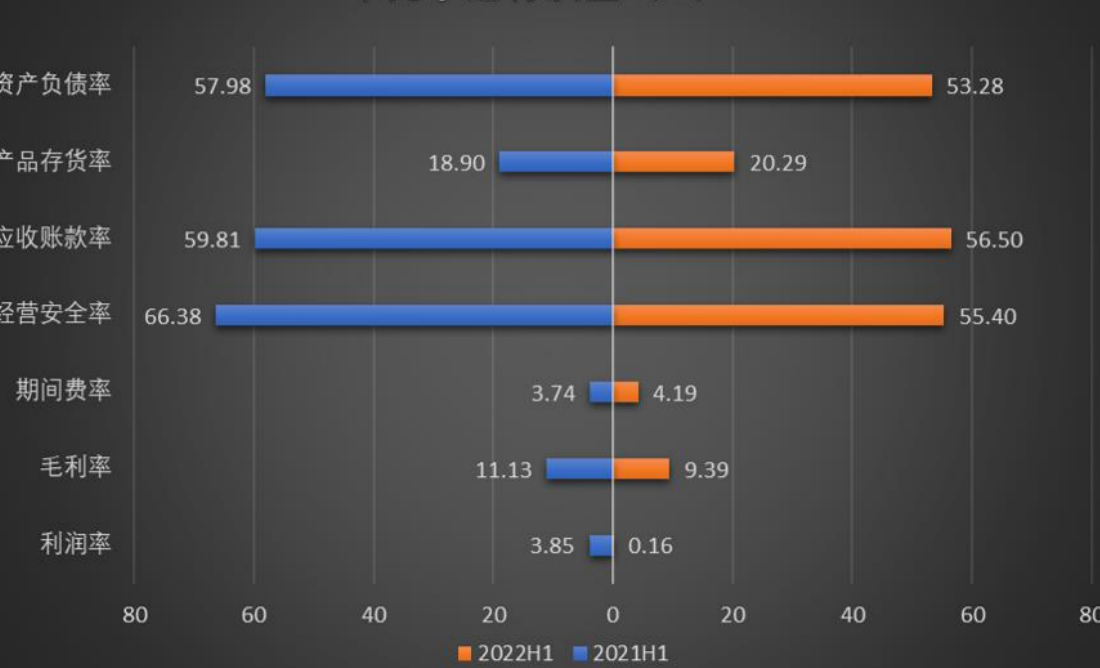
中光学主业成本波动



中光学经营安全率



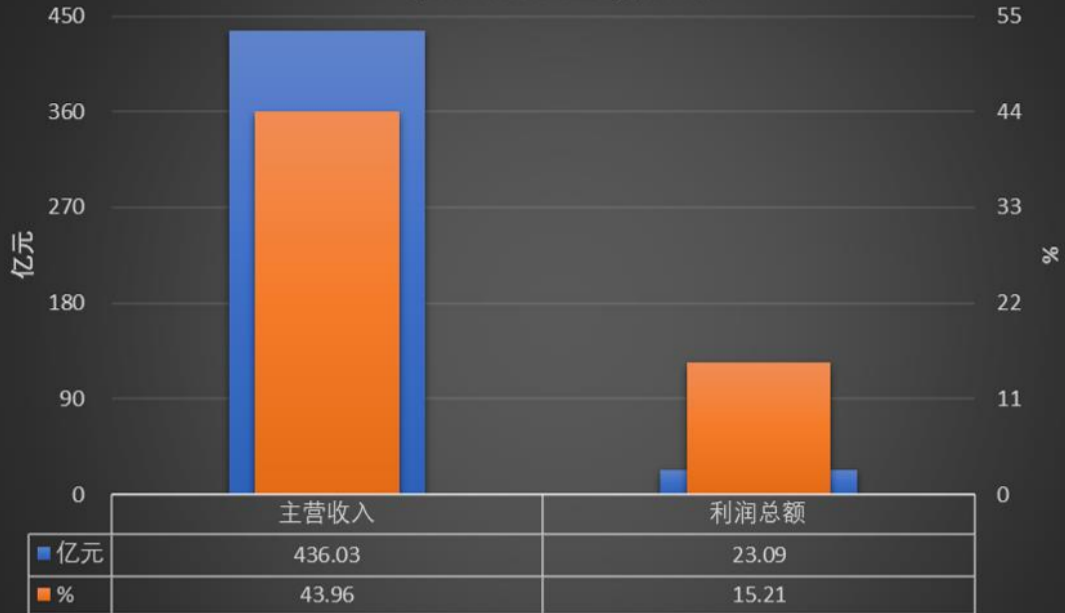
中光学运行质量 (%)



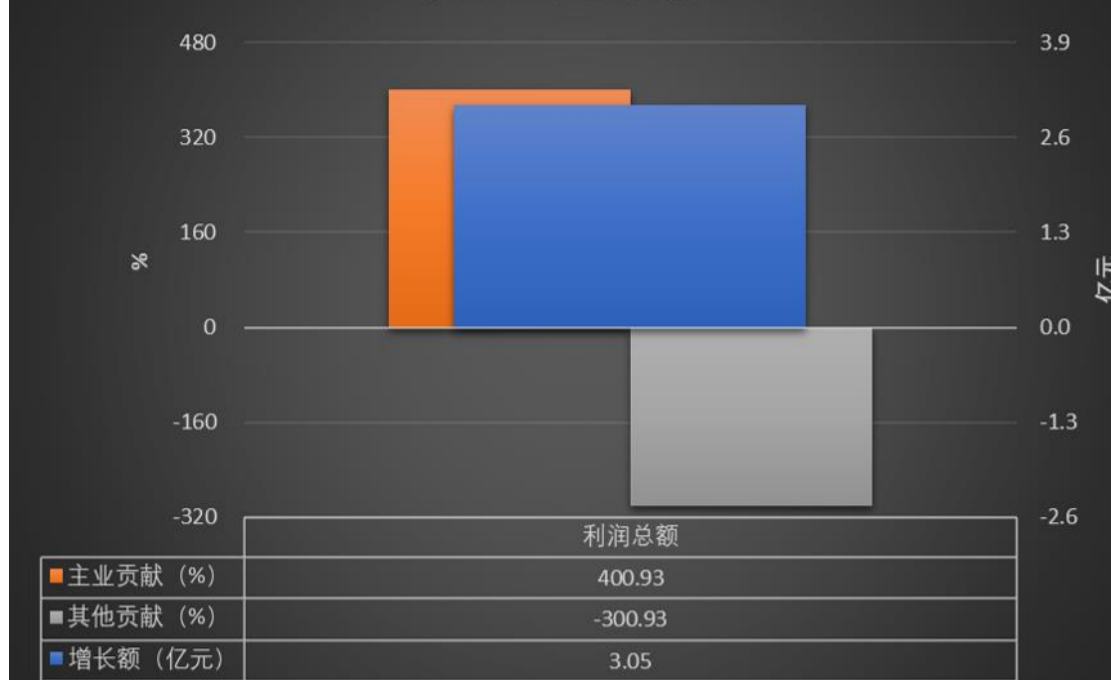


2-5 歌尔股份（传感器）

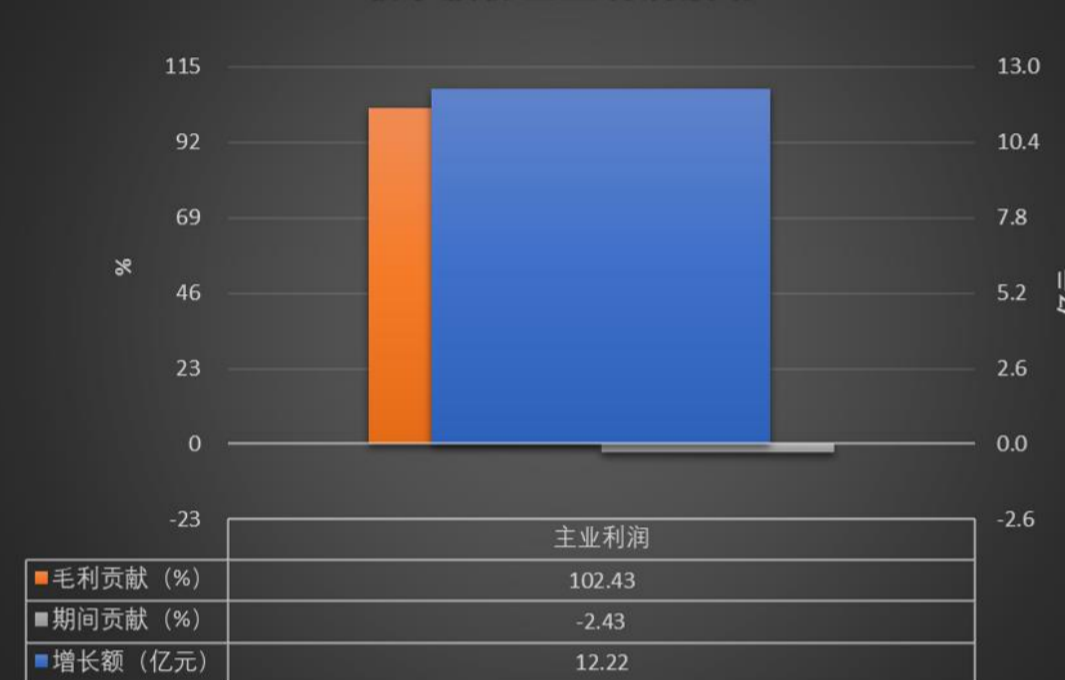
歌尔股份业绩比较



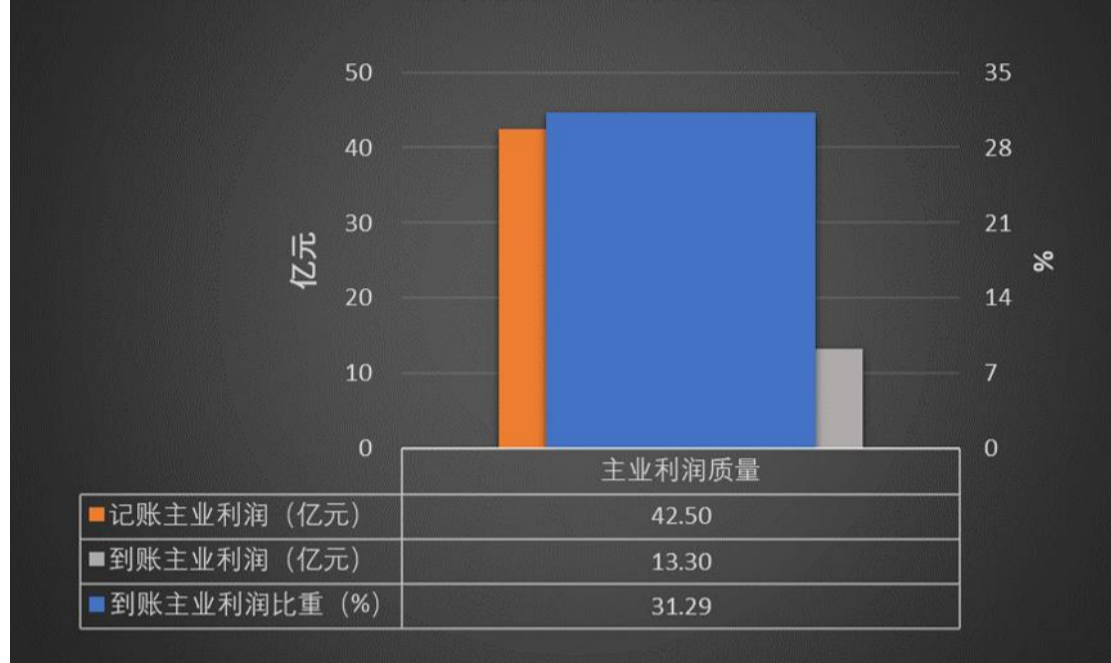
歌尔股份利润波动



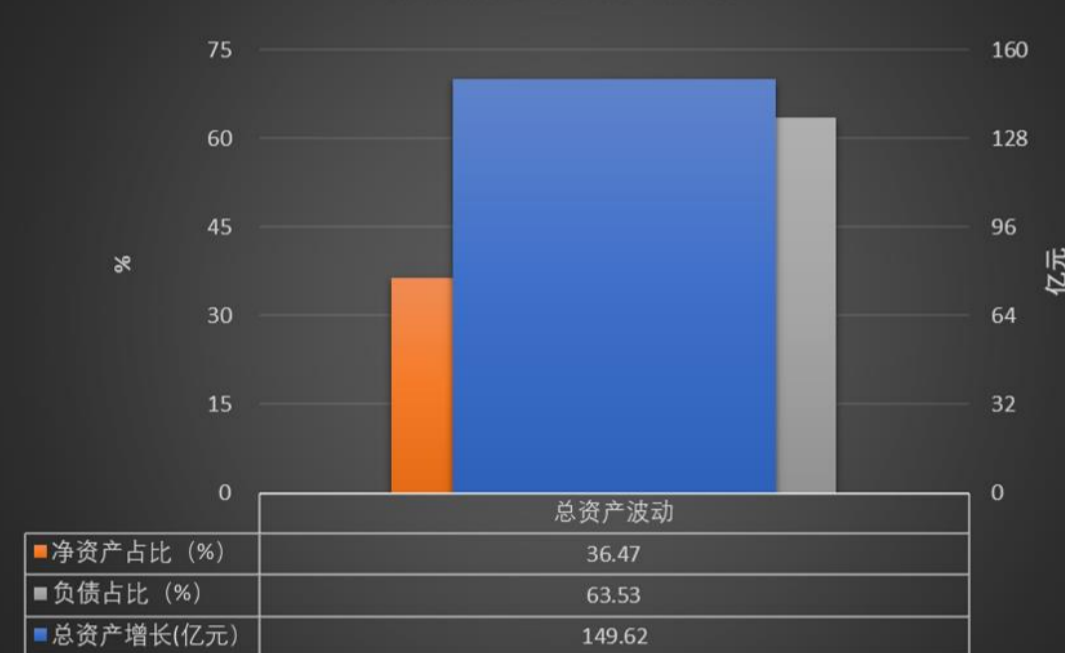
歌尔股份主业利润波动



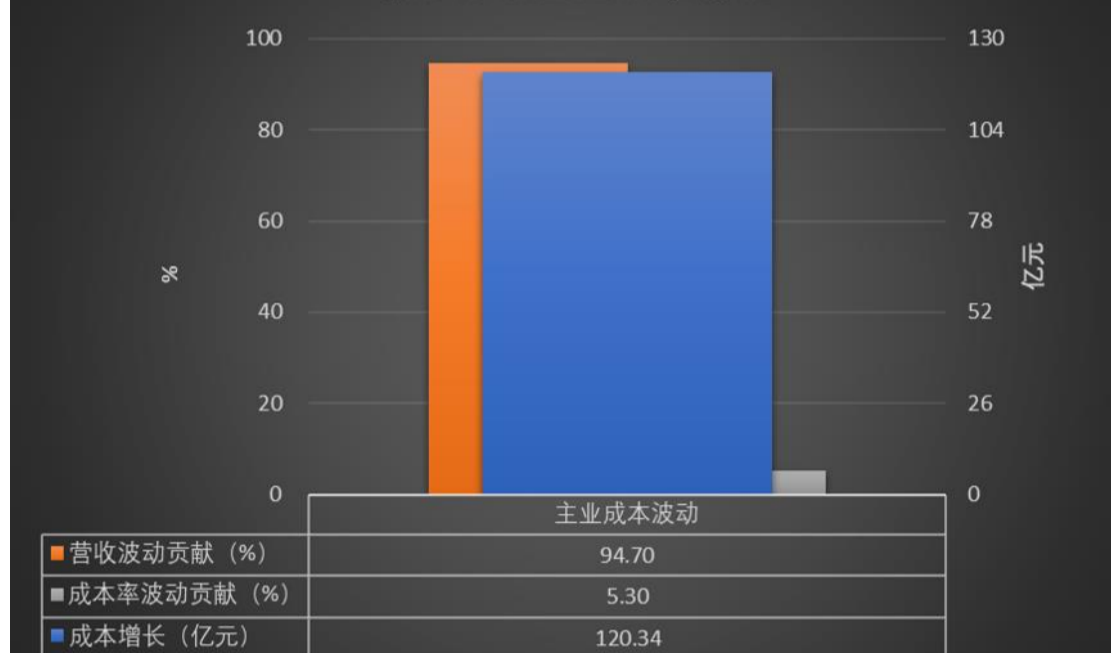
歌尔股份主业利润质量



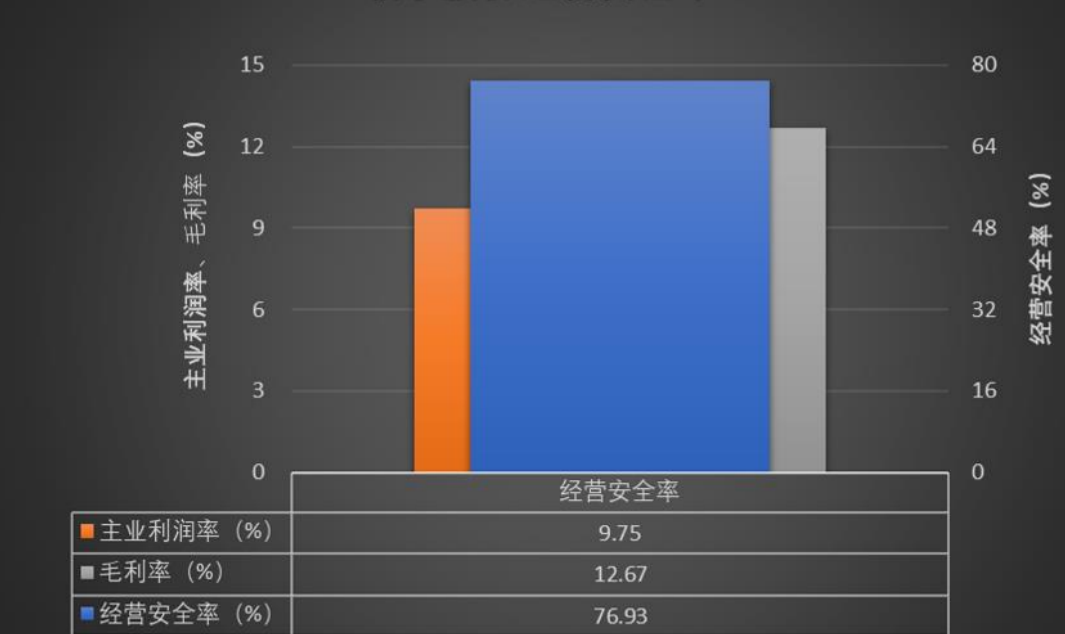
歌尔股份总资产波动



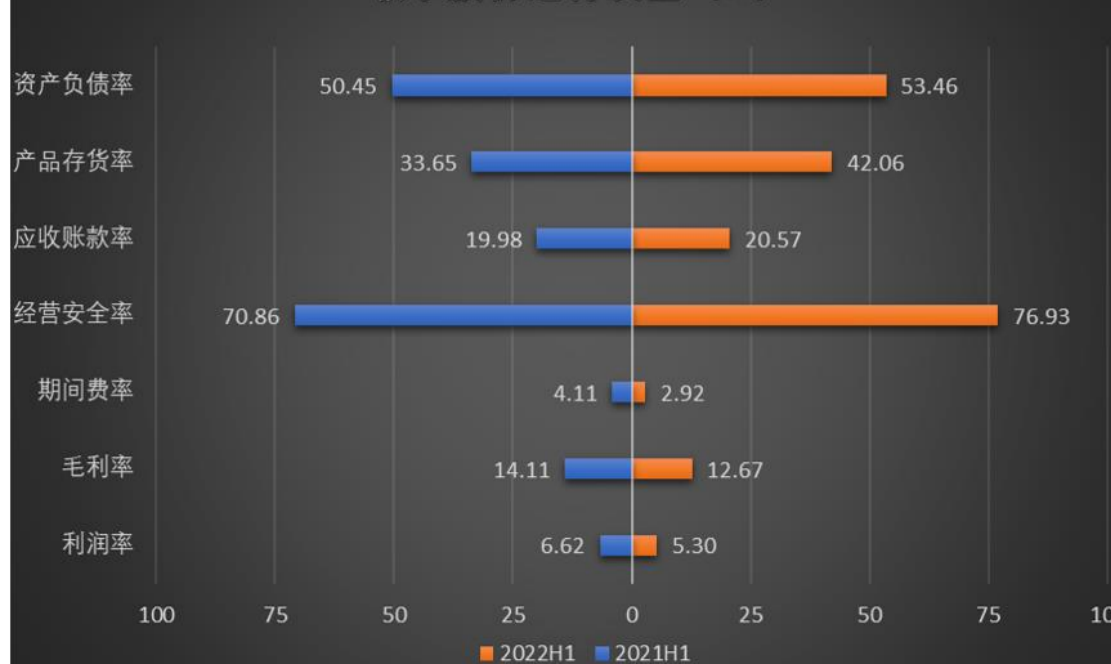
歌尔股份主业成本波动



歌尔股份经营安全率

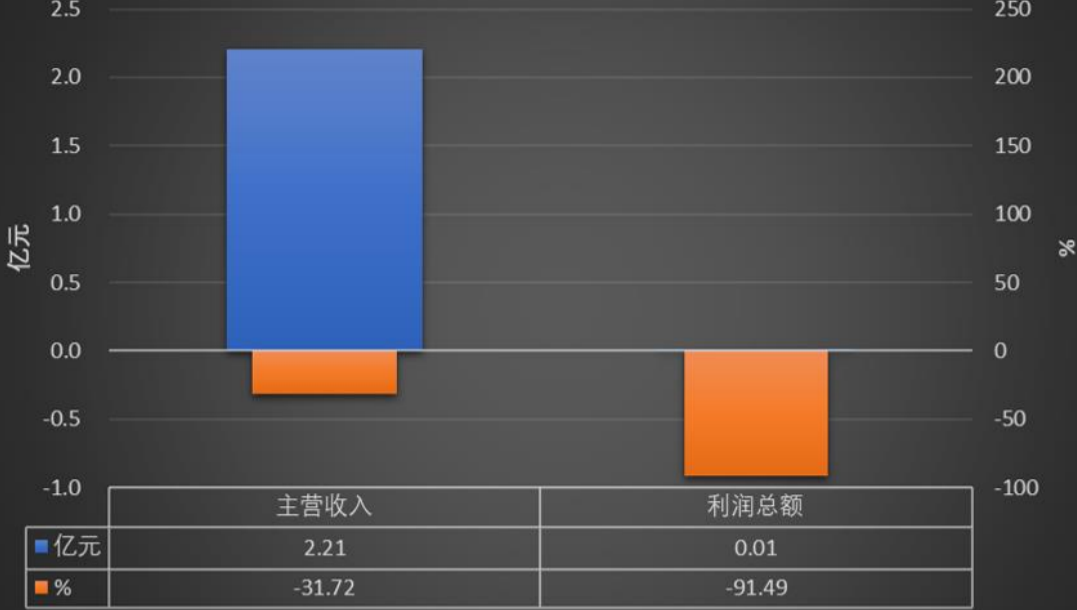


歌尔股份运行质量 (%)

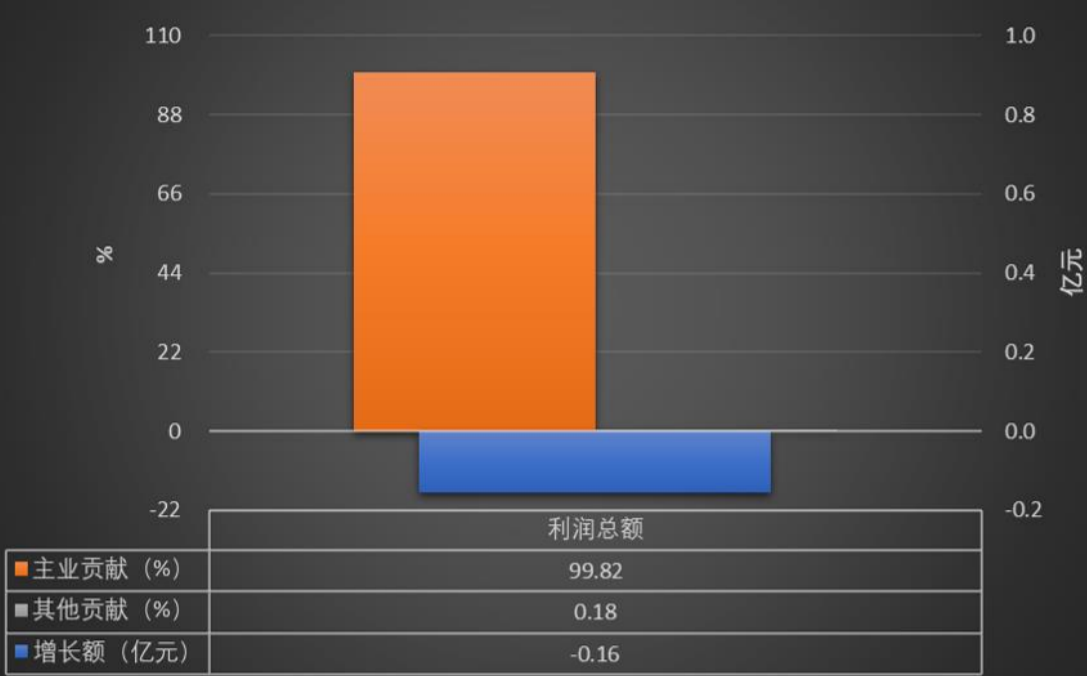


2-6 神开股份（专用仪器）

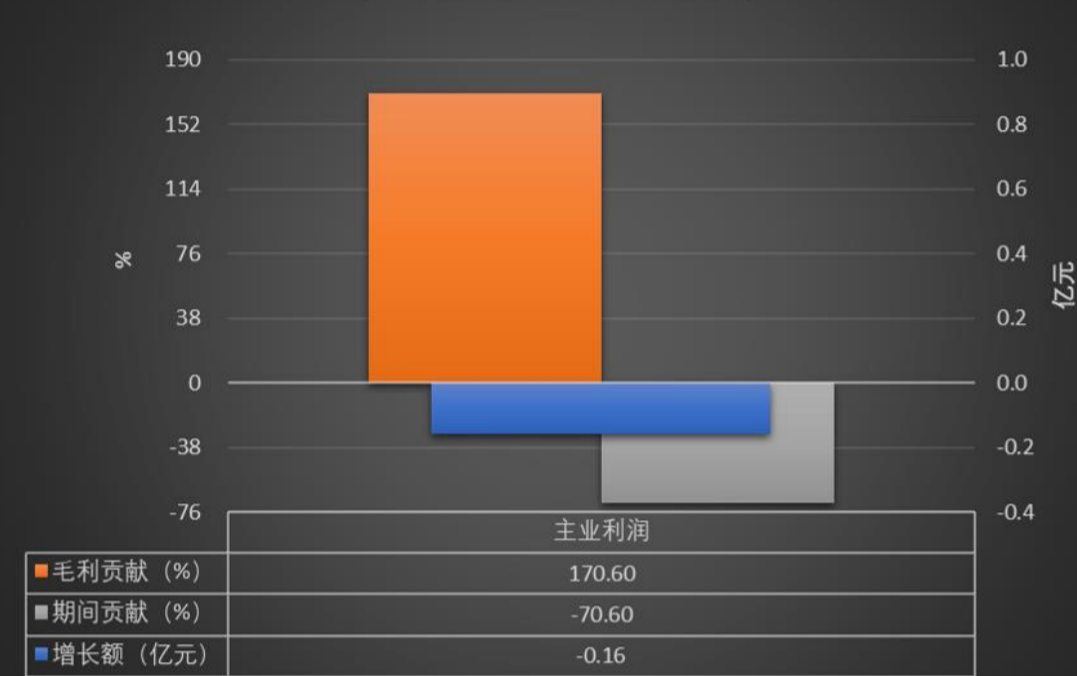
神开股份 业绩比较



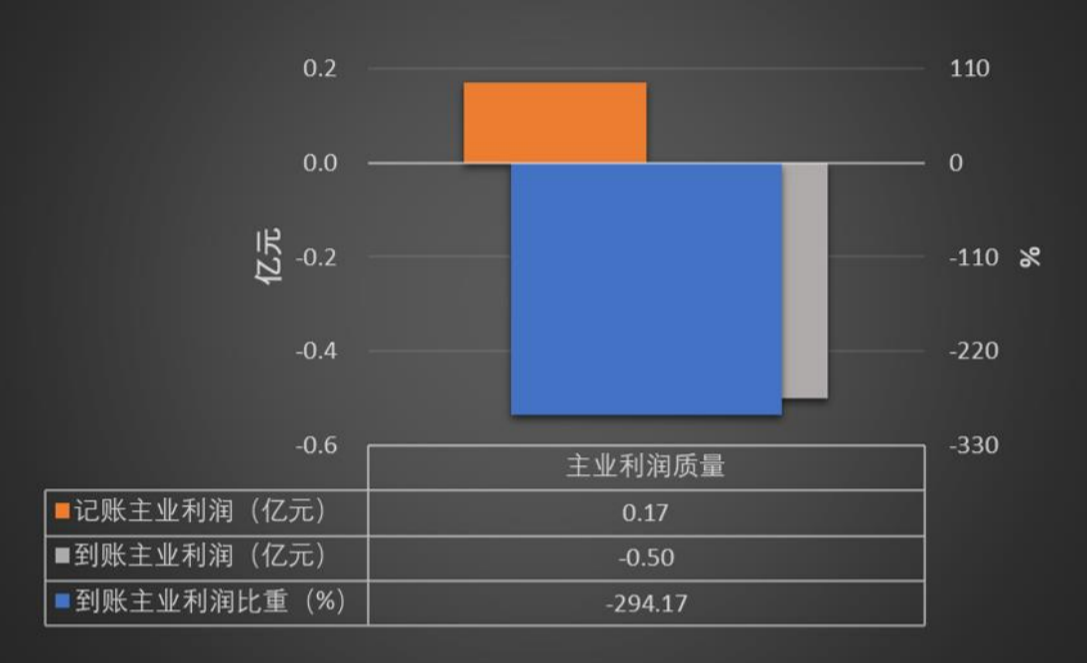
神开股份 利润波动



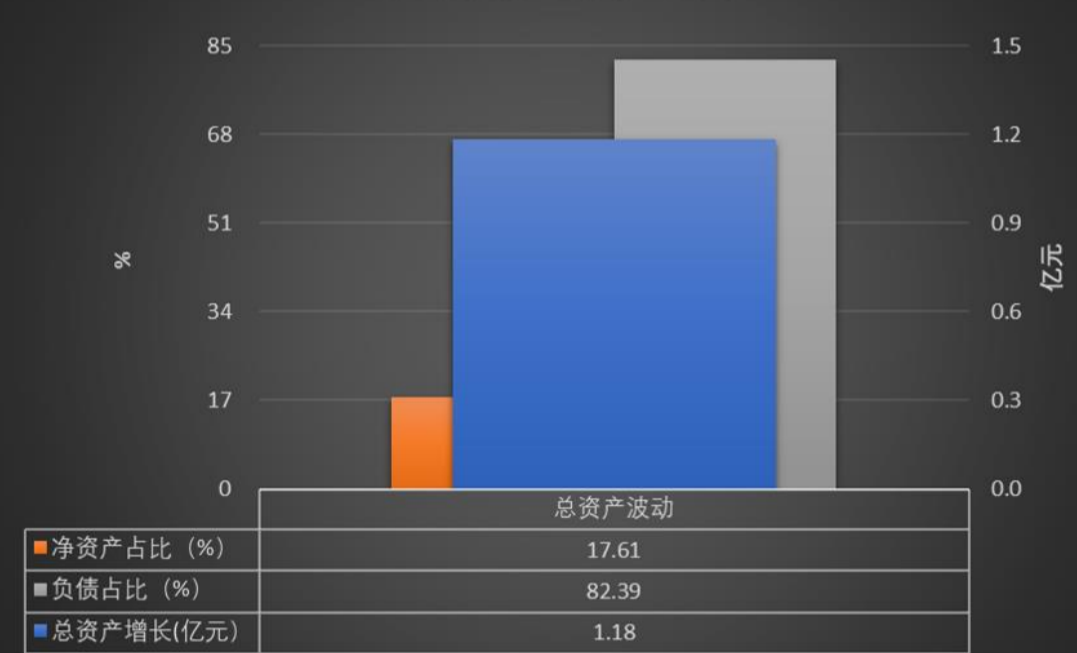
神开股份 主业利润波动



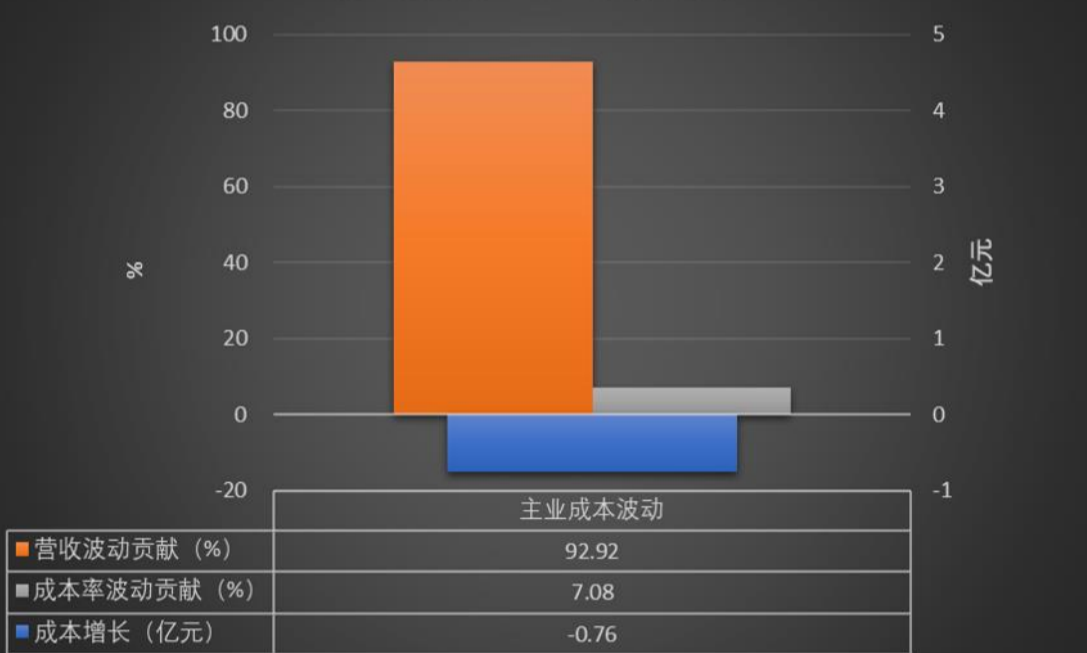
神开股份 主业利润质量



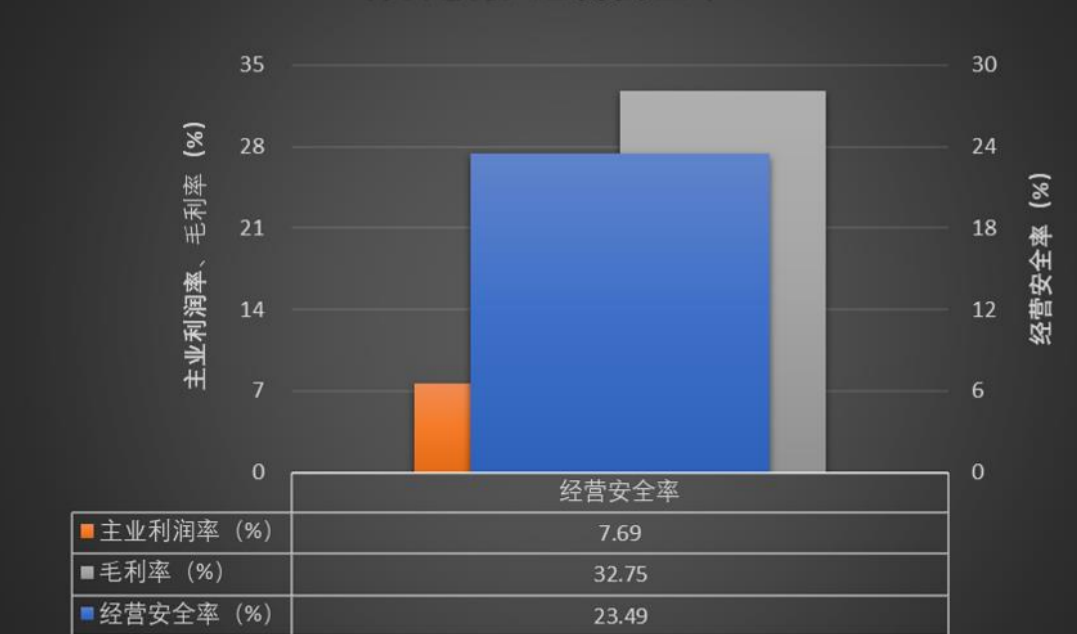
神开股份 总资产波动



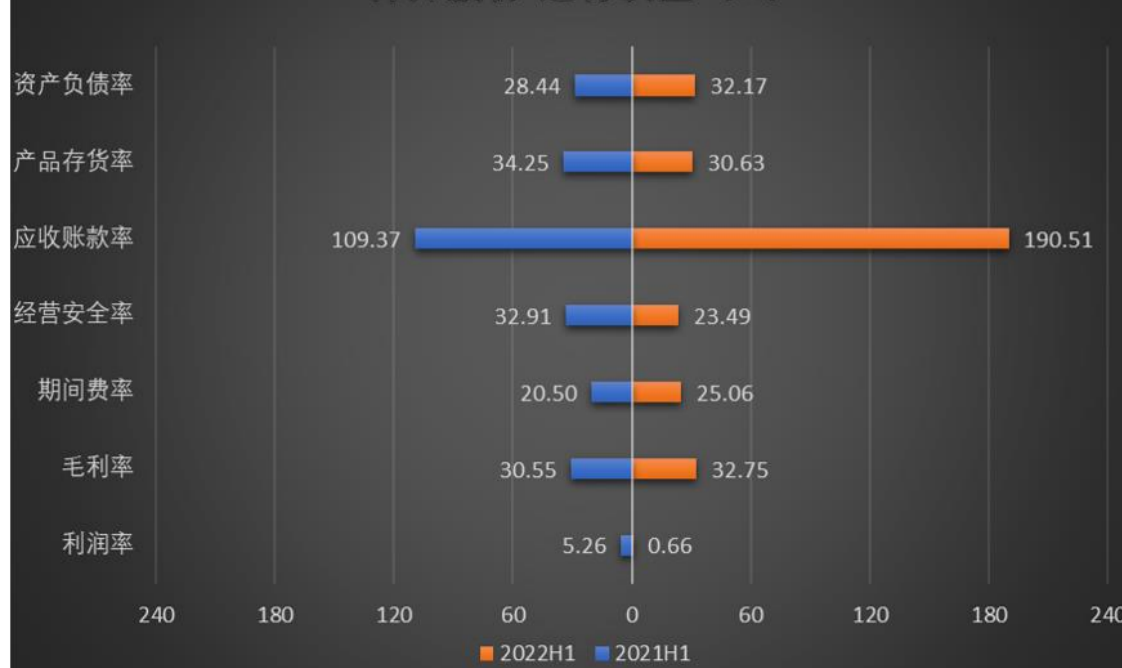
神开股份 主业成本波动



神开股份 经营安全率



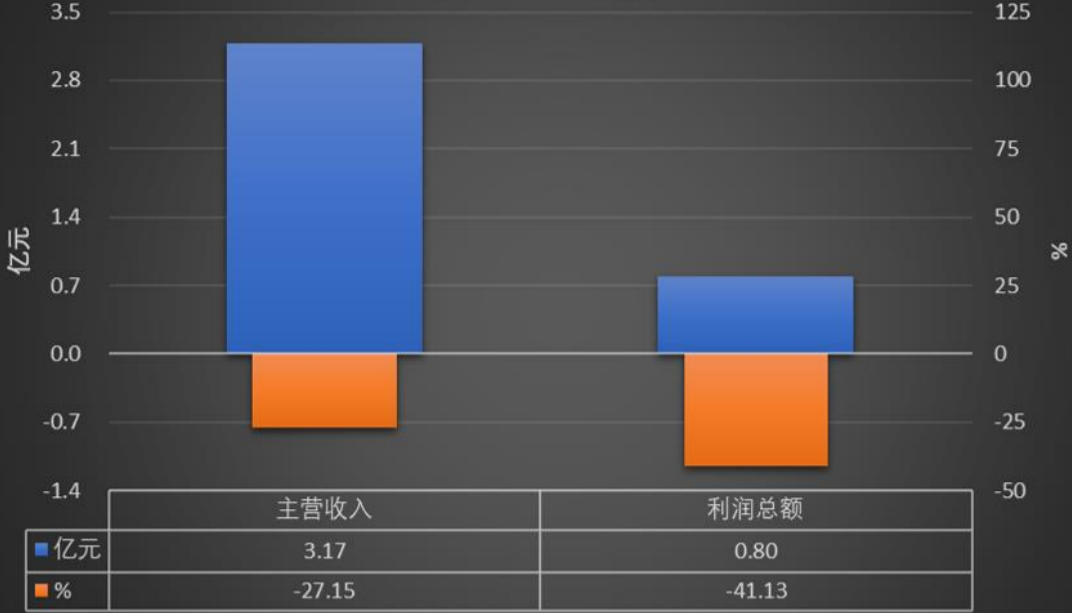
神开股份 运行质量 (%)



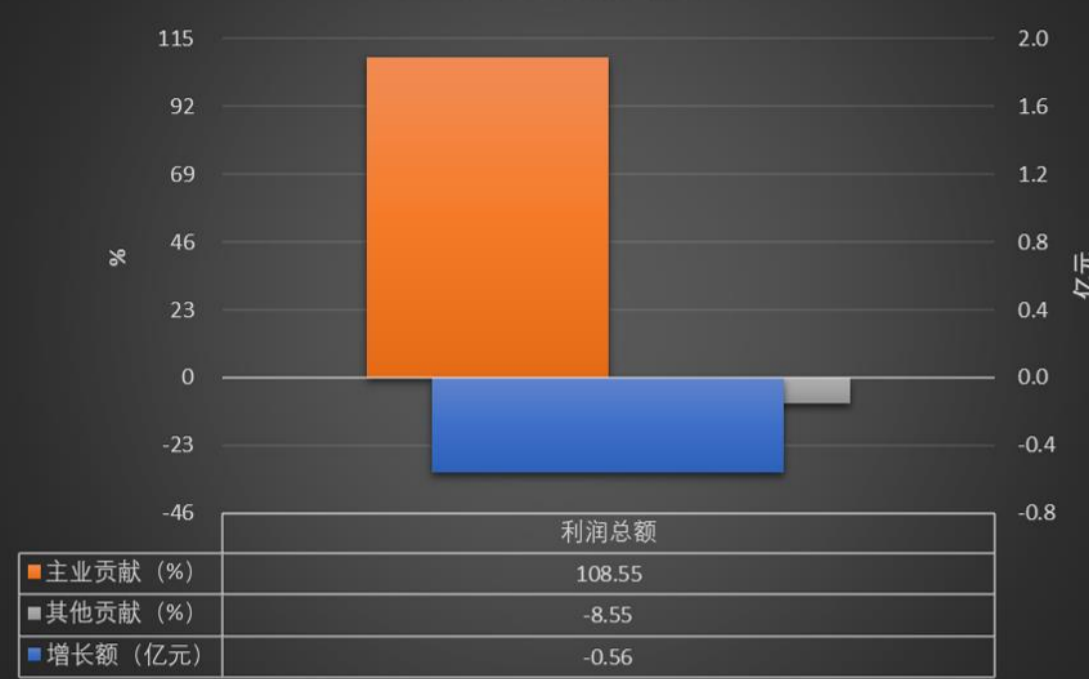


2-7 理工环科（专用仪器）

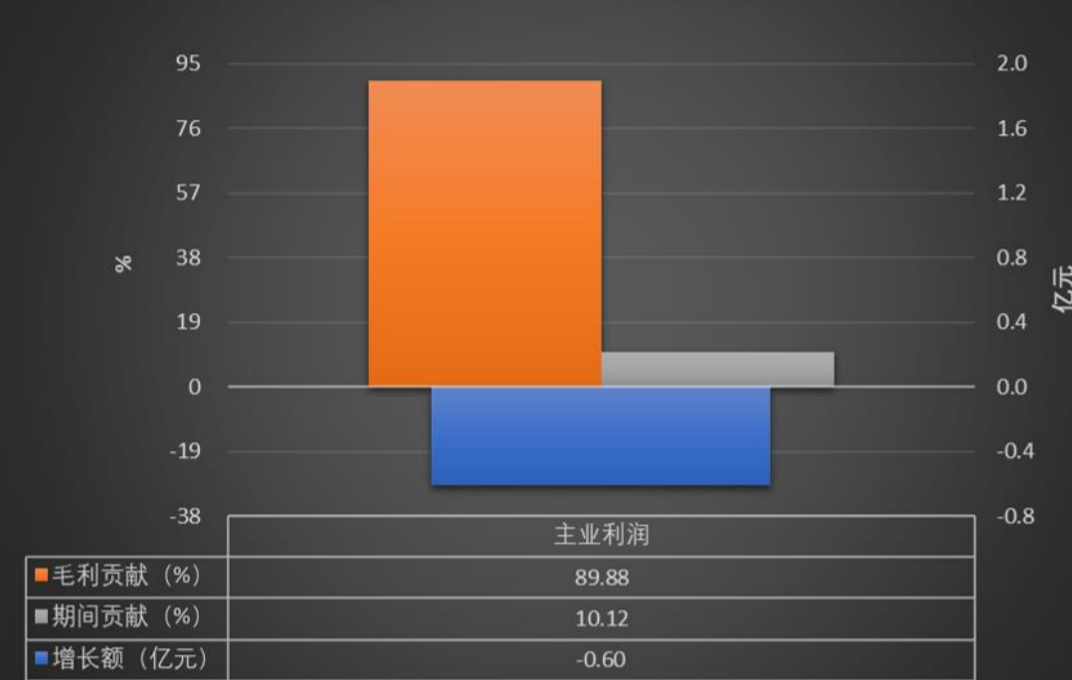
理工环科业绩比较



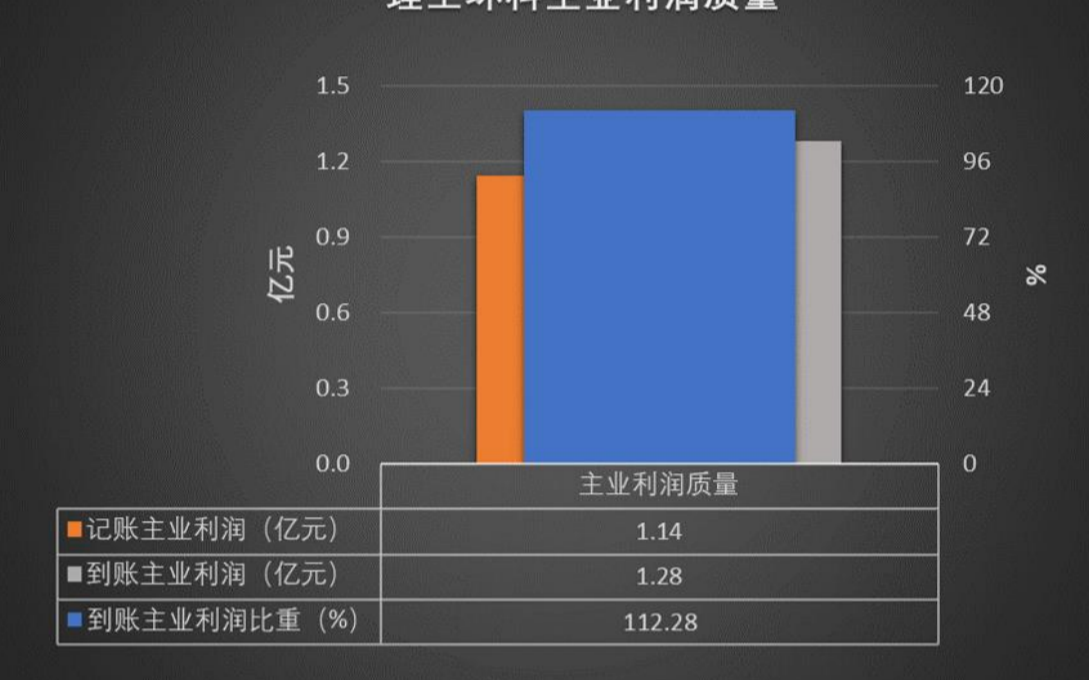
理工环科利润波动



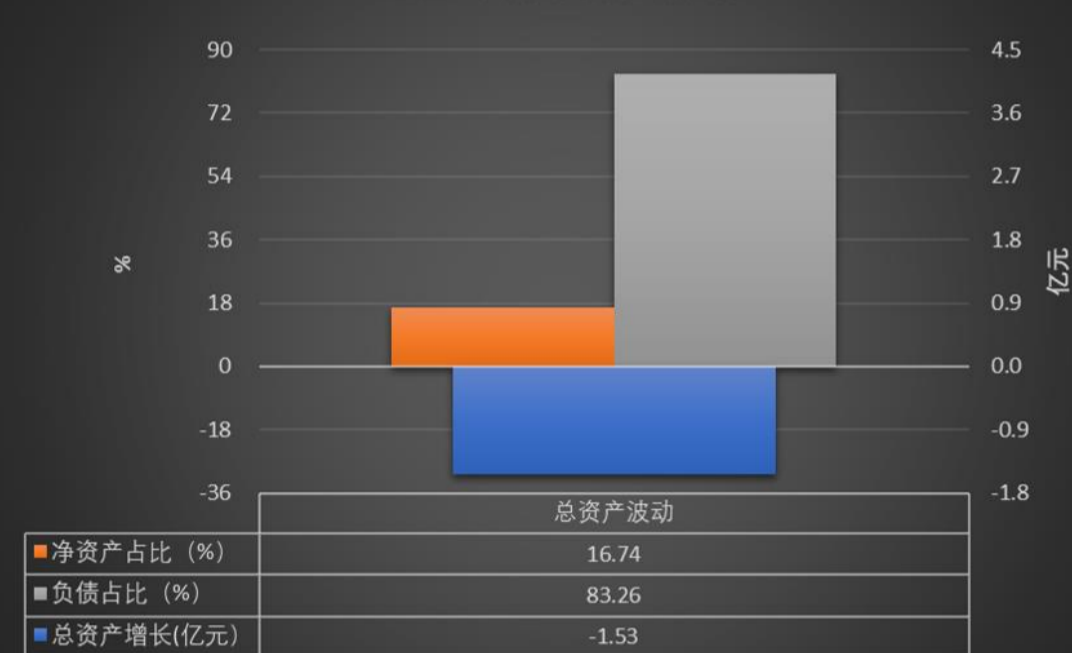
理工环科主业利润波动



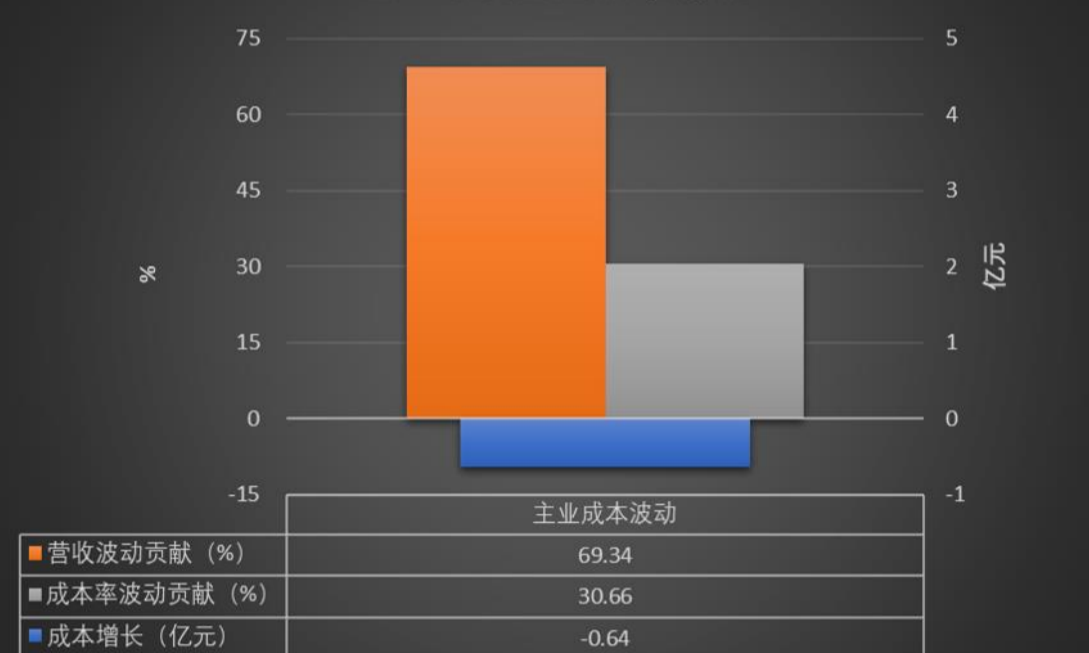
理工环科主业利润质量



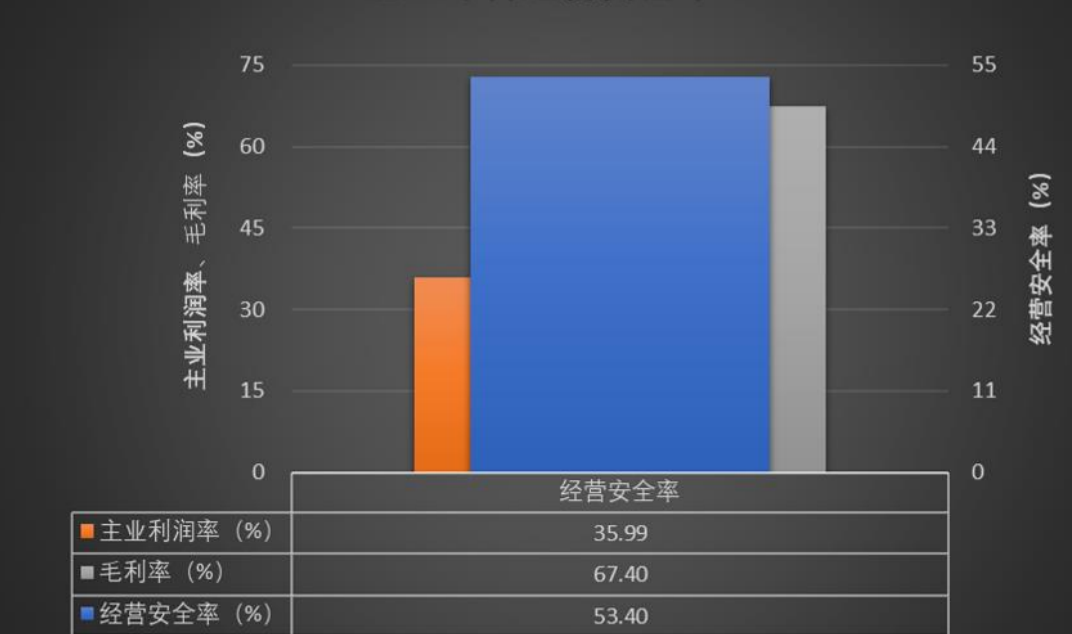
理工环科总资产波动



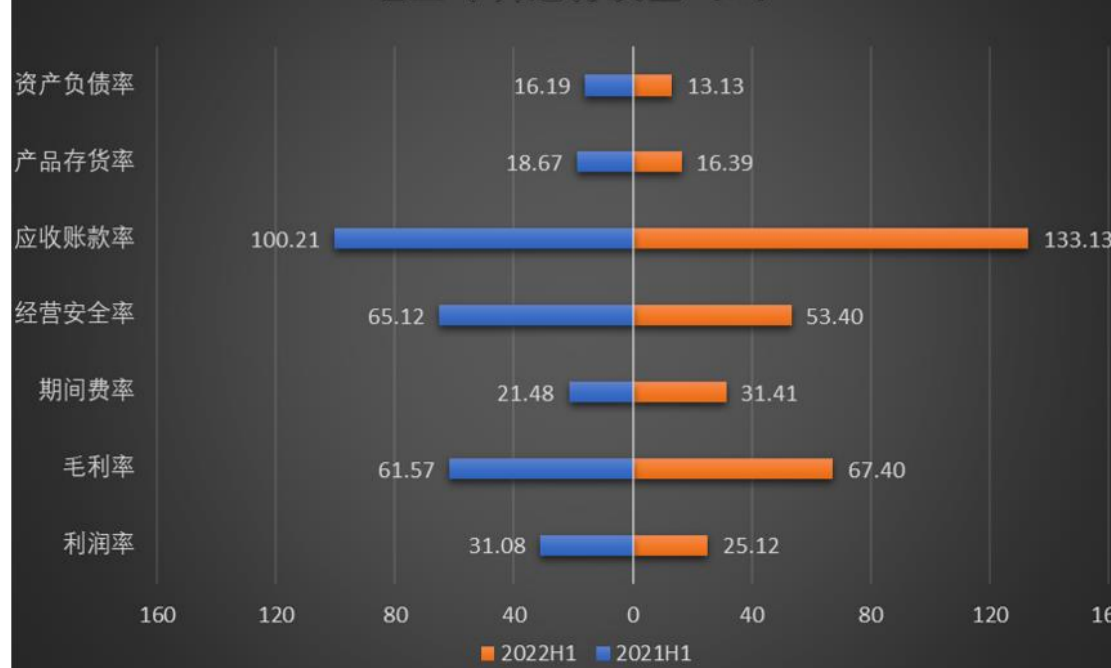
理工环科主业成本波动



理工环科经营安全率



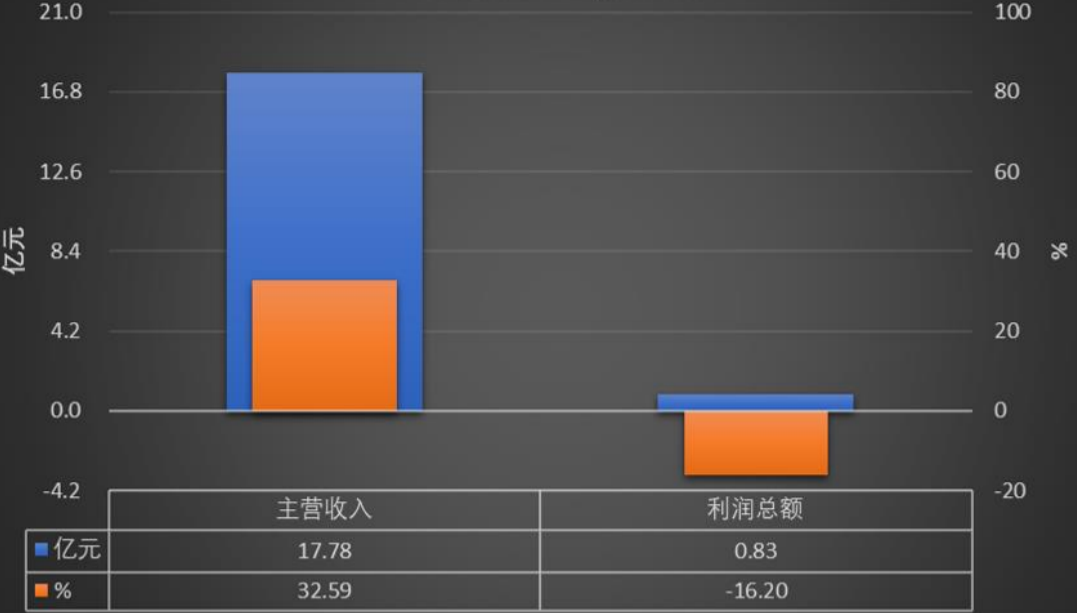
理工环科运行质量 (%)



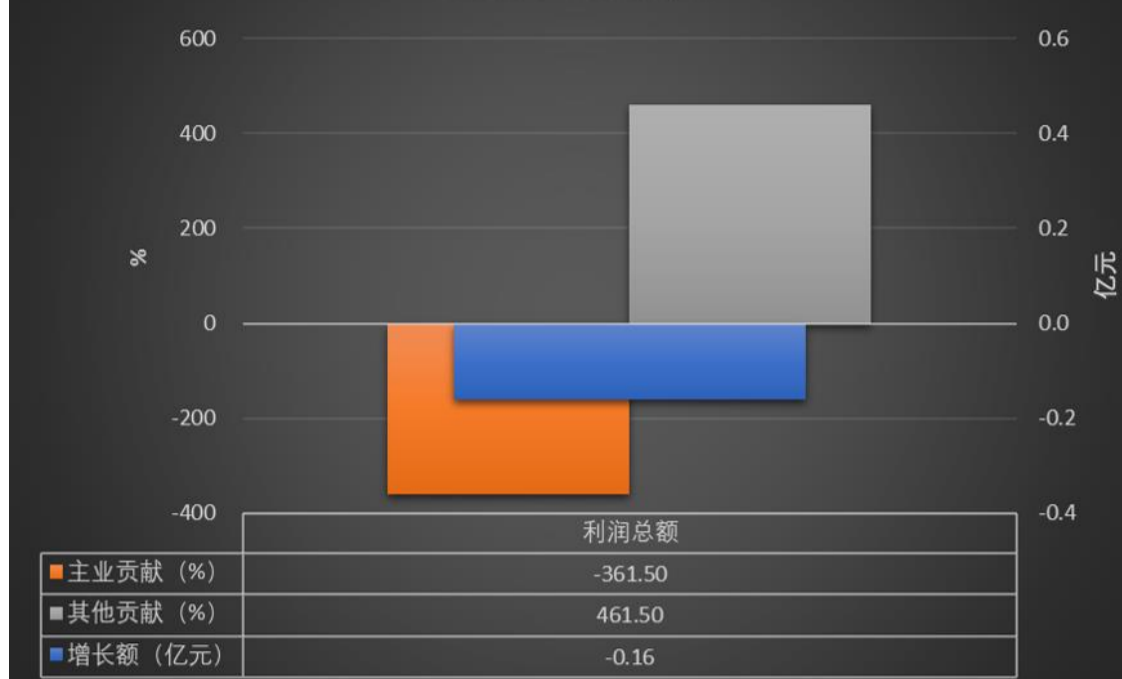


2-8 英威腾（自动化系统）

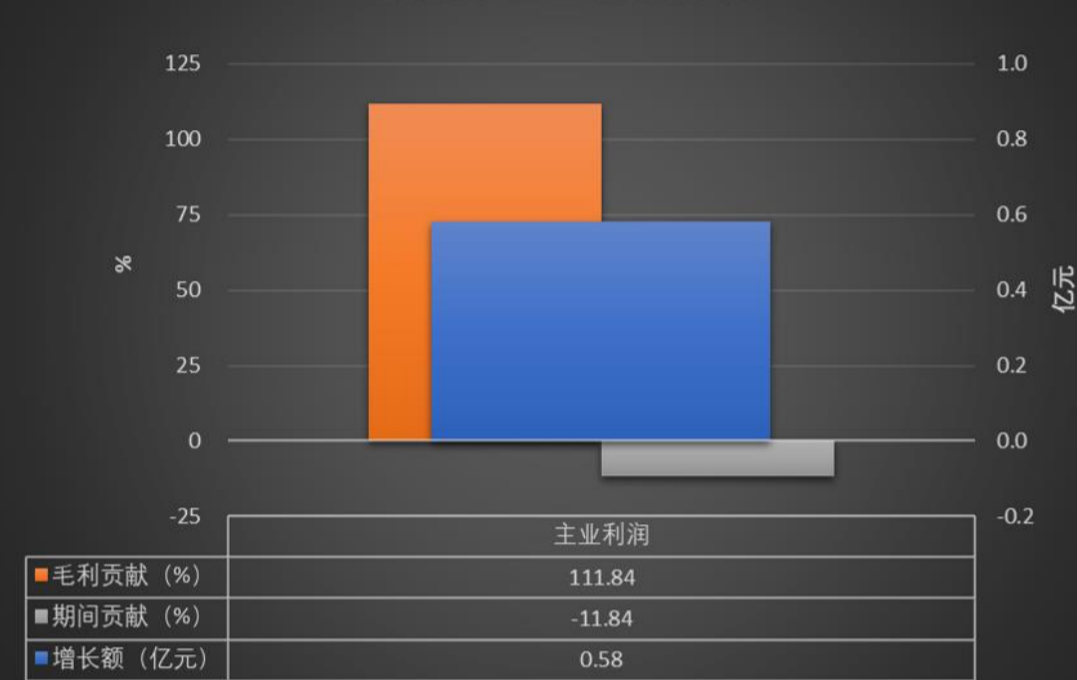
英威腾 业绩比较



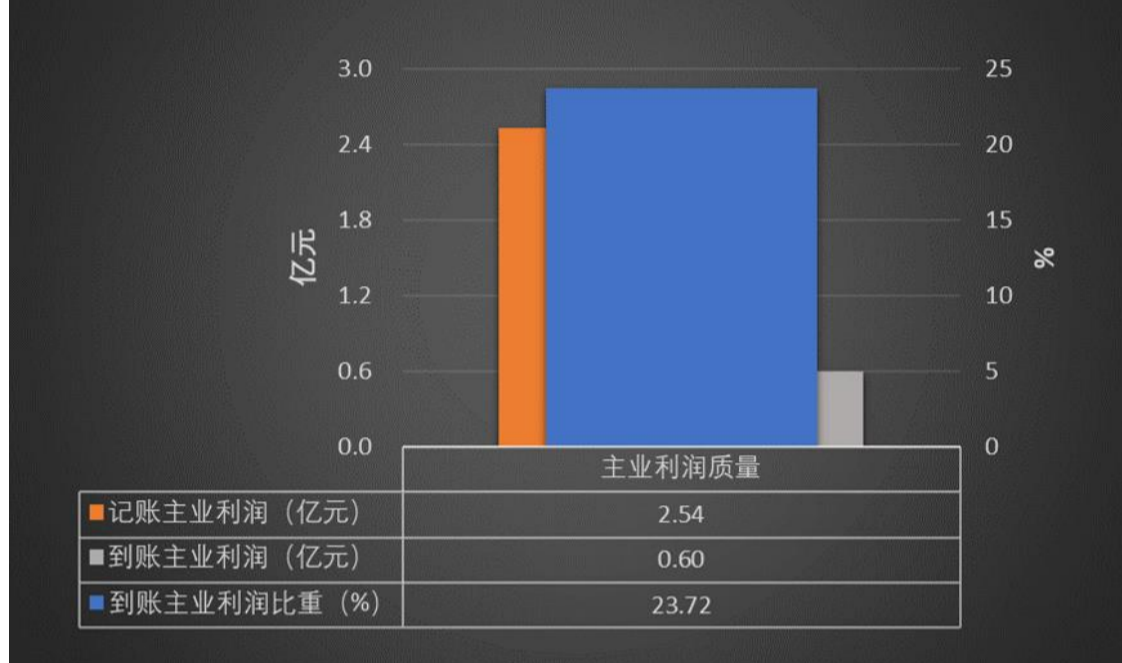
英威腾 利润波动



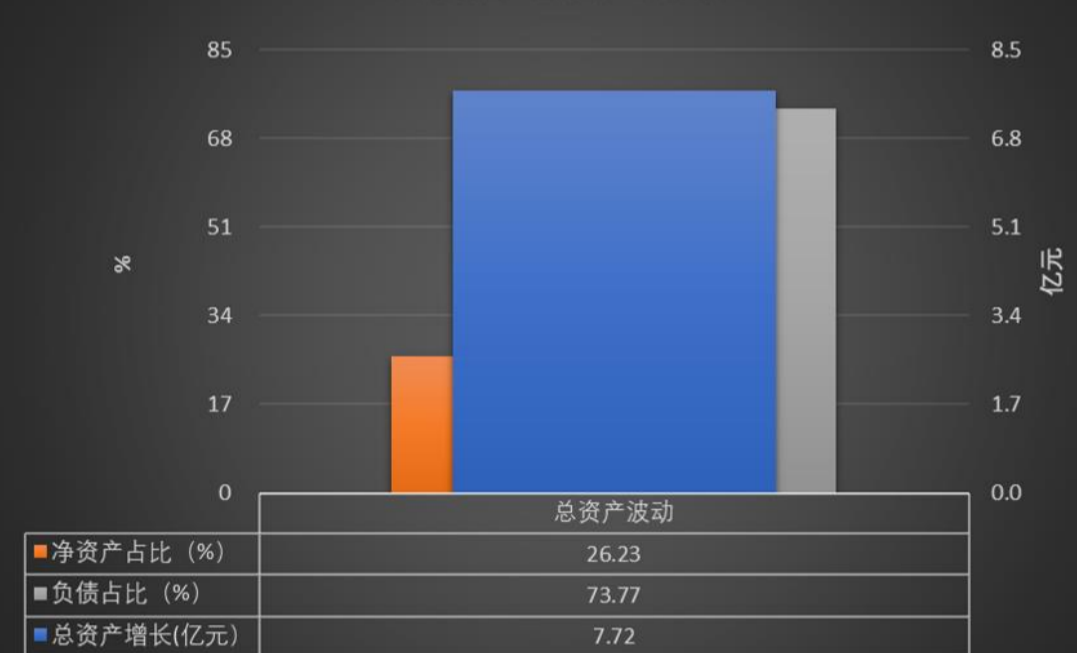
英威腾 主业利润波动



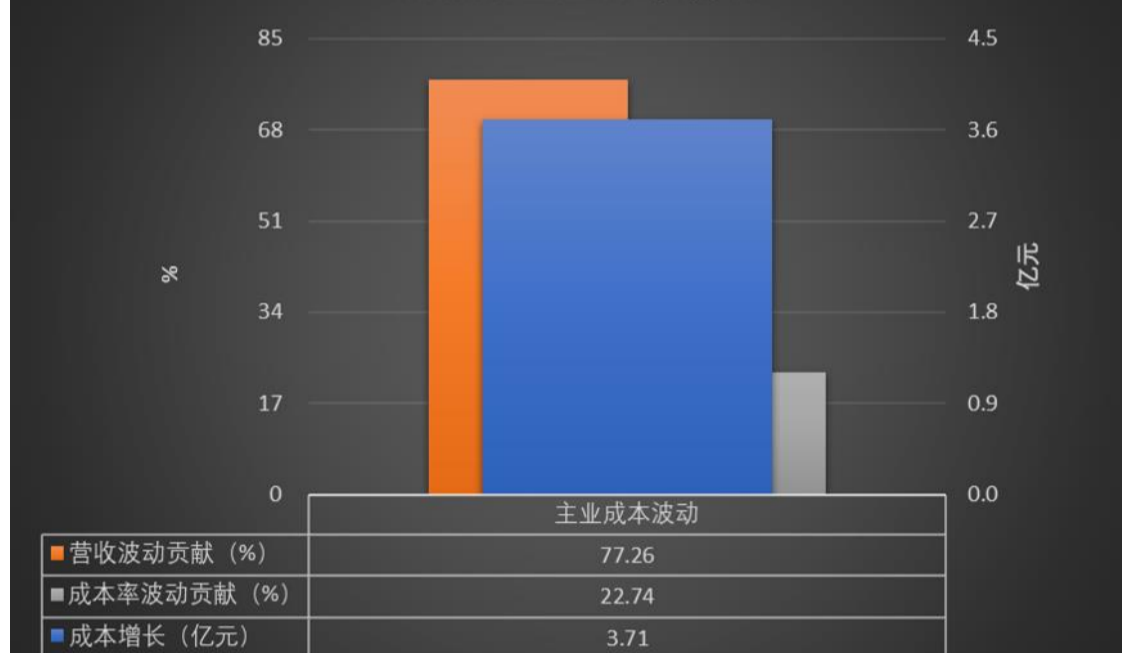
英威腾 主业利润质量



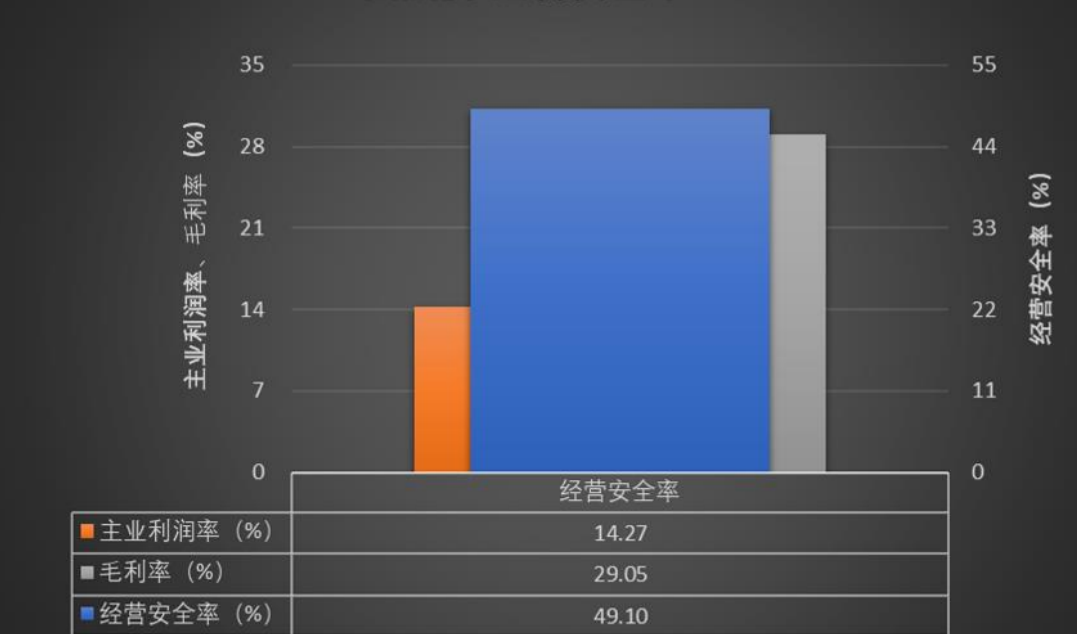
英威腾 总资产波动



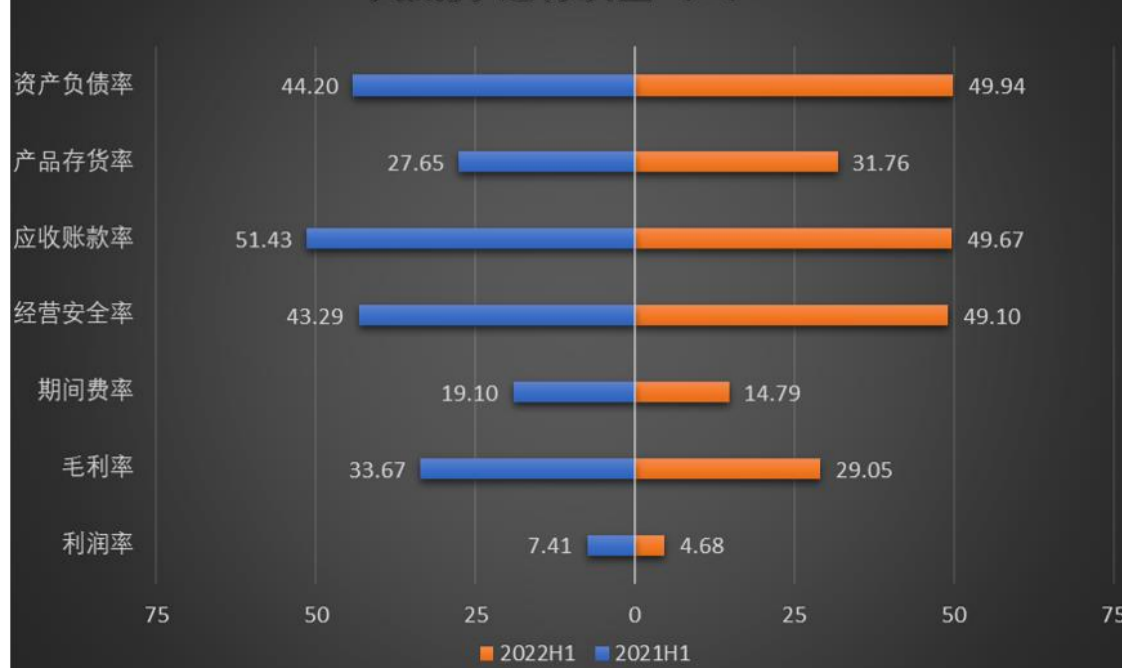
英威腾 主业成本波动



英威腾 经营安全率



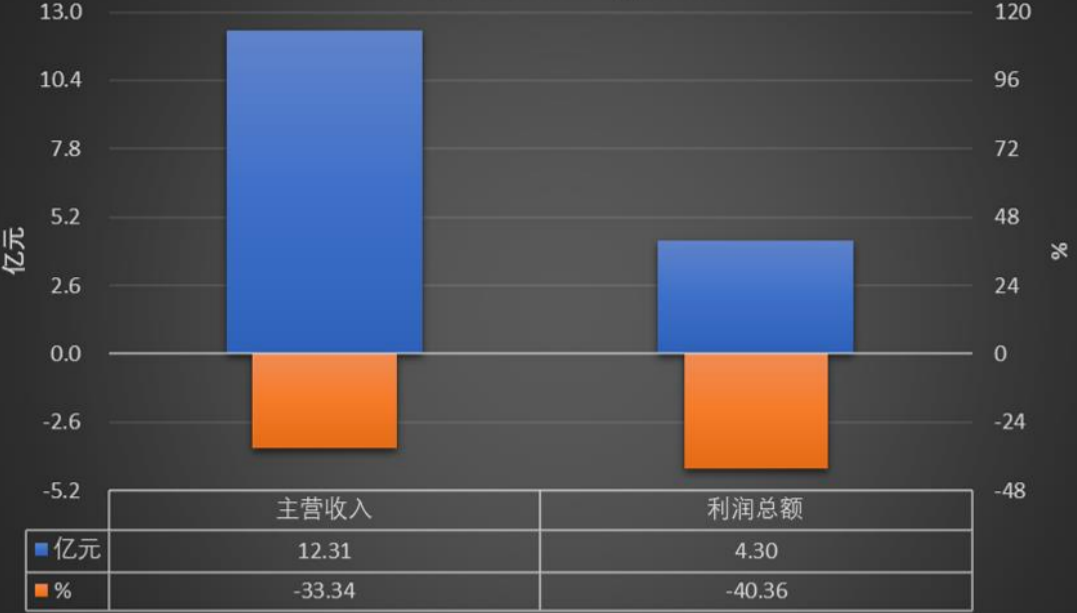
英威腾 运行质量 (%)



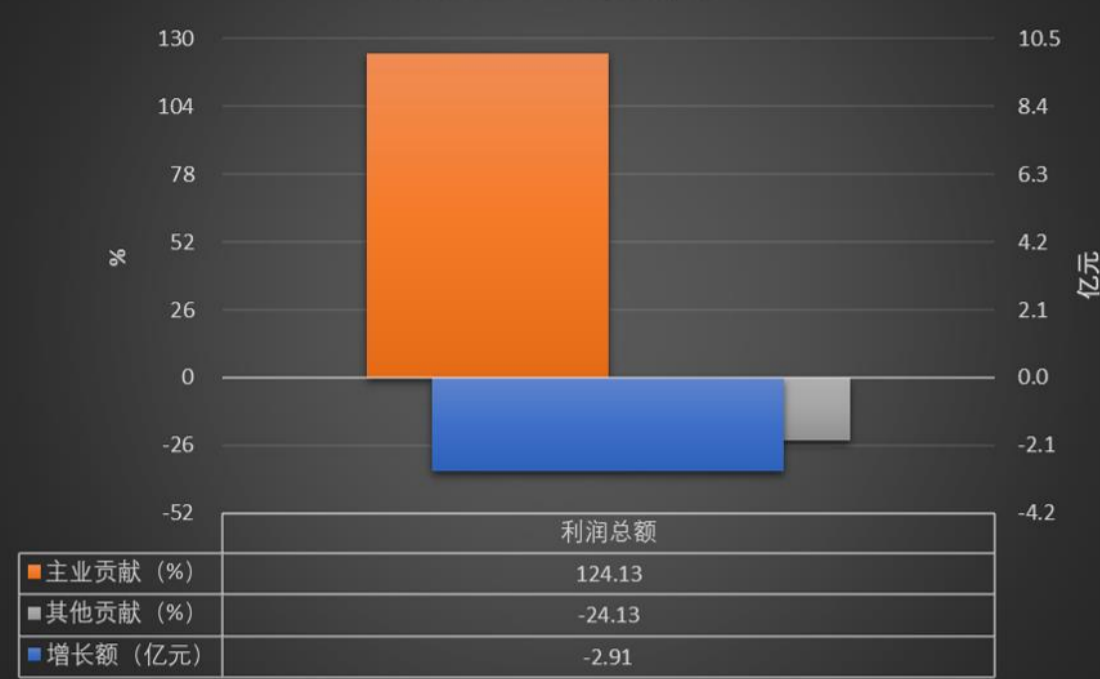


2-9 高德红外 (科学仪器)

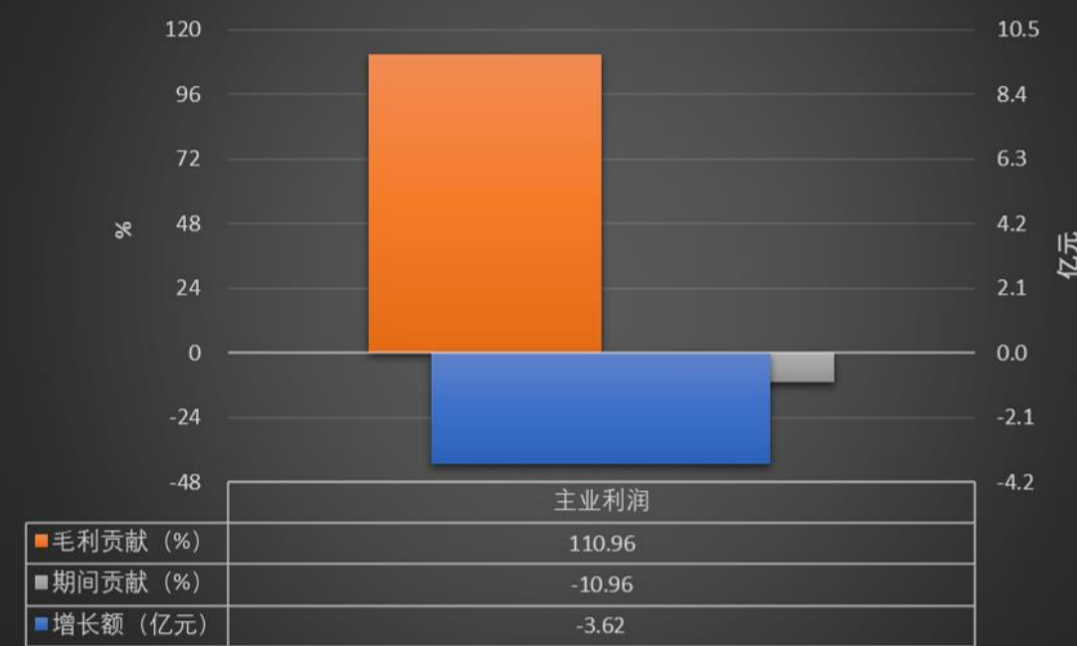
高德红外 业绩比较



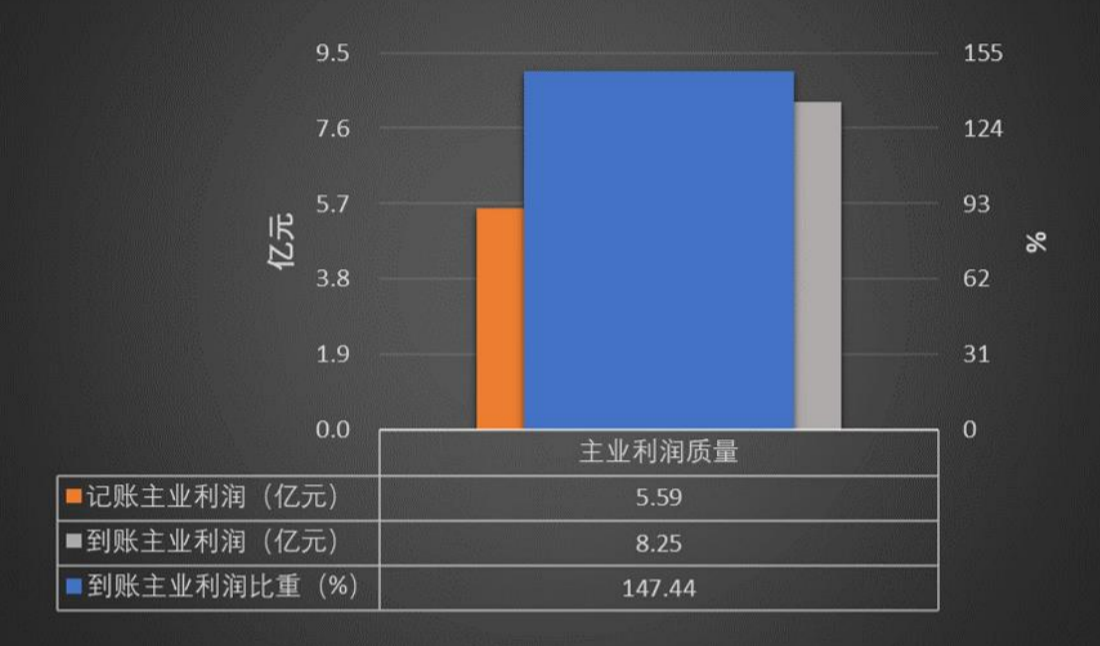
高德红外 利润波动



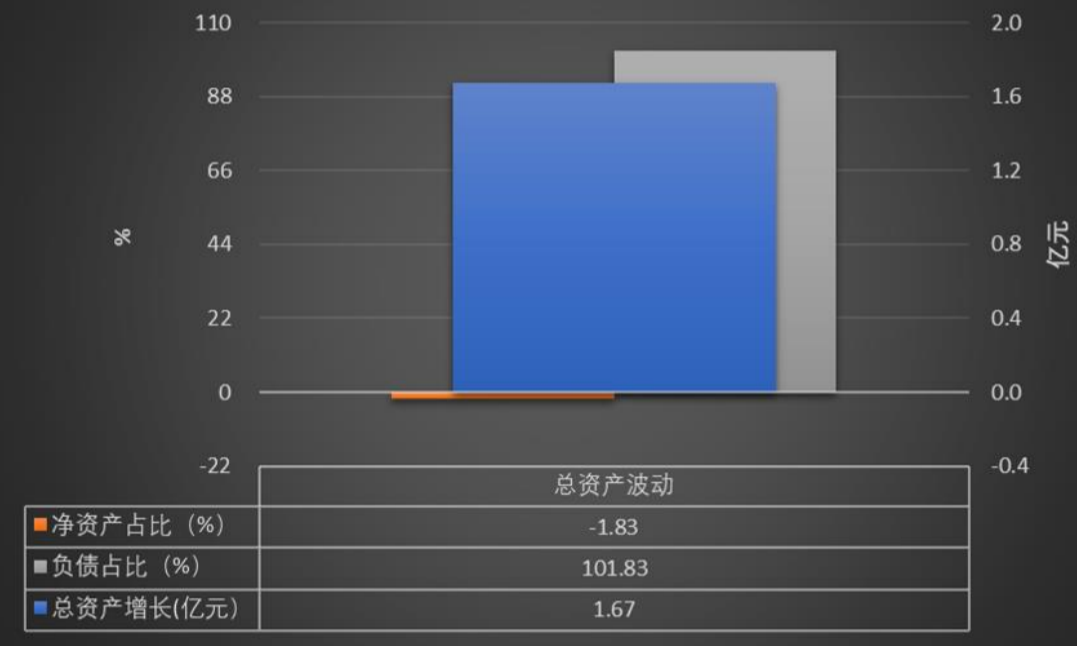
高德红外 主业利润波动



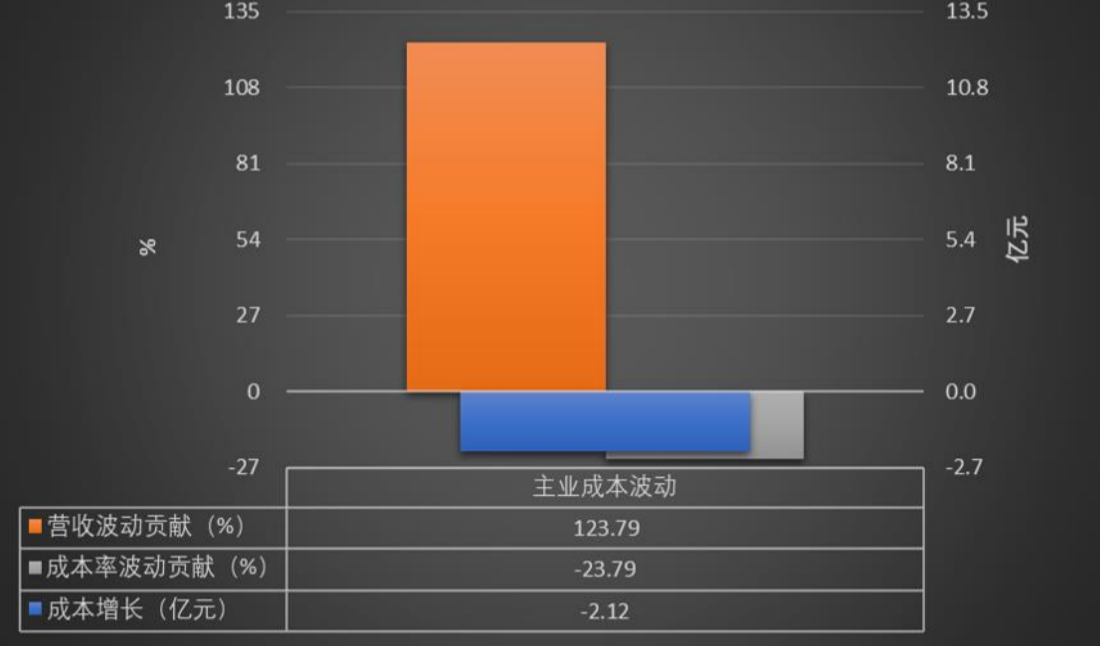
高德红外 主业利润质量



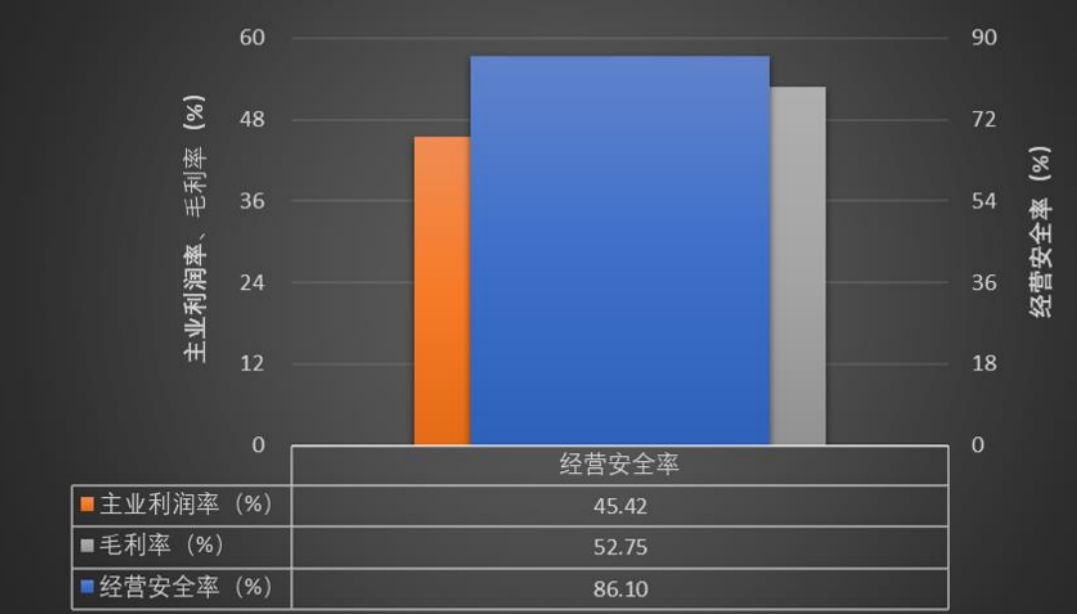
高德红外 总资产波动



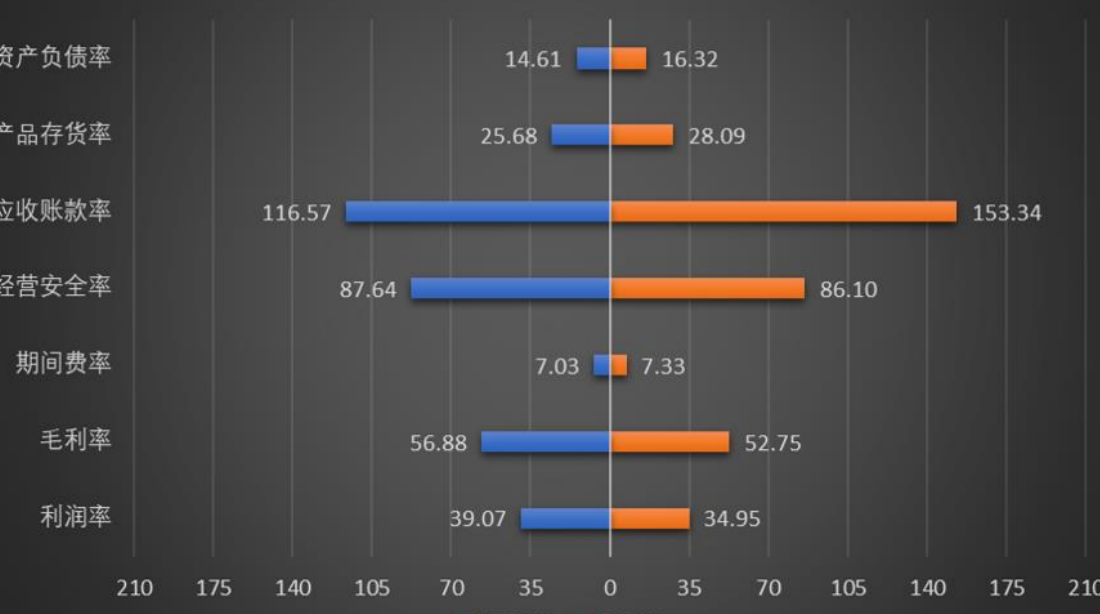
高德红外 主业成本波动



高德红外 经营安全率



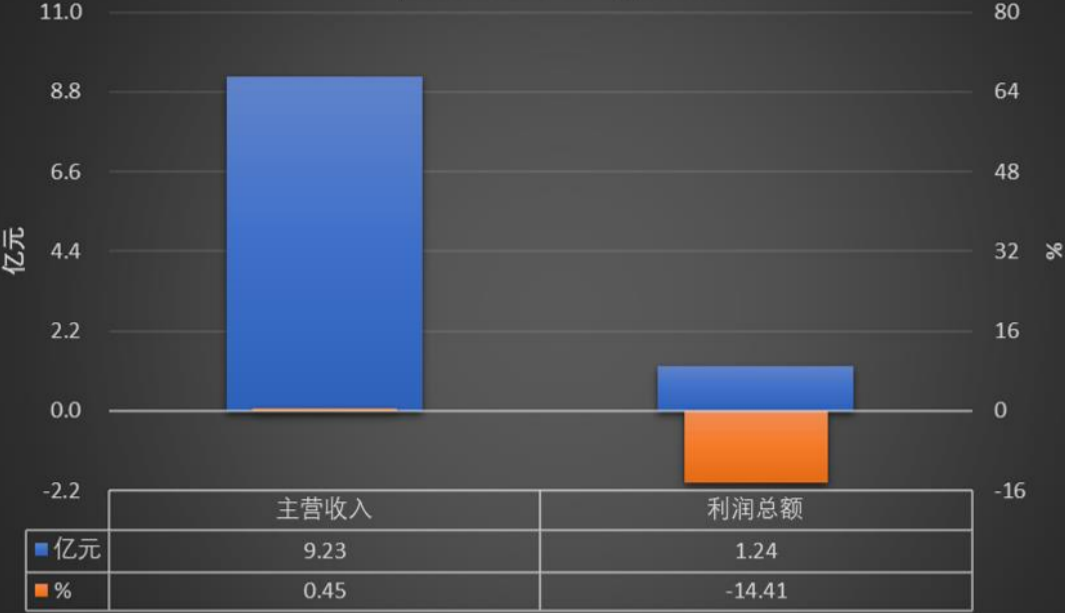
高德红外 运行质量 (%)



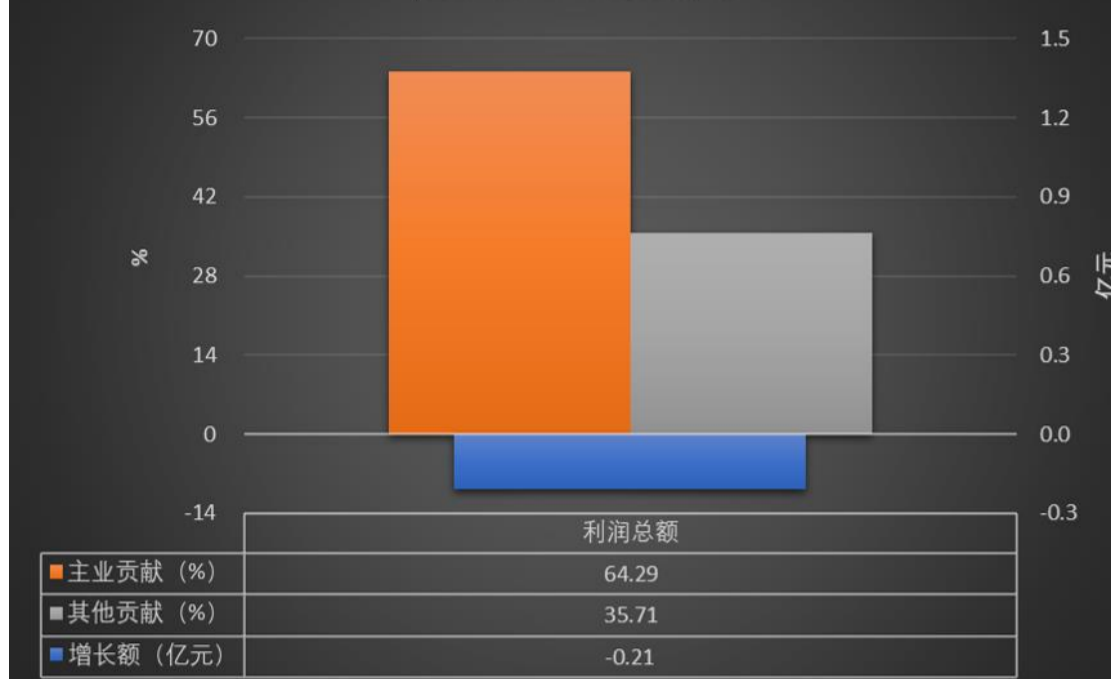


2-10 江苏神通 (自动化仪表)

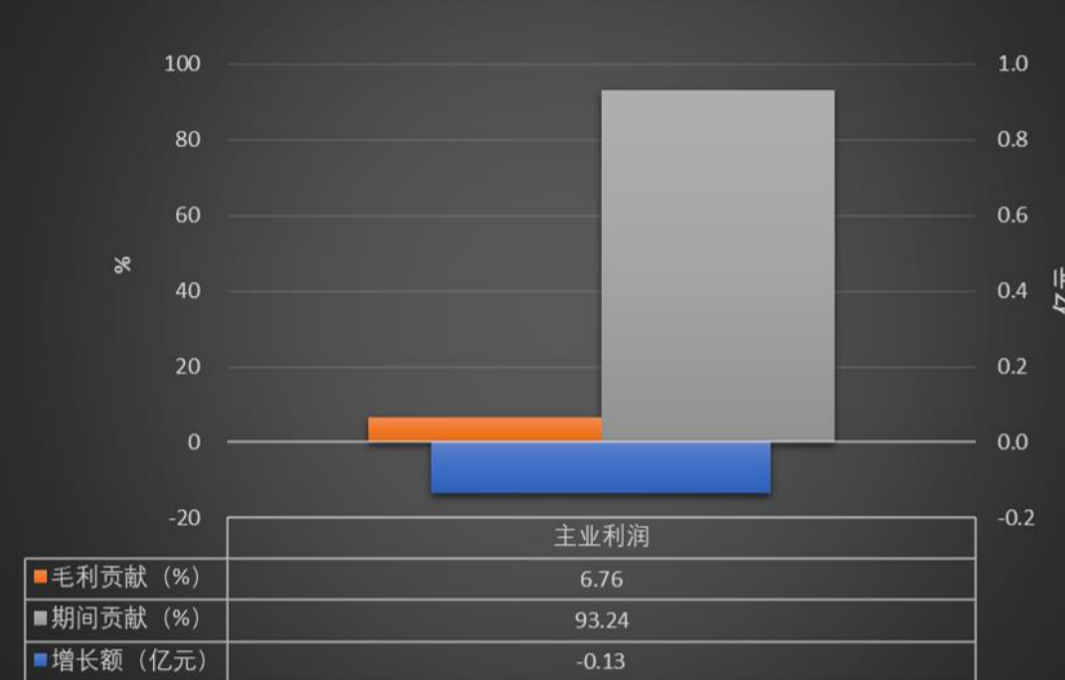
江苏神通 业绩比较



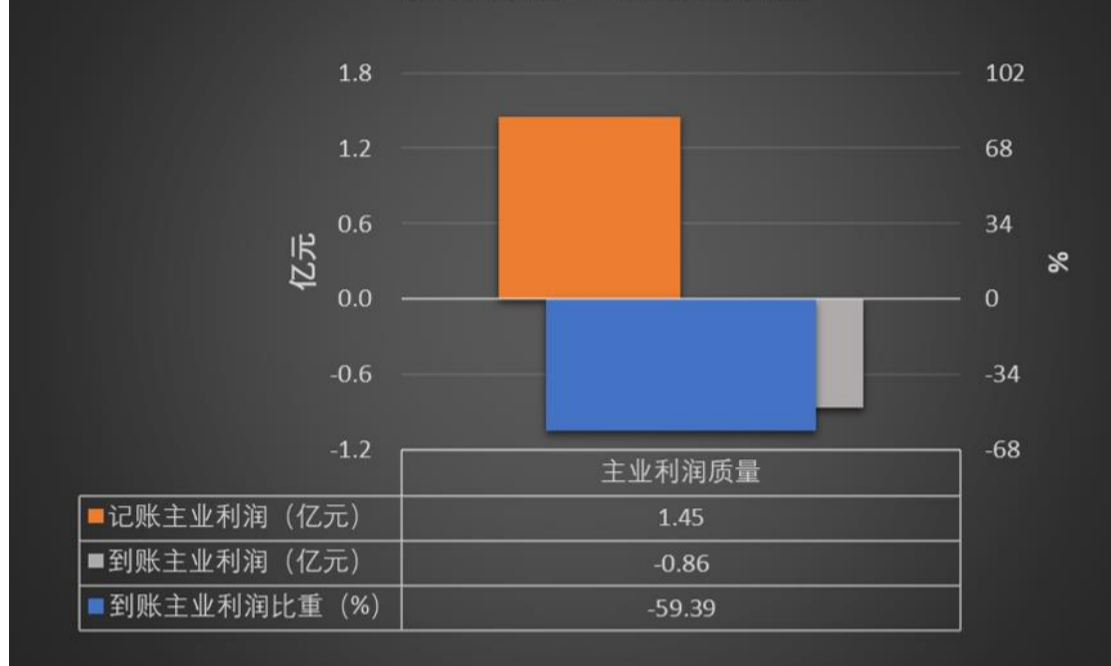
江苏神通 利润波动



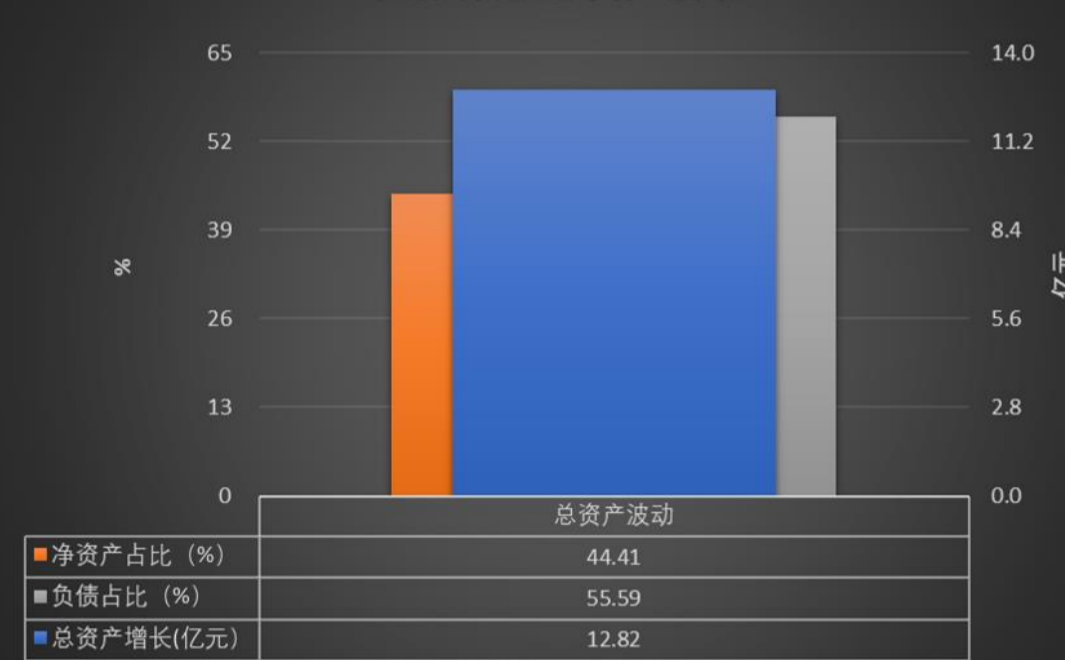
江苏神通 主业利润波动



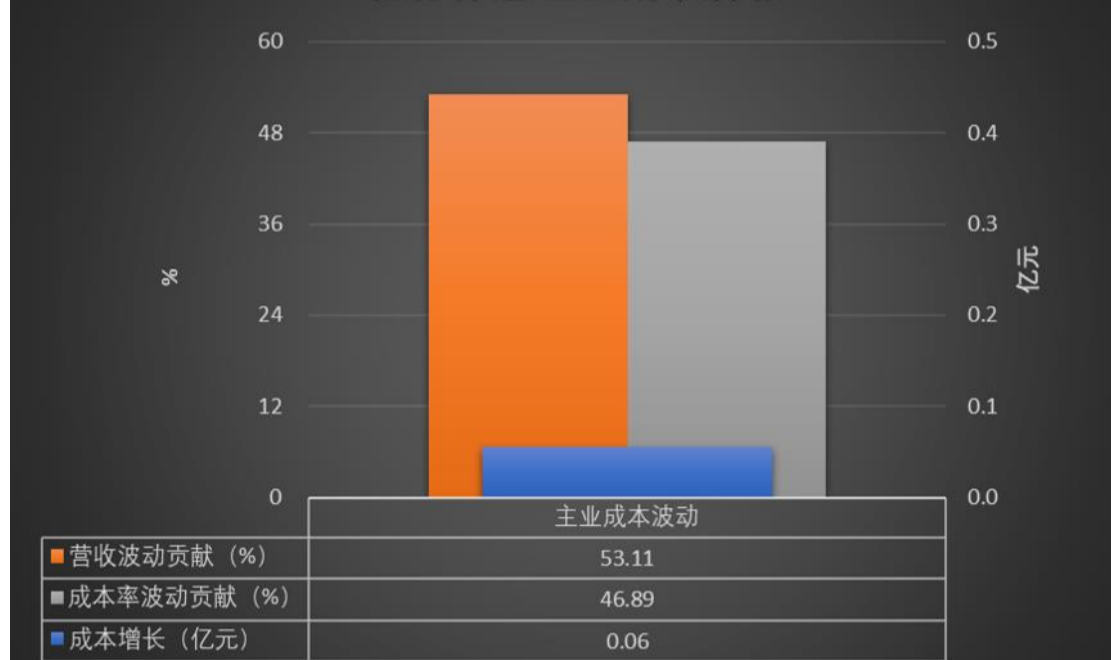
江苏神通 主业利润质量



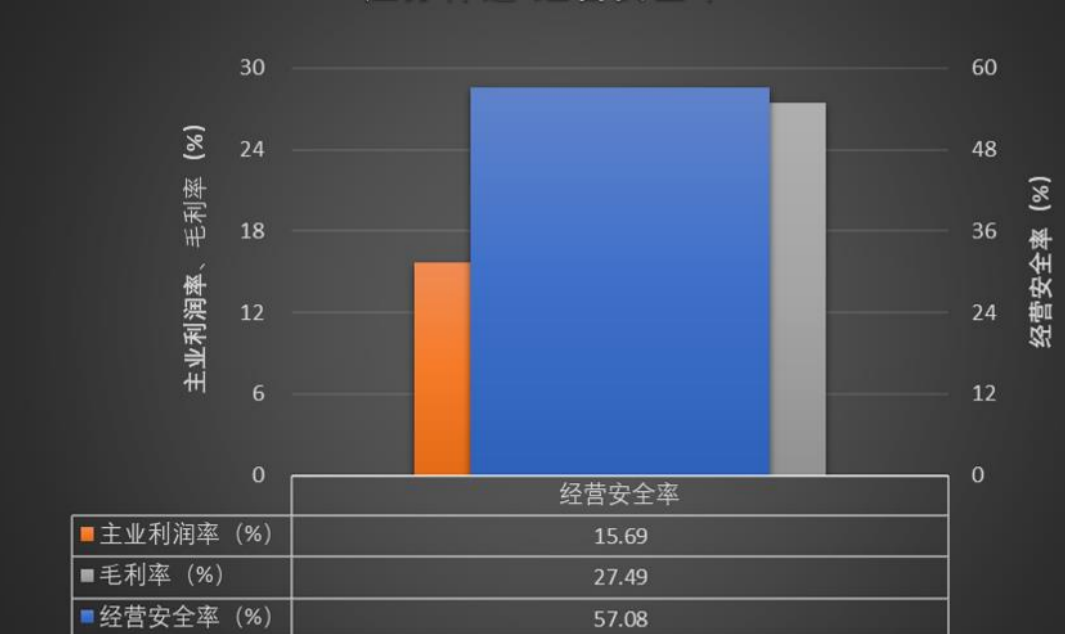
江苏神通 总资产波动



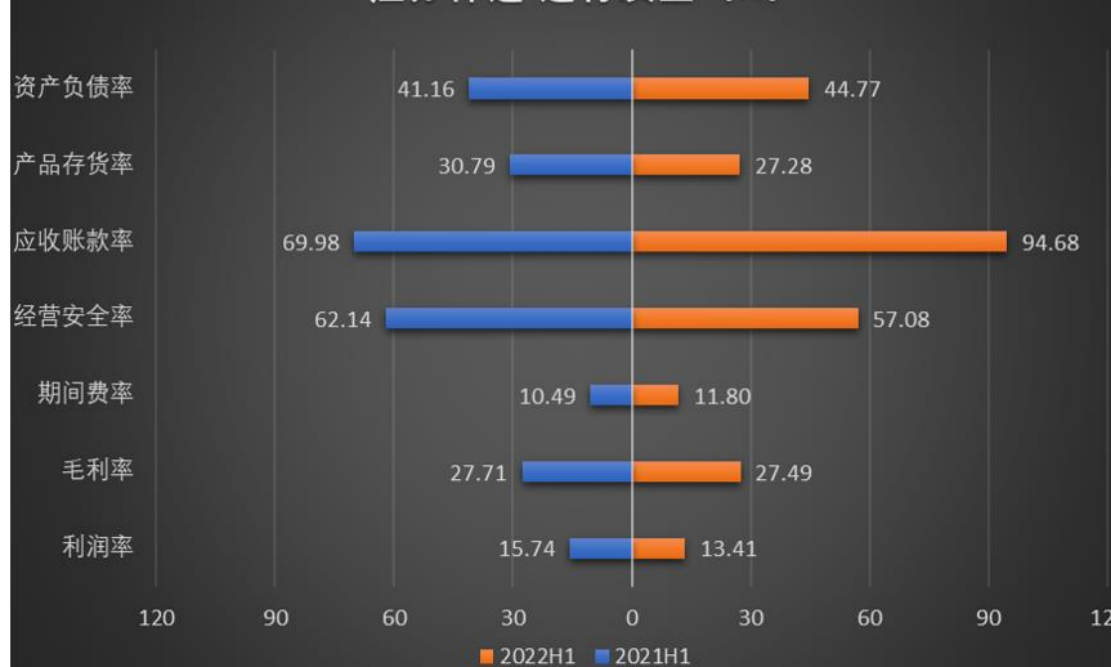
江苏神通 主业成本波动



江苏神通 经营安全率



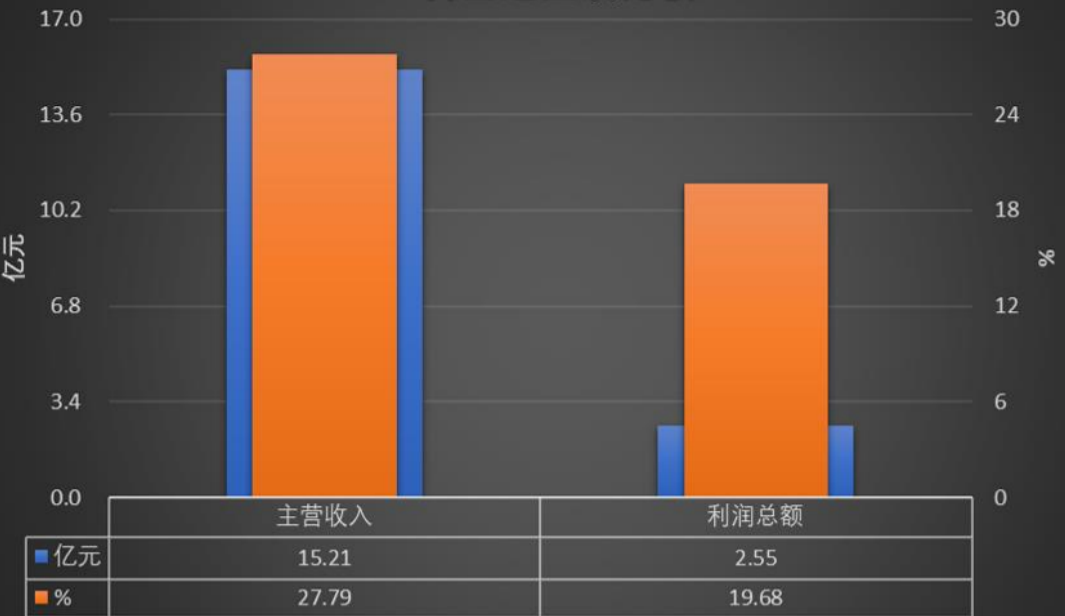
江苏神通 运行质量 (%)



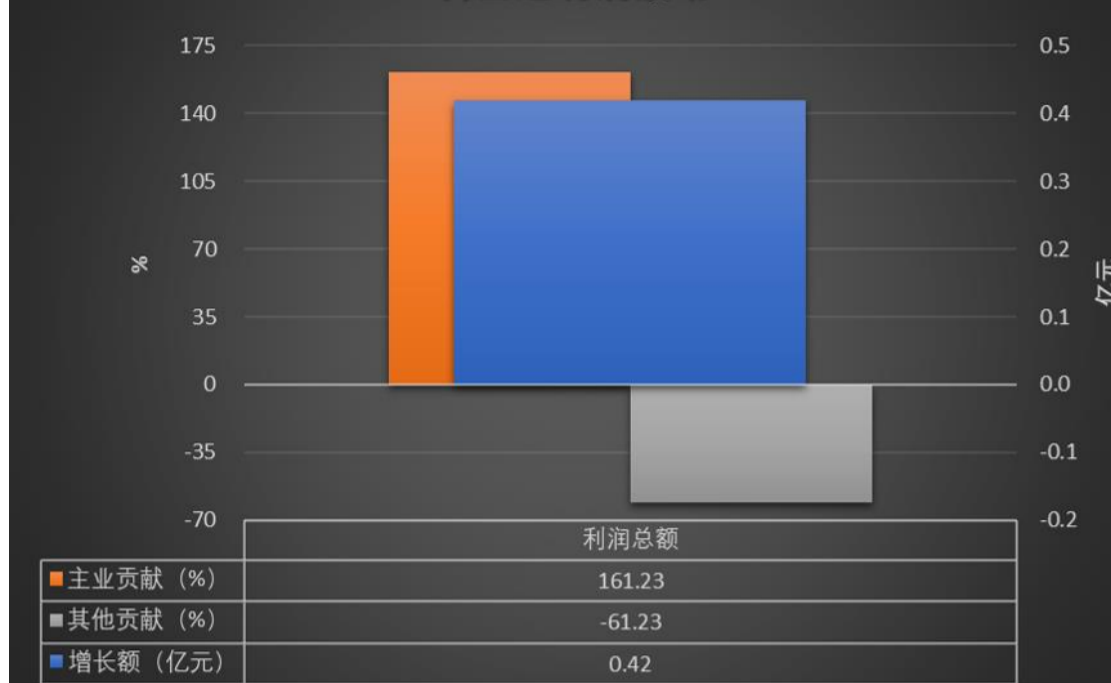


2-11 科士达（电工仪器仪表）

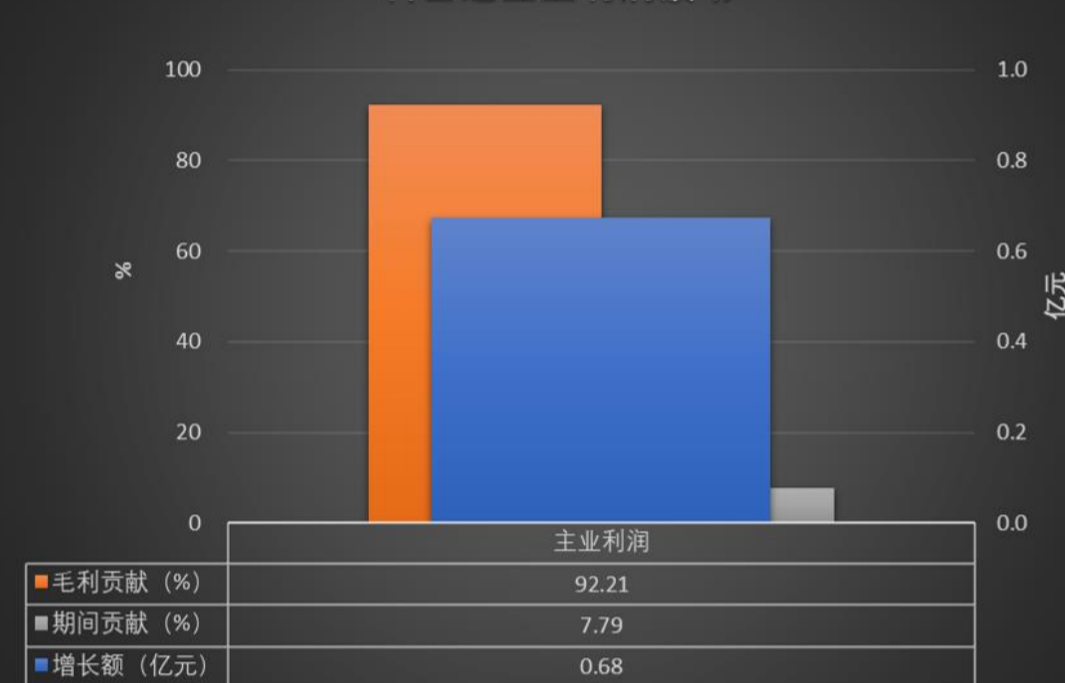
科士达业绩比较



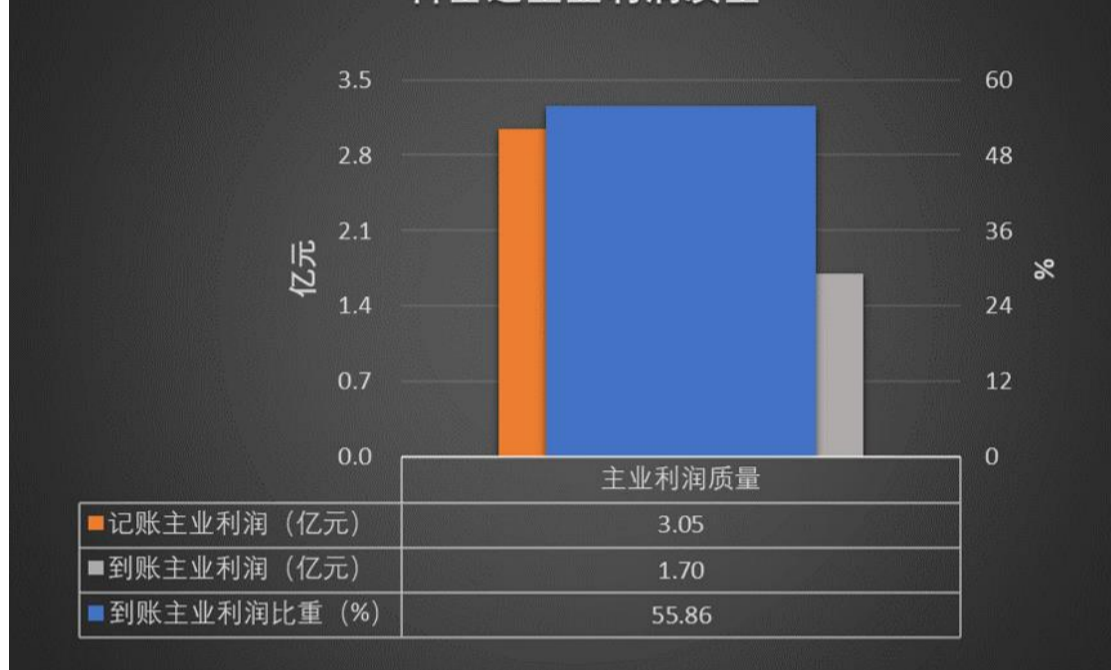
科士达利润波动



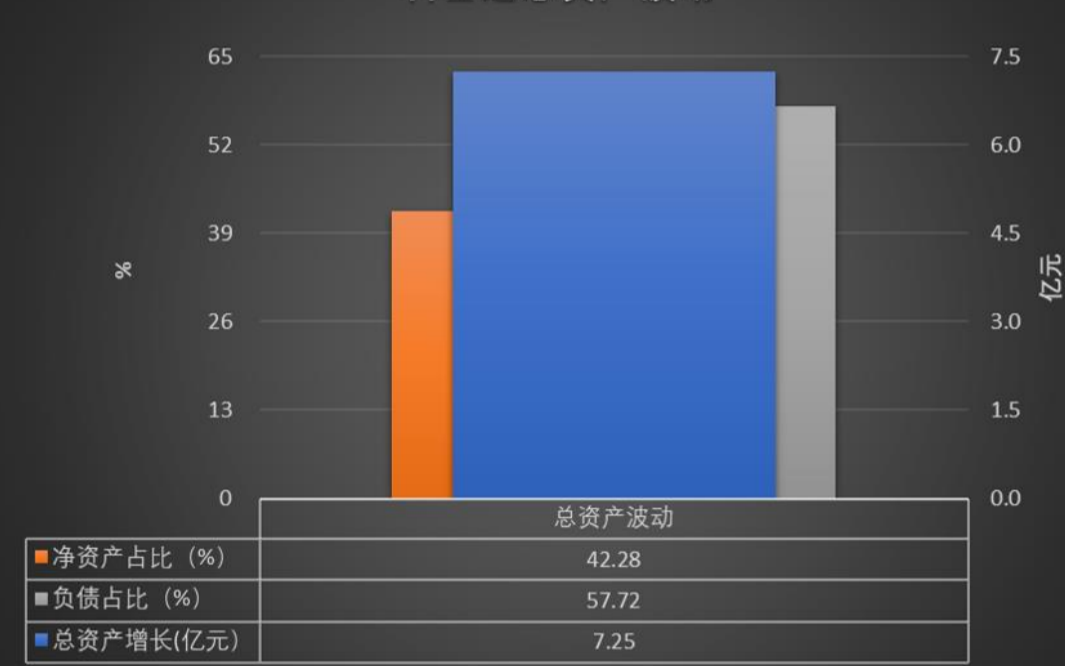
科士达主业利润波动



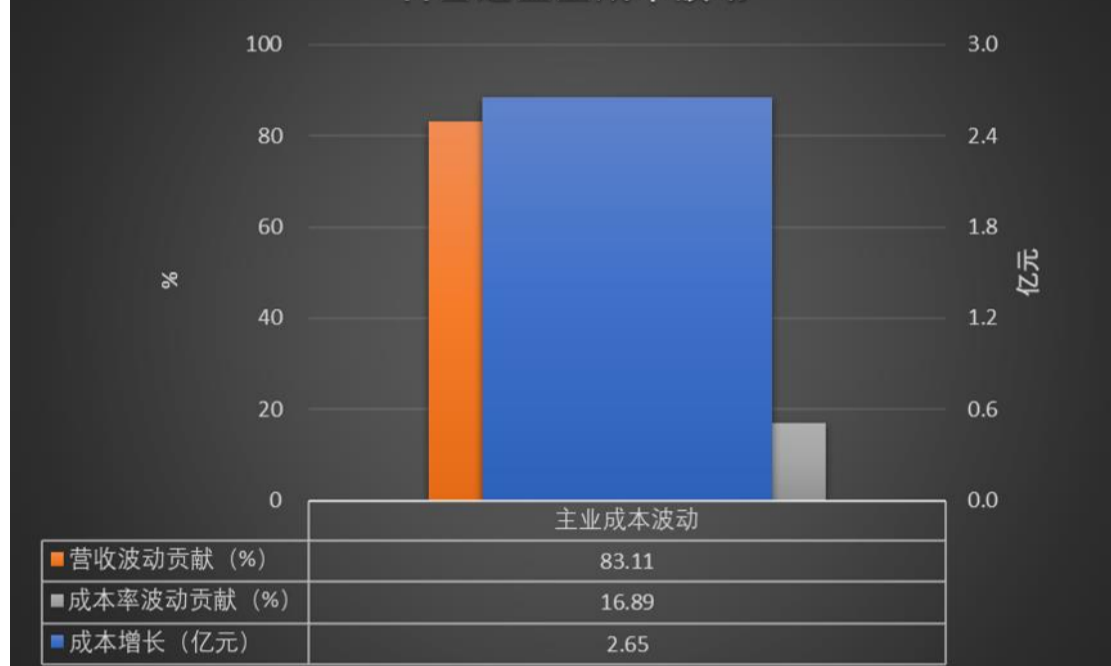
科士达主业利润质量



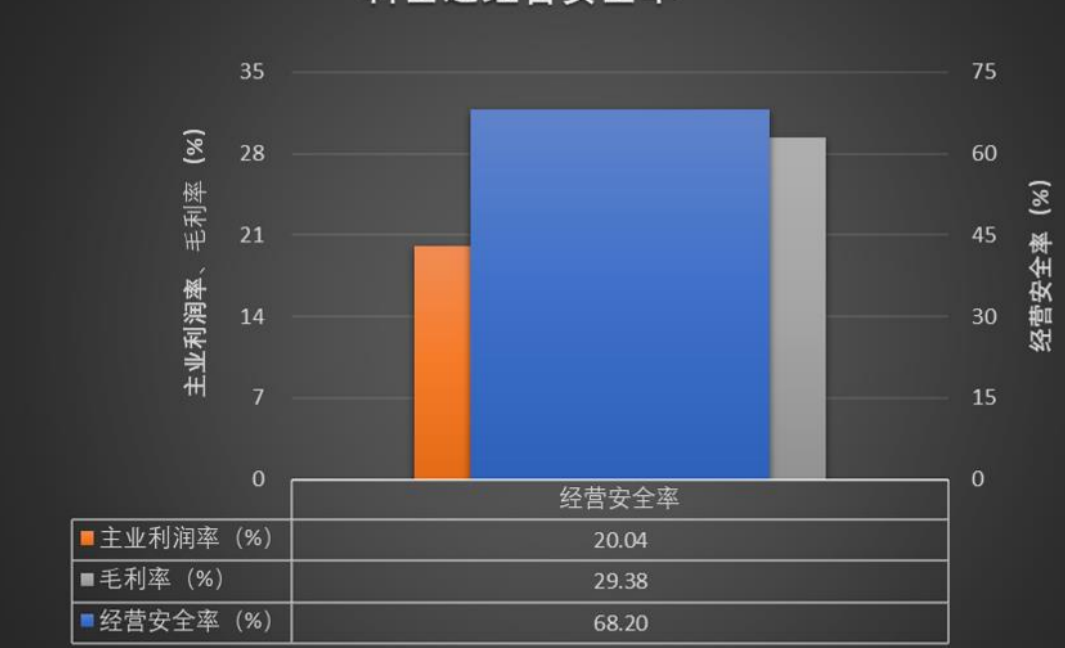
科士达总资产波动



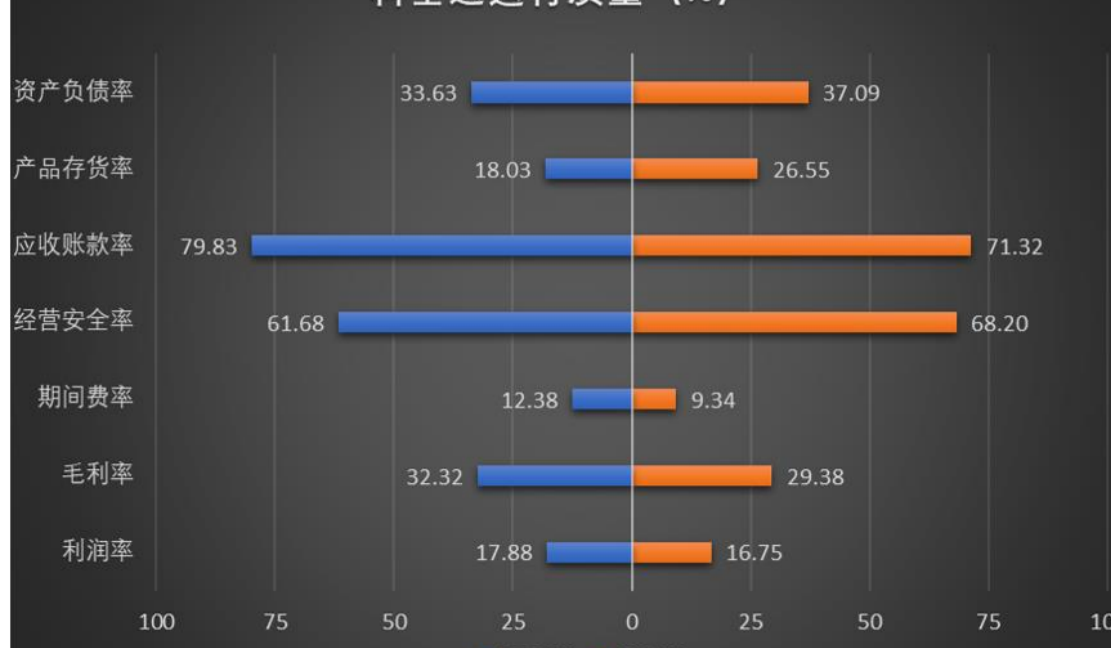
科士达主业成本波动



科士达经营安全率



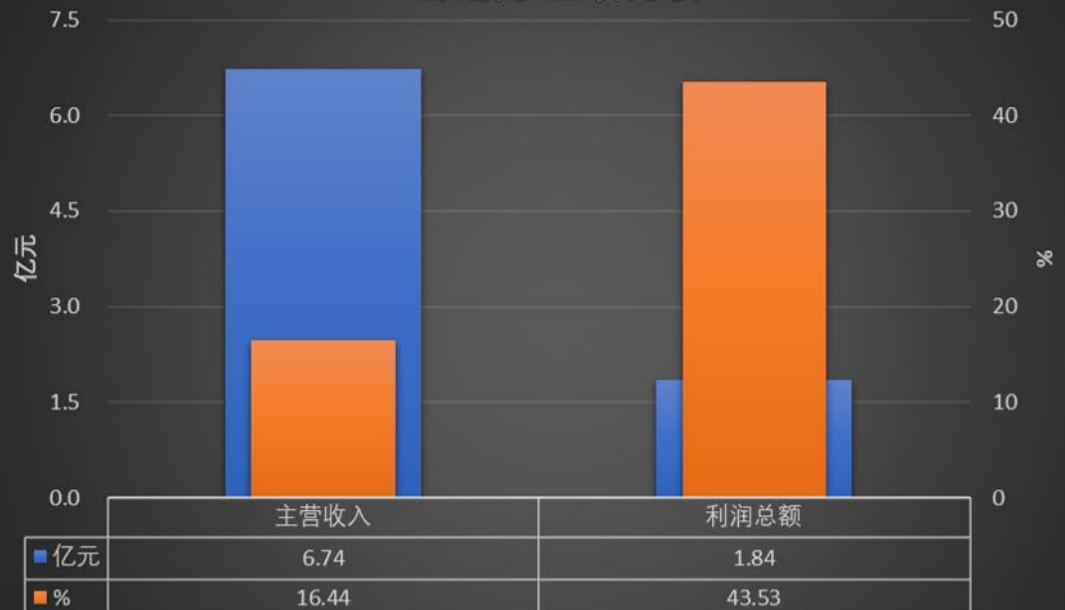
科士达运行质量 (%)



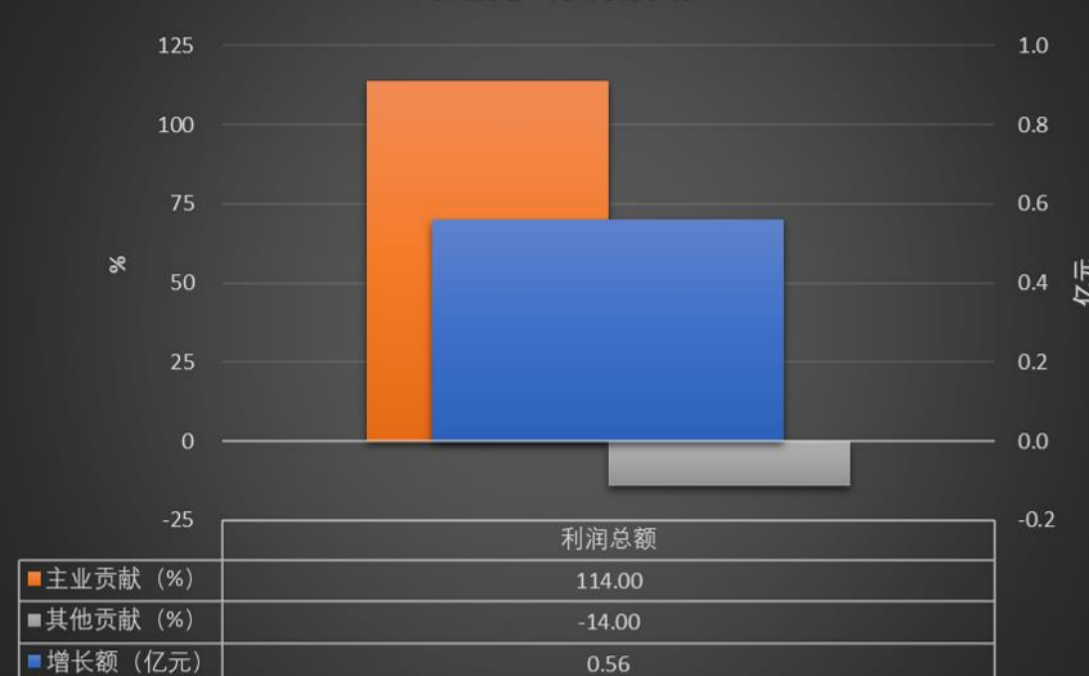


2-12 雪迪龙（专用仪器）

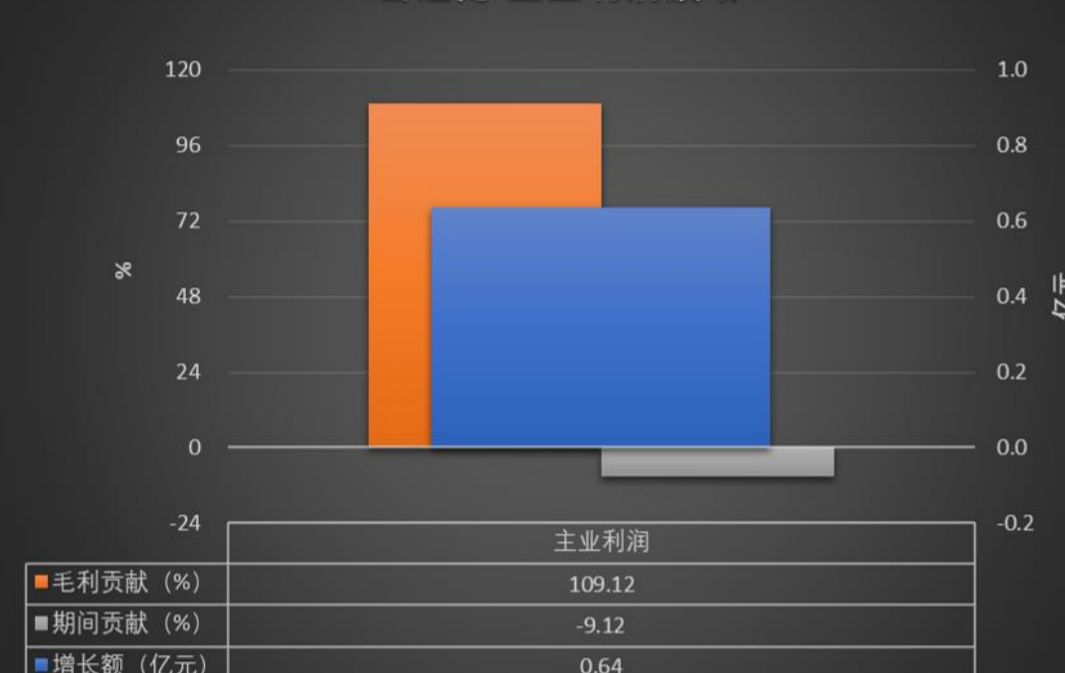
雪迪龙 业绩比较



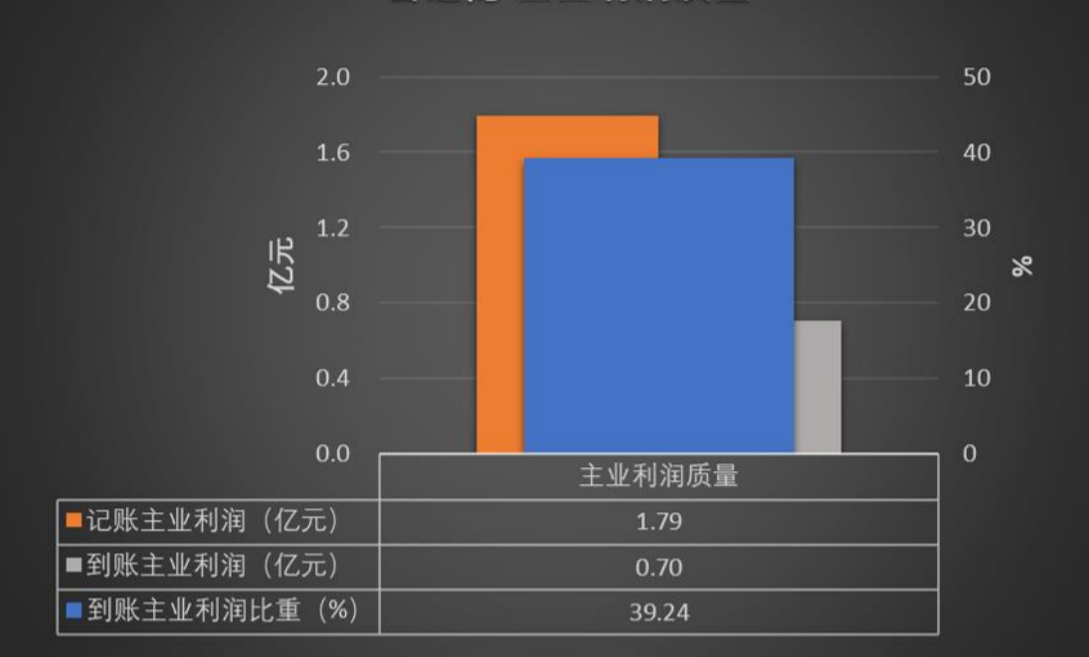
雪迪龙 利润波动



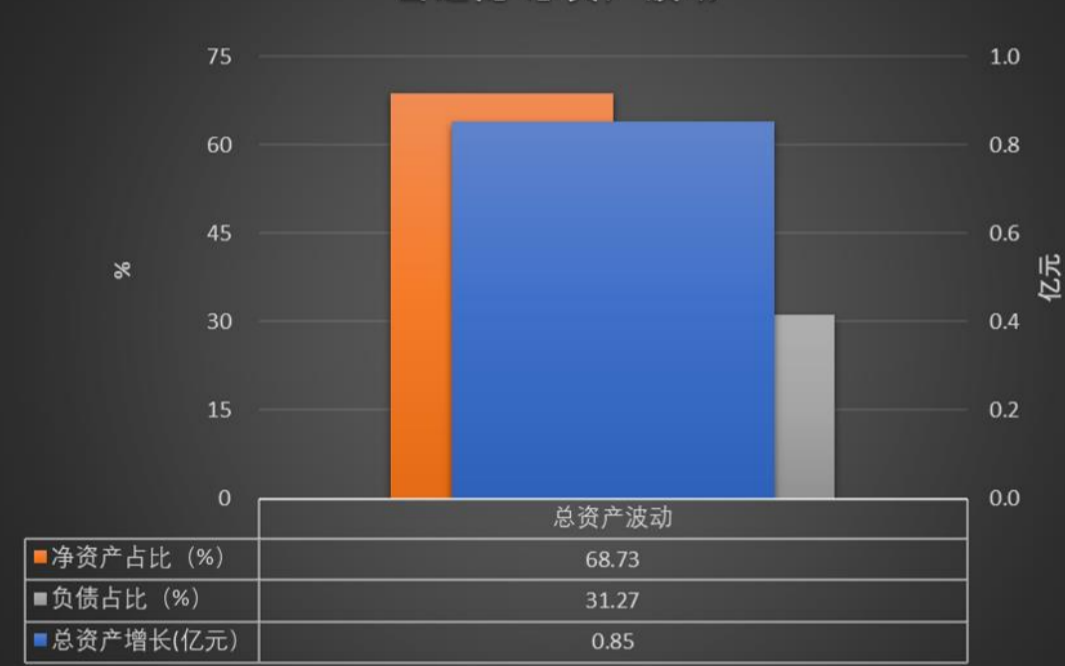
雪迪龙 主业利润波动



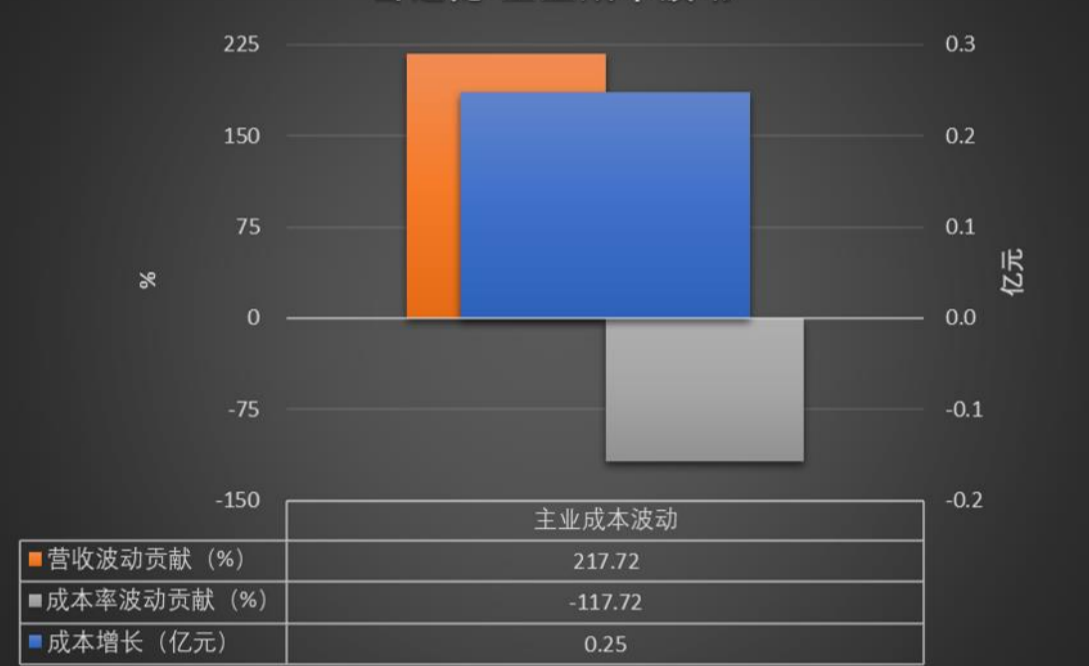
雪迪龙 主业利润质量



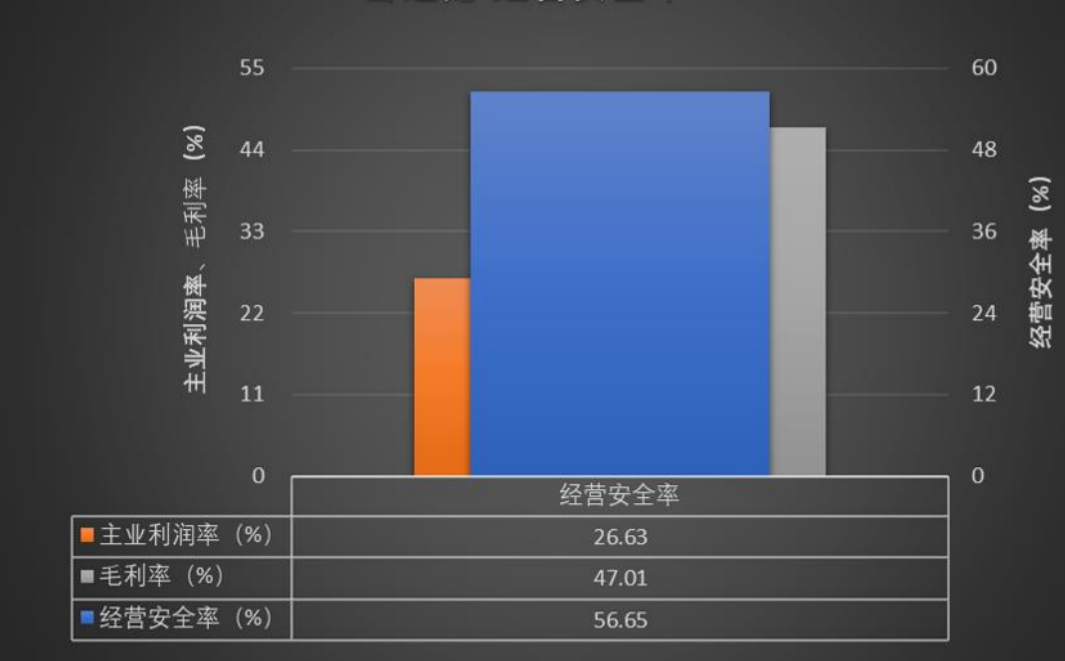
雪迪龙 总资产波动



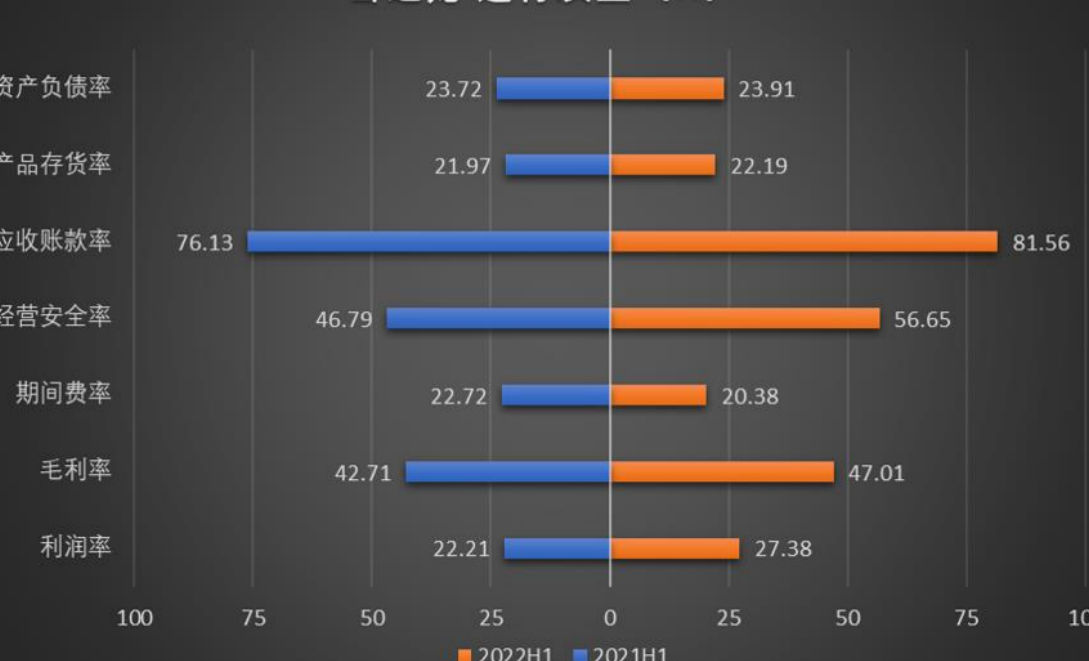
雪迪龙 主业成本波动



雪迪龙 经营安全率



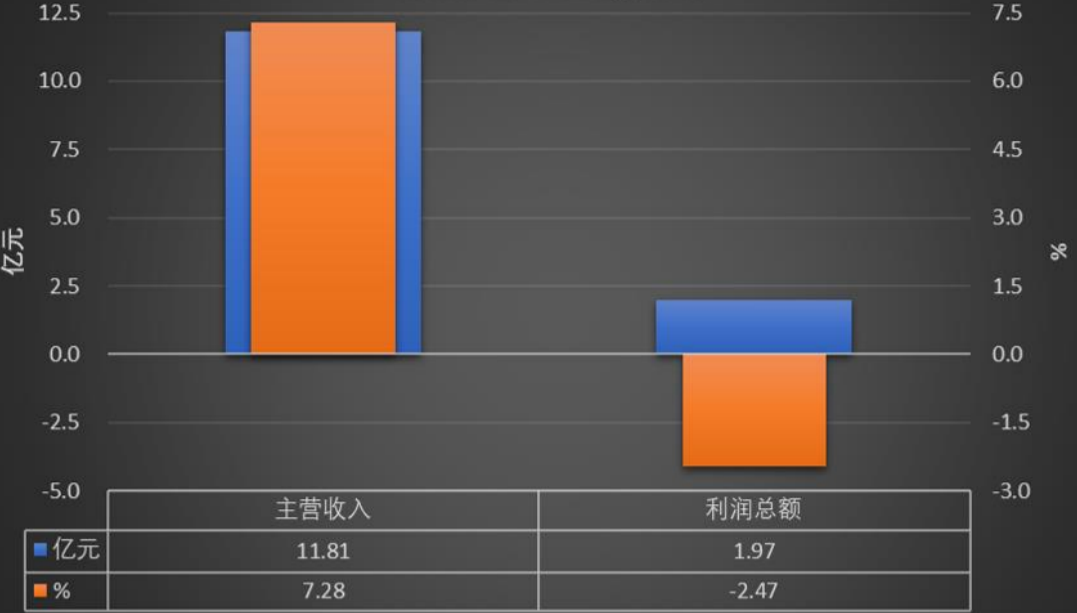
雪迪龙 运行质量 (%)



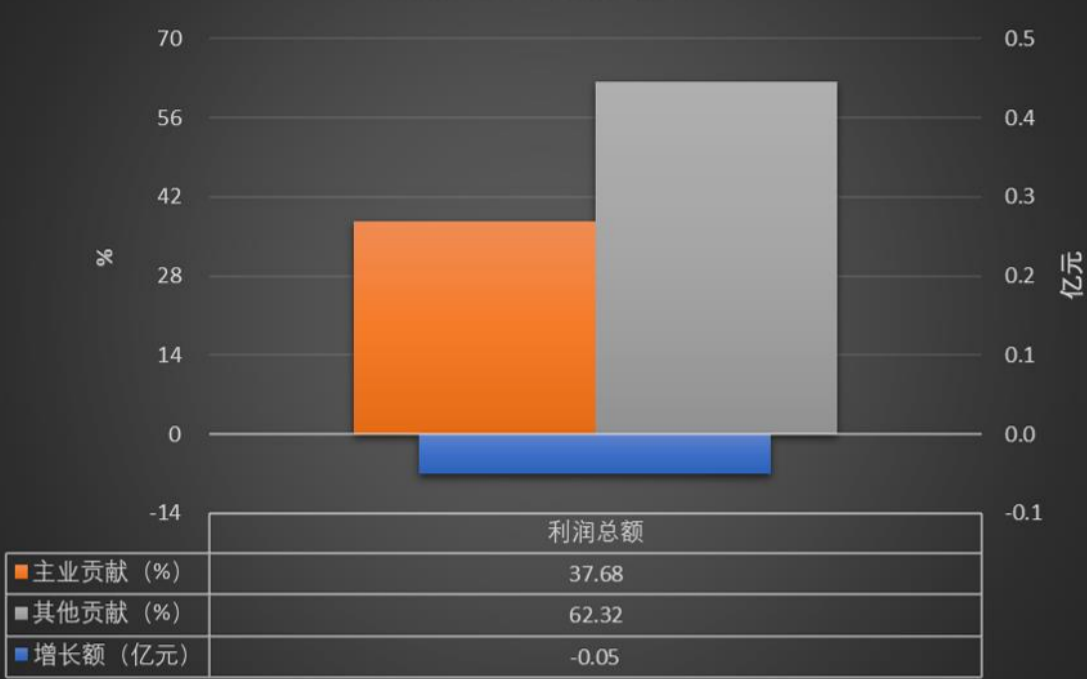


2-13 汉威电子（传感器）

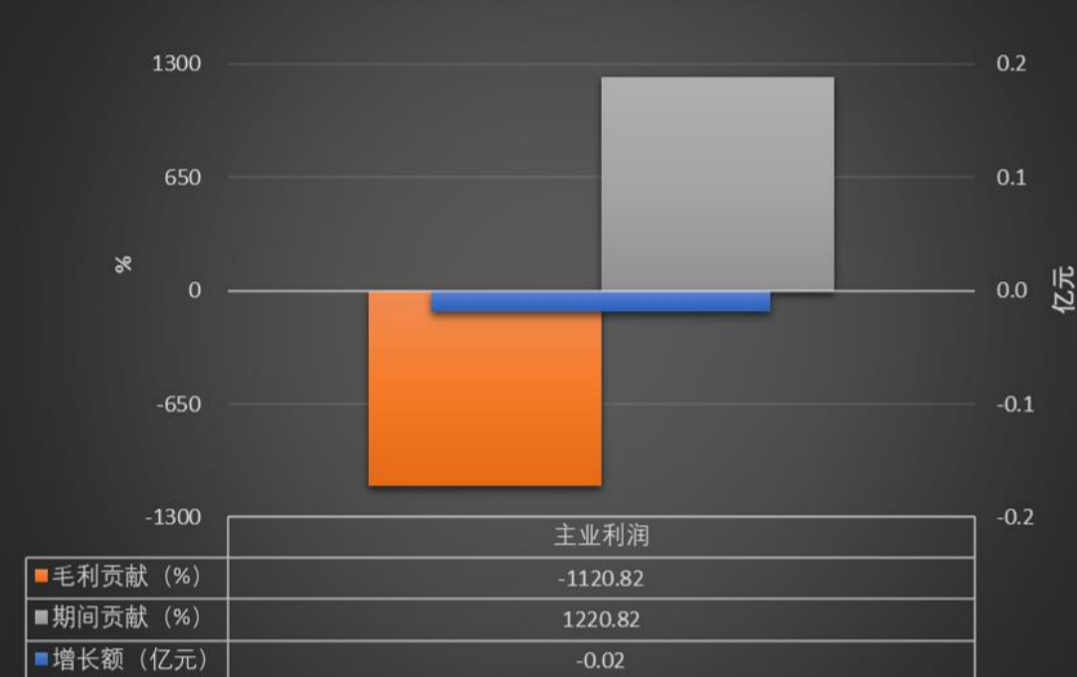
汉威电子业绩比较



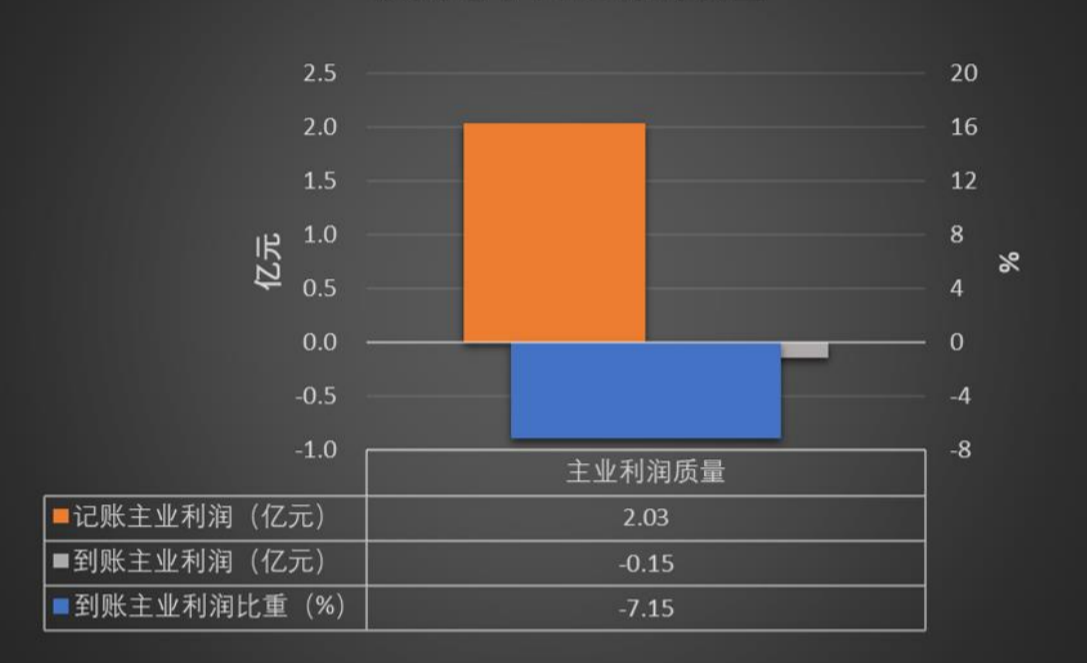
汉威电子利润波动



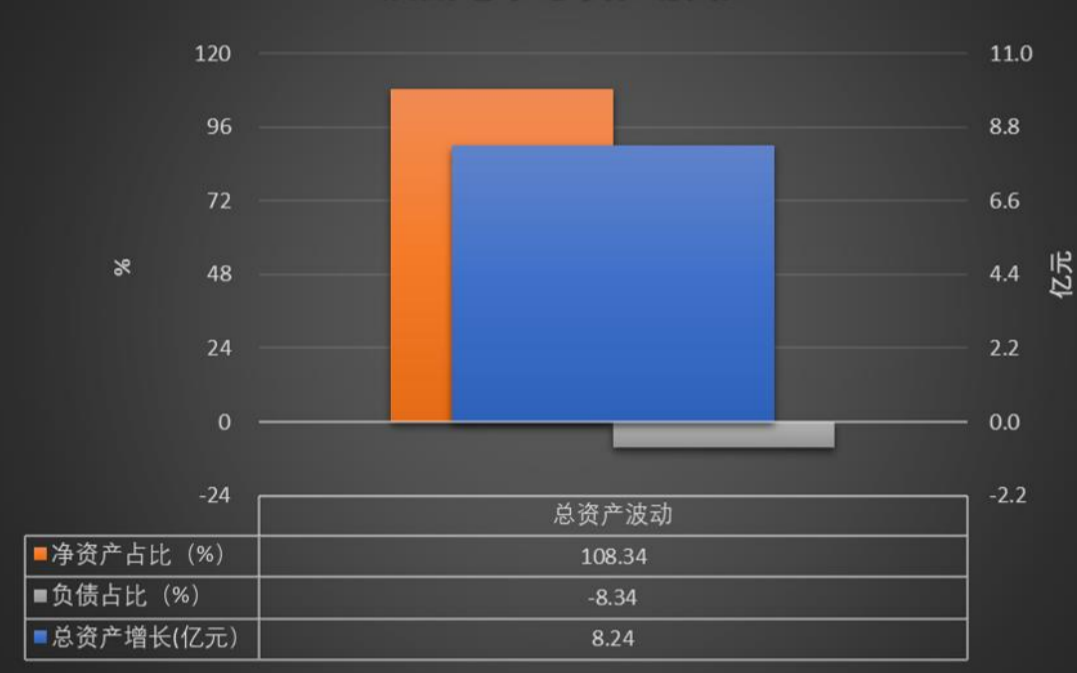
汉威电子主业利润波动



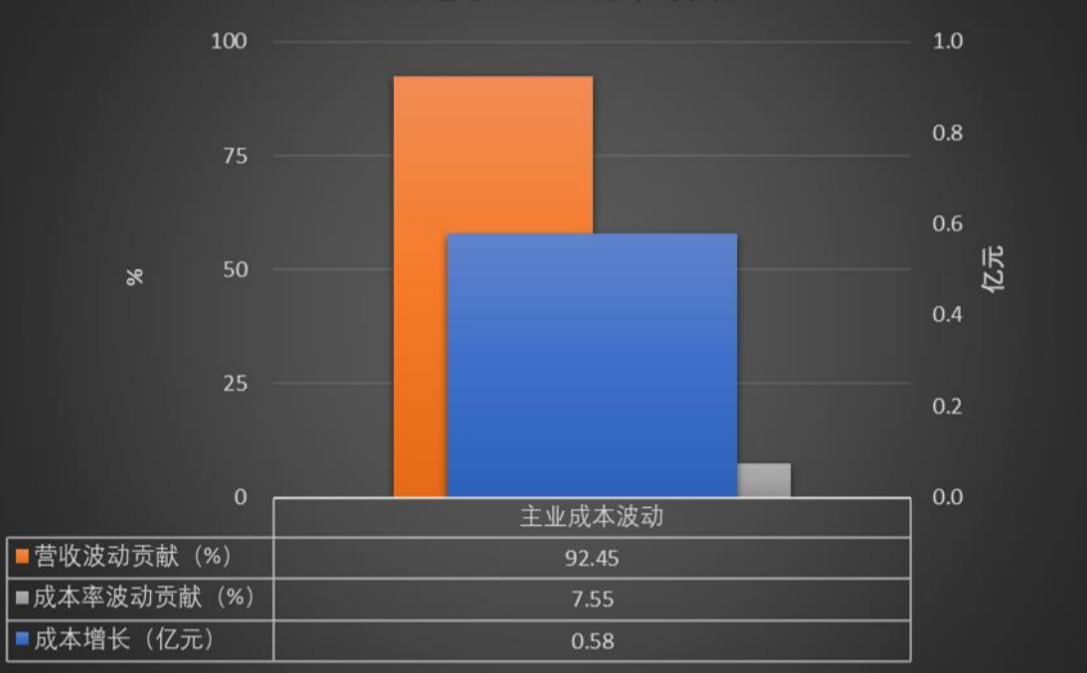
汉威电子主业利润质量



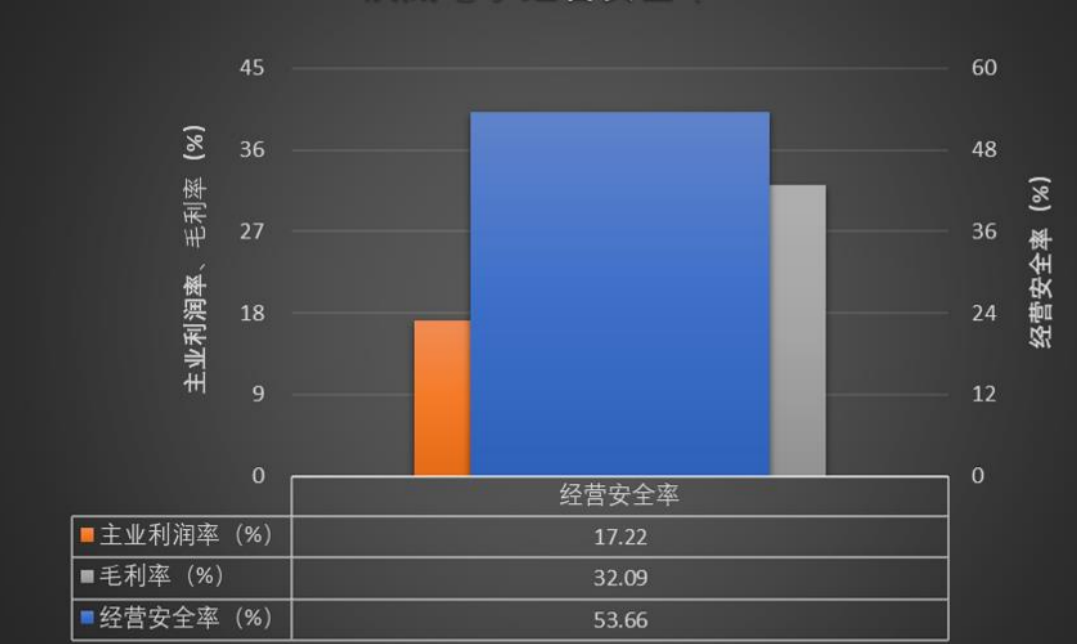
汉威电子总资产波动



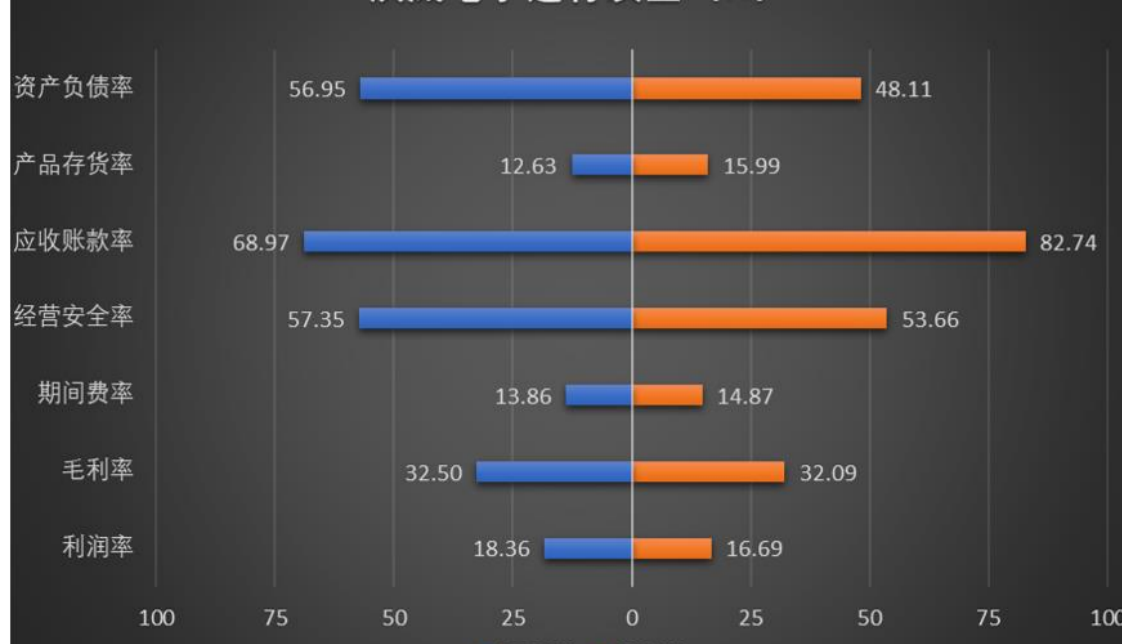
汉威电子主业成本波动



汉威电子经营安全率



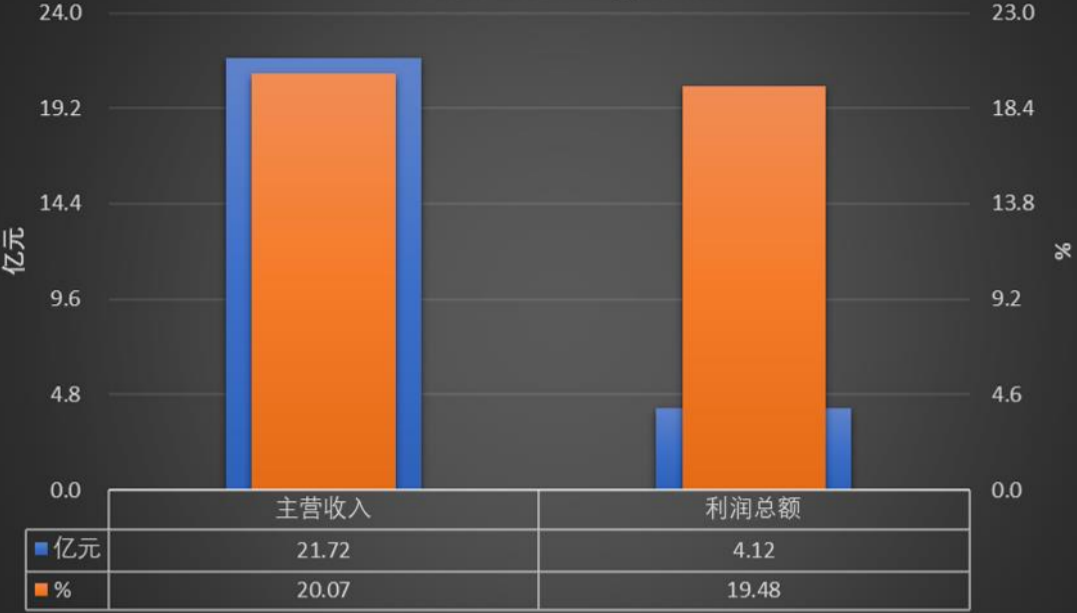
汉威电子运行质量 (%)



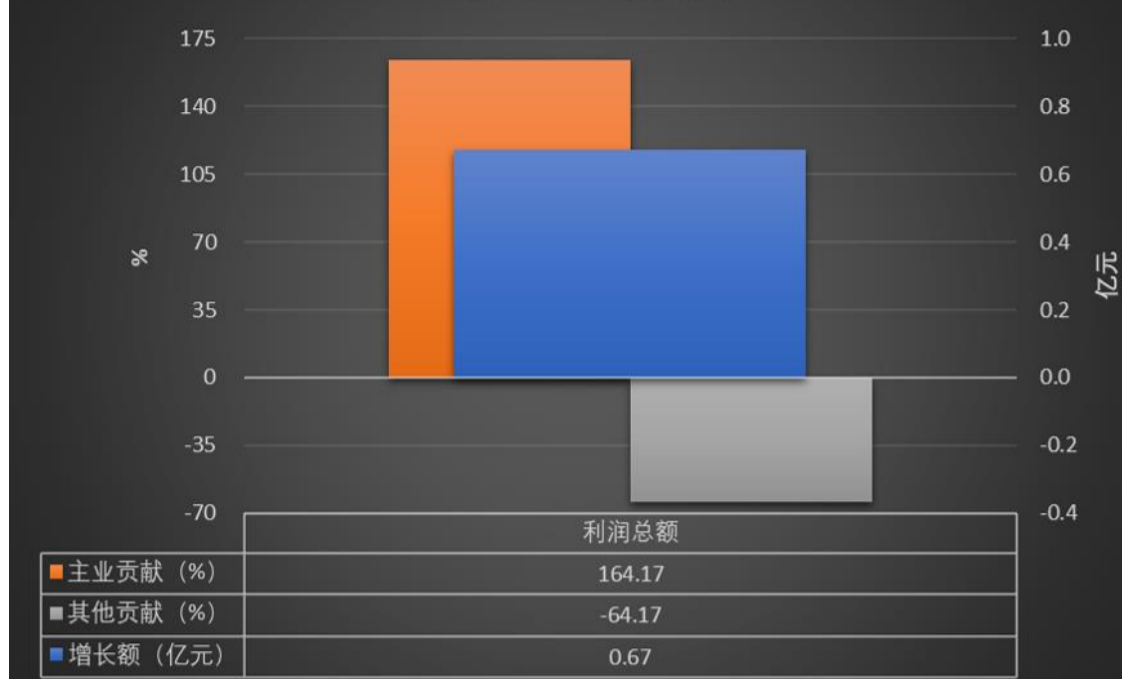


2-14 华测检测 (检测系统)

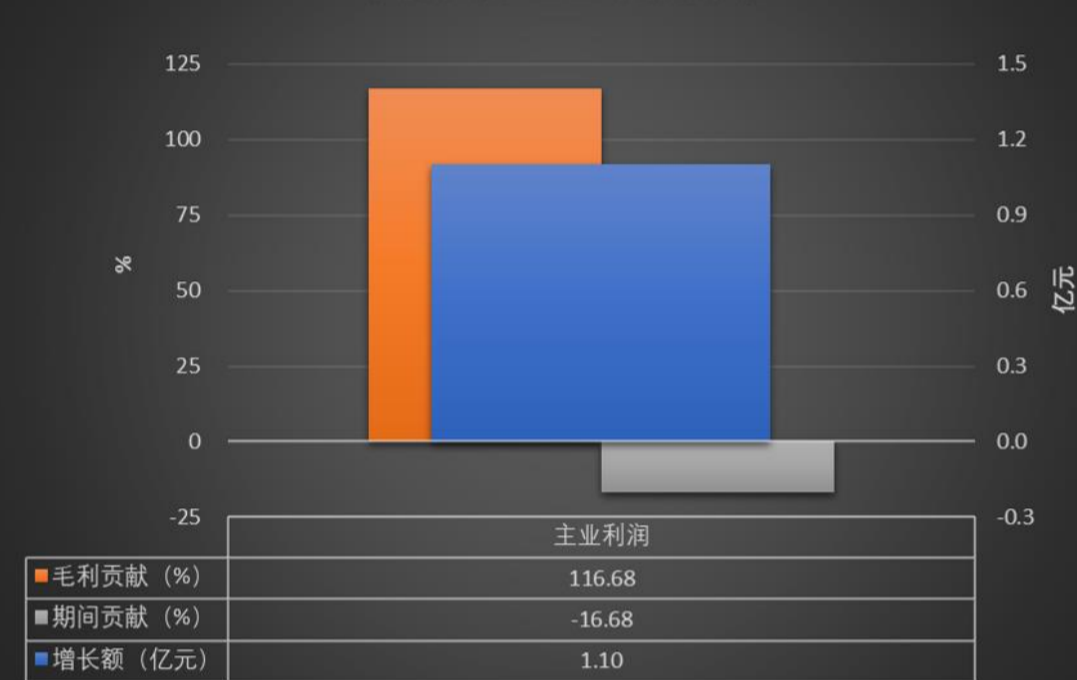
华测检测 业绩比较



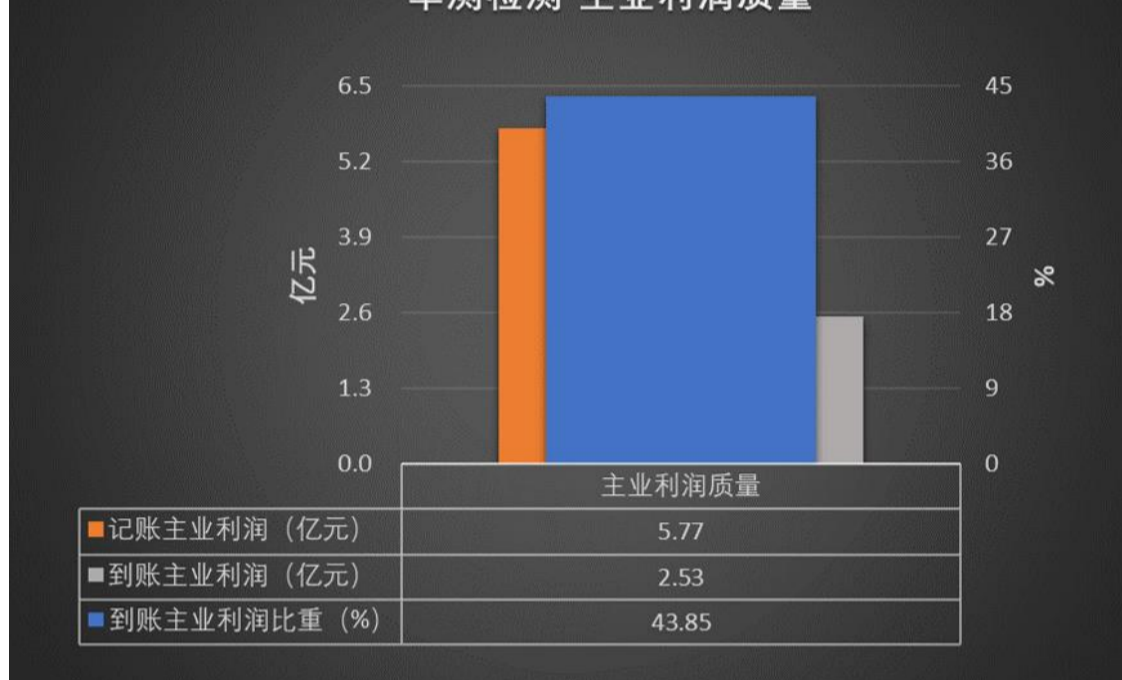
华测检测 利润波动



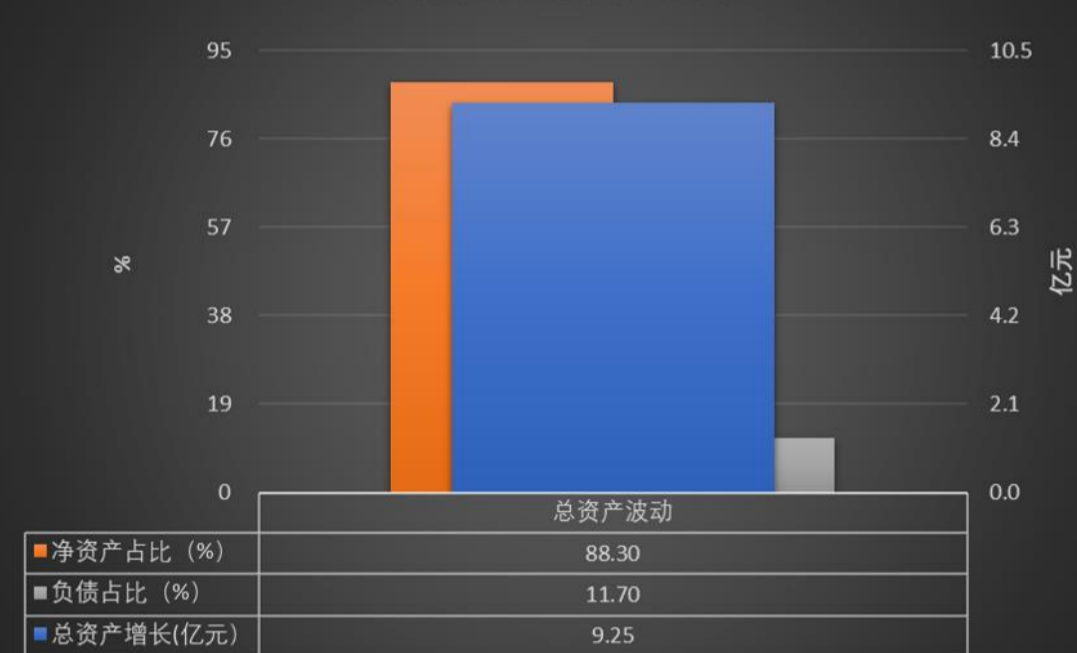
华测检测 主业利润波动



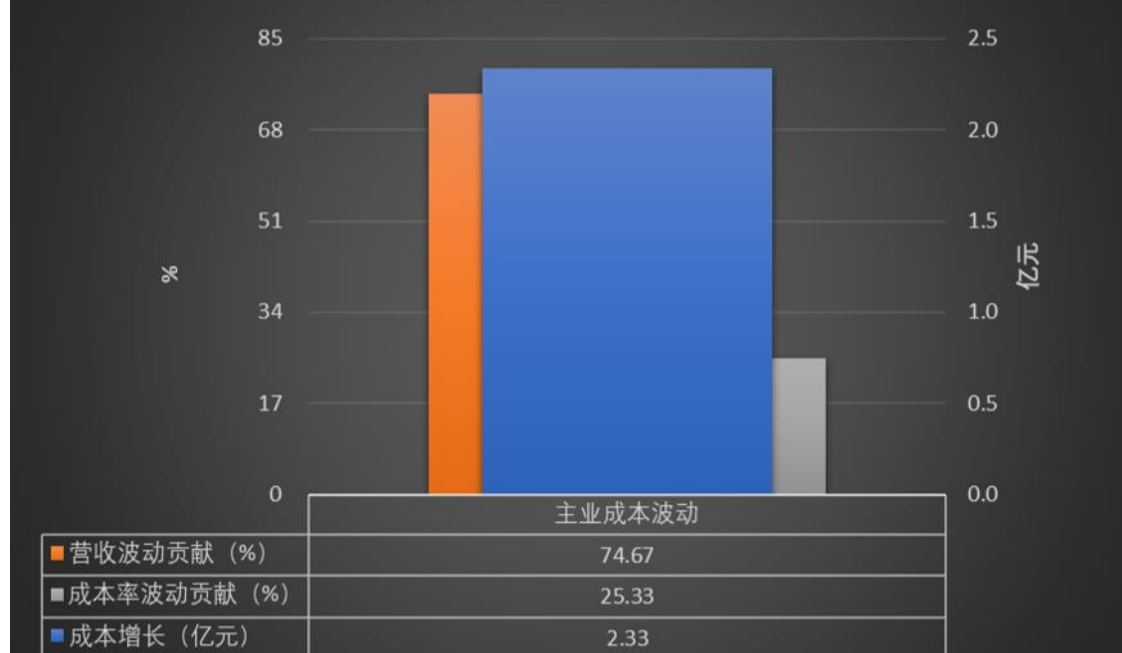
华测检测 主业利润质量



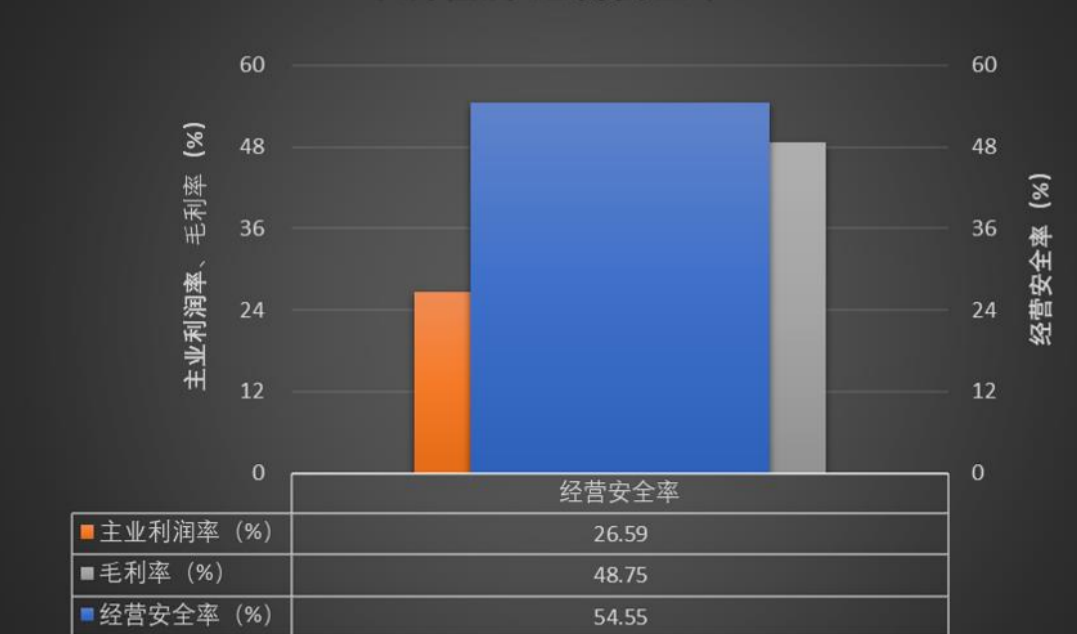
华测检测 总资产波动



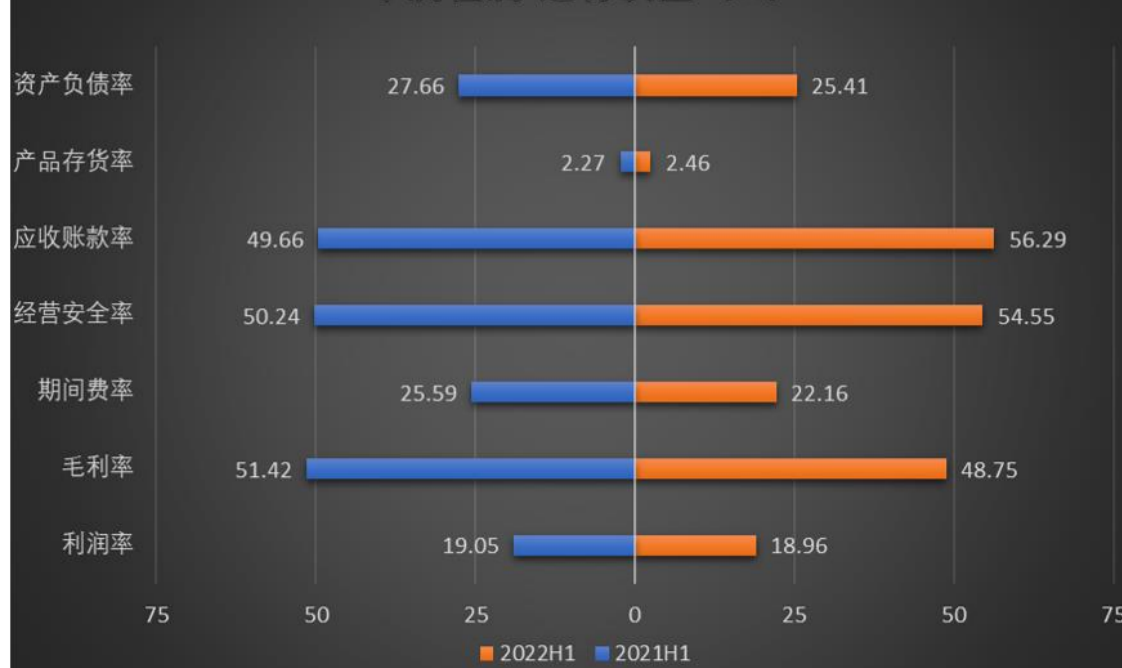
华测检测 主业成本波动



华测检测 经营安全率



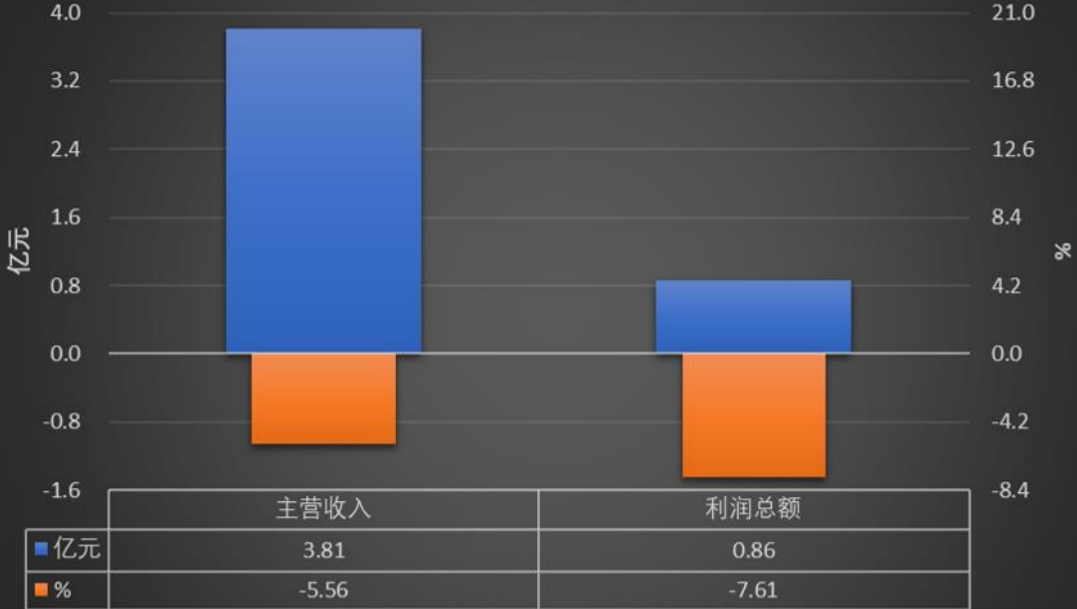
华测检测 运行质量 (%)



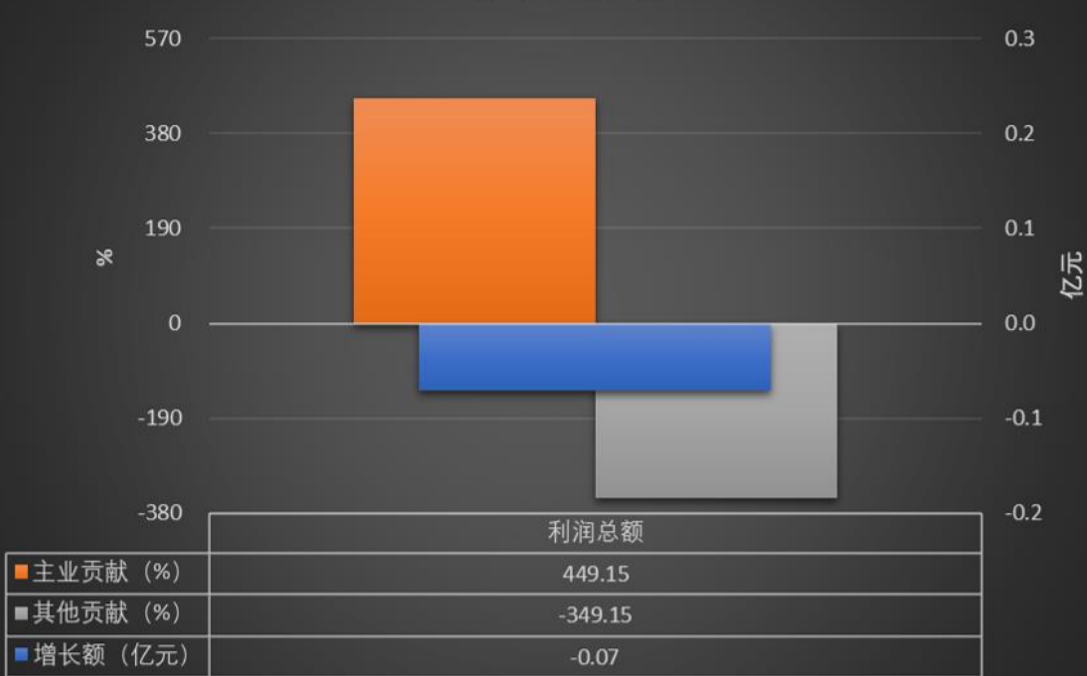


2-15 三川智慧（自动化仪表）

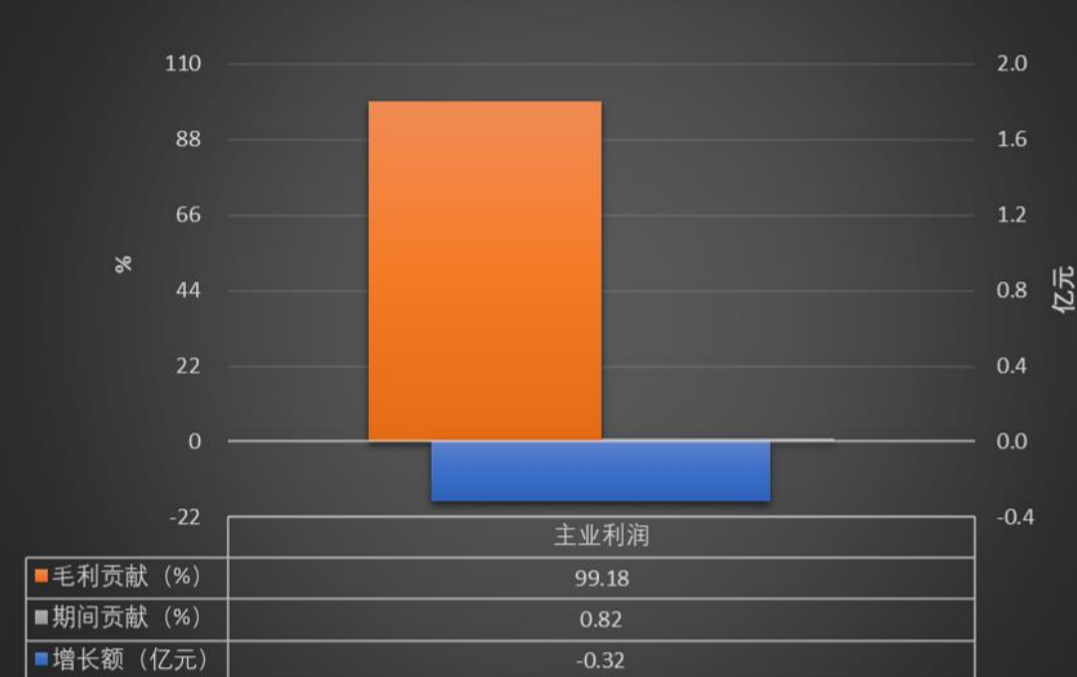
三川智慧业绩比较



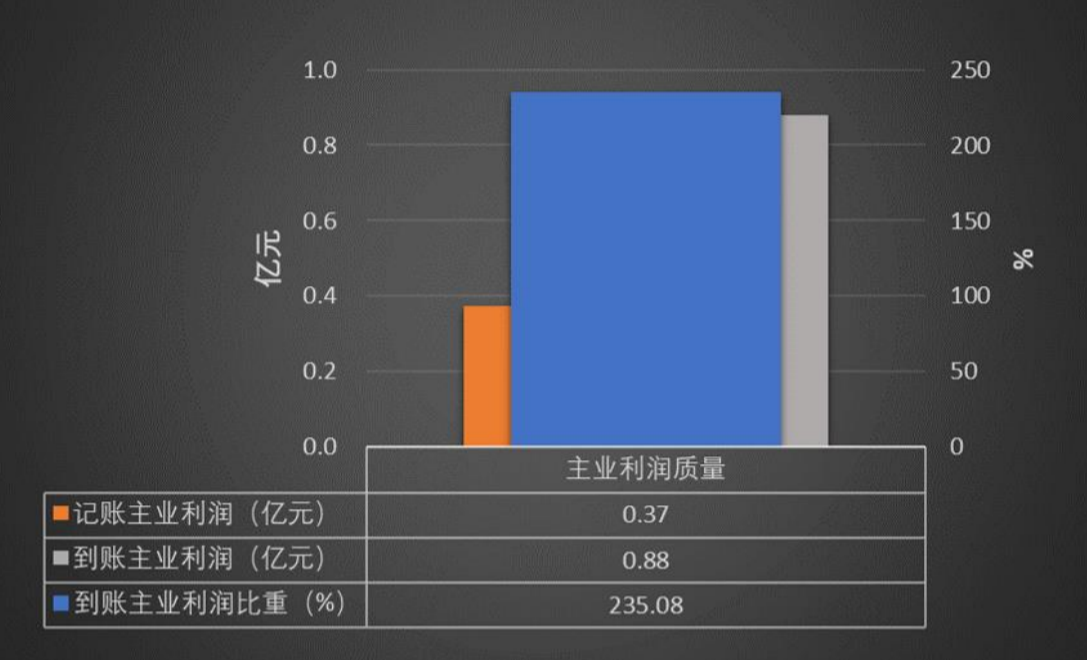
三川智慧利润波动



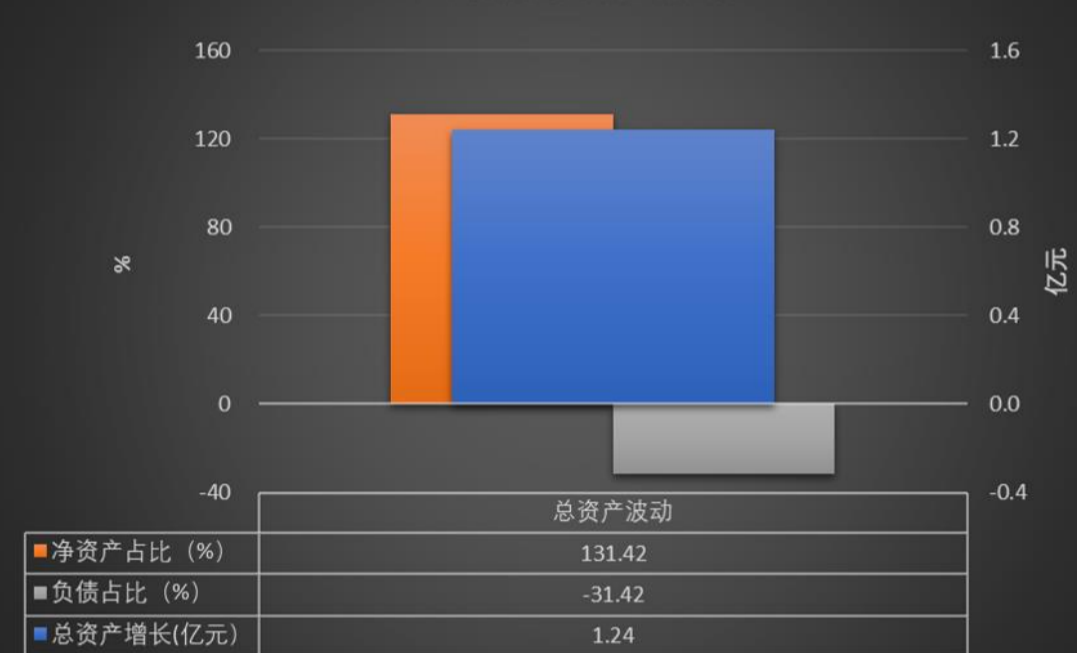
三川智慧主业利润波动



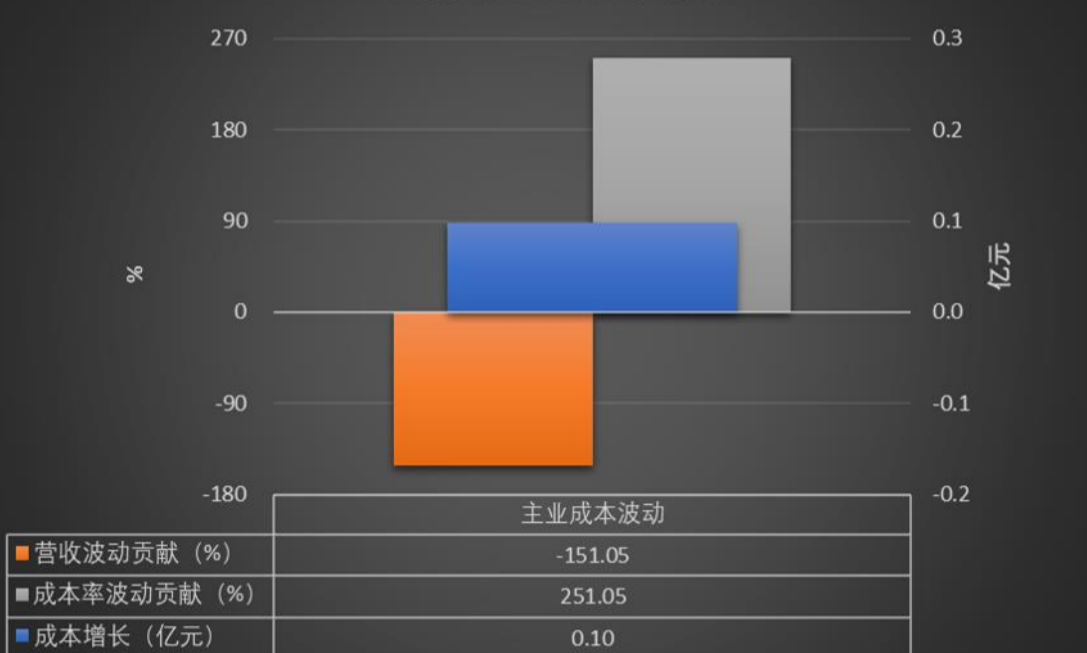
三川智慧主业利润质量



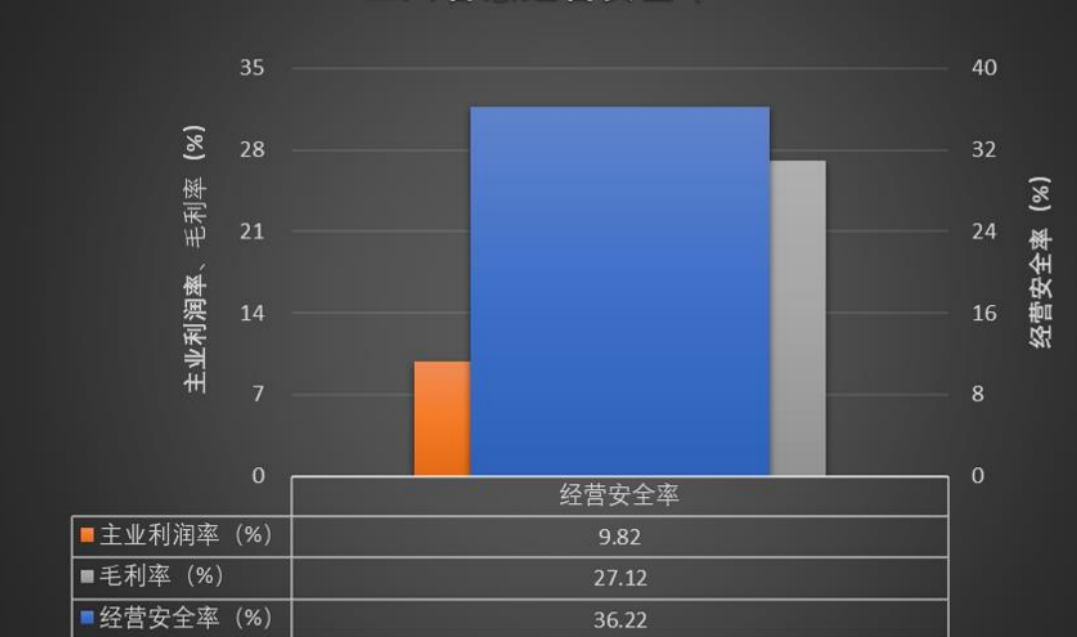
三川智慧总资产波动



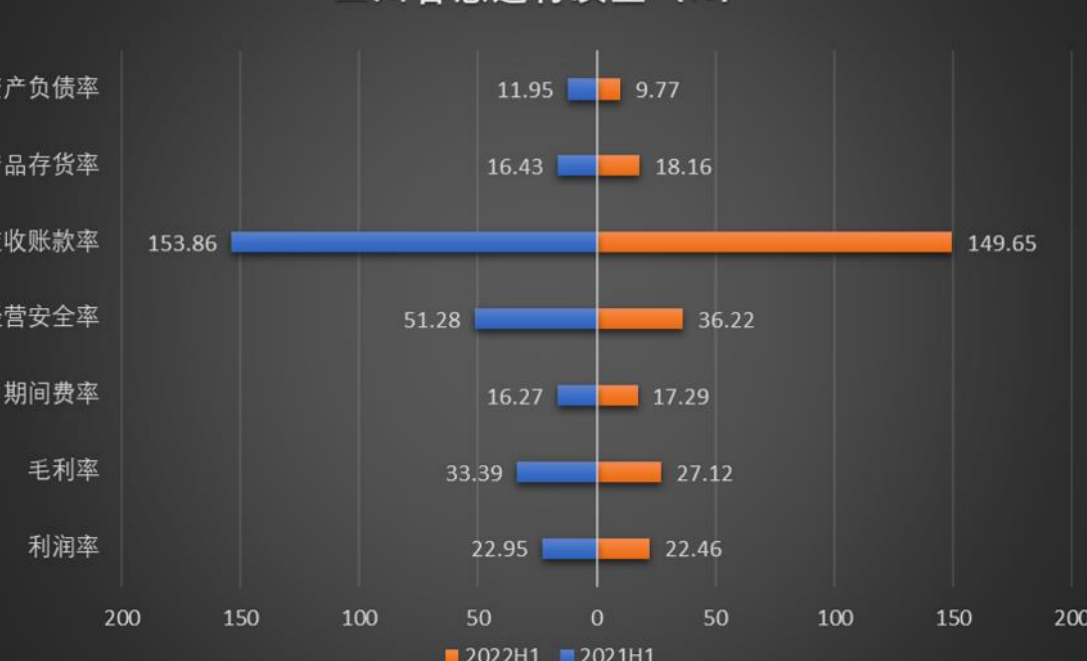
三川智慧主业成本波动



三川智慧经营安全率



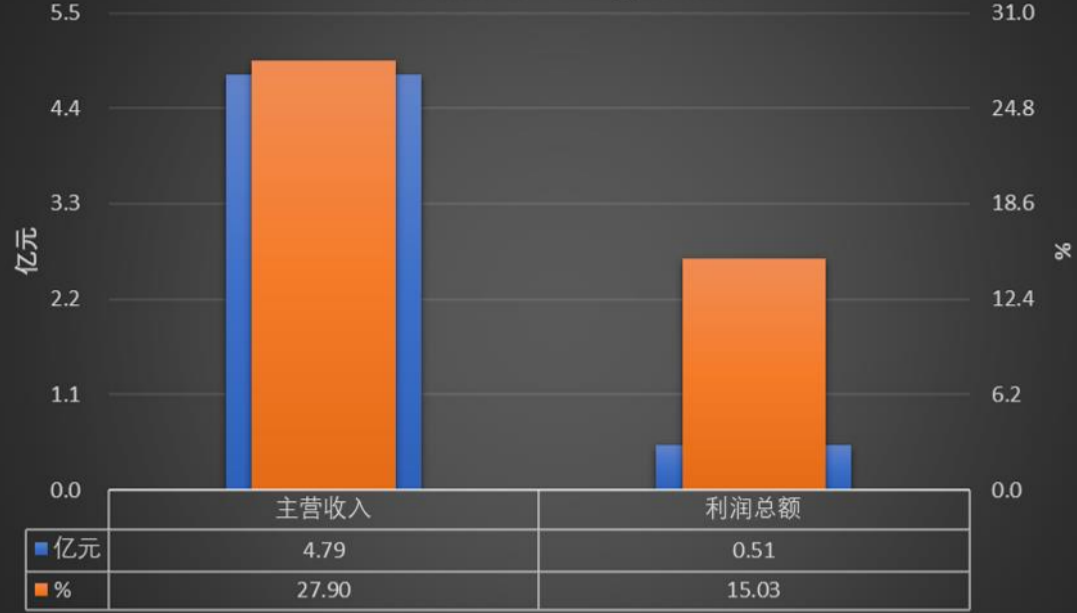
三川智慧运行质量 (%)



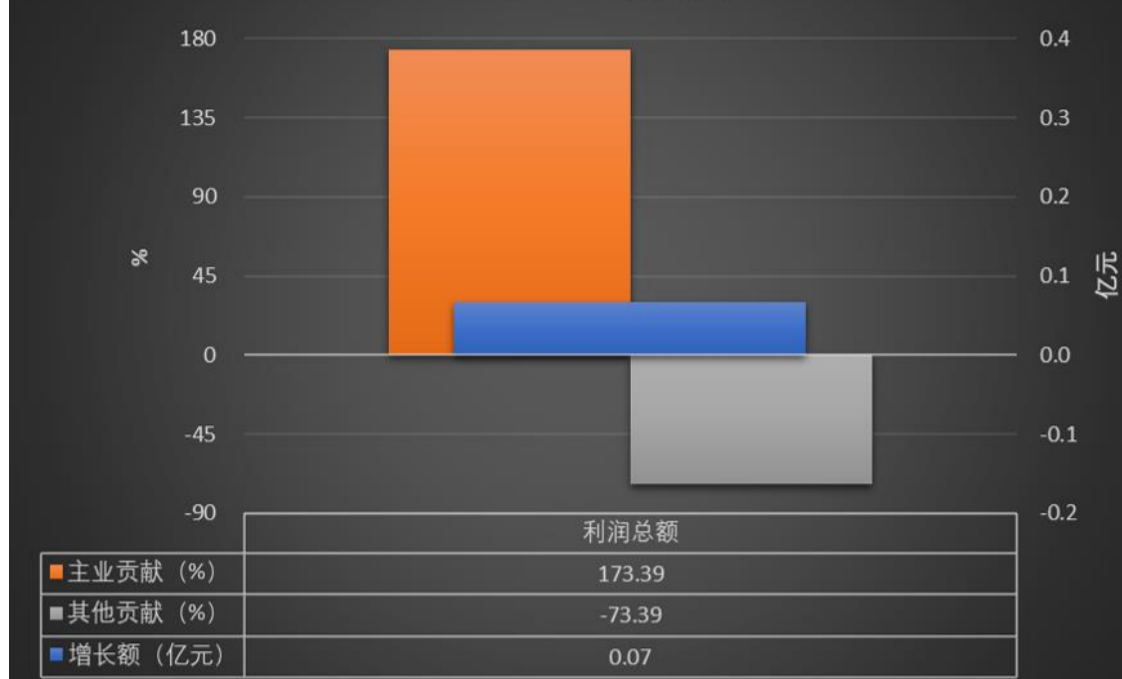


2-16 万讯自控 (自动化仪表)

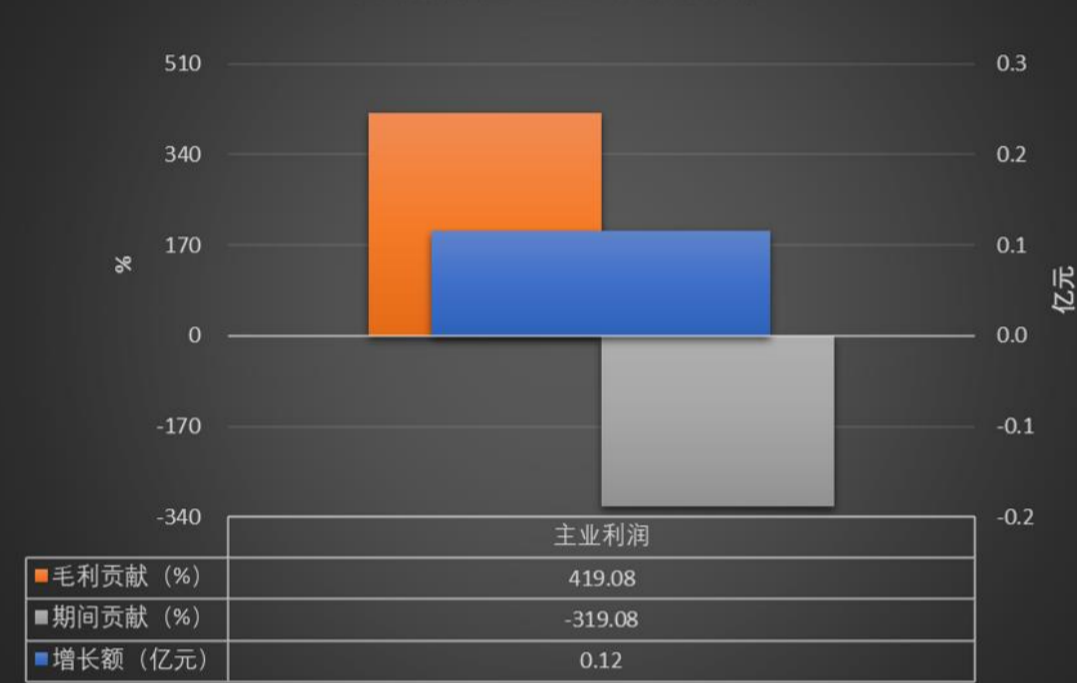
万讯自控 业绩比较



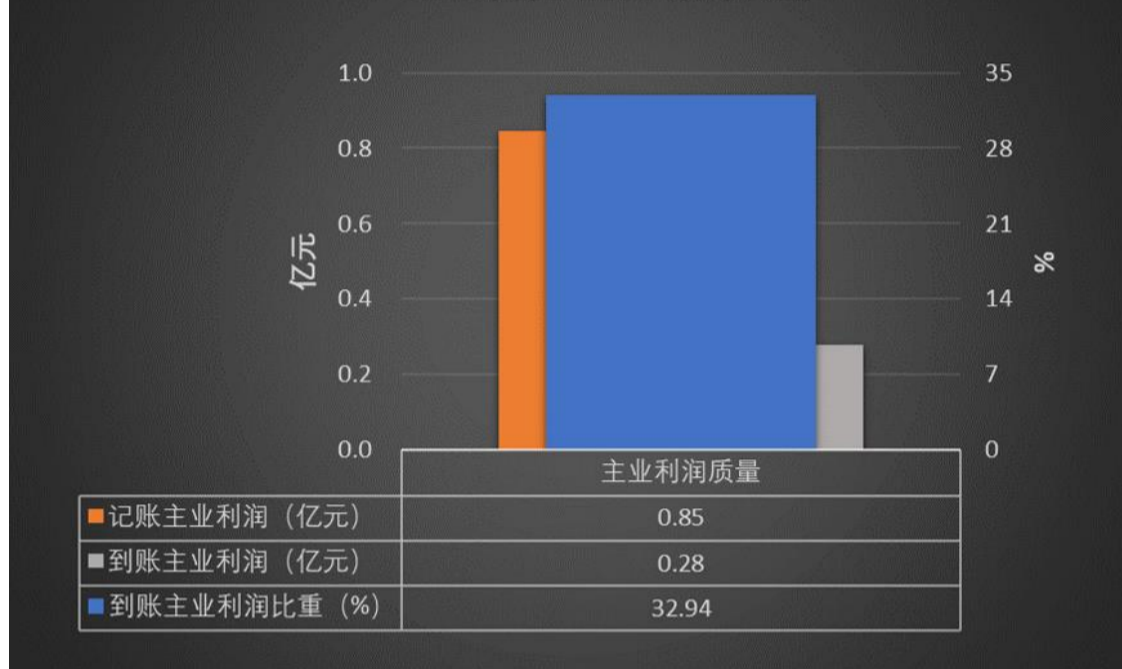
万讯自控 利润波动



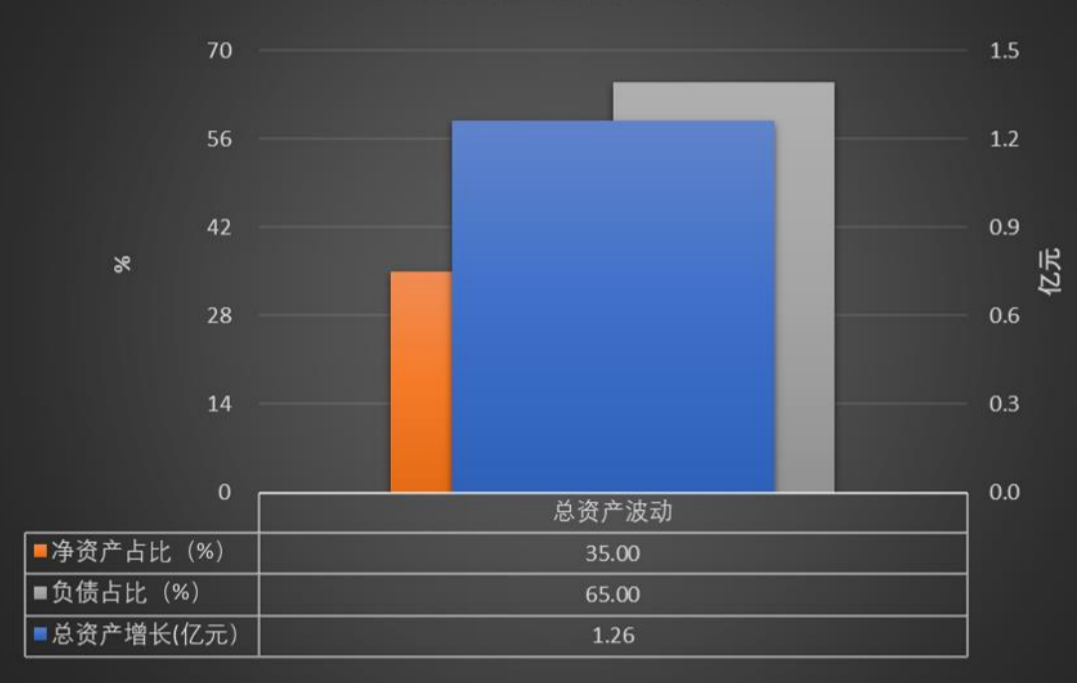
万讯自控 主业利润波动



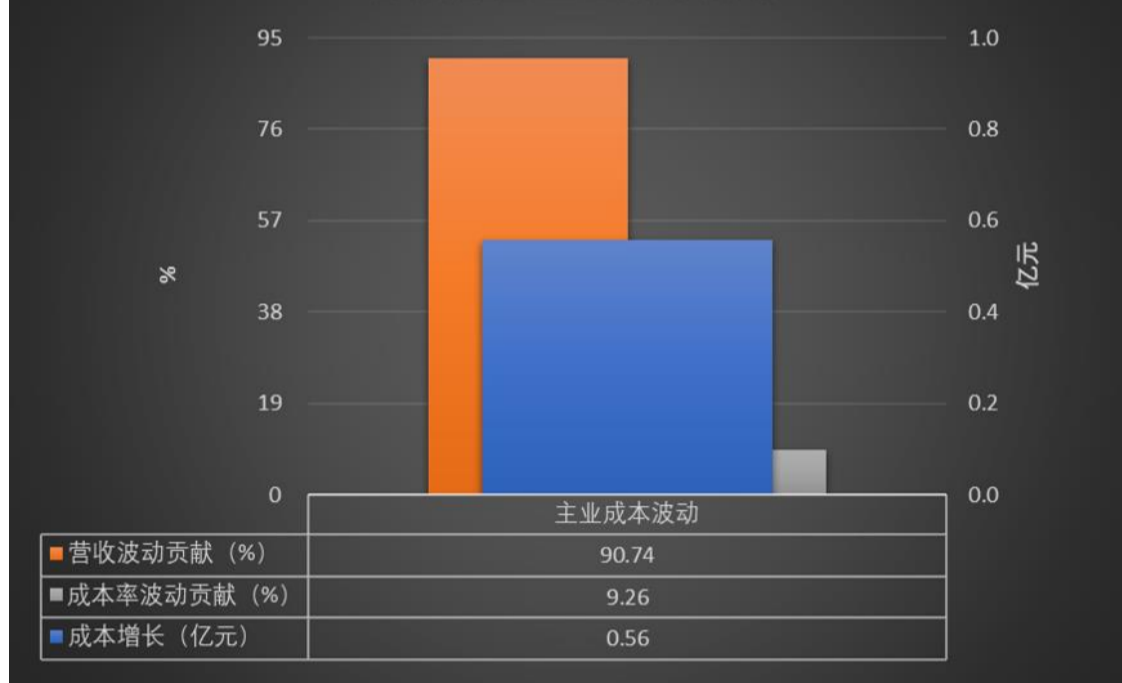
万讯自控 主业利润质量



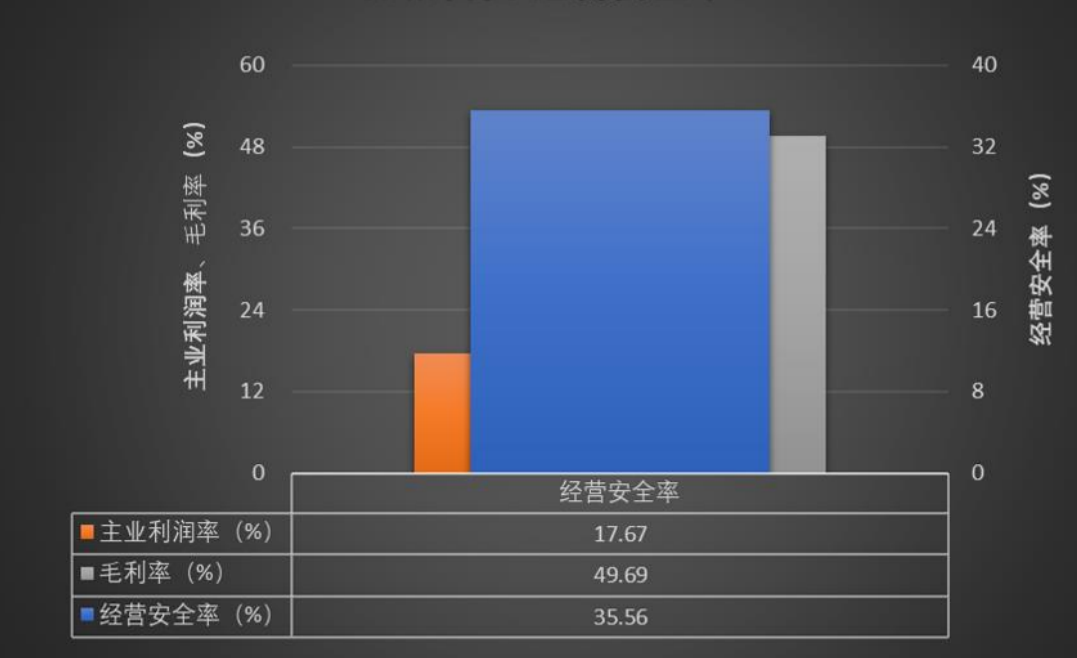
万讯自控 总资产波动



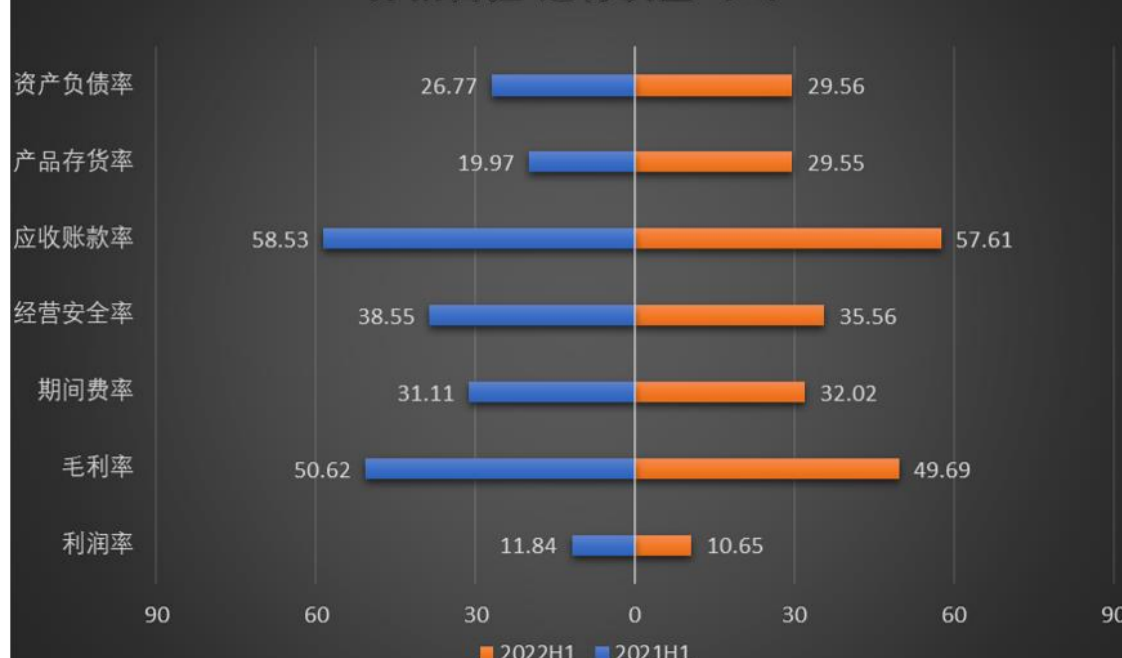
万讯自控 主业成本波动



万讯自控 经营安全率



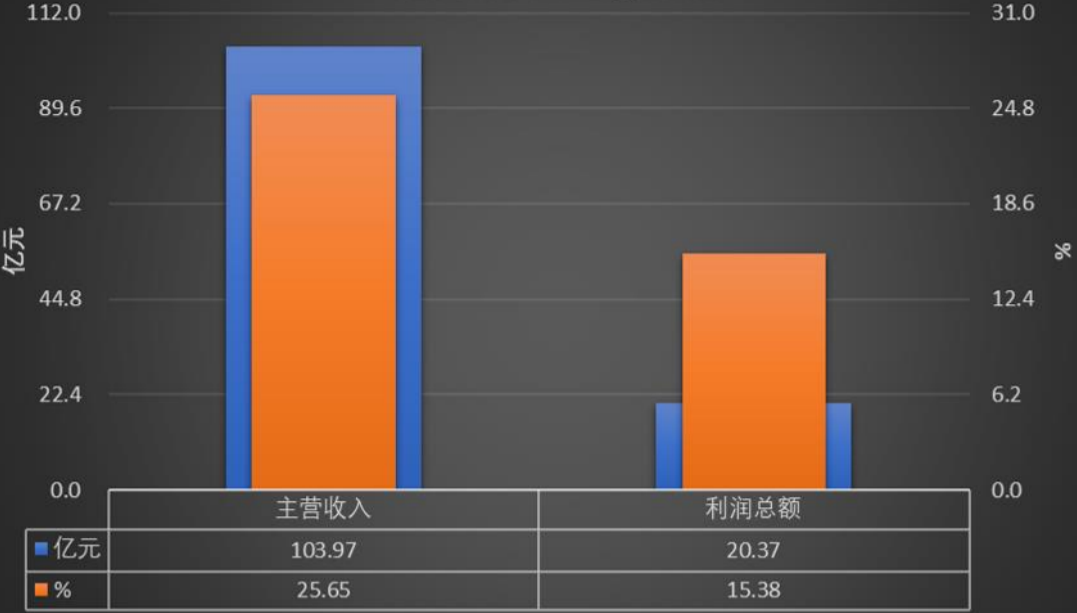
万讯自控 运行质量 (%)



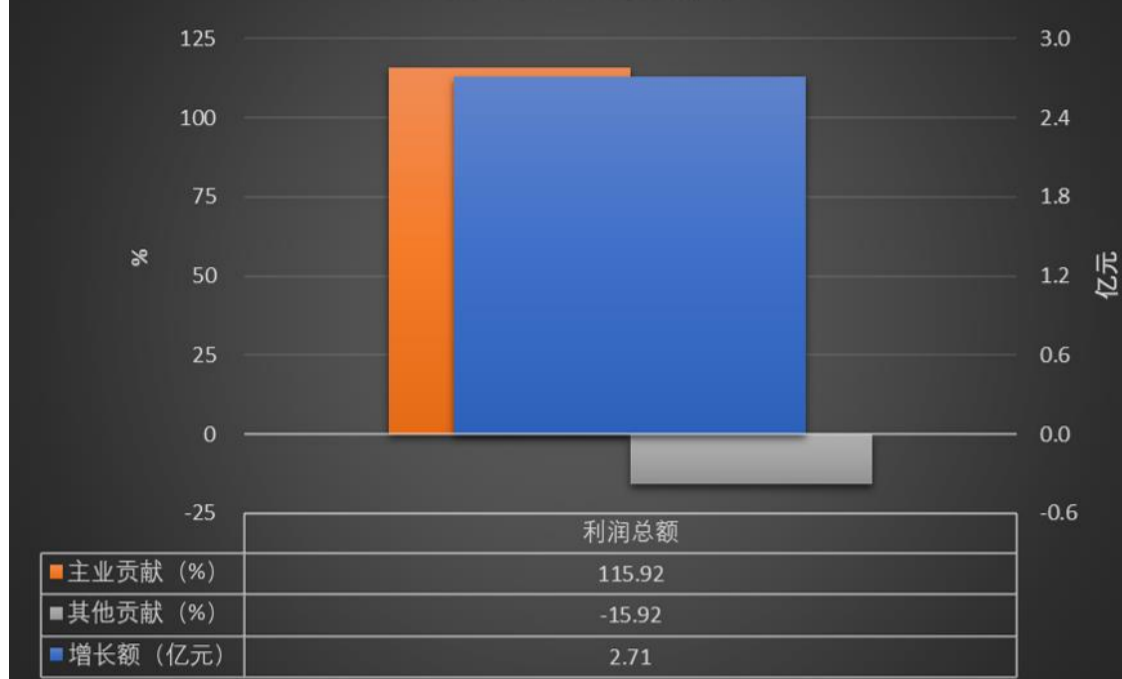


2-17 汇川技术（自动化系统）

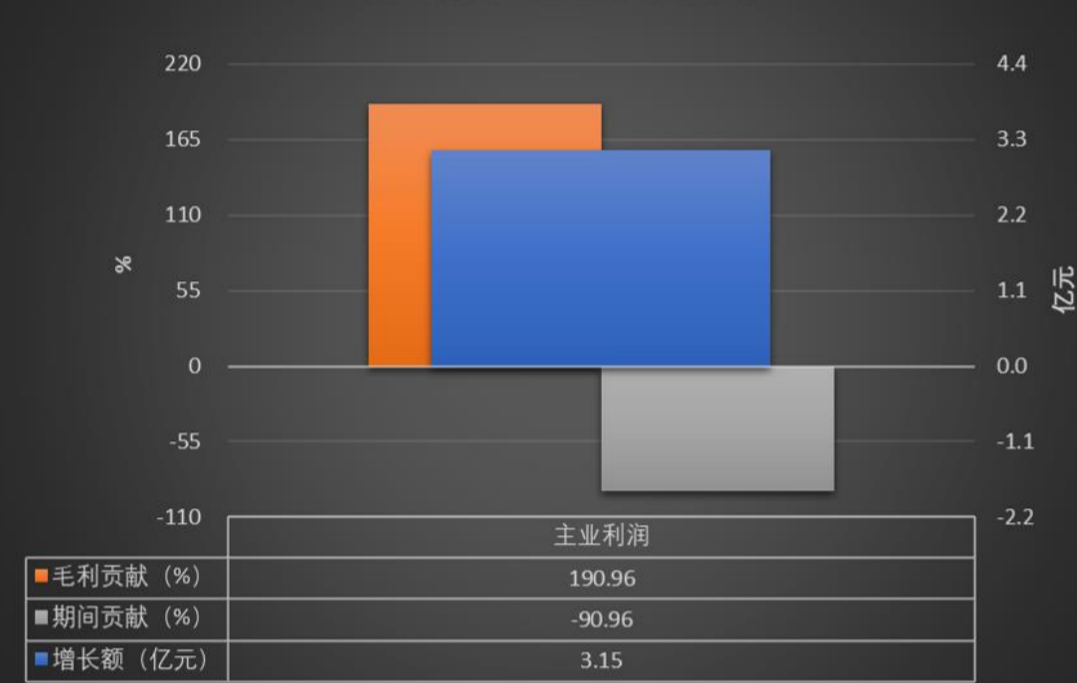
汇川技术 业绩比较



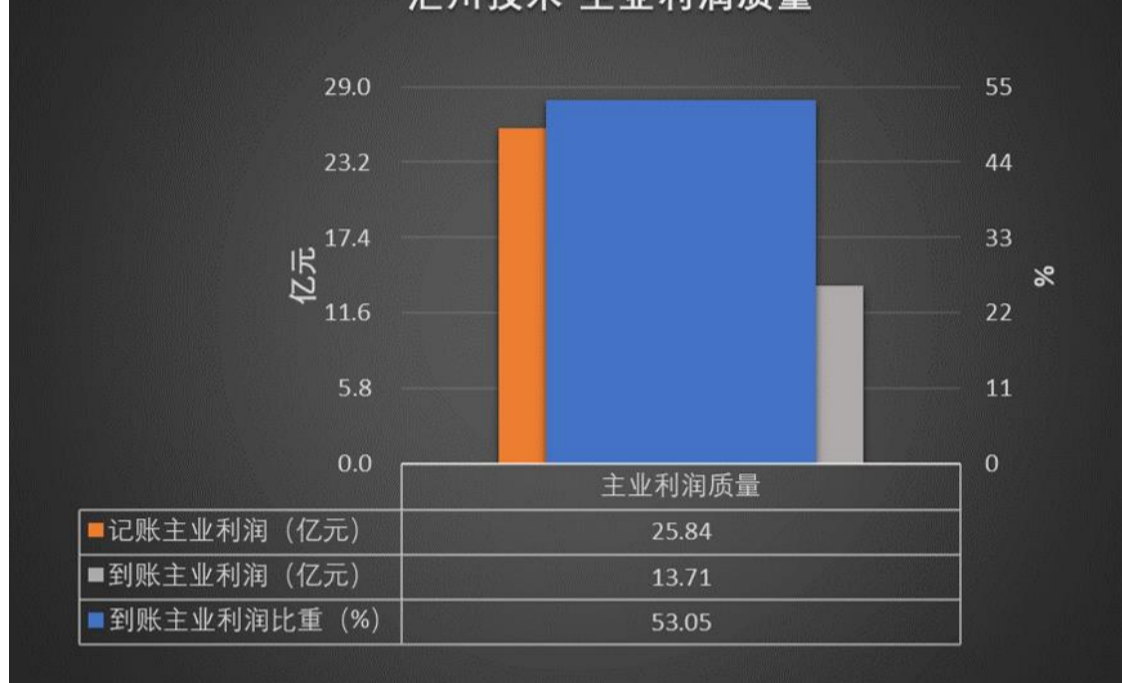
汇川技术 利润波动



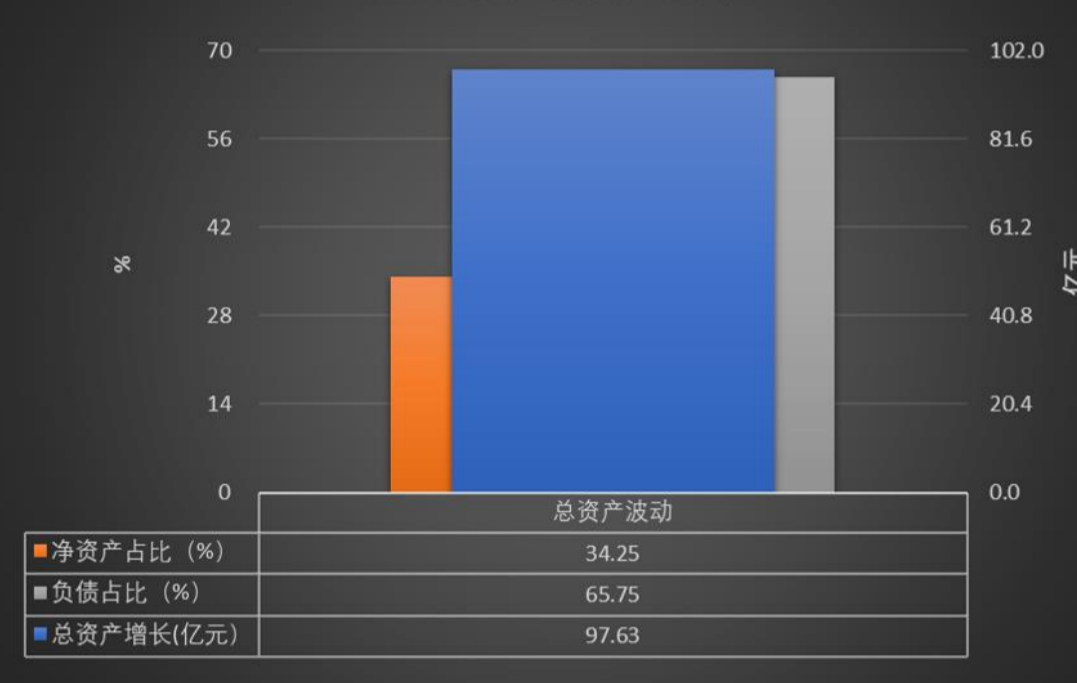
汇川技术 主业利润波动



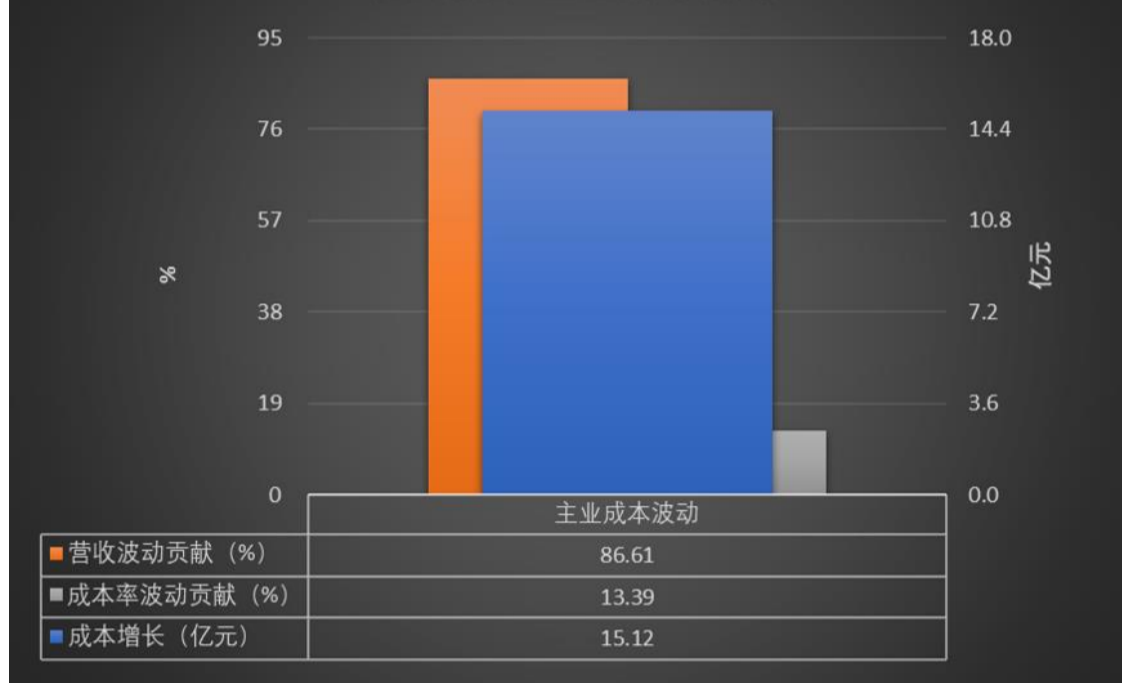
汇川技术 主业利润质量



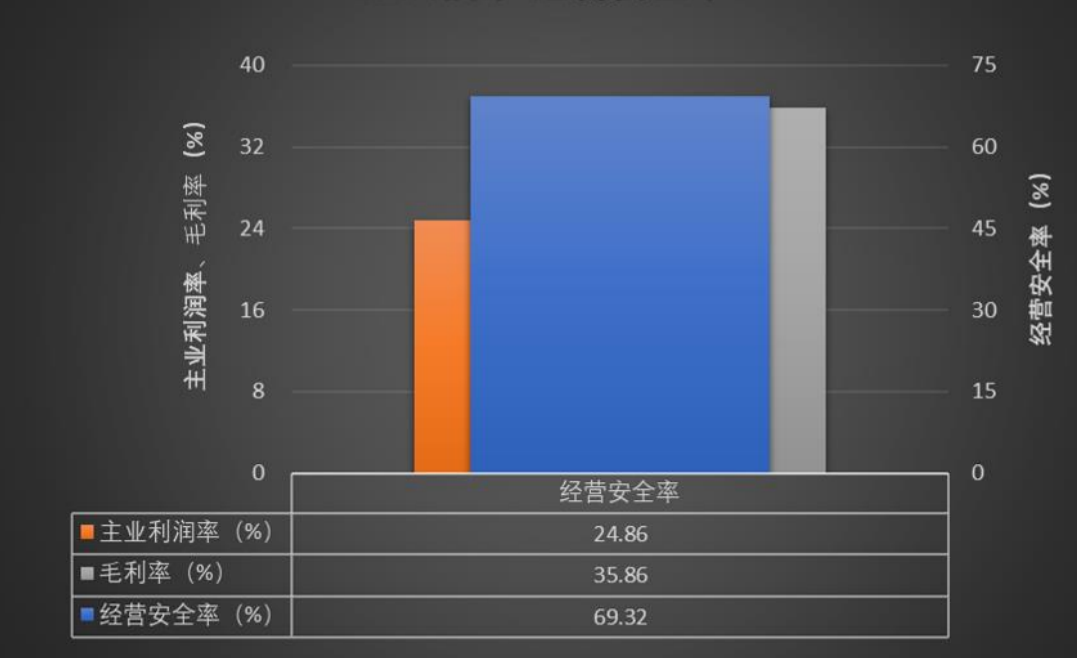
汇川技术 总资产波动



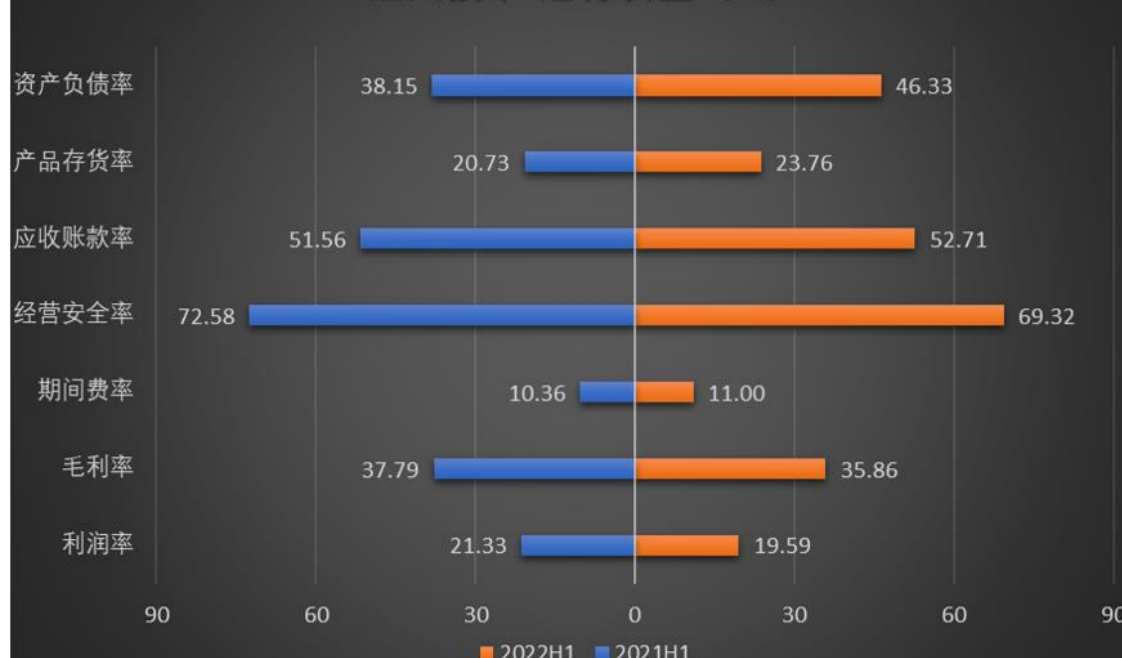
汇川技术 主业成本波动



汇川技术 经营安全率



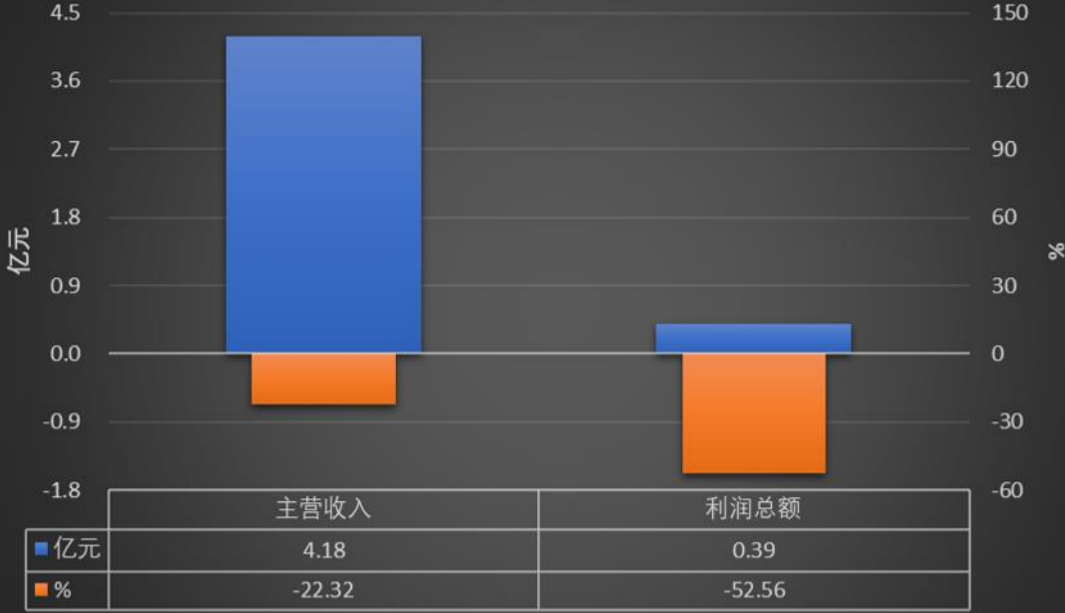
汇川技术 运行质量 (%)



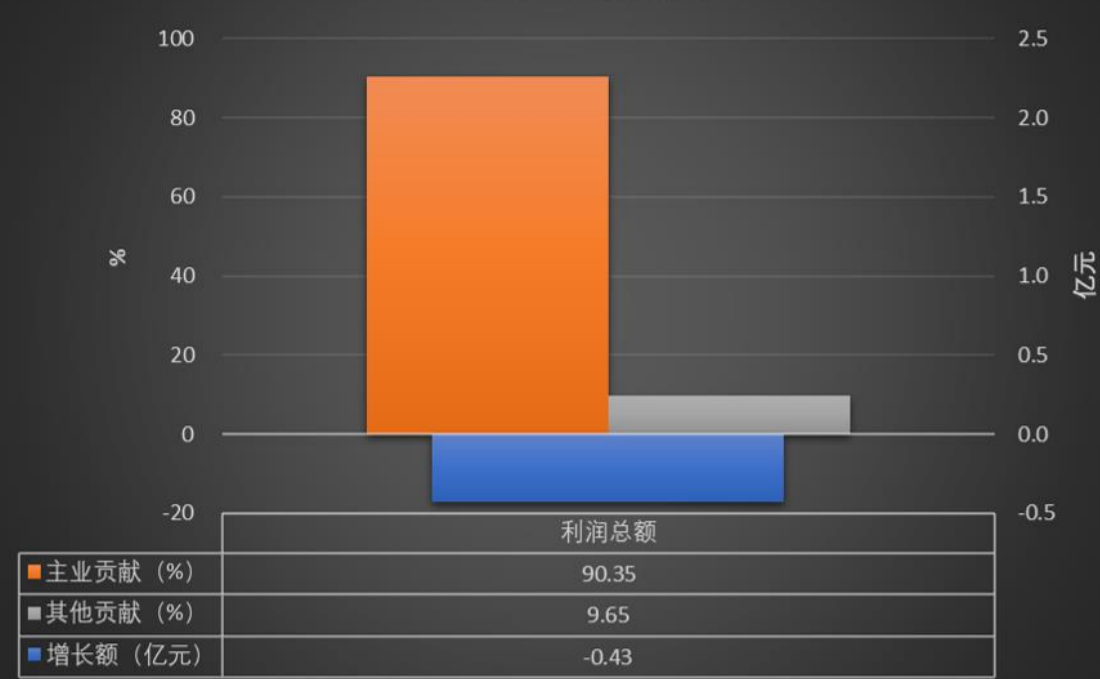


2-18 先河环保 (科学仪器)

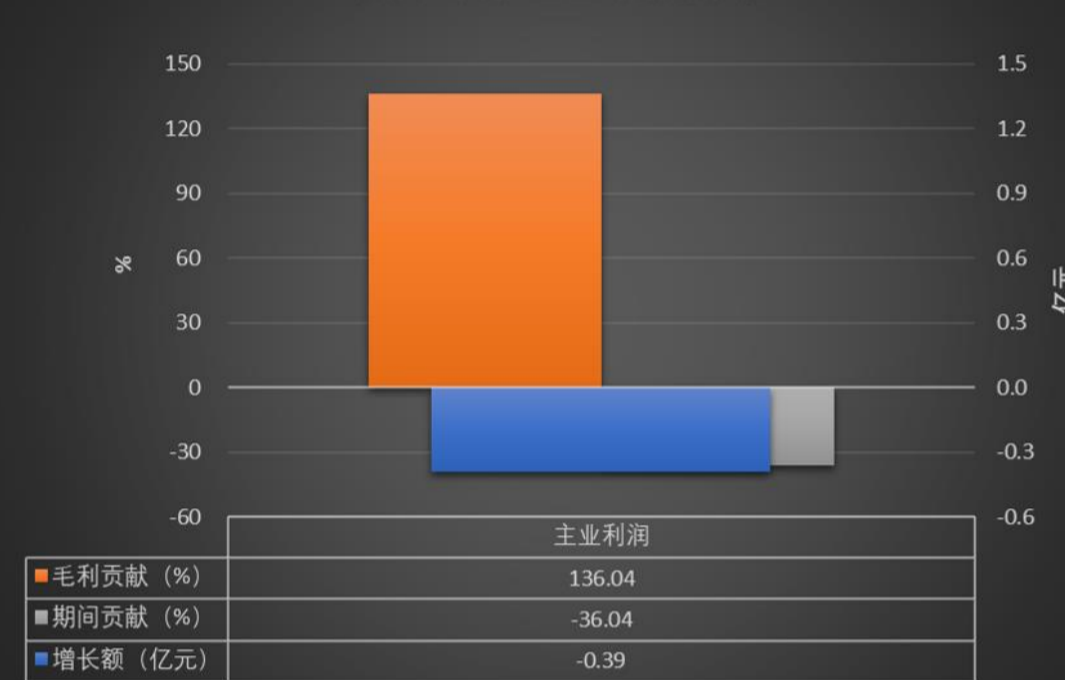
先河环保 业绩比较



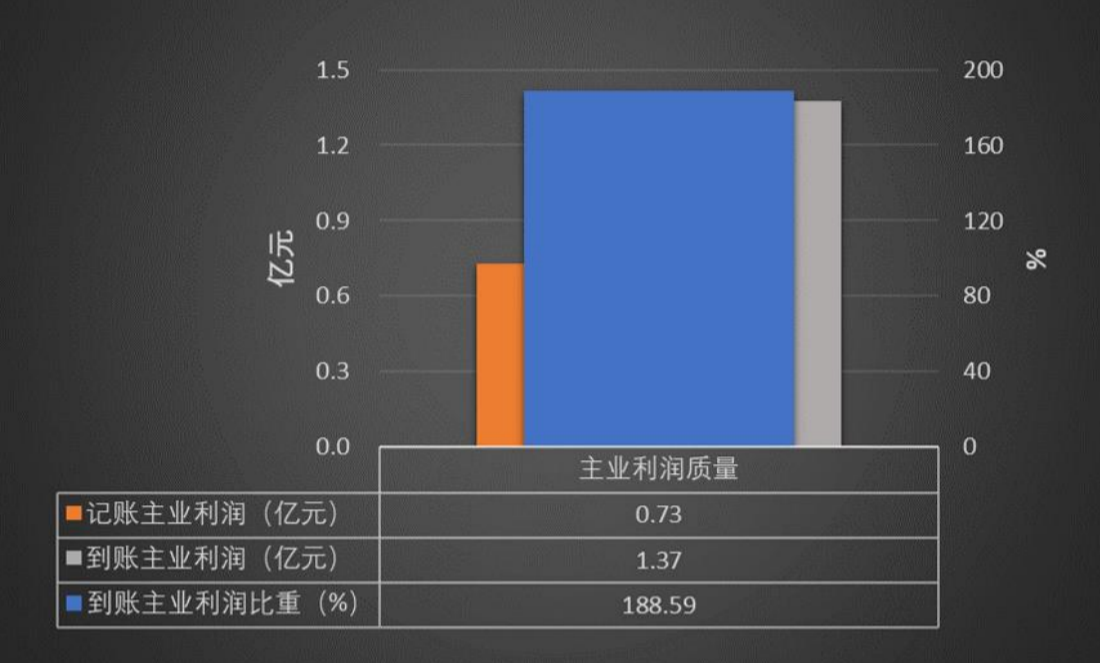
先河环保 利润波动



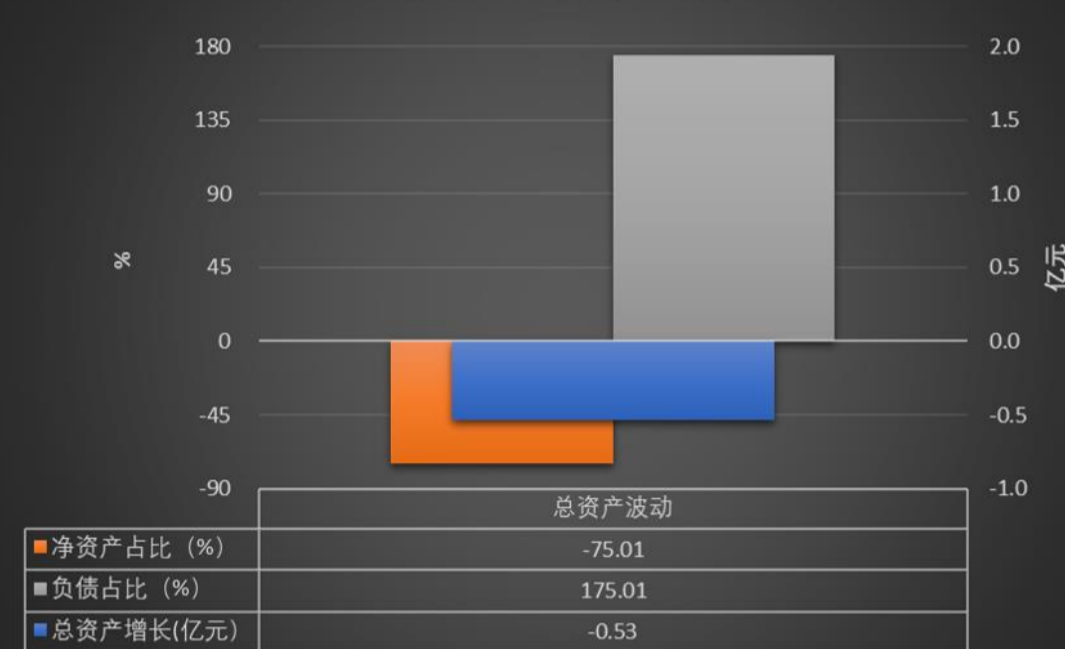
先河环保 主业利润波动



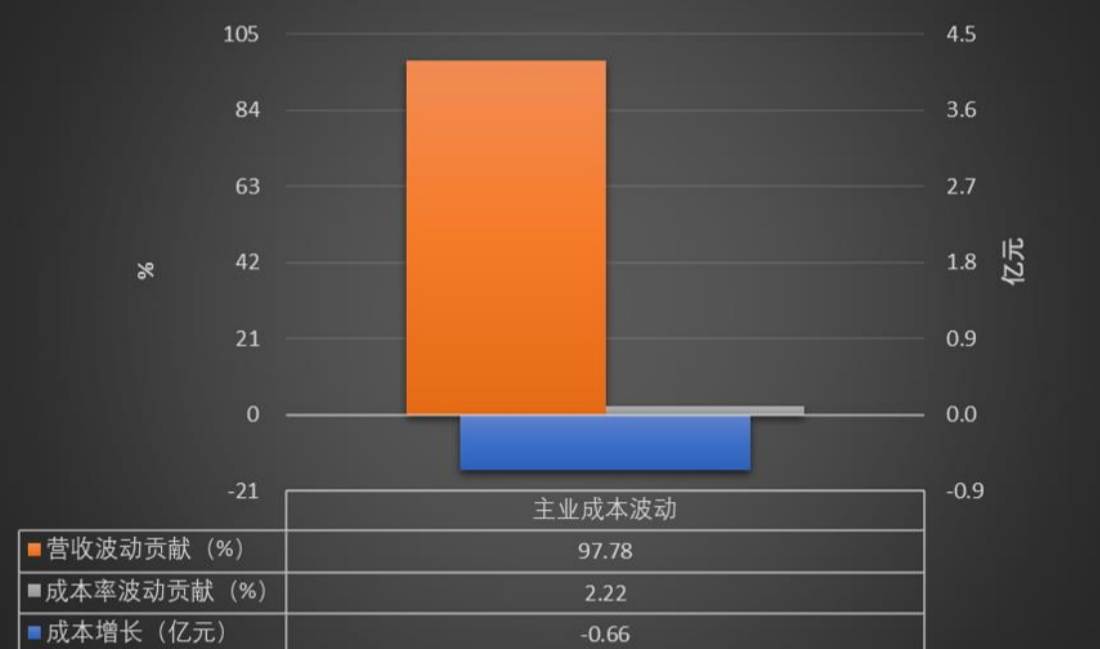
先河环保 主业利润质量



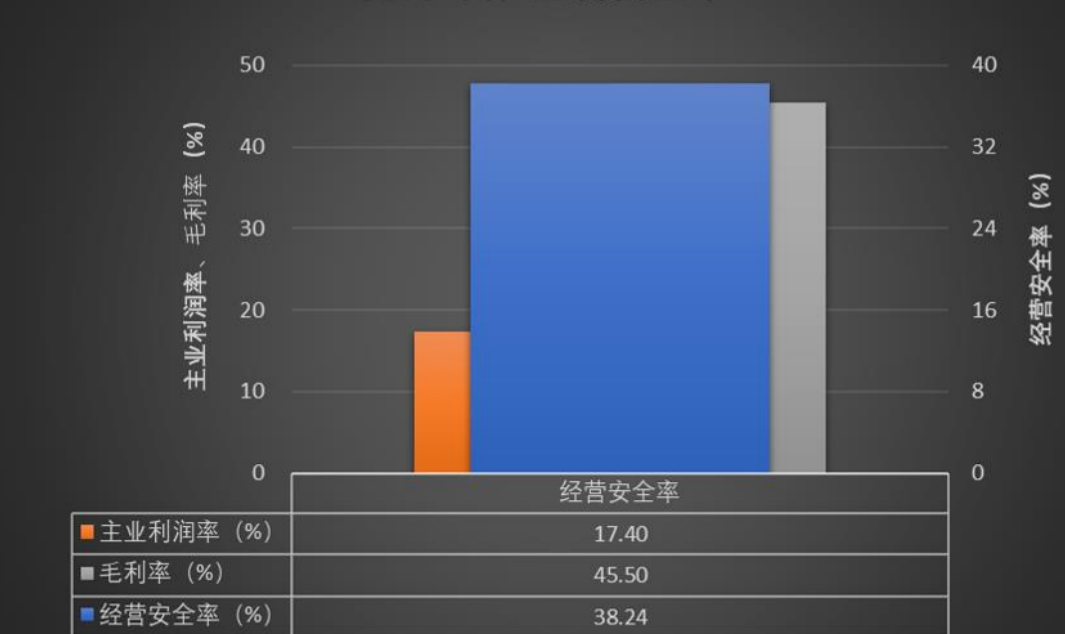
先河环保 总资产波动



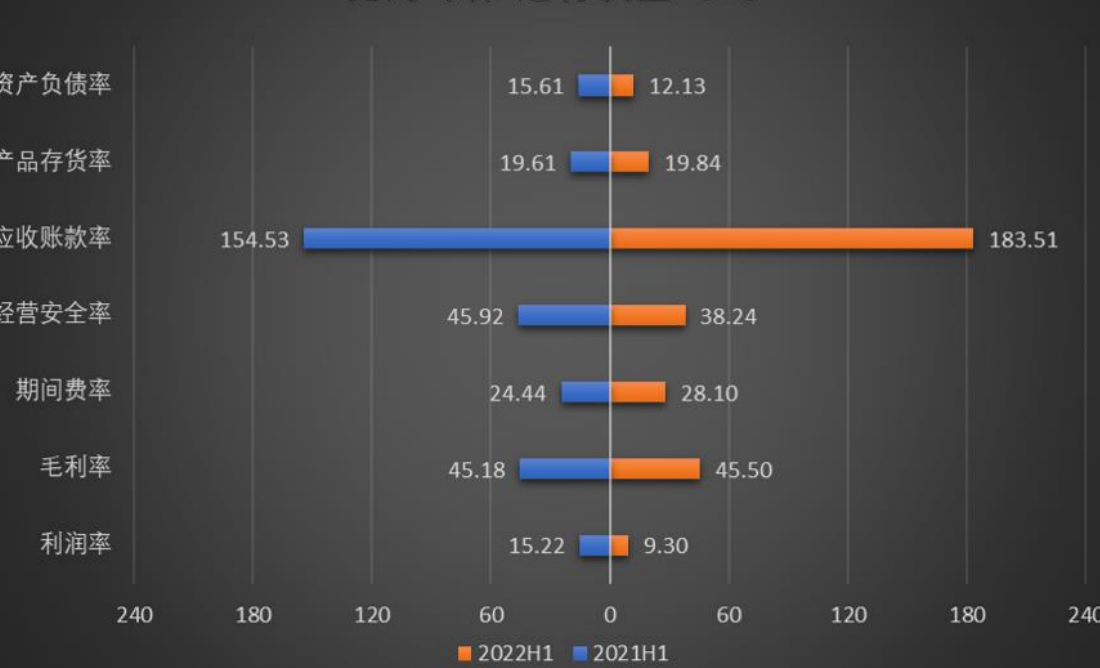
先河环保 主业成本波动



先河环保 经营安全率



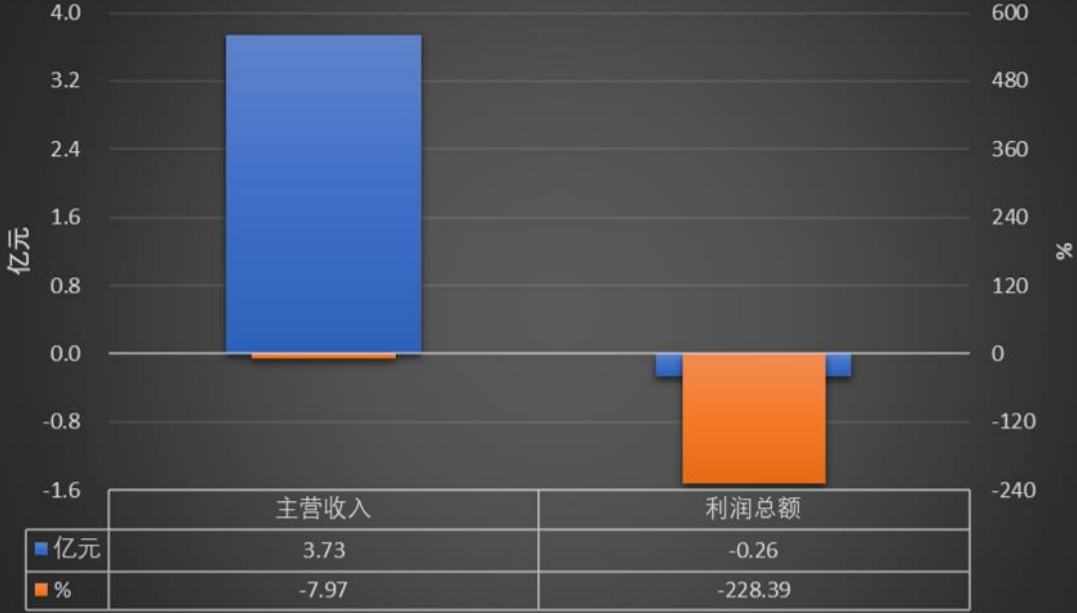
先河环保 运行质量 (%)



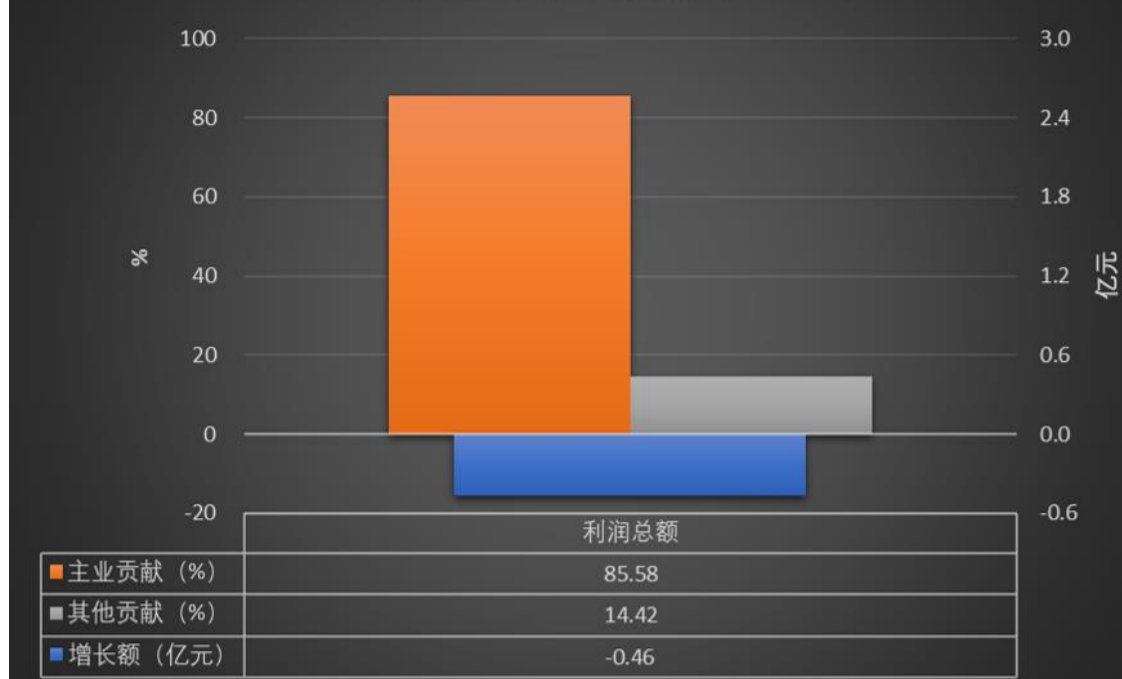


2-19 天瑞仪器（科学仪器）

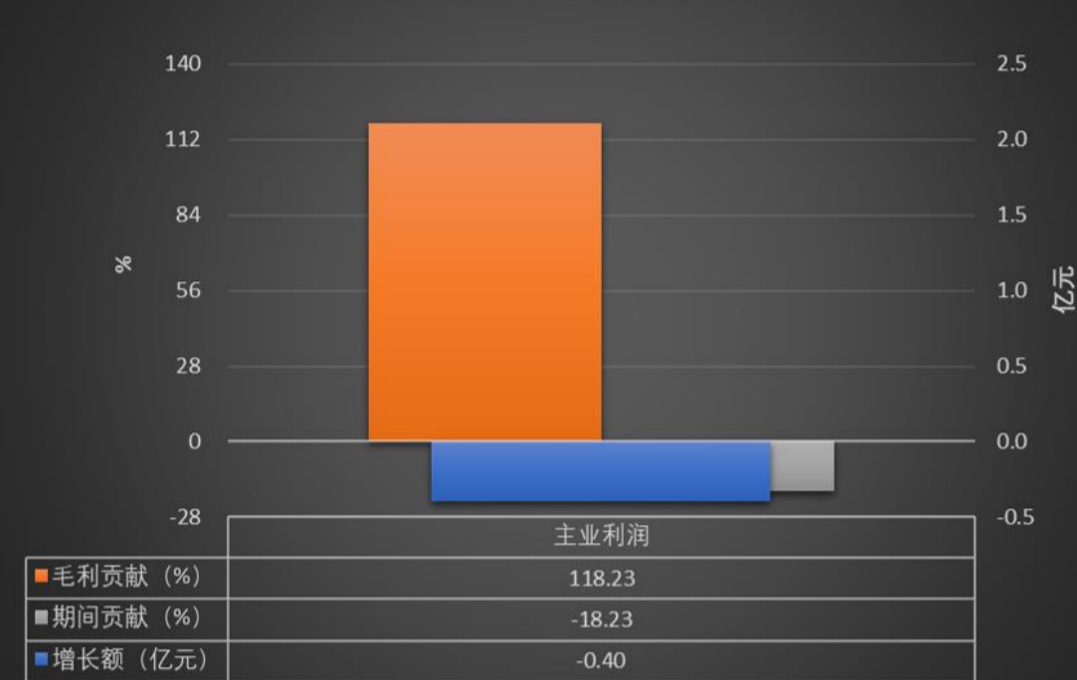
天瑞仪器 业绩比较



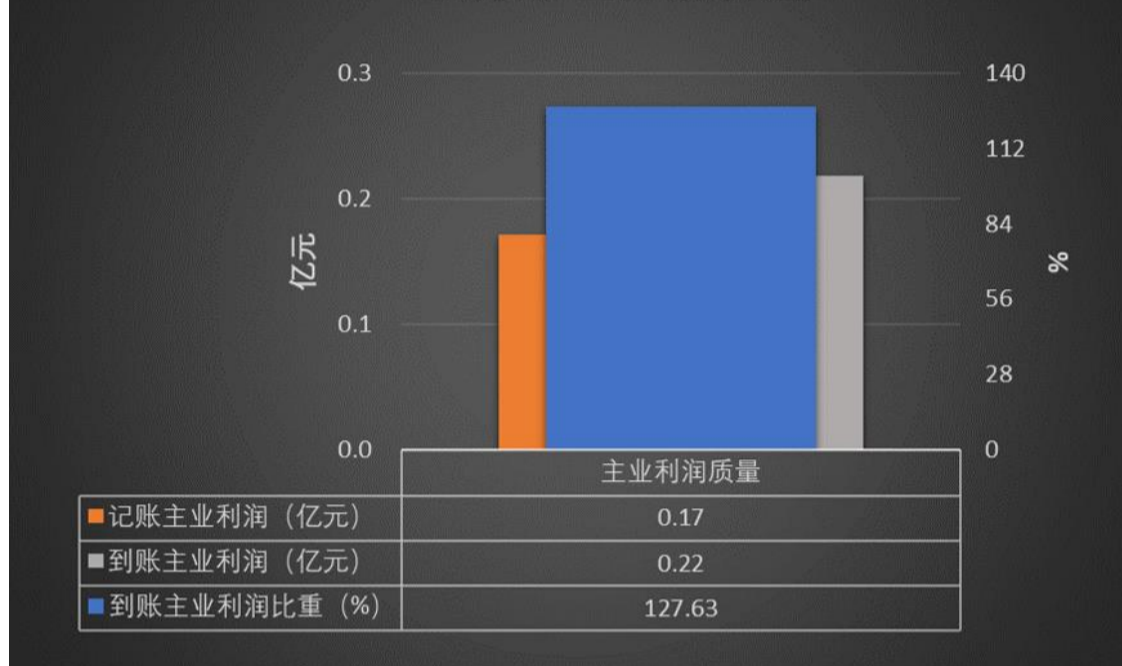
天瑞仪器 利润波动



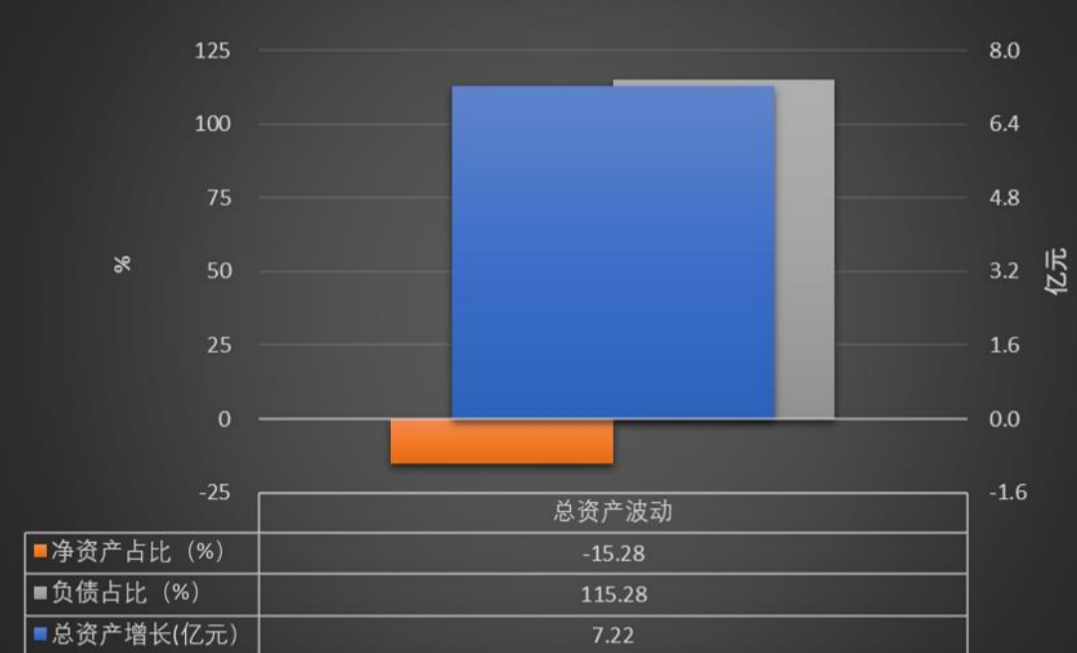
天瑞仪器 主业利润波动



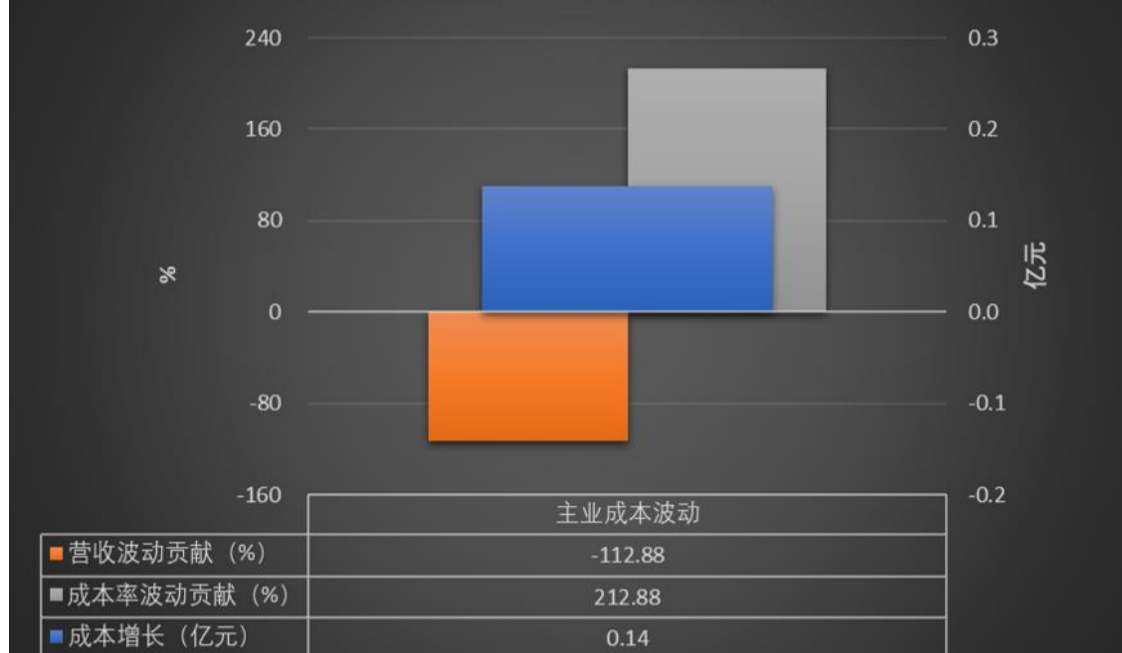
天瑞仪器 主业利润质量



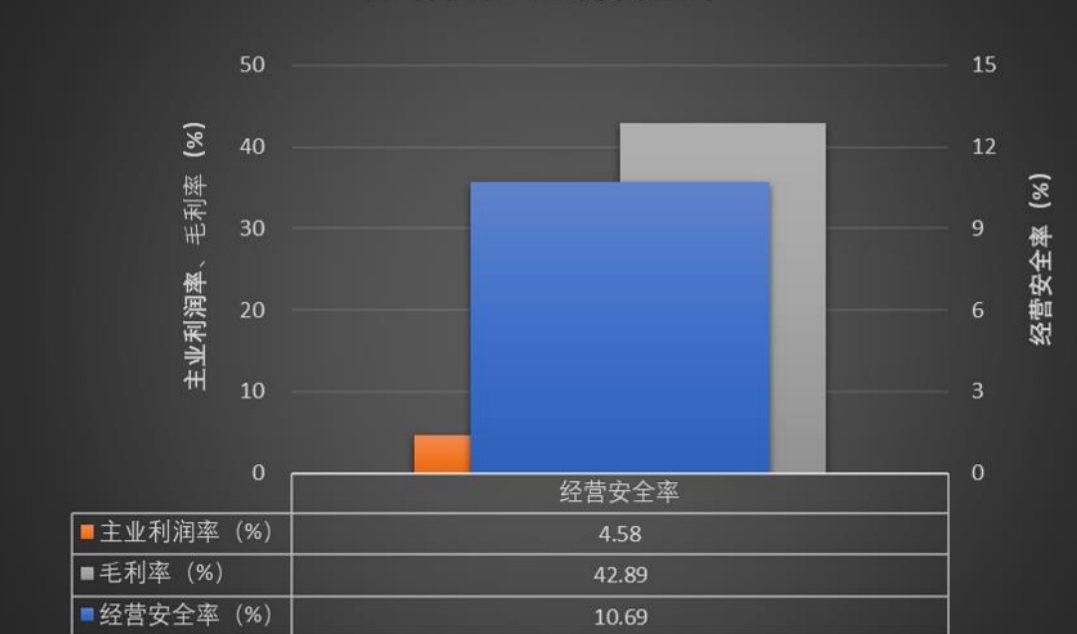
天瑞仪器 总资产波动



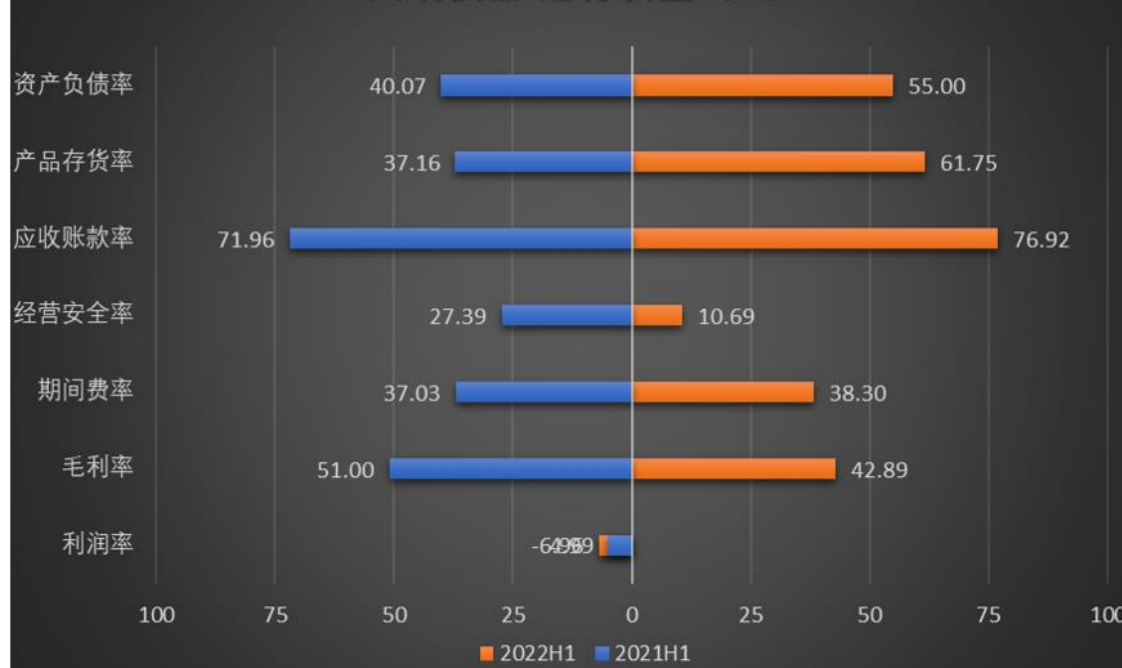
天瑞仪器 主业成本波动



天瑞仪器 经营安全率



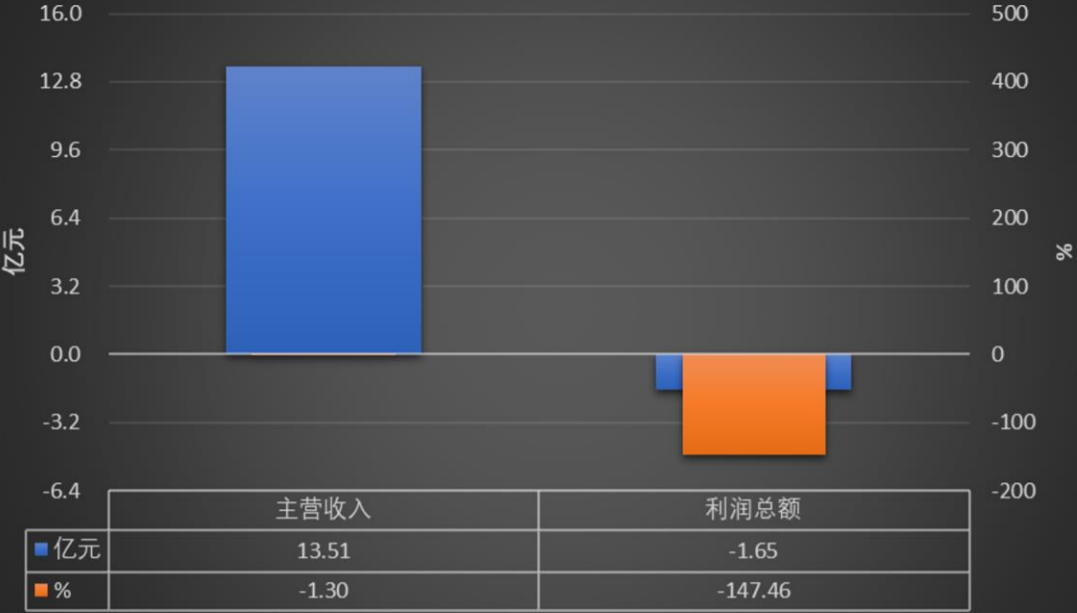
天瑞仪器 运行质量 (%)



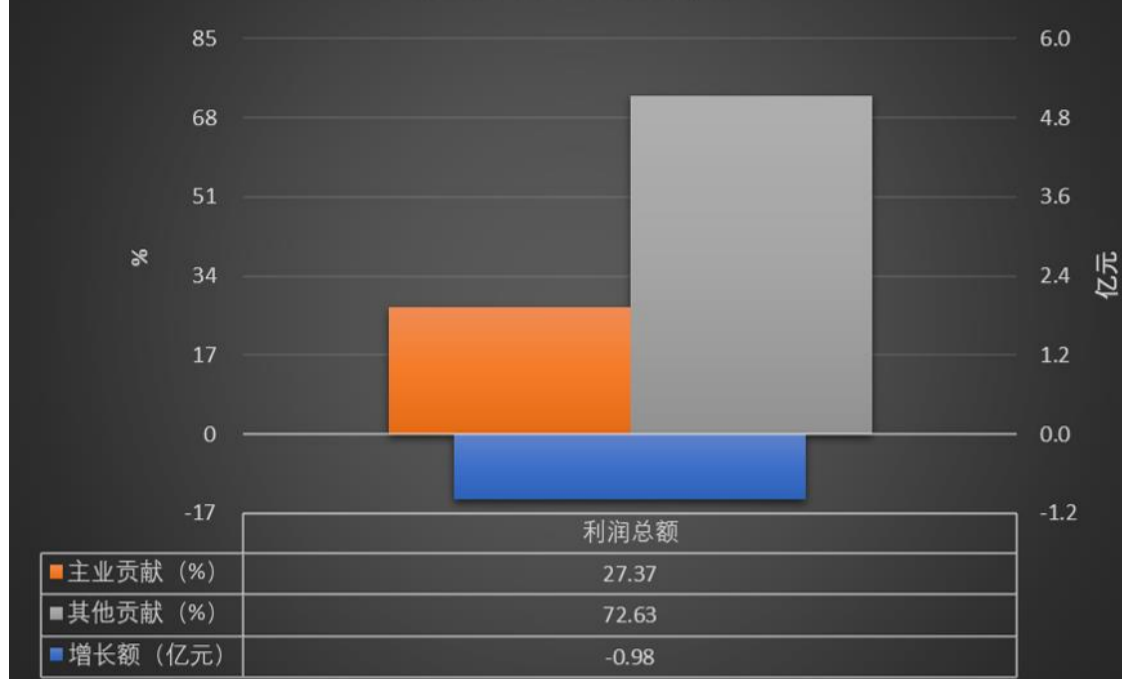


2-20 聚光科技（科学仪器）

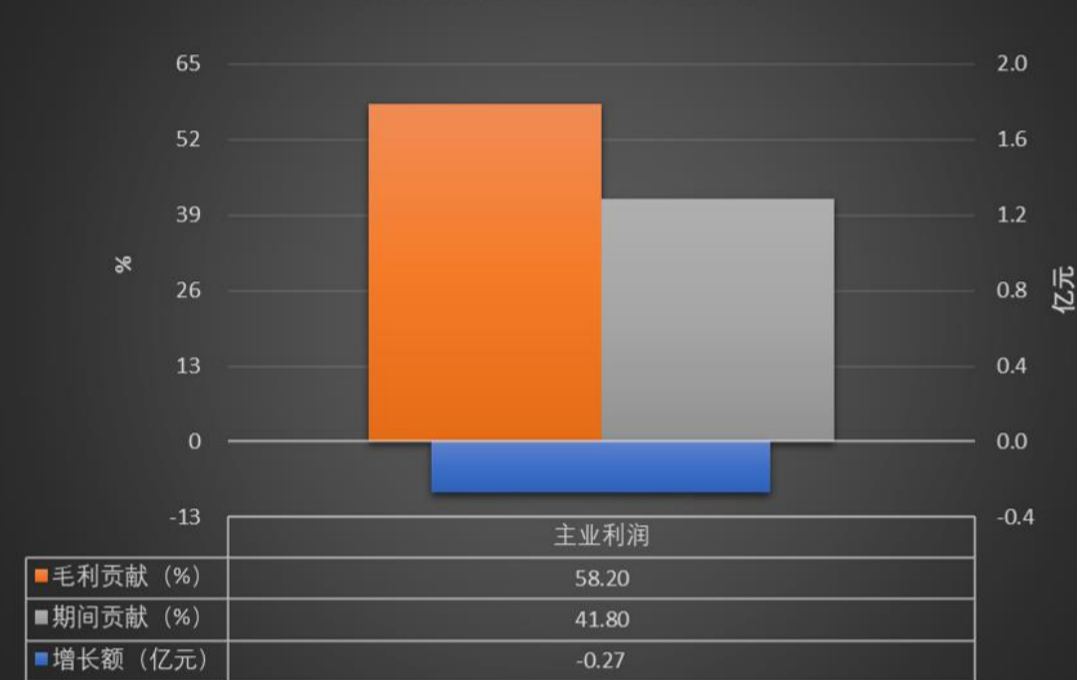
聚光科技 业绩比较



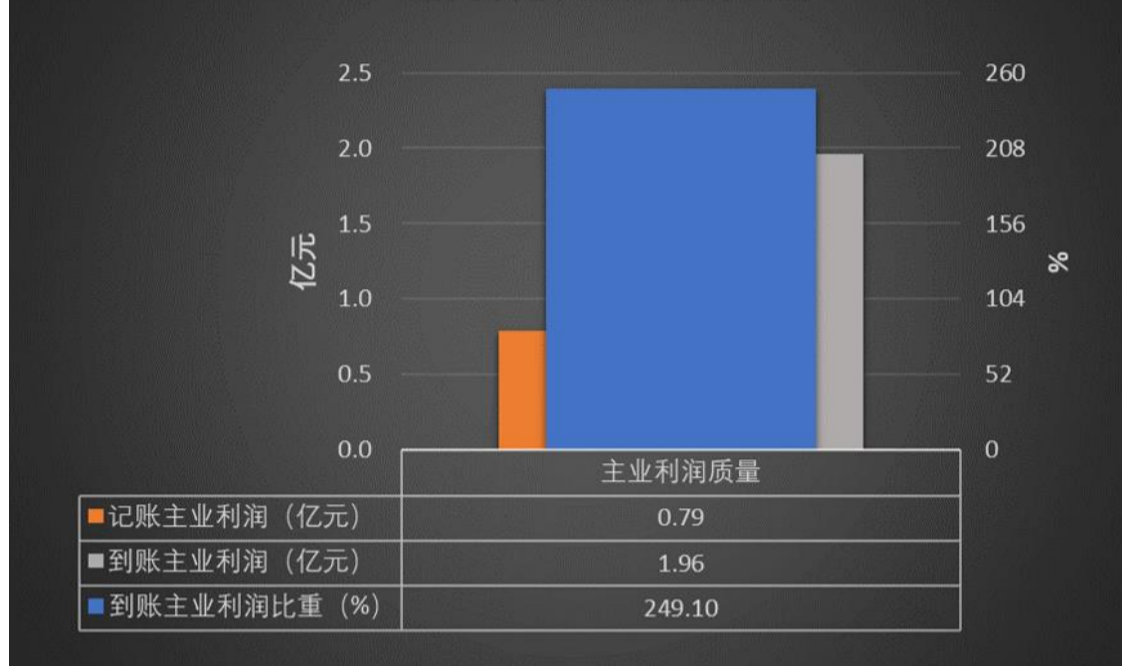
聚光科技 利润波动



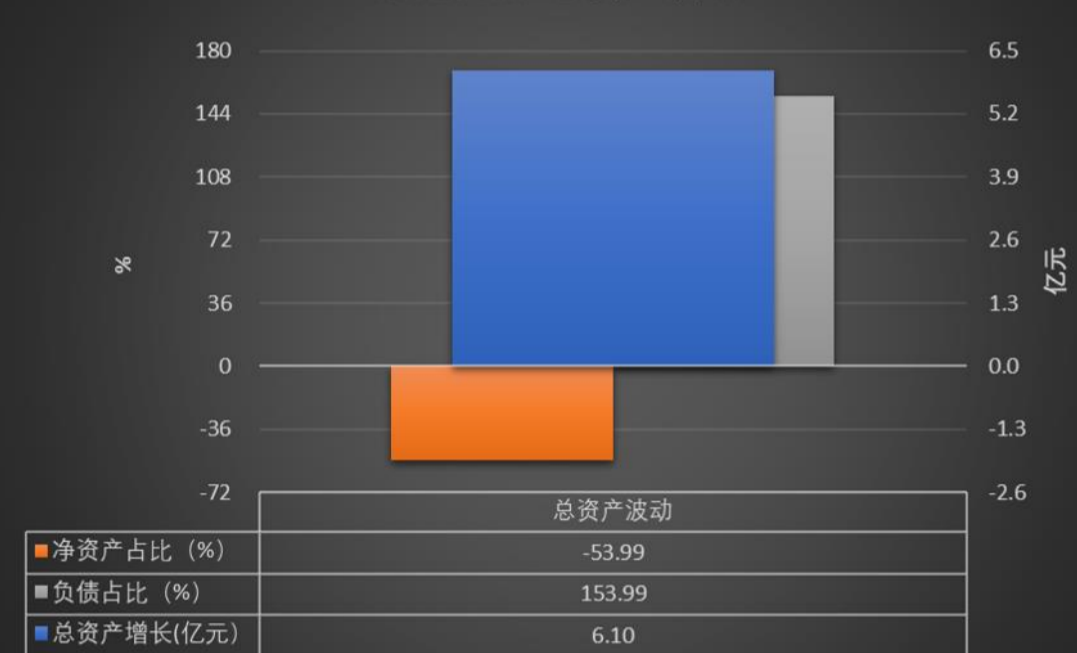
聚光科技 主业利润波动



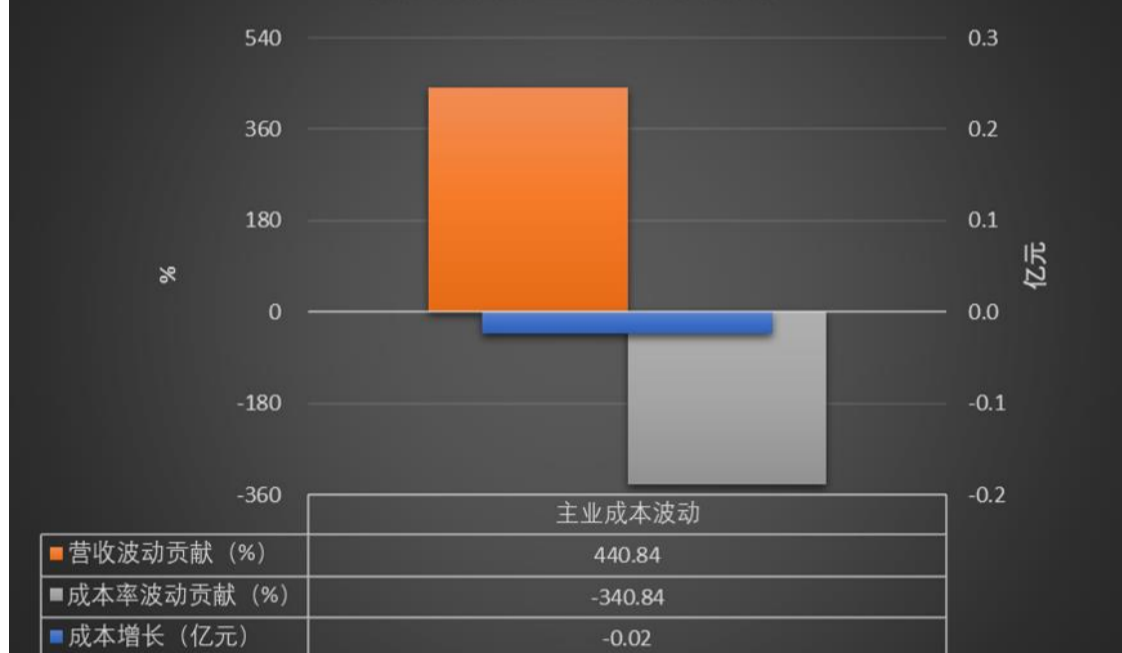
聚光科技 主业利润质量



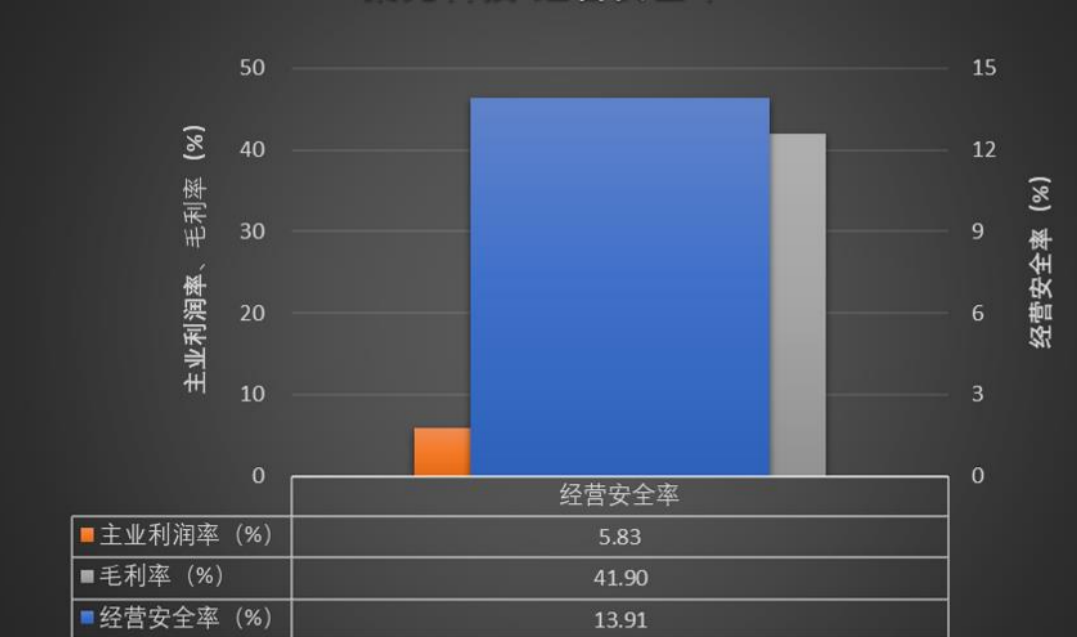
聚光科技 总资产波动



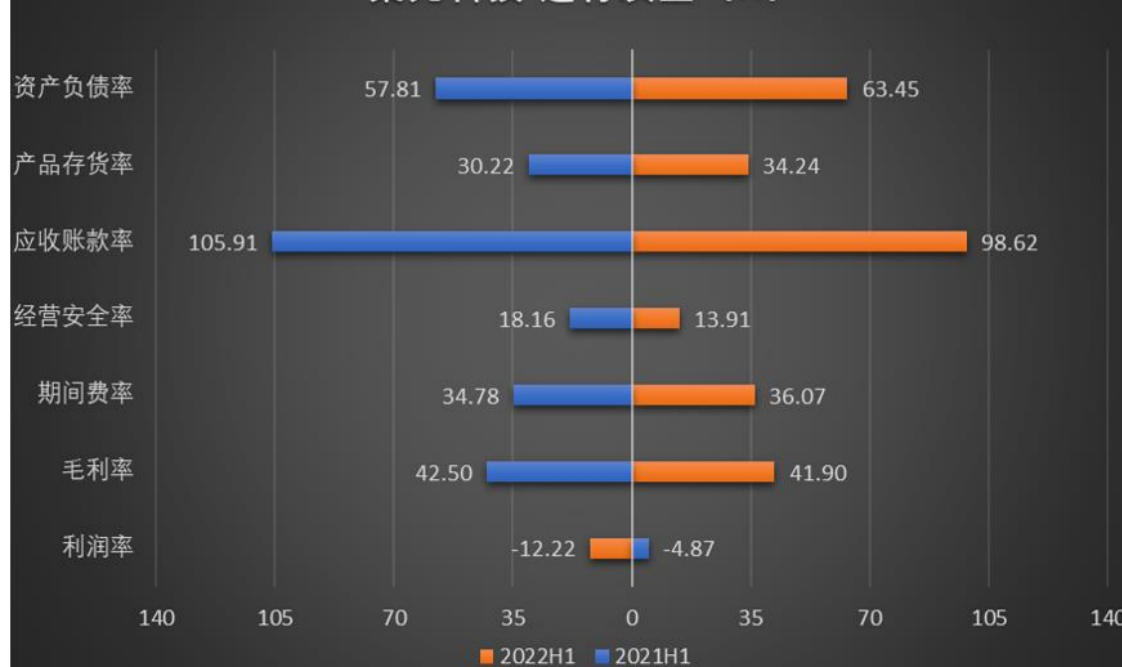
聚光科技 主业成本波动



聚光科技 经营安全率



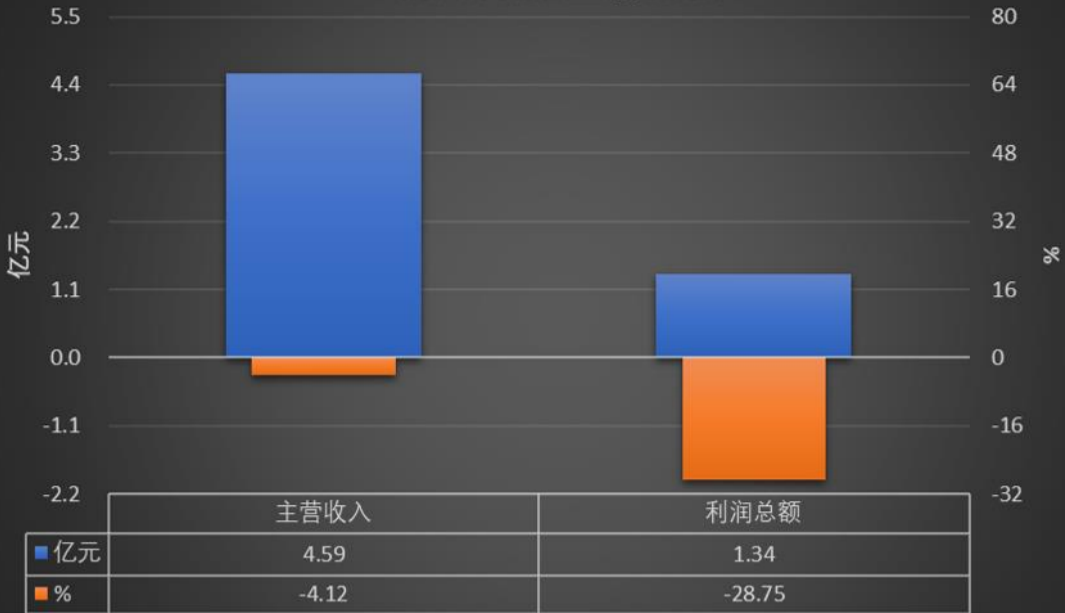
聚光科技 运行质量 (%)



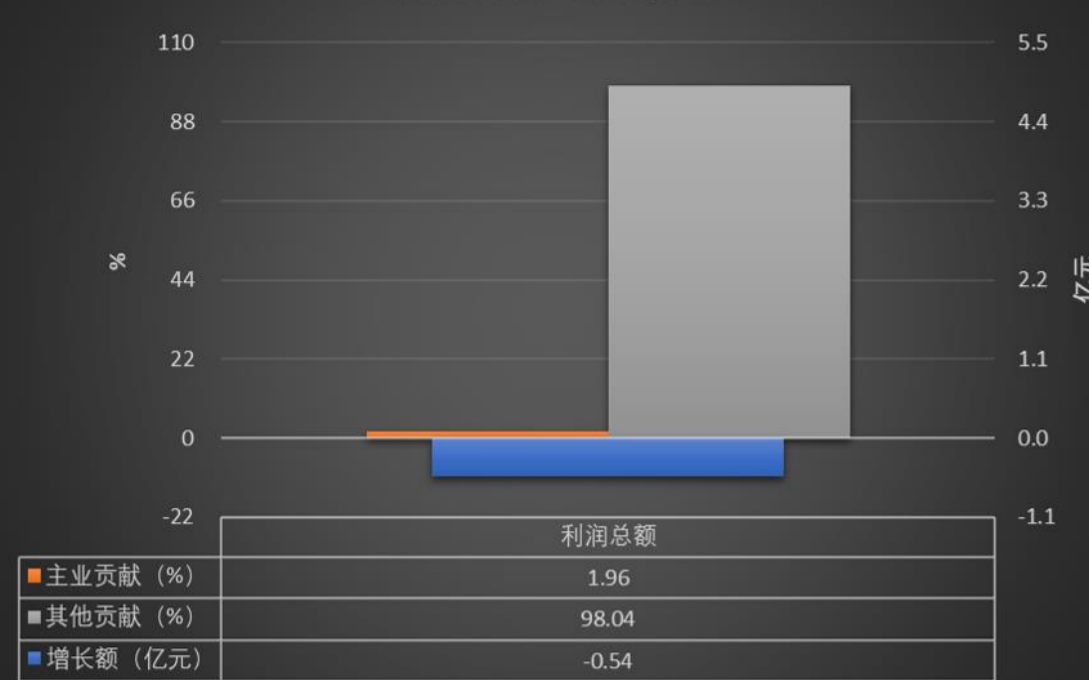


2-21 新天科技（自动化仪表）

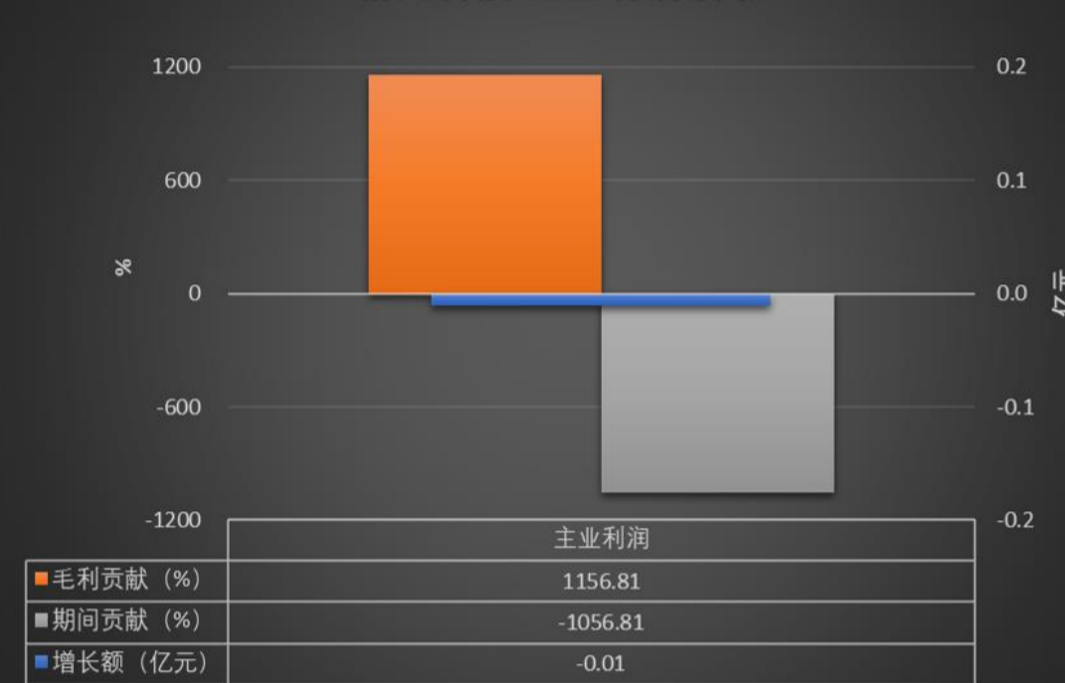
新天科技 业绩比较



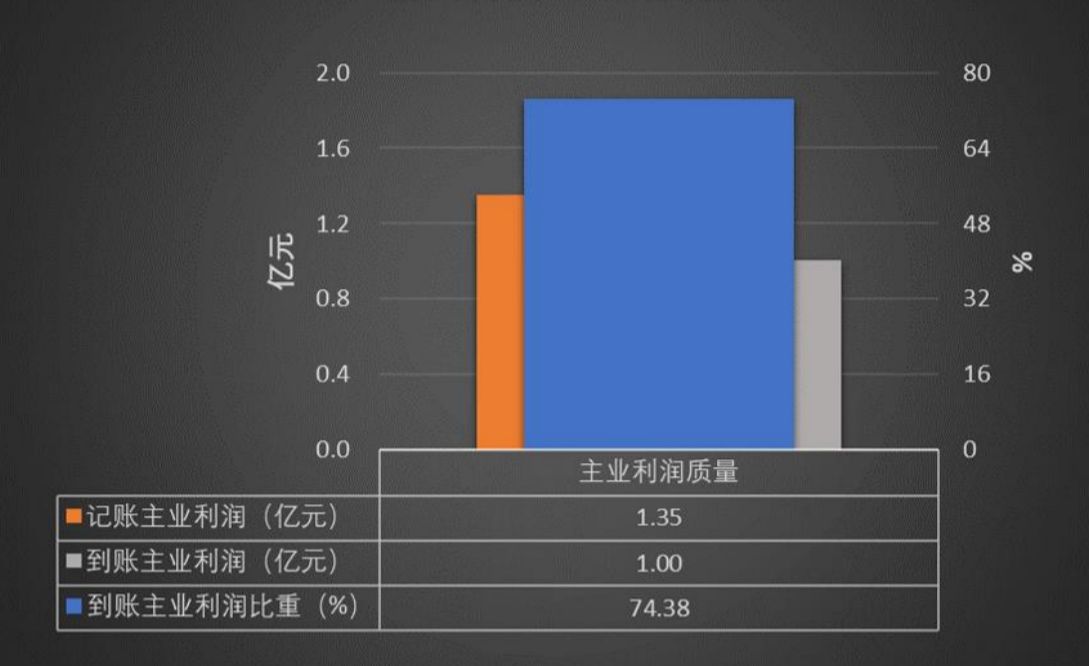
新天科技 利润波动



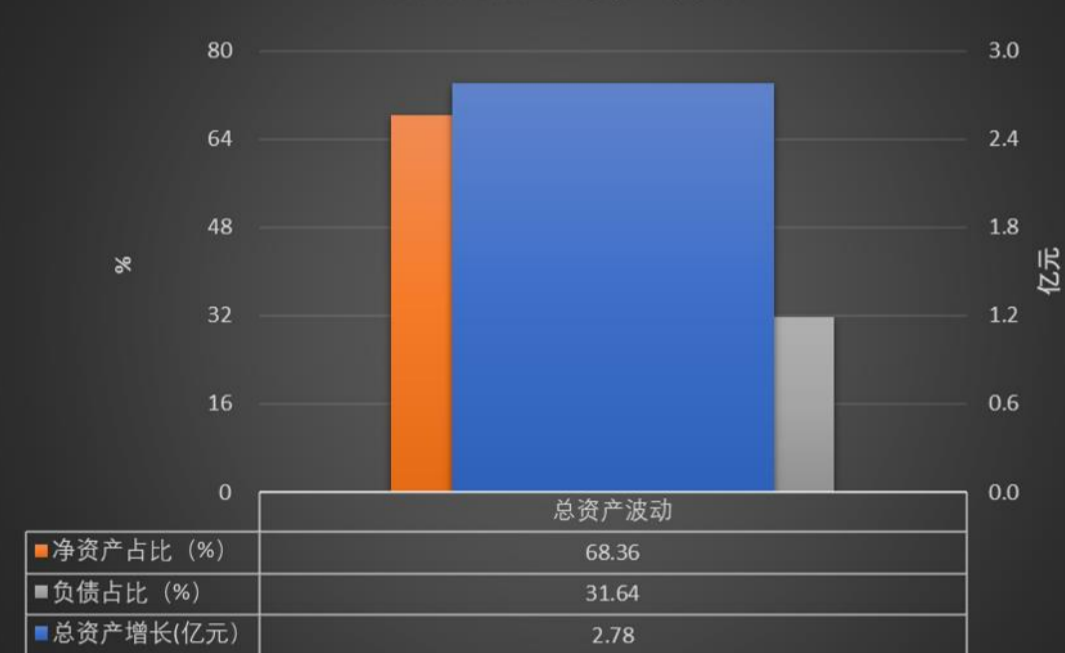
新天科技 主业利润波动



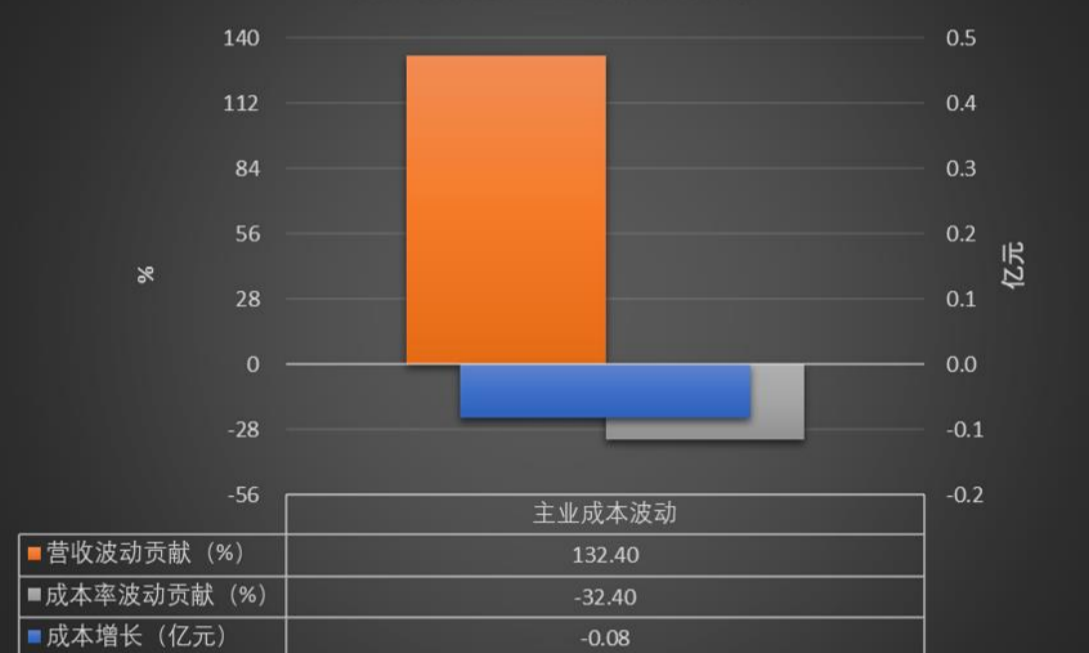
新天科技 主业利润质量



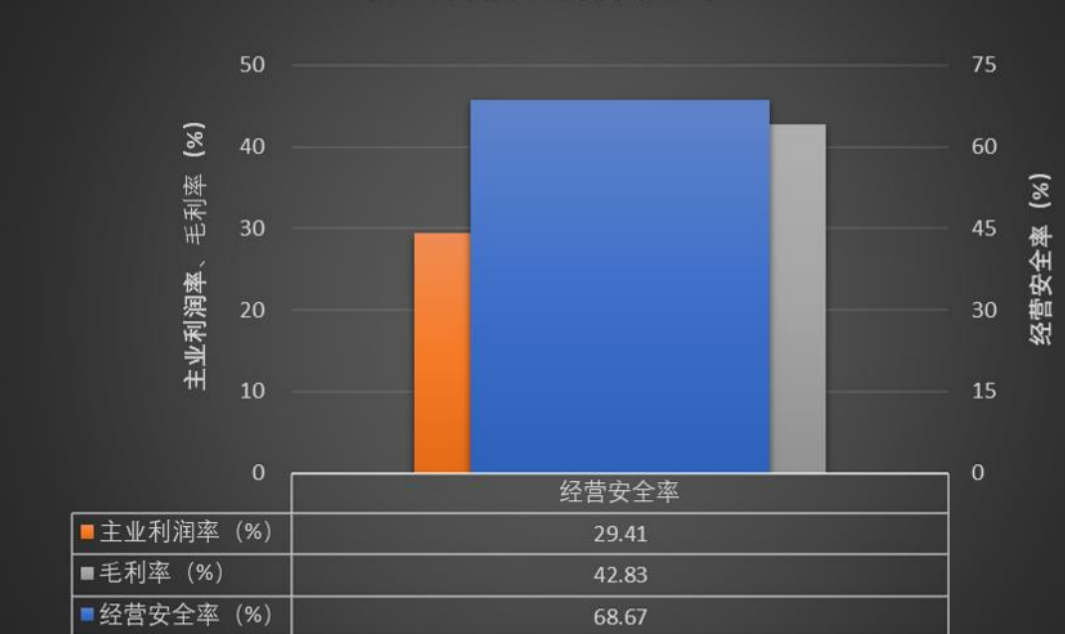
新天科技 总资产波动



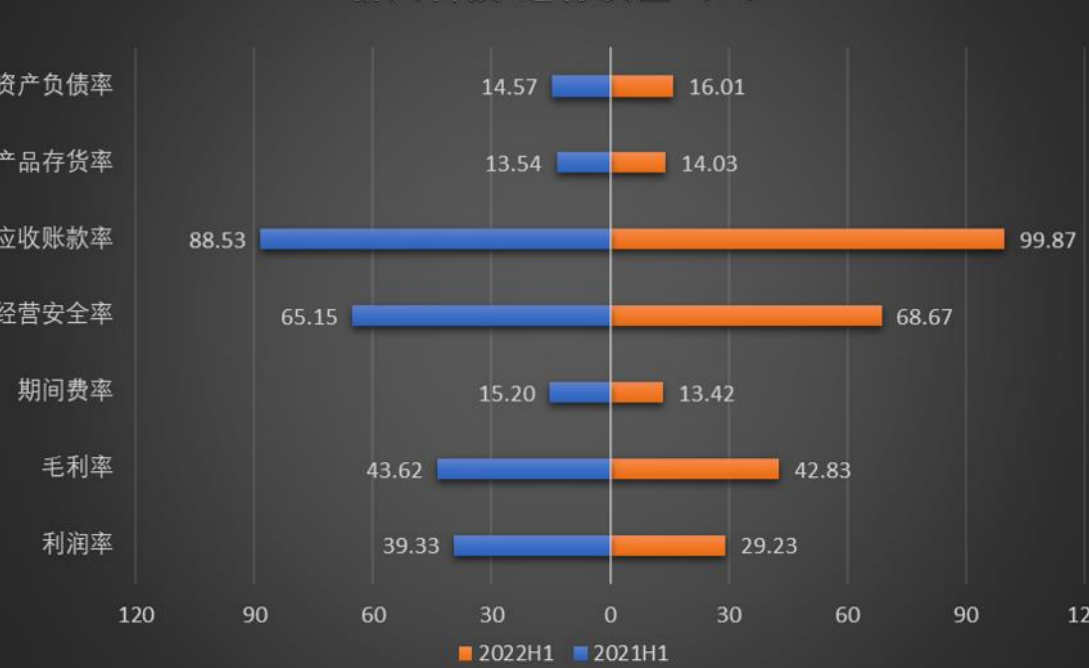
新天科技 主业成本波动



新天科技 经营安全率



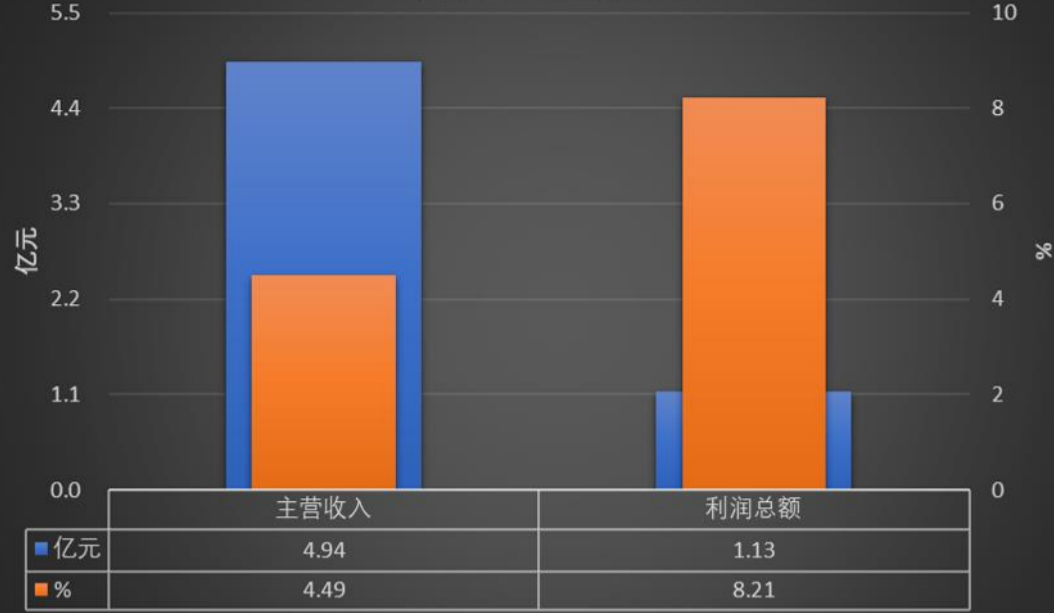
新天科技 运行质量 (%)



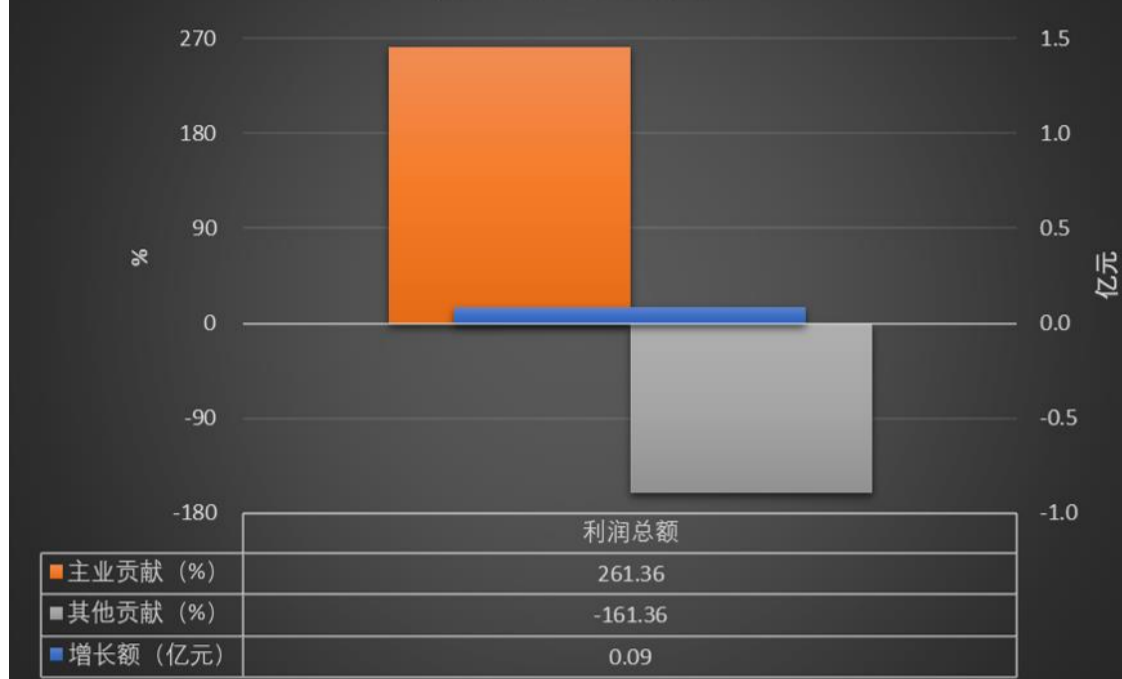


2-22 安科瑞 (电工仪器仪表)

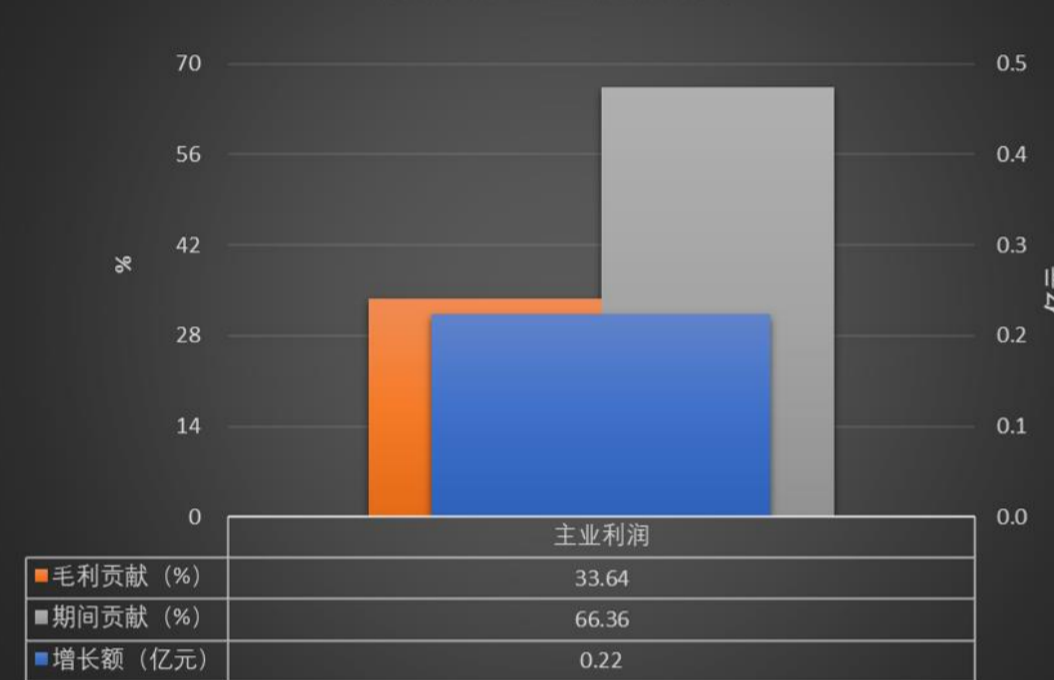
安科瑞 业绩比较



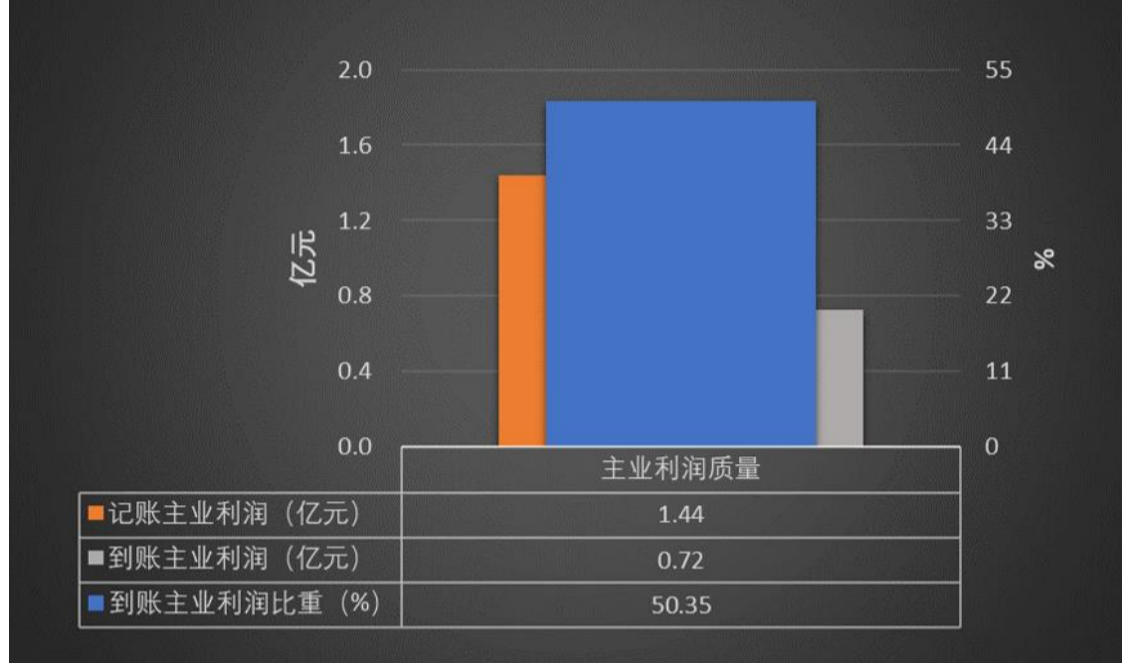
安科瑞 利润波动



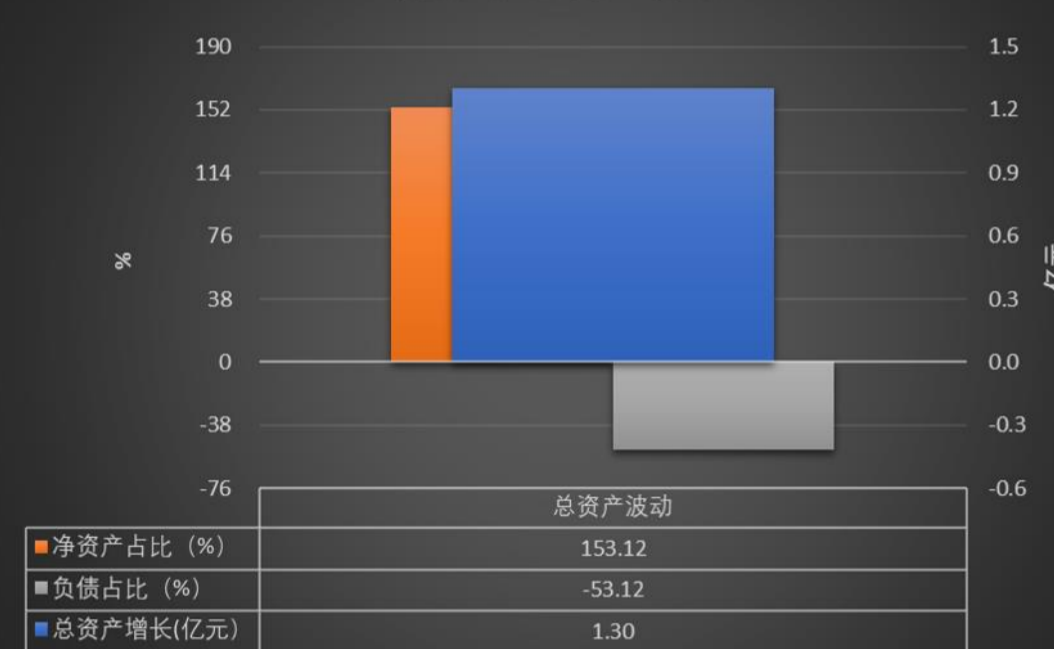
安科瑞 主业利润波动



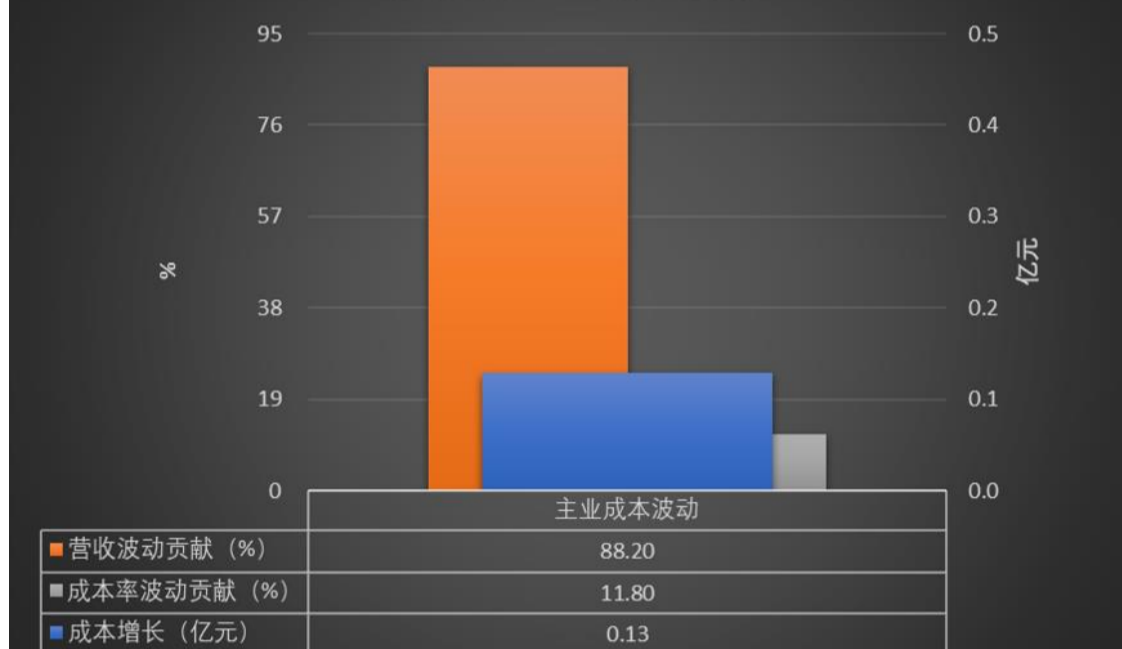
安科瑞 主业利润质量



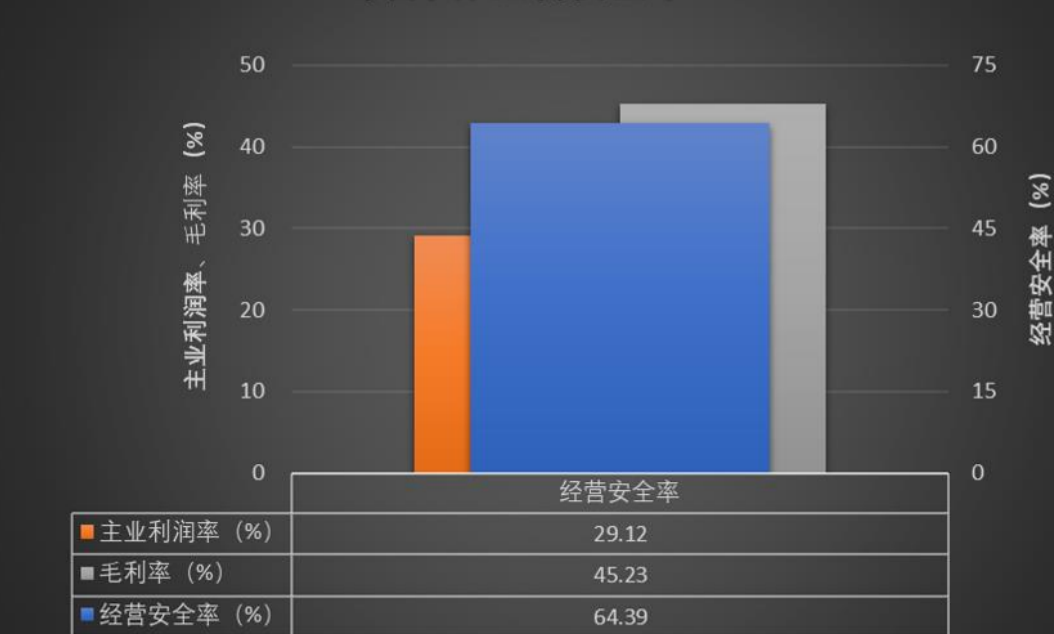
安科瑞 总资产波动



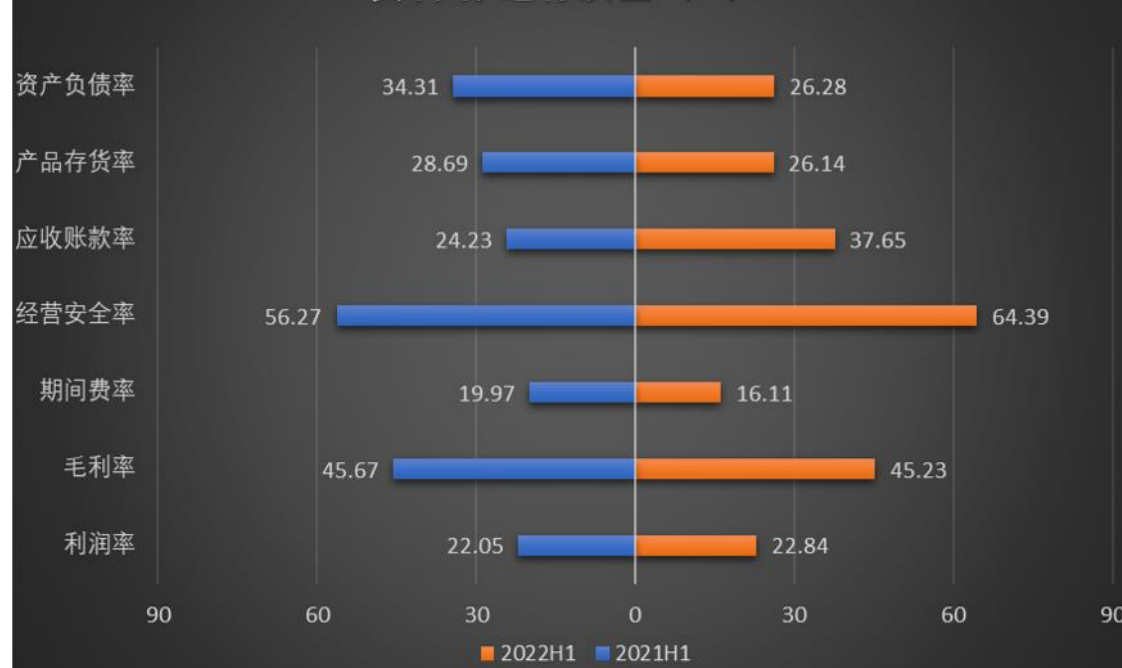
安科瑞 主业成本波动



安科瑞 经营安全率



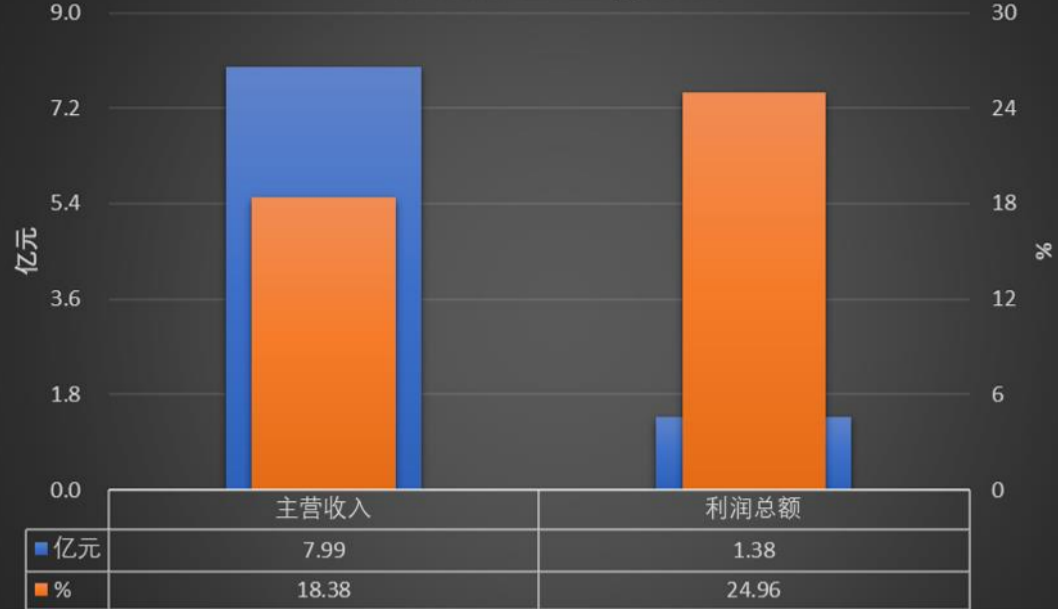
安科瑞 运行质量 (%)



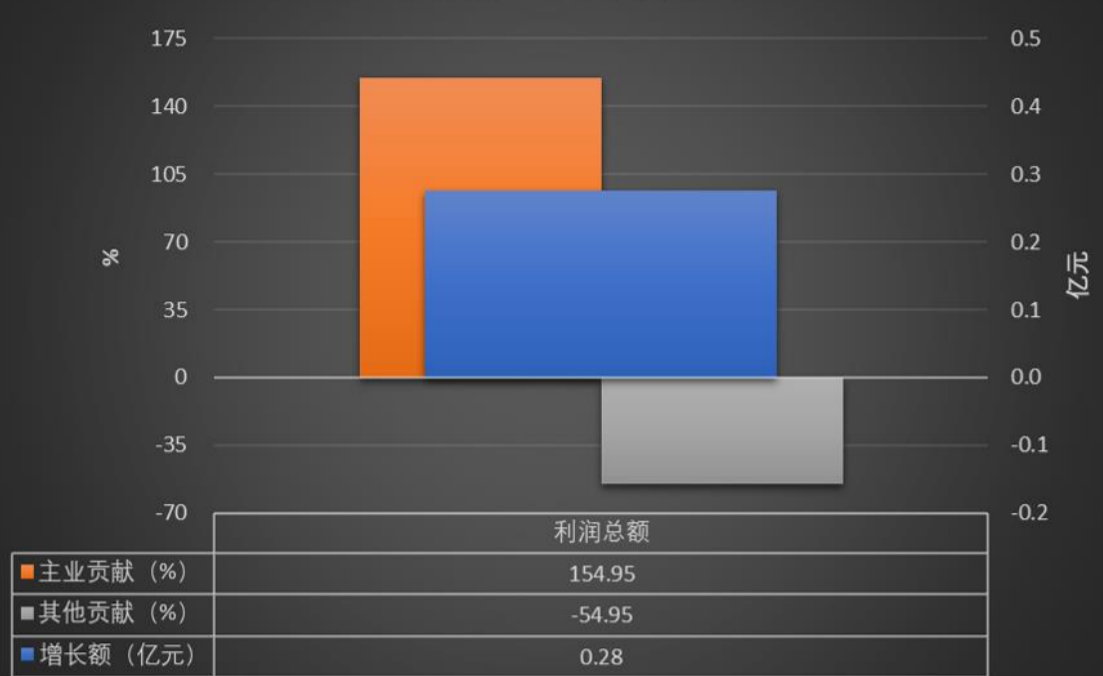


2-23 苏试试验（科学仪器）

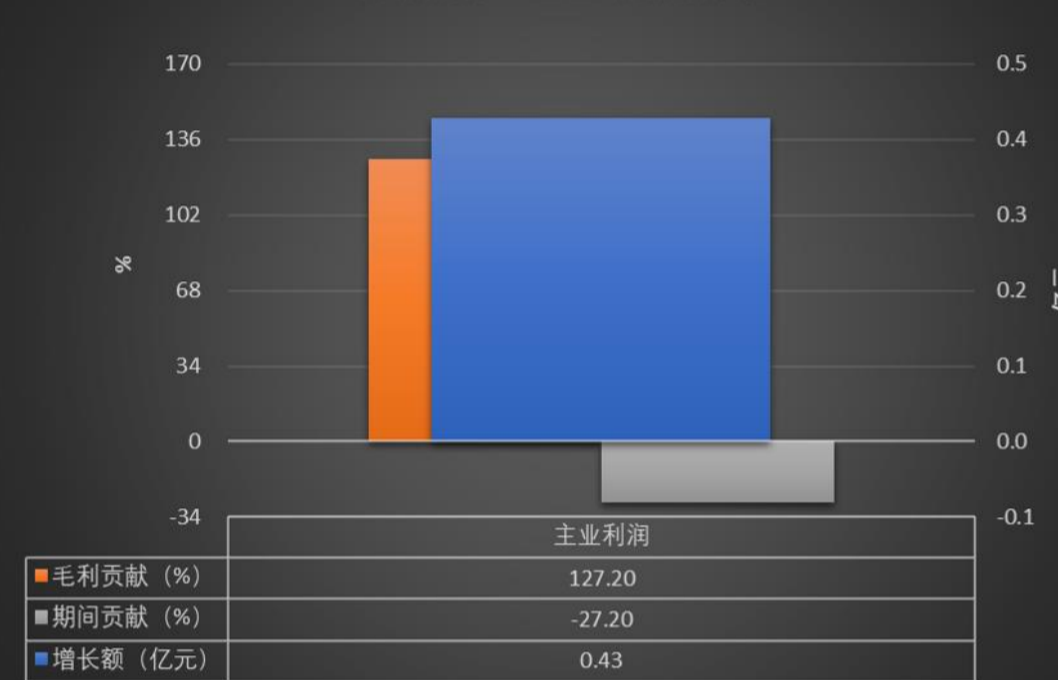
苏试试验 业绩比较



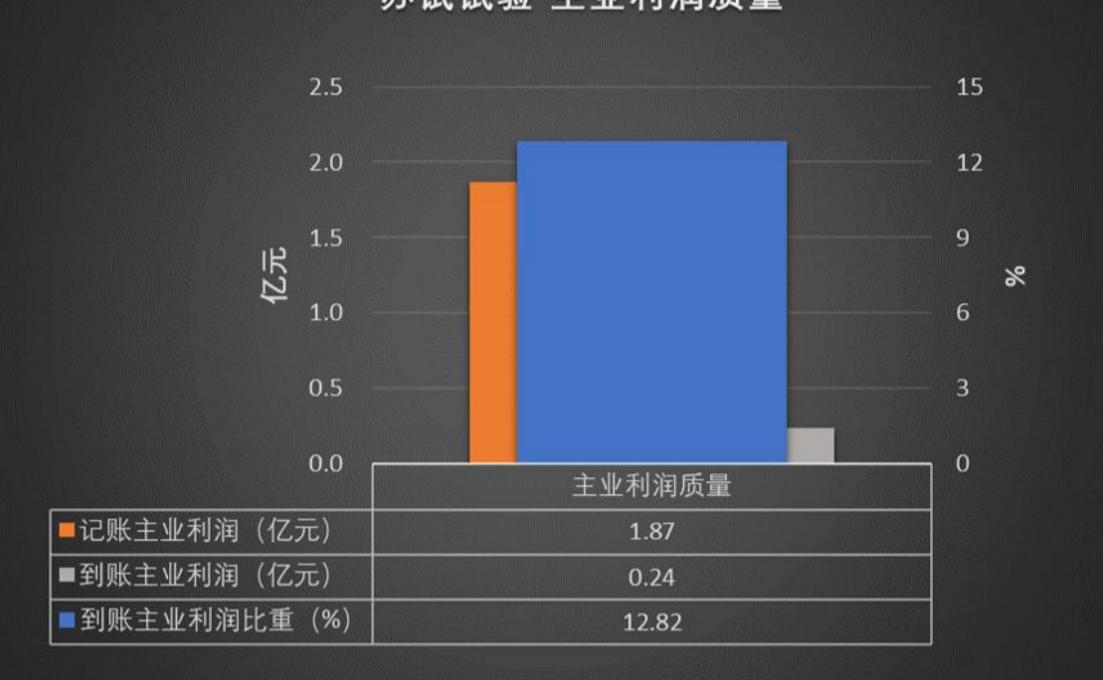
苏试试验 利润波动



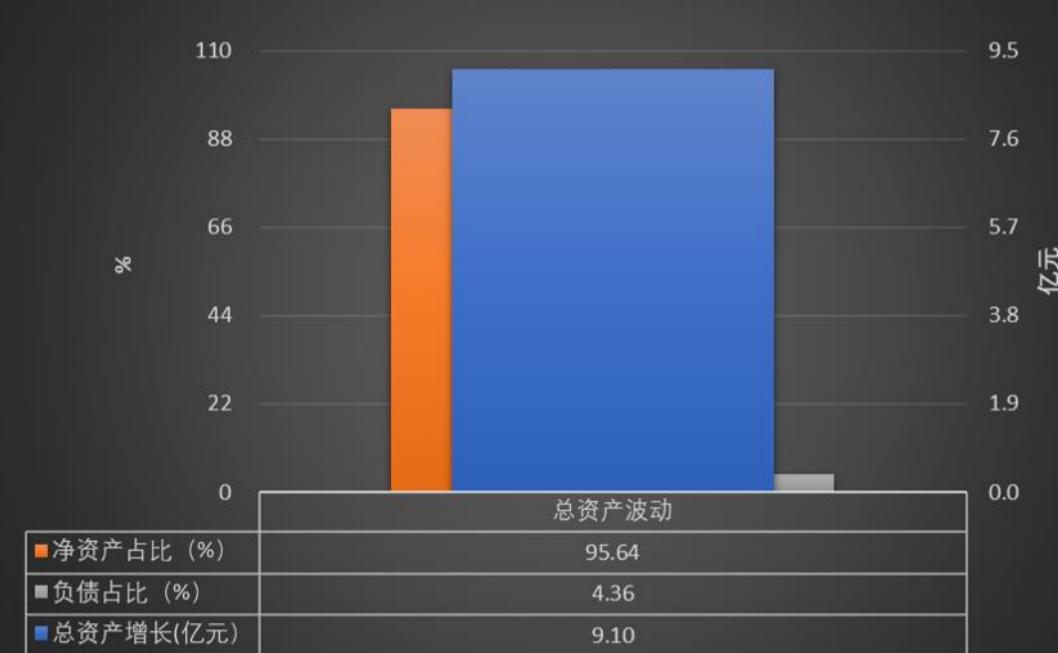
苏试试验 主业利润波动



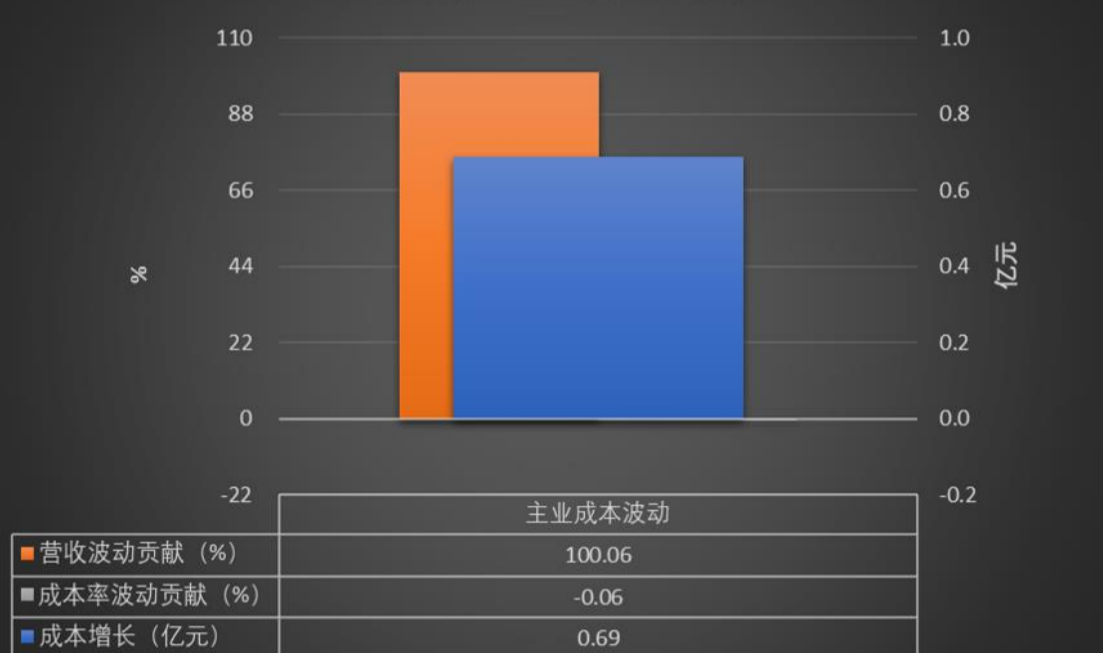
苏试试验 主业利润质量



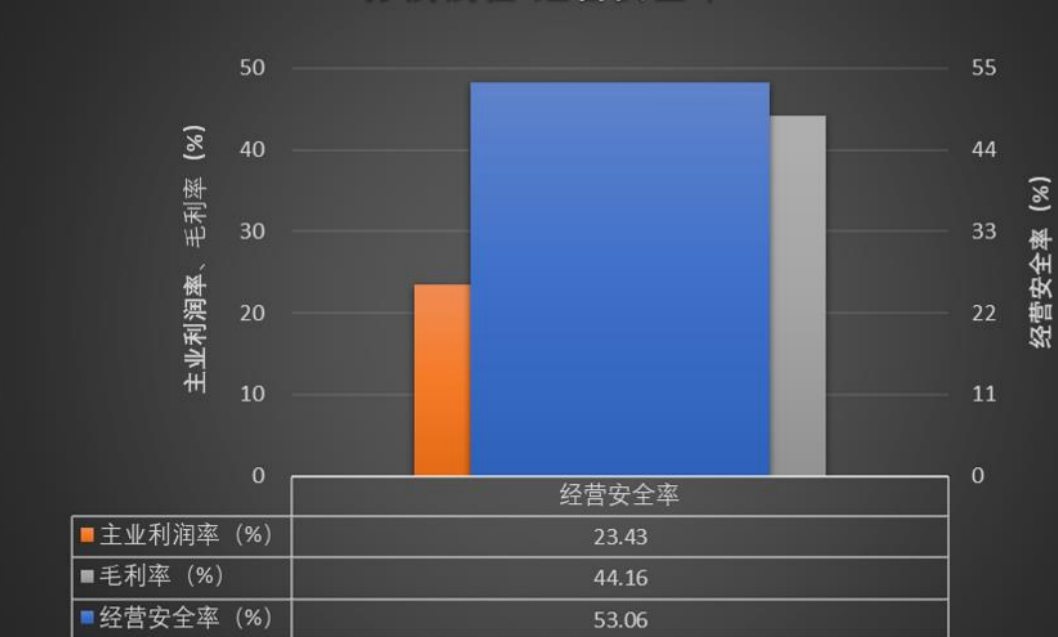
苏试试验 总资产波动



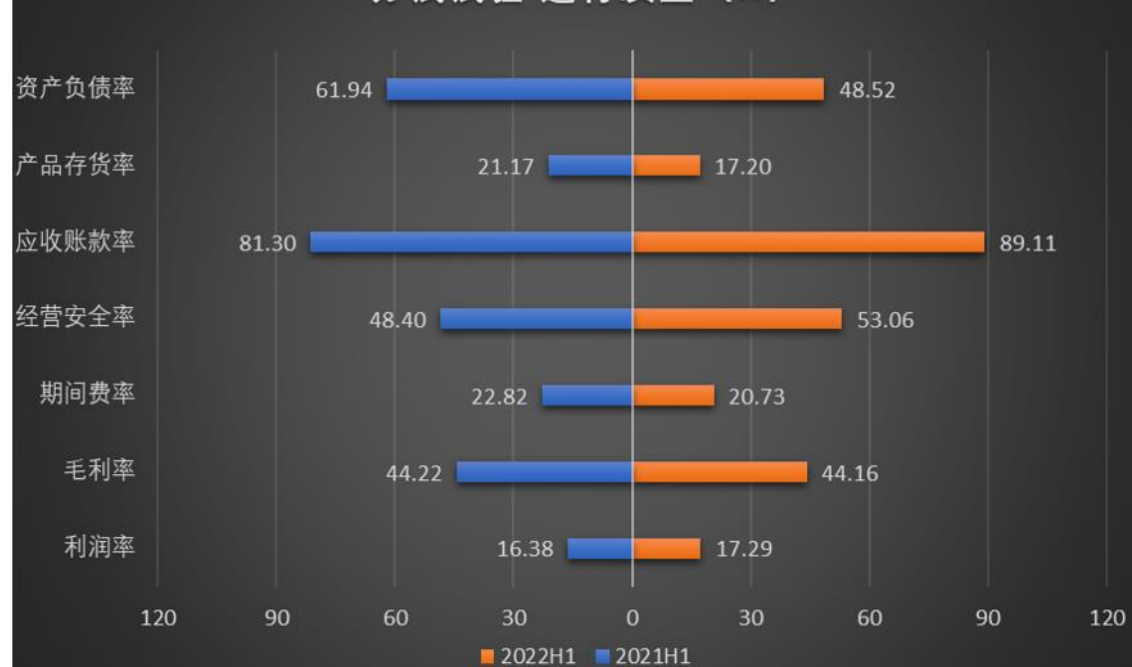
苏试试验 主业成本波动



苏试试验 经营安全率

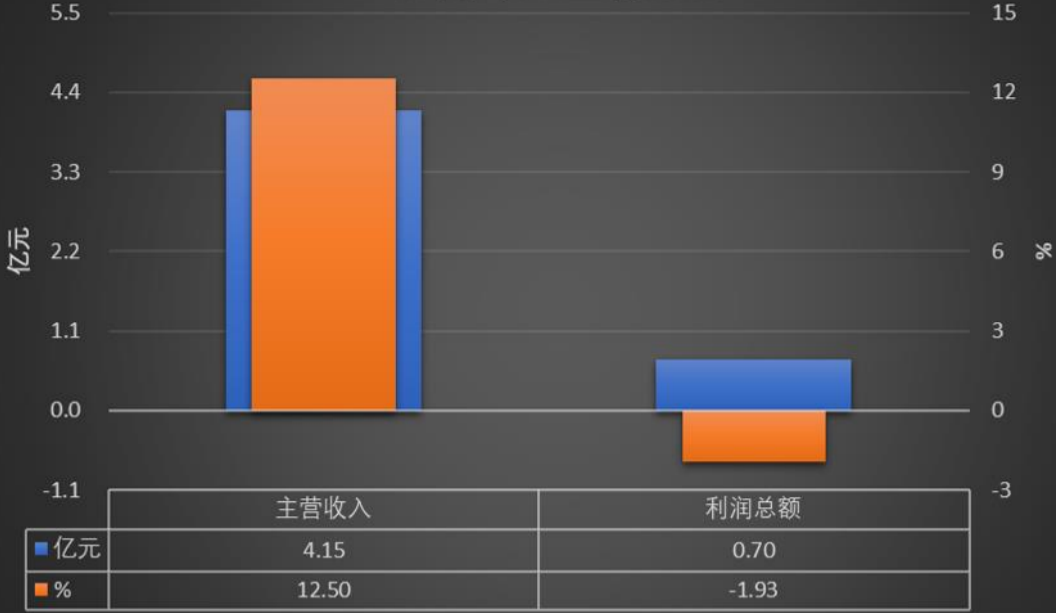


苏试试验 运行质量 (%)

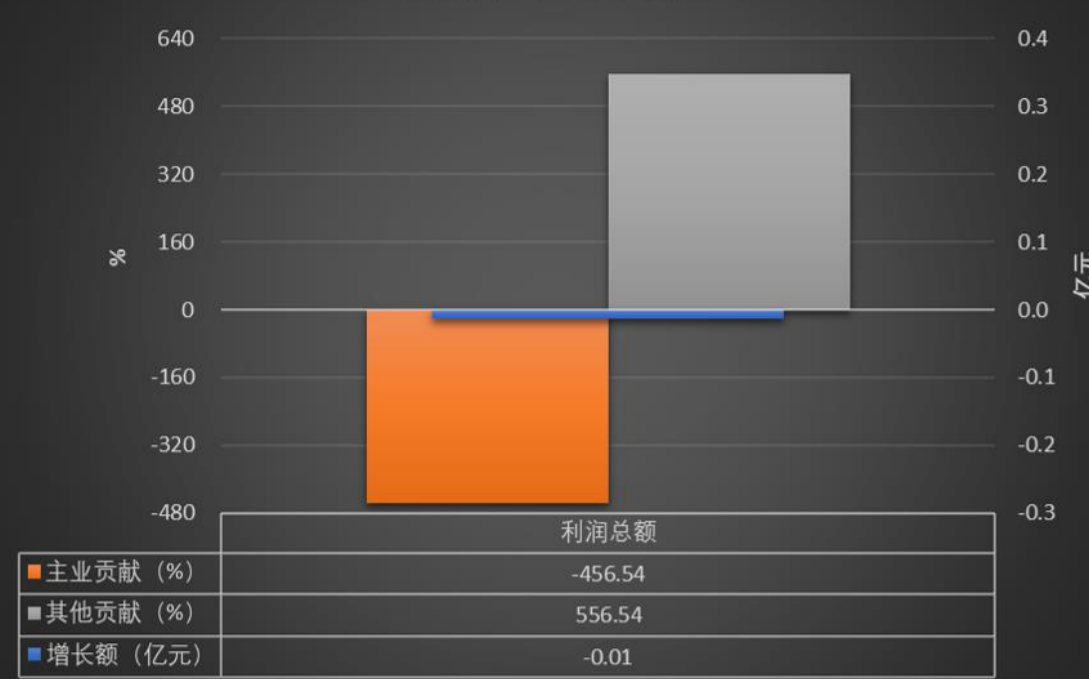


2-24 苏奥传感 (传感器)

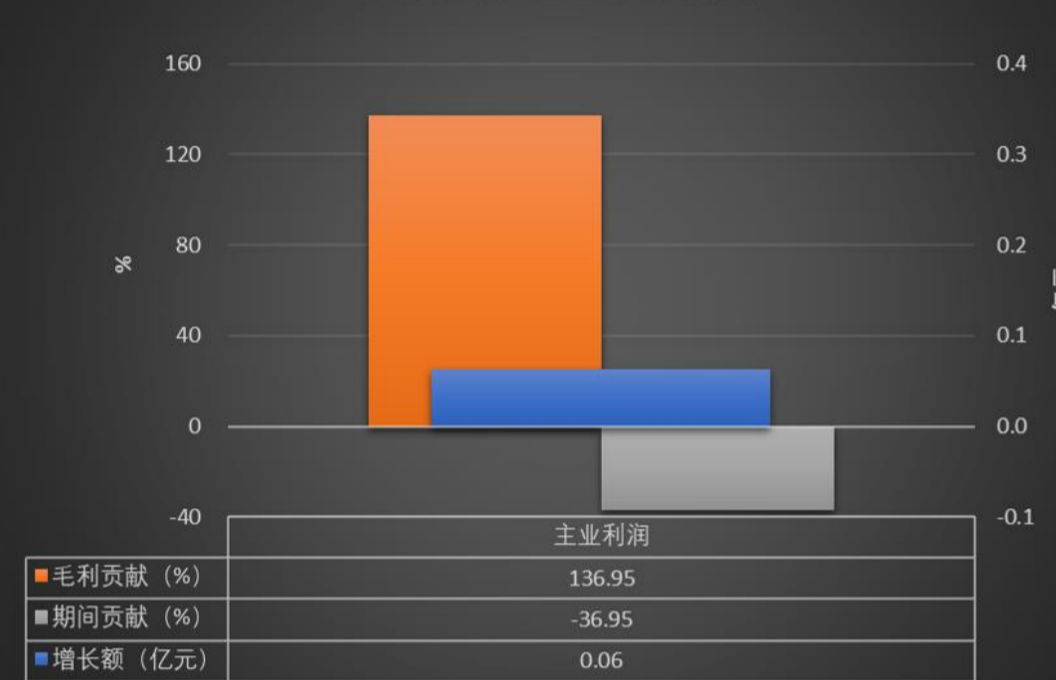
苏奥传感 业绩比较



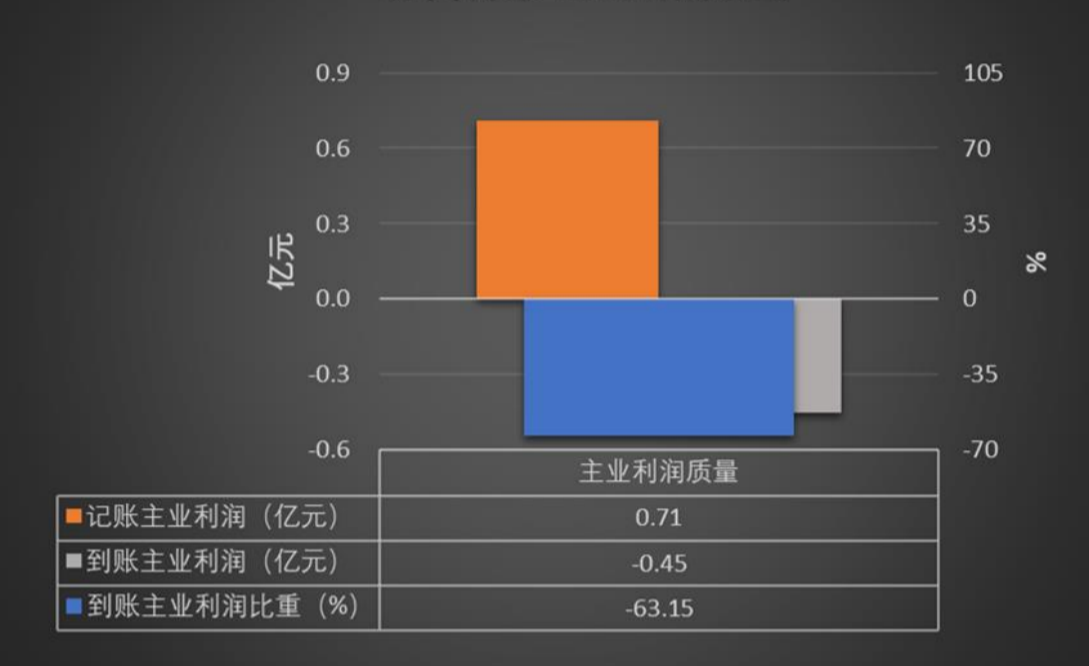
苏奥传感 利润波动



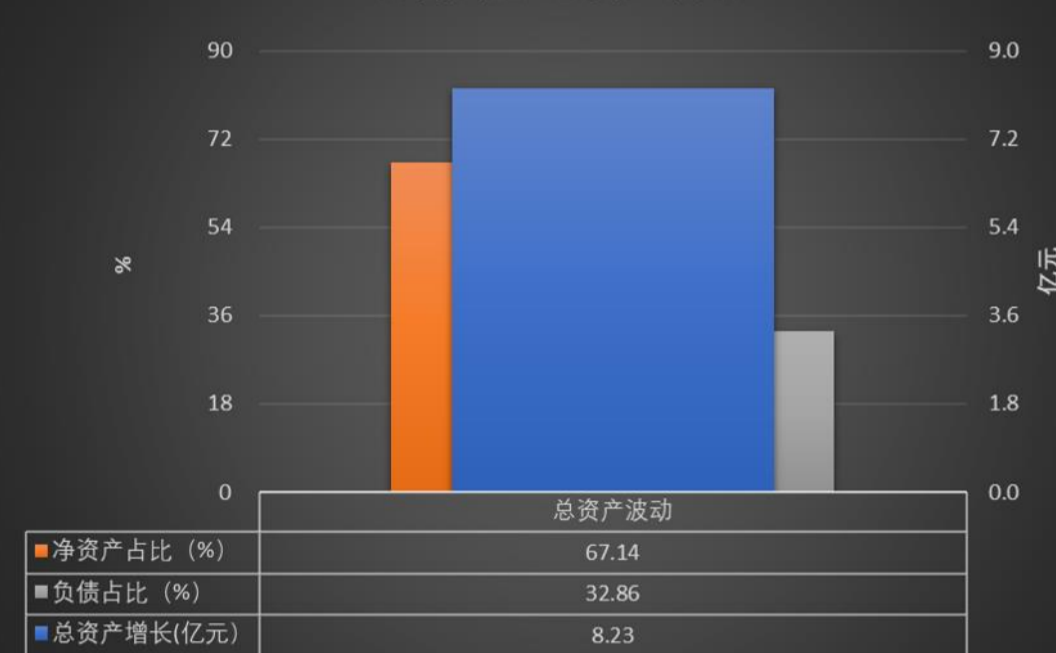
苏奥传感 主业利润波动



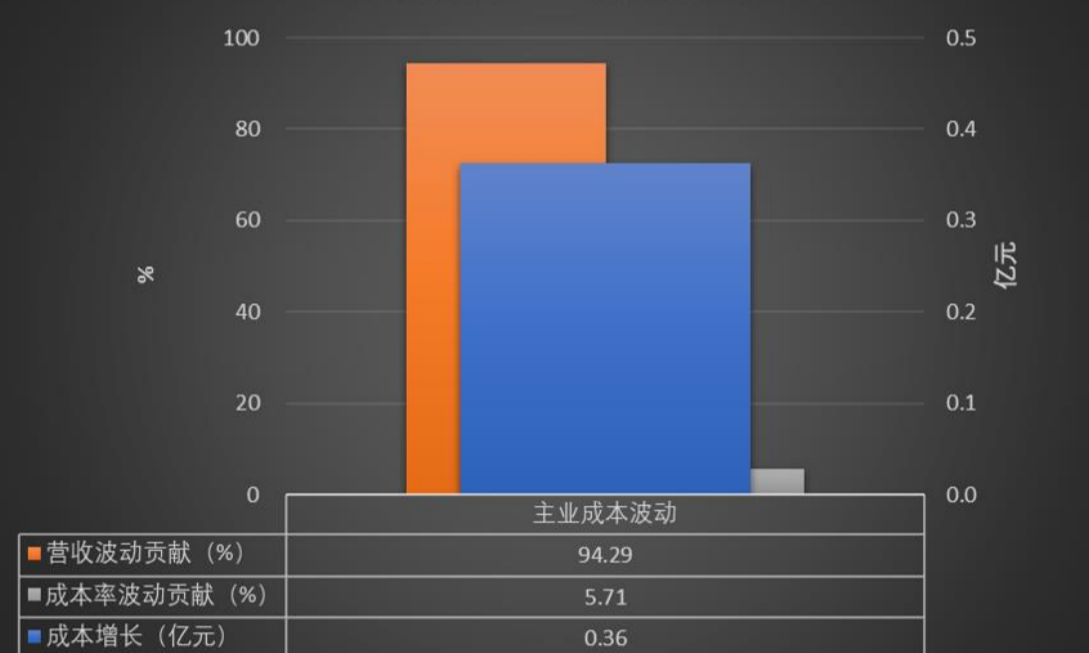
苏奥传感 主业利润质量



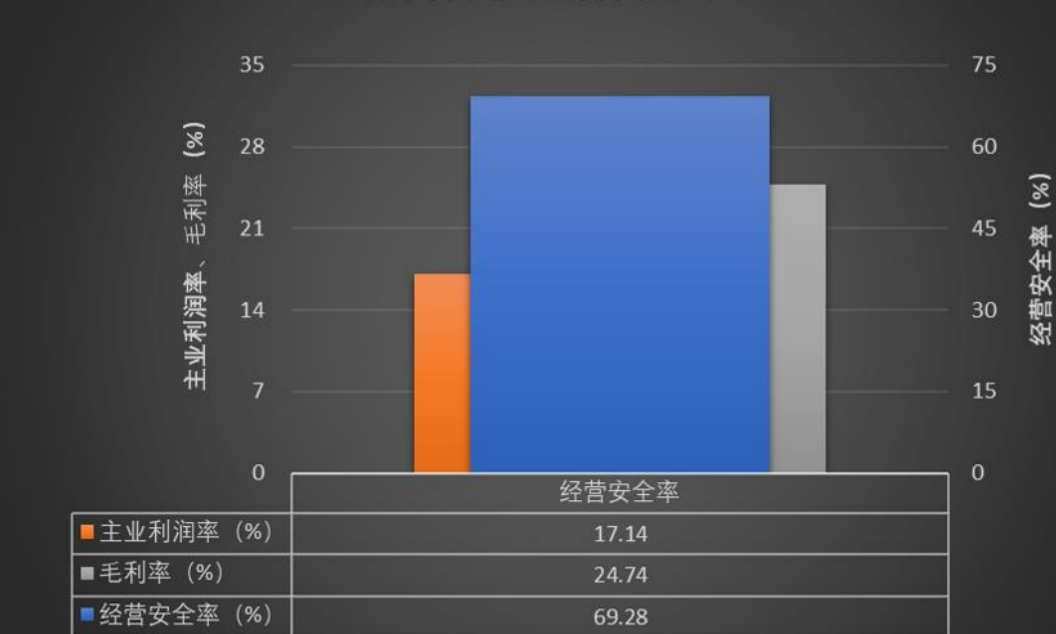
苏奥传感 总资产波动



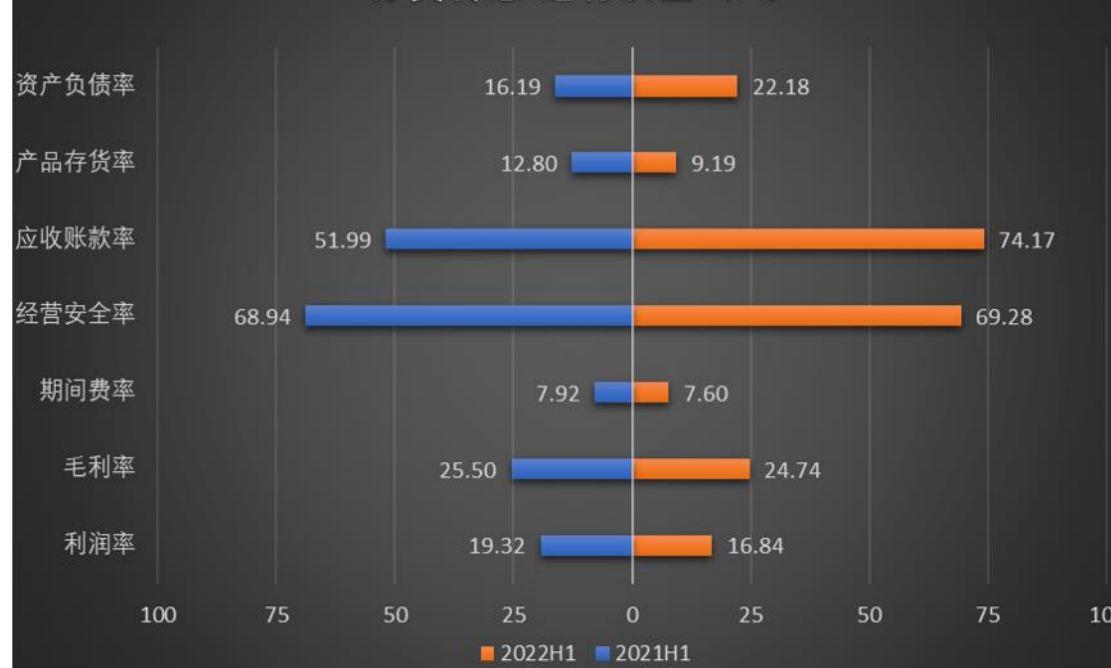
苏奥传感 主业成本波动



苏奥传感 经营安全率



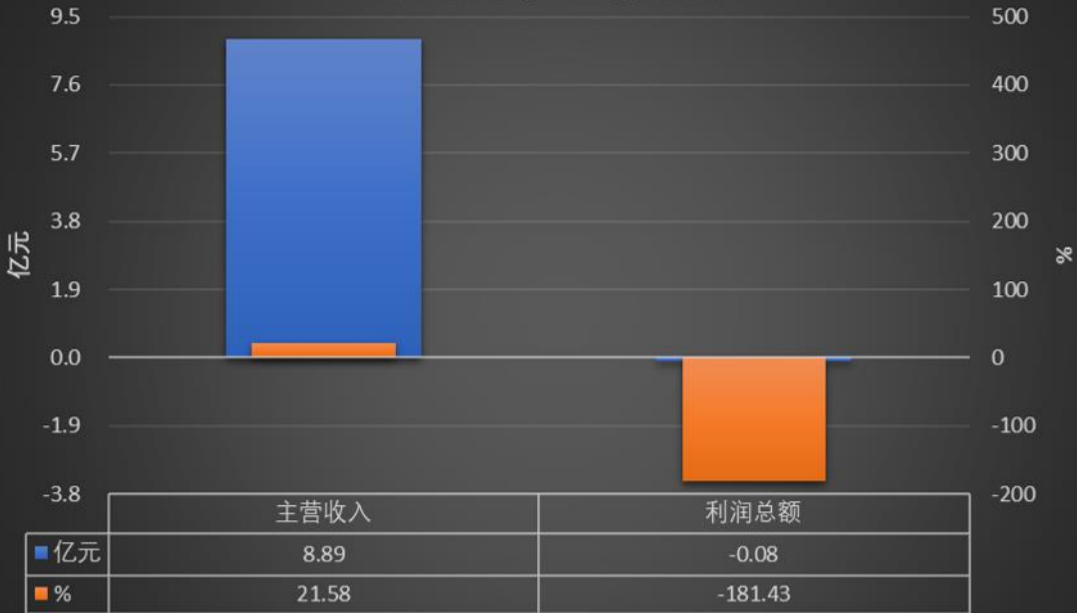
苏奥传感 运行质量 (%)



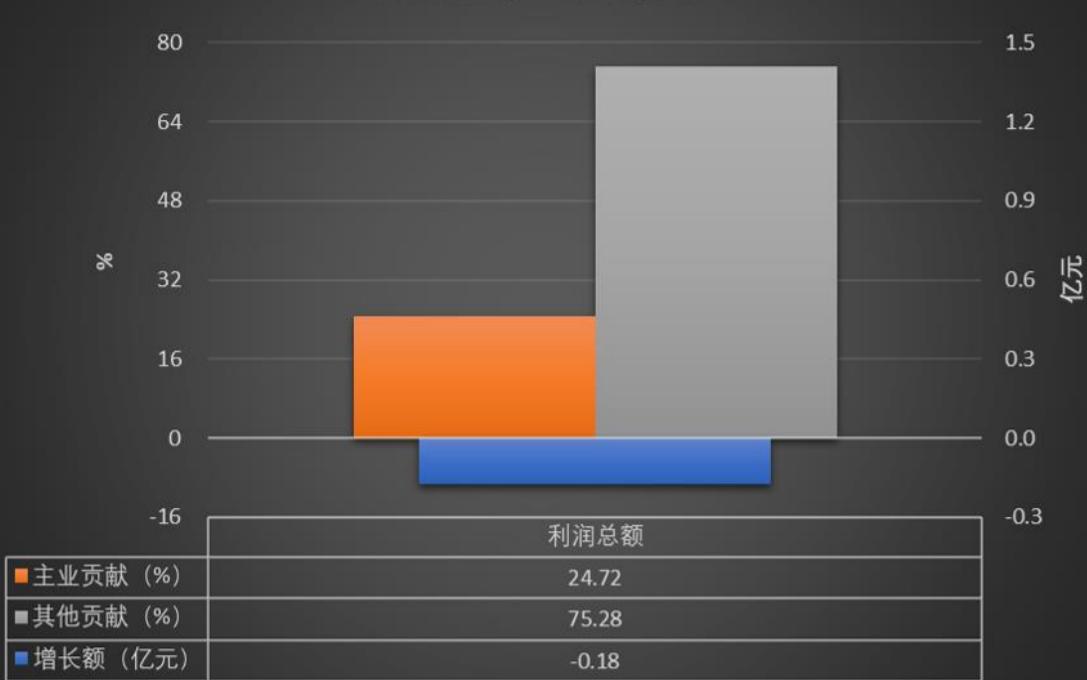


2-25 凤凰光学（科学仪器）

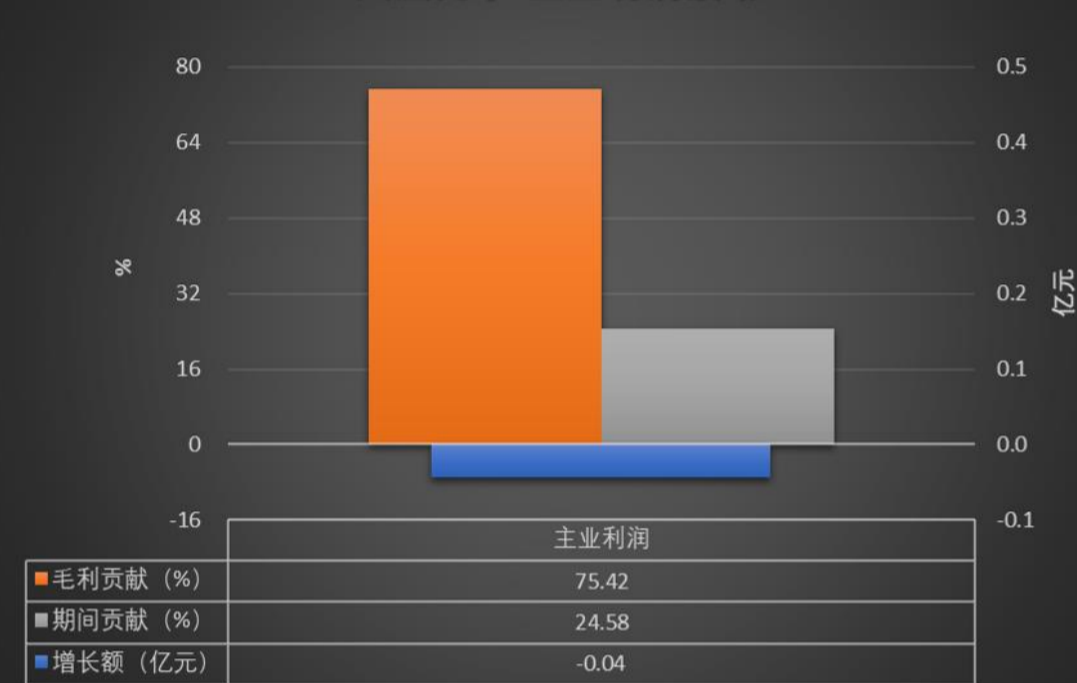
凤凰光学 业绩比较



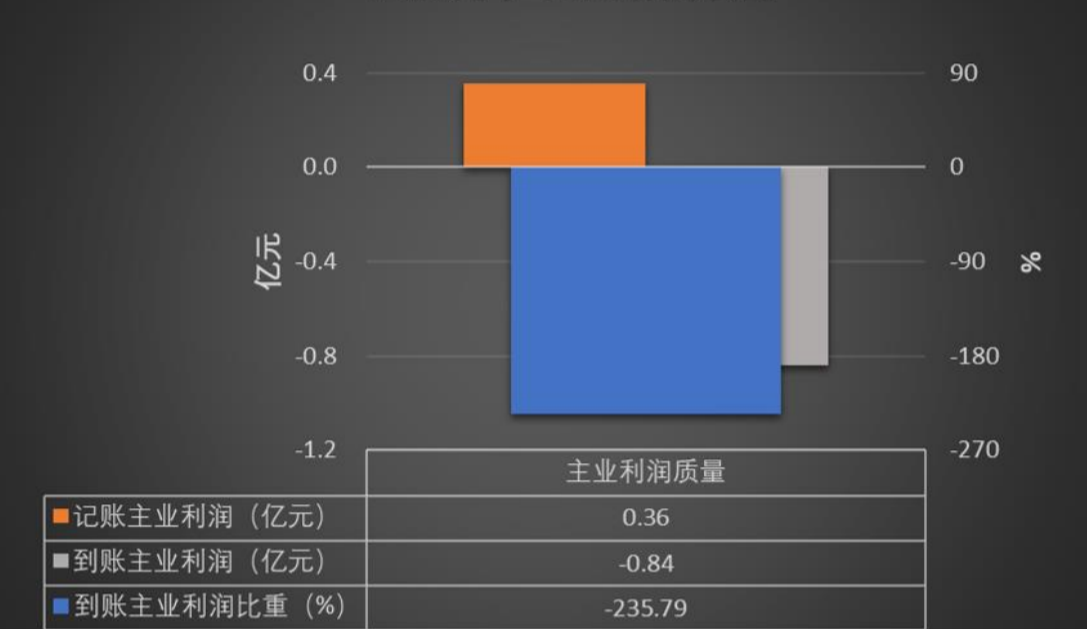
凤凰光学 利润波动



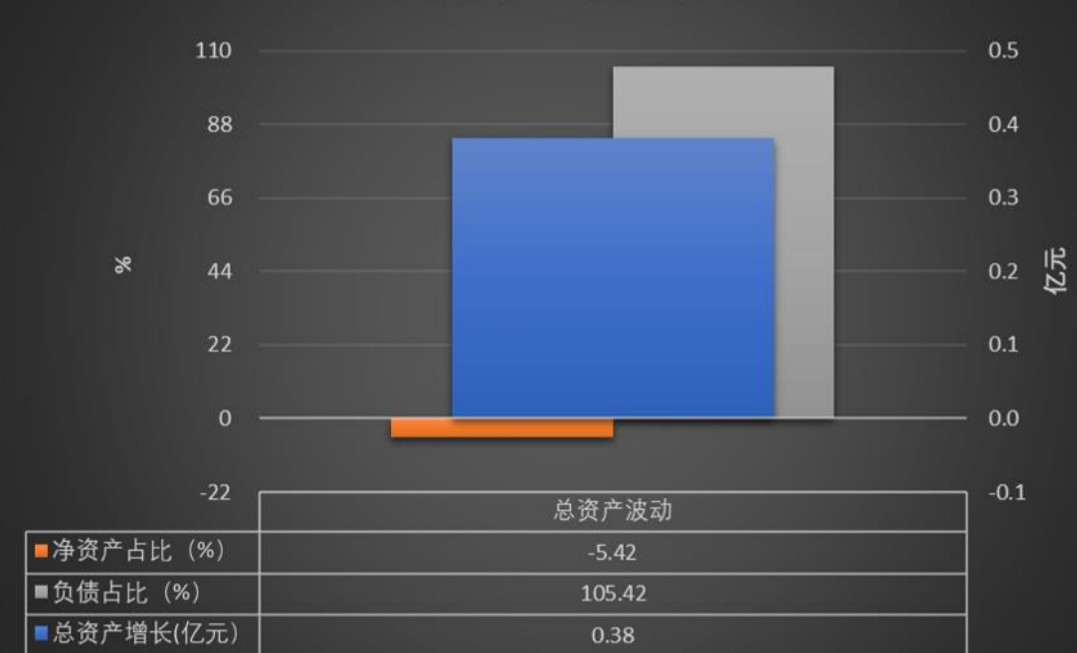
凤凰光学 主业利润波动



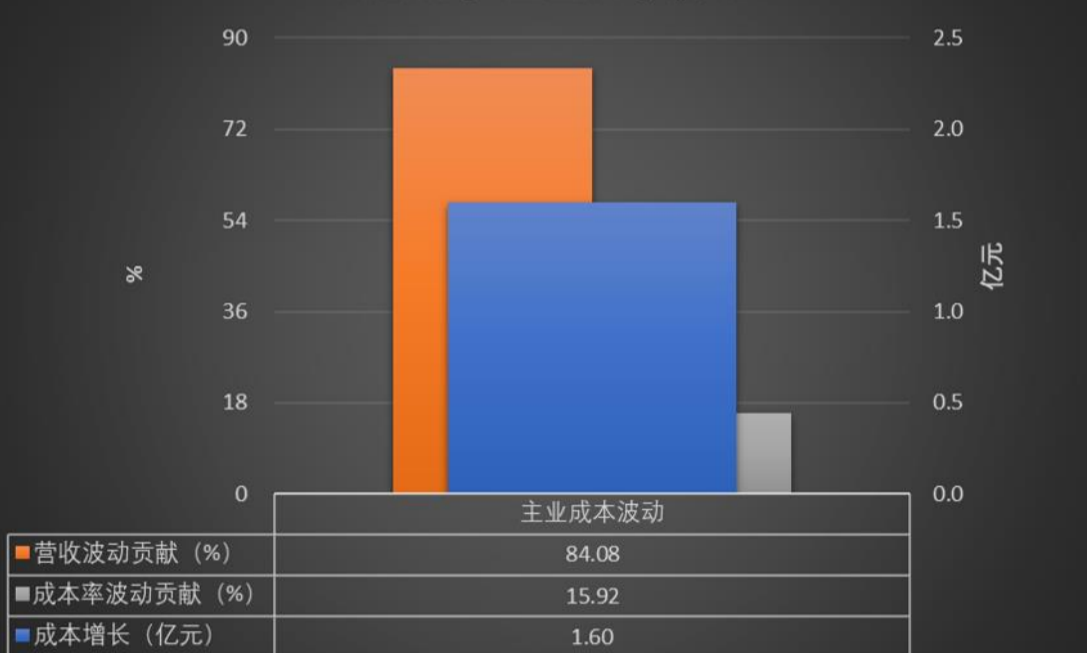
凤凰光学 主业利润质量



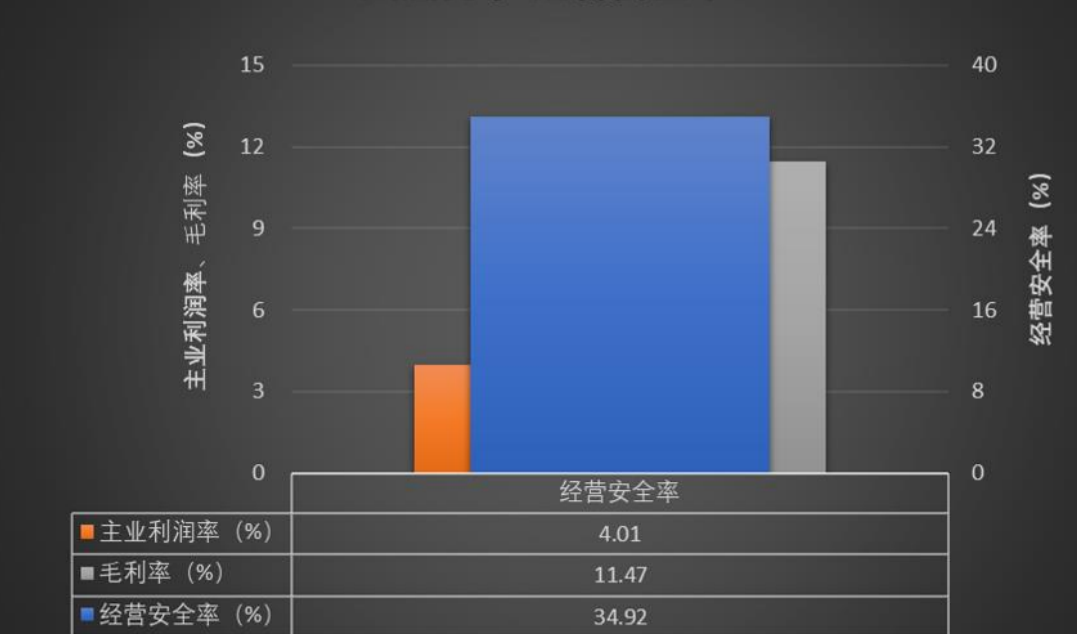
凤凰光学 总资产波动



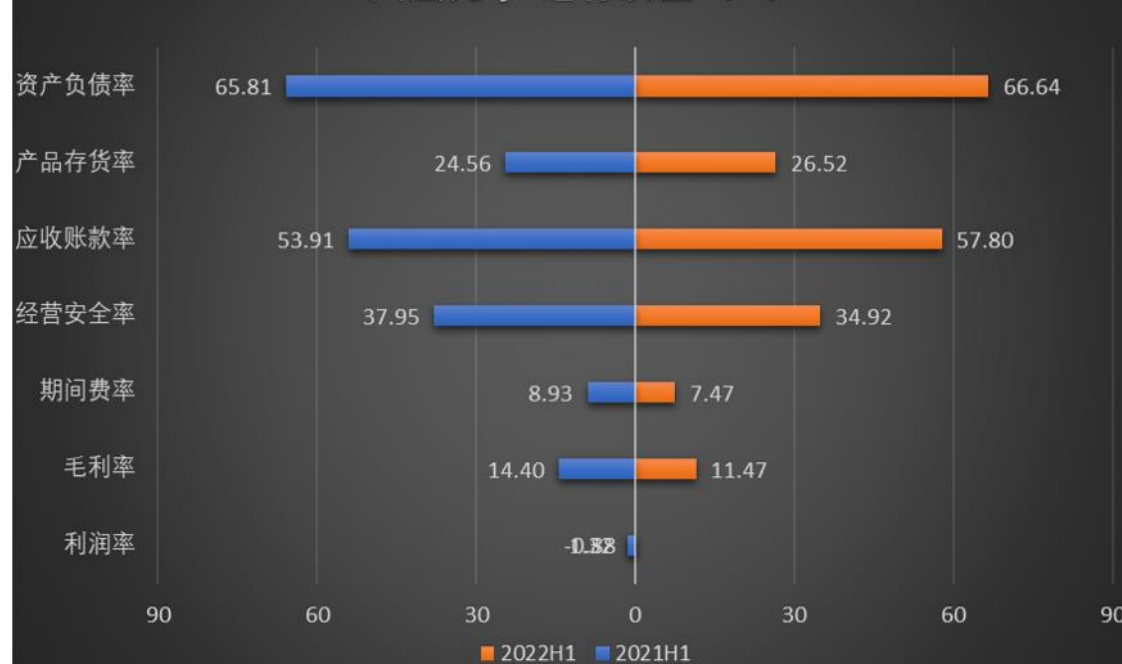
凤凰光学 主业成本波动



凤凰光学 经营安全率



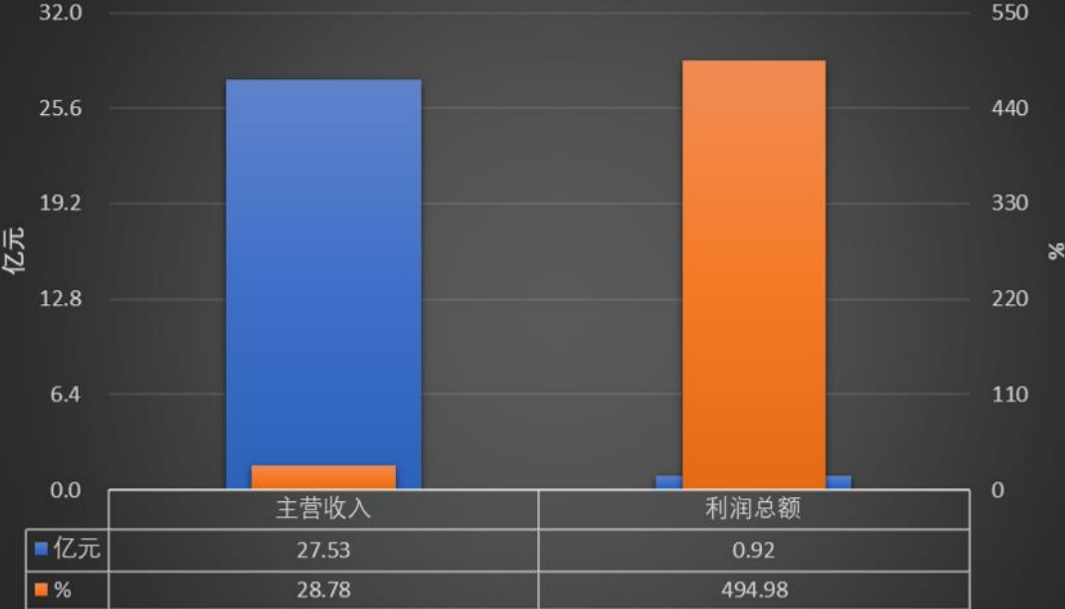
凤凰光学 运行质量 (%)



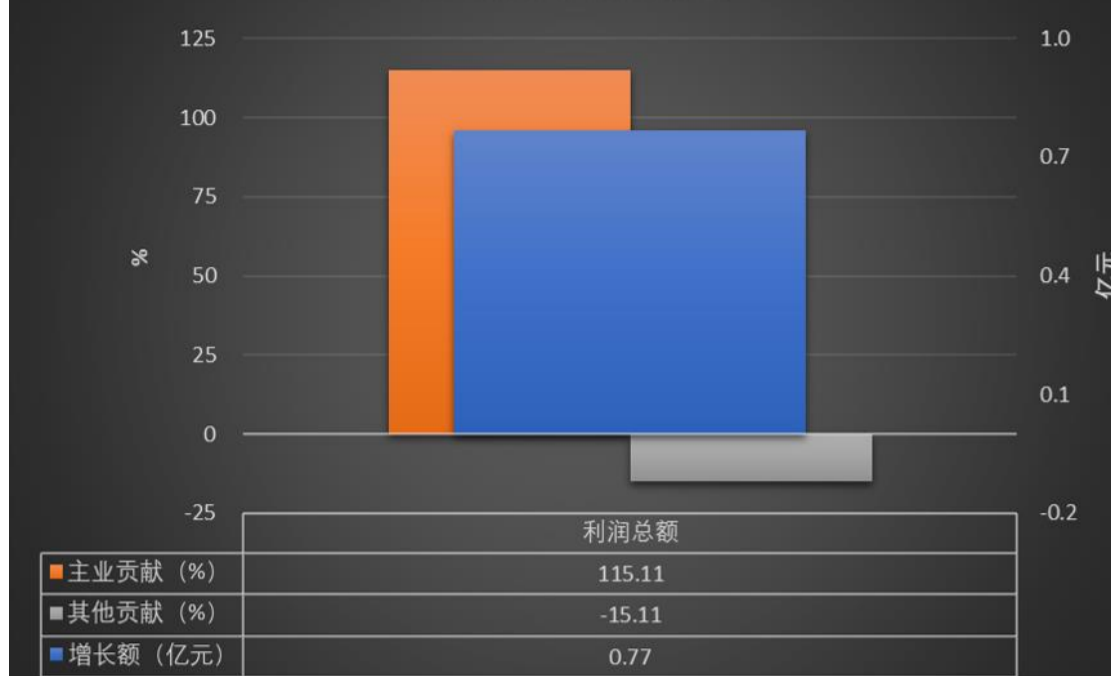


2-26 国电南自（自动化系统）

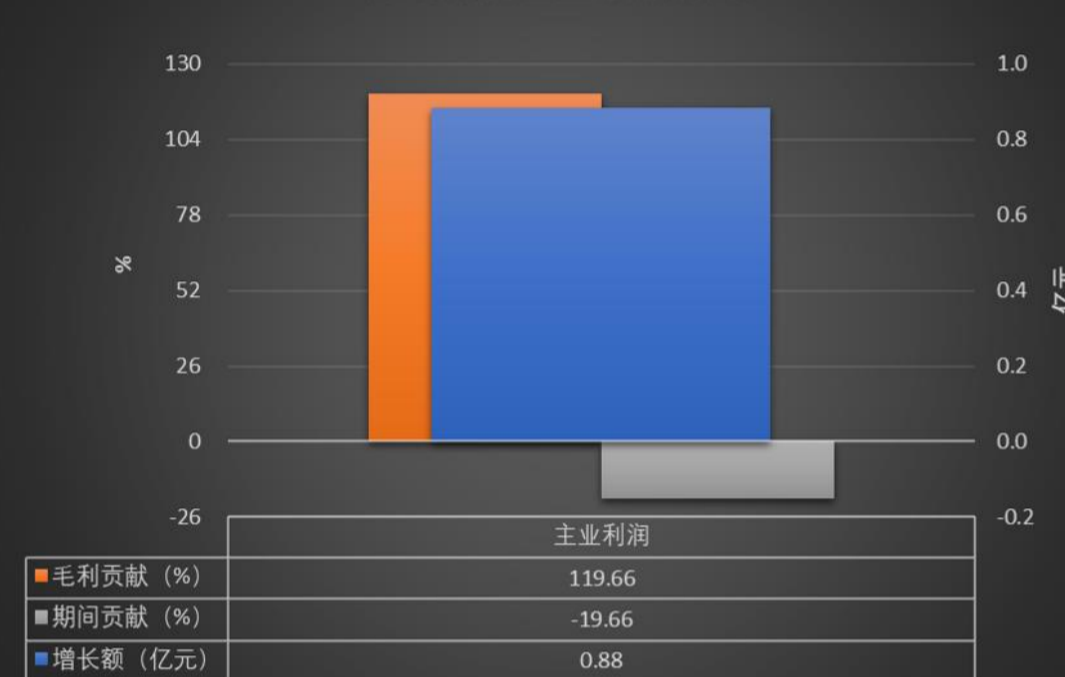
国电南自业绩比较



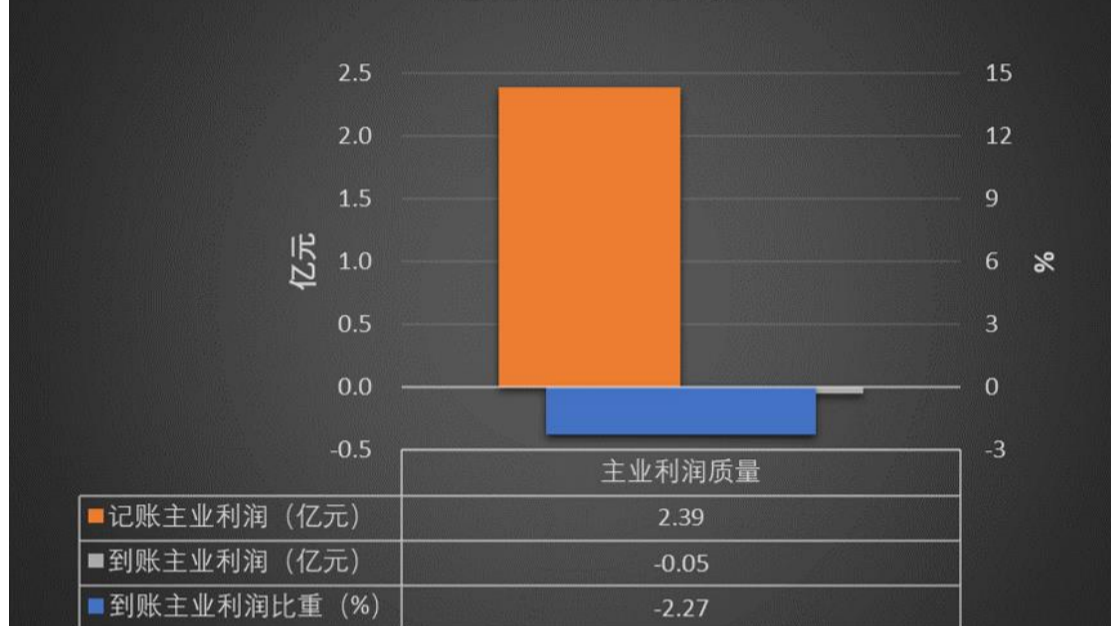
国电南自利润波动



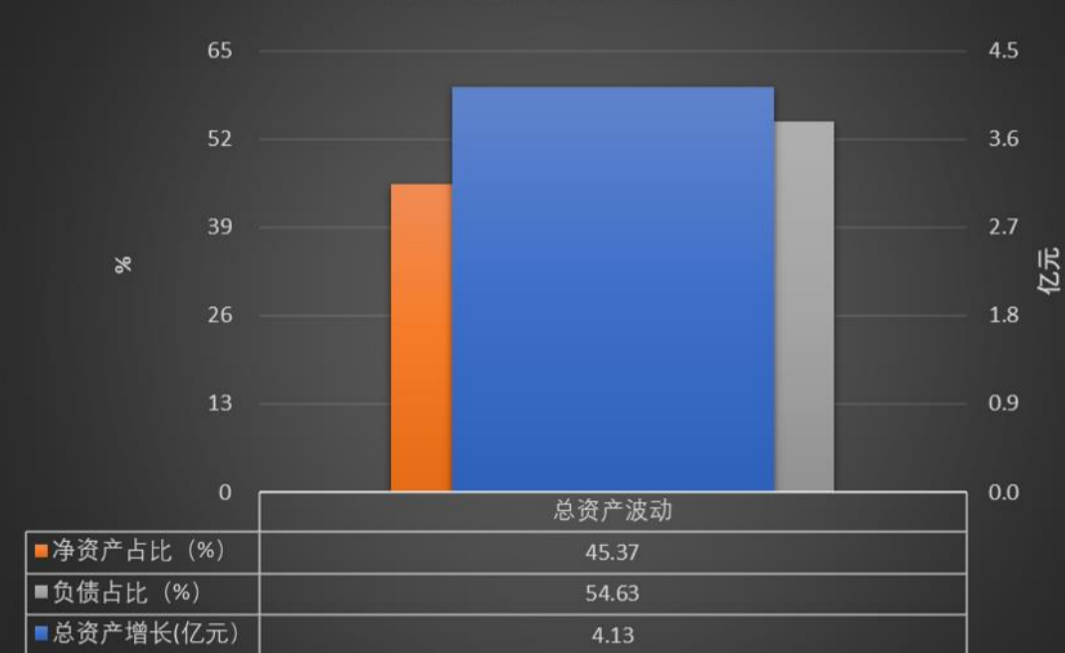
国电南自主业利润波动



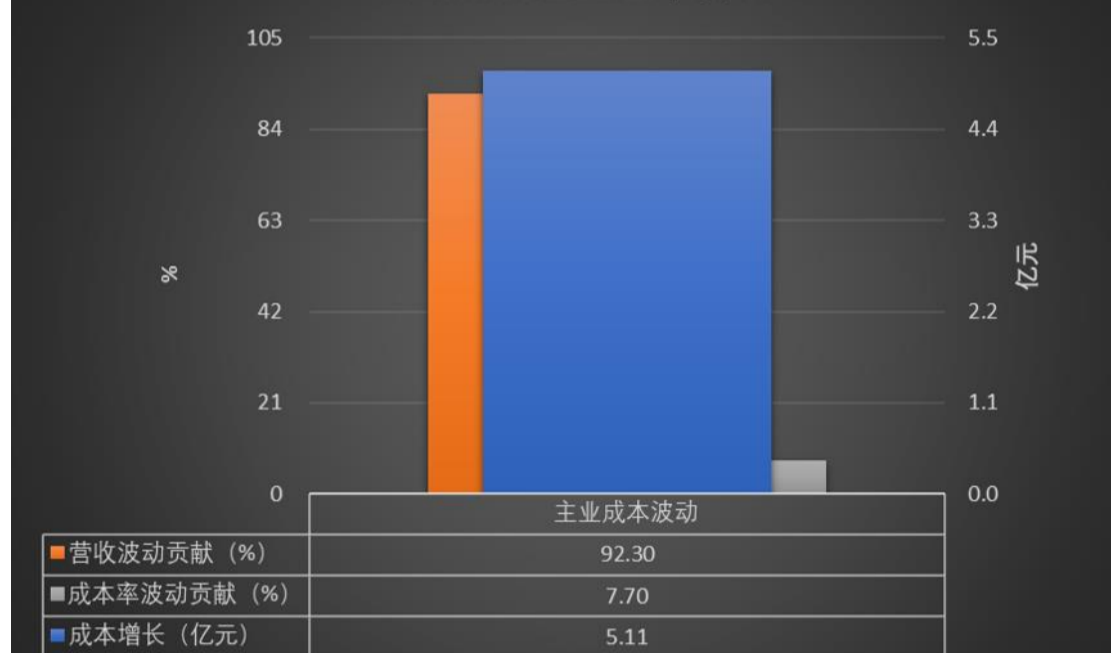
国电南自主业利润质量



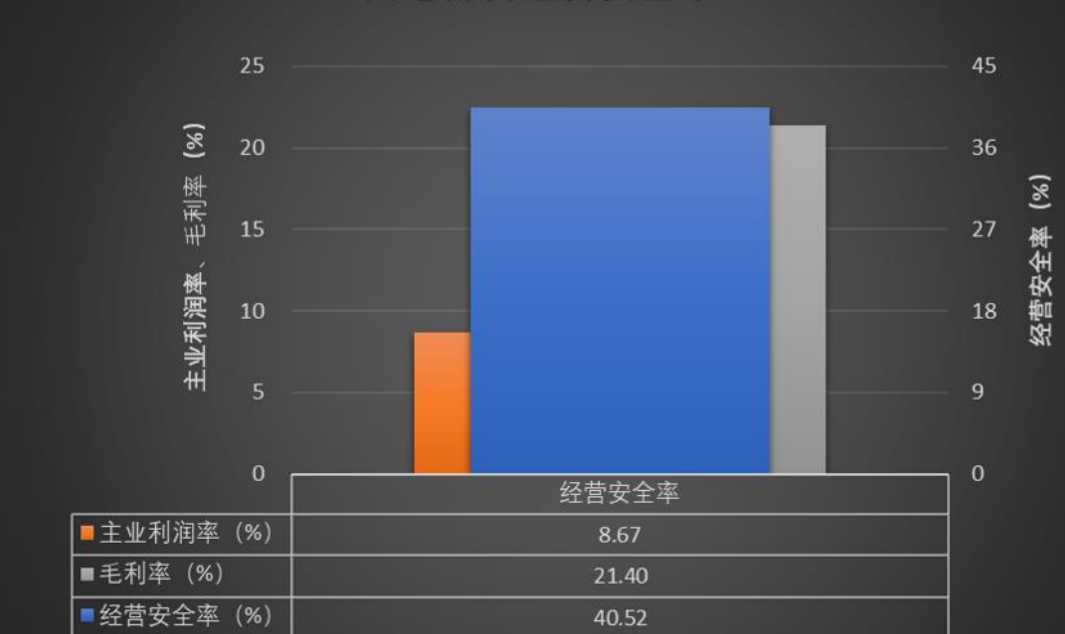
国电南自总资产波动



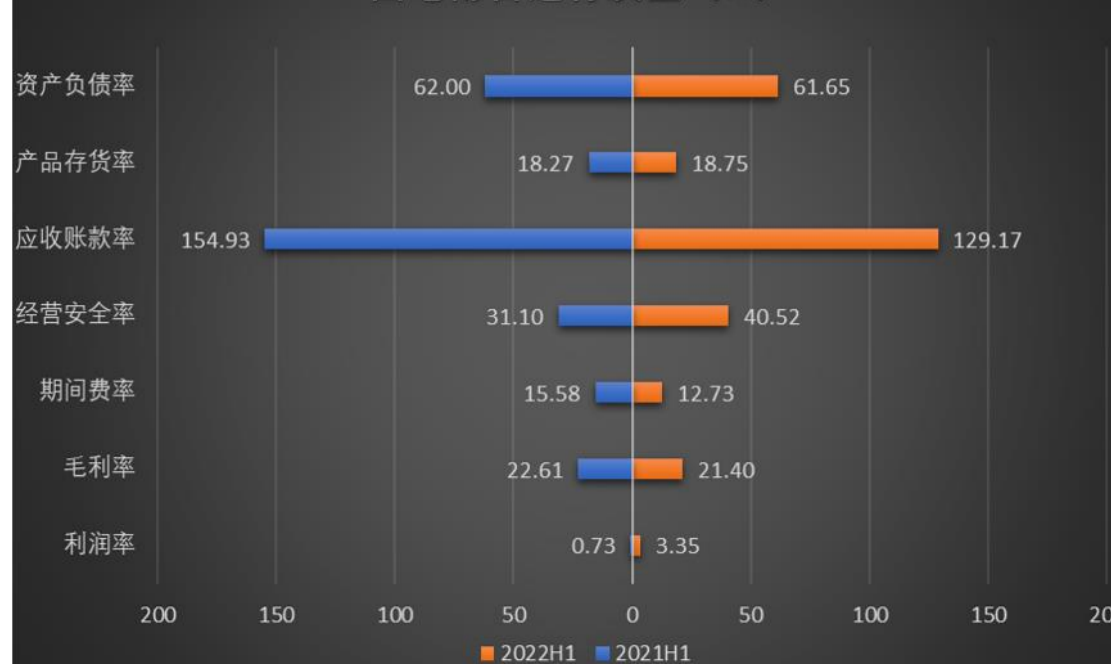
国电南自主业成本波动



国电南自经营安全率



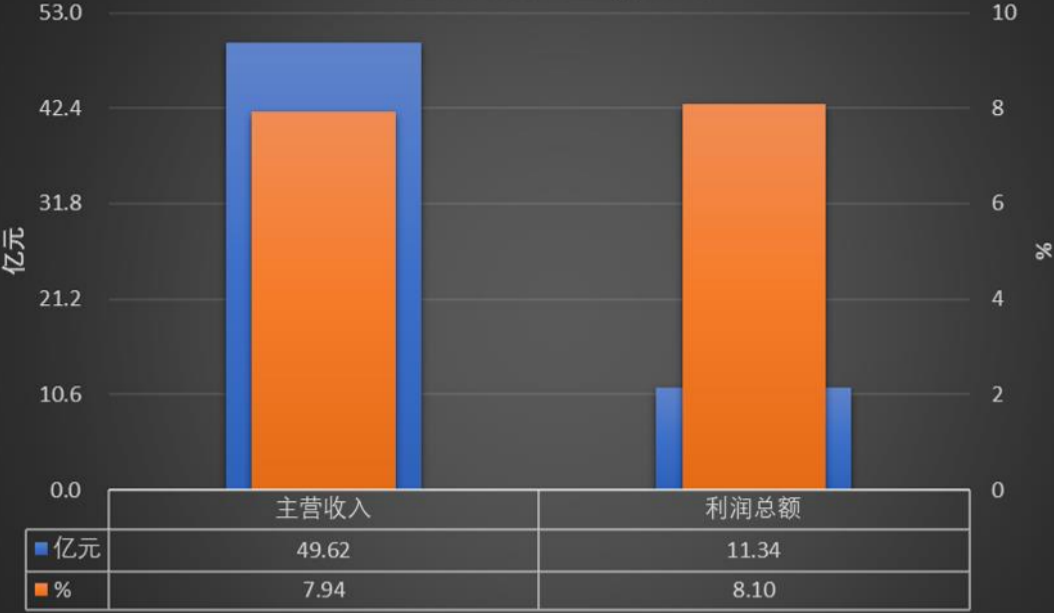
国电南自运行质量 (%)



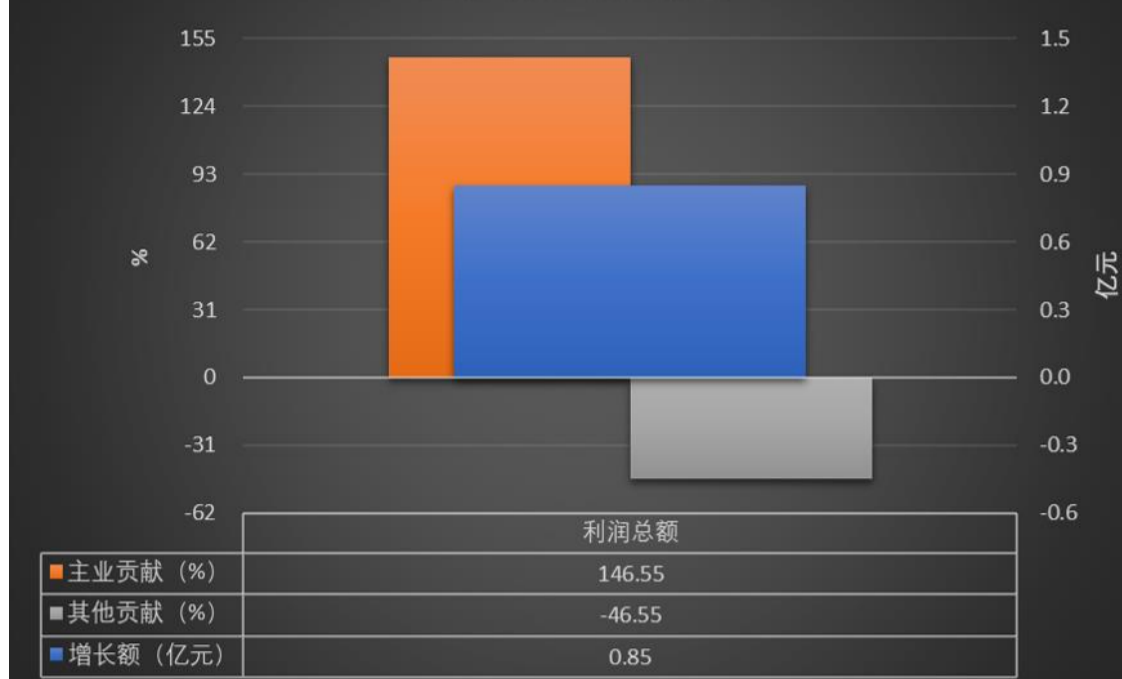


2-27 宝信软件（自动化系统）

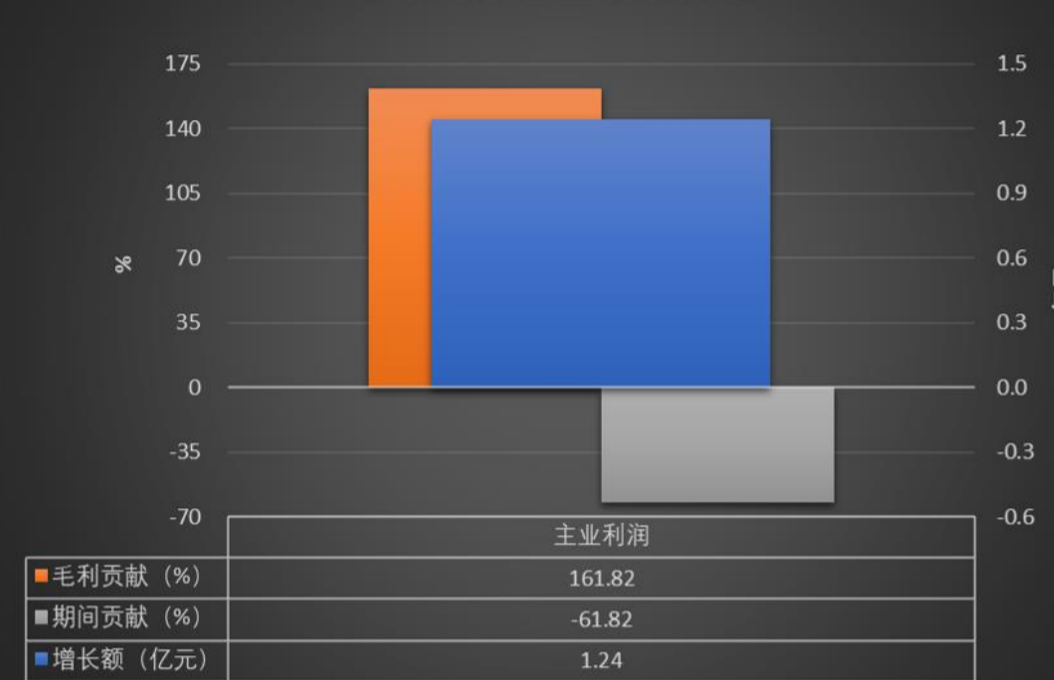
宝信软件业绩比较



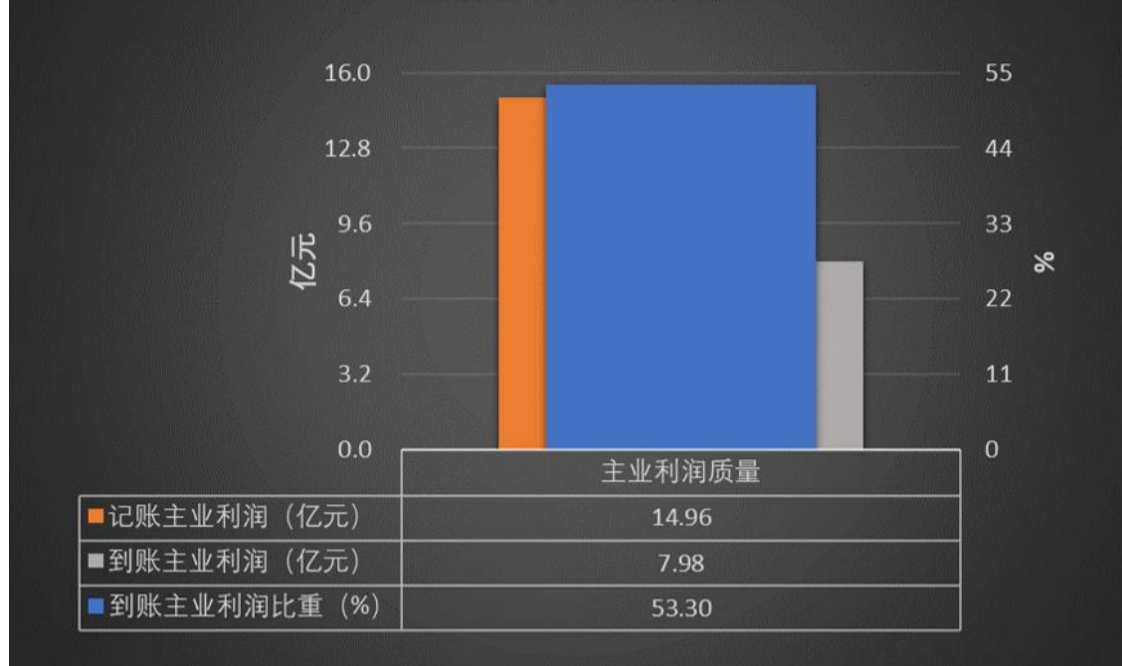
宝信软件利润波动



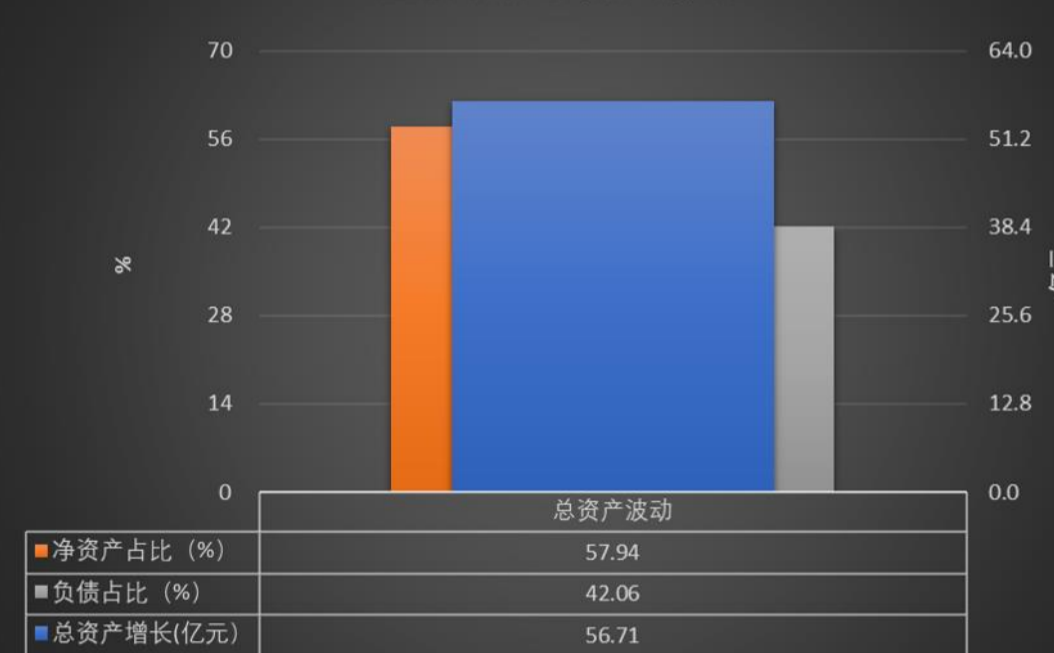
宝信软件主业利润波动



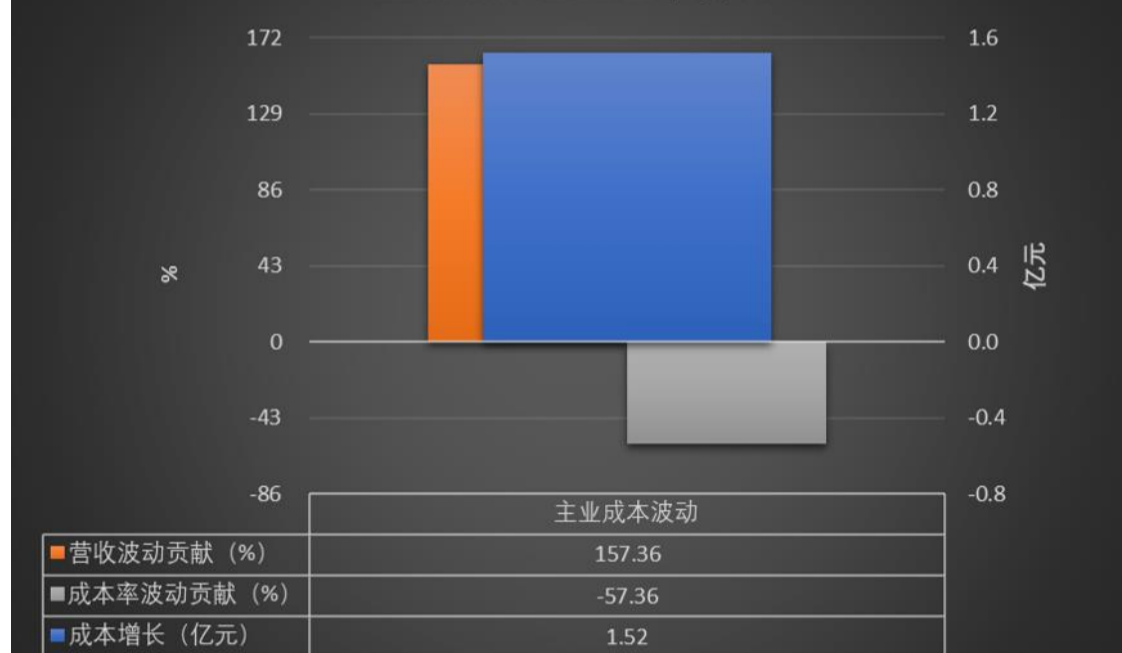
宝信软件主业利润质量



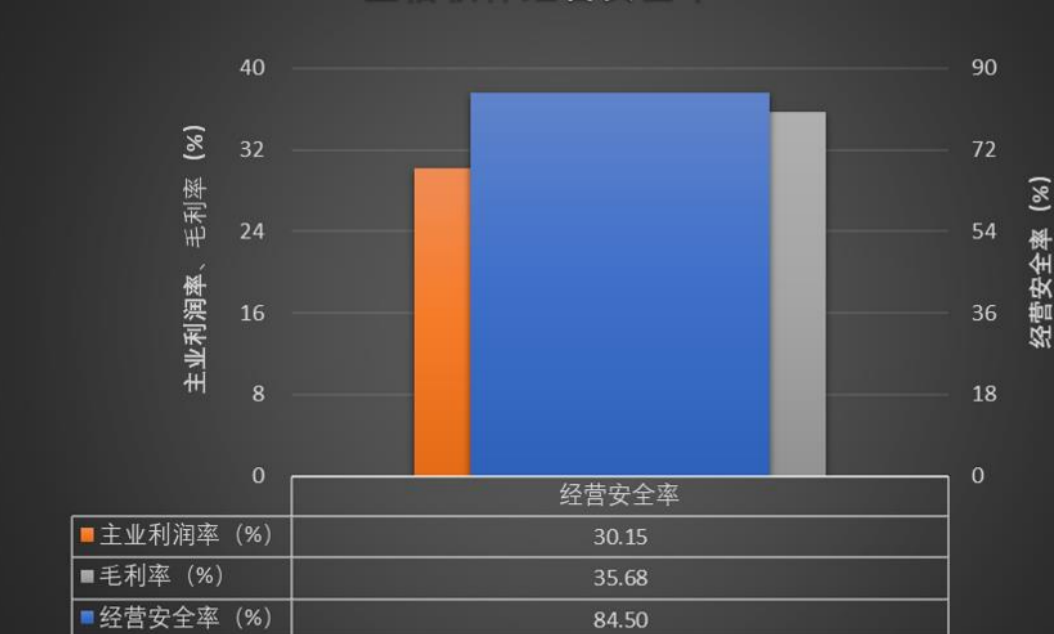
宝信软件总资产波动



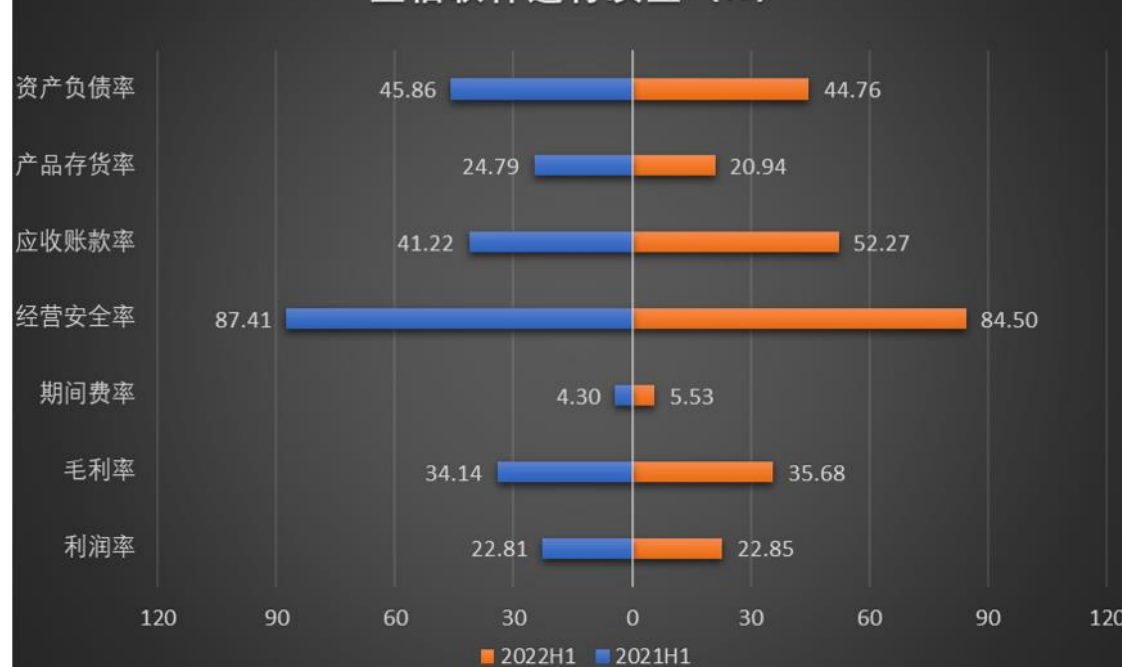
宝信软件主业成本波动



宝信软件经营安全率



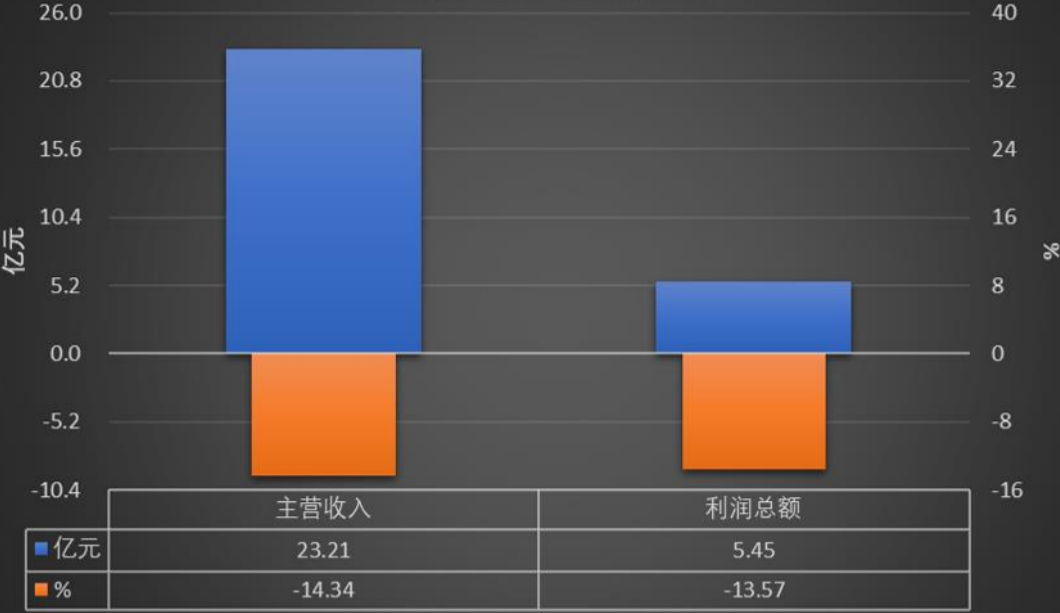
宝信软件运行质量 (%)



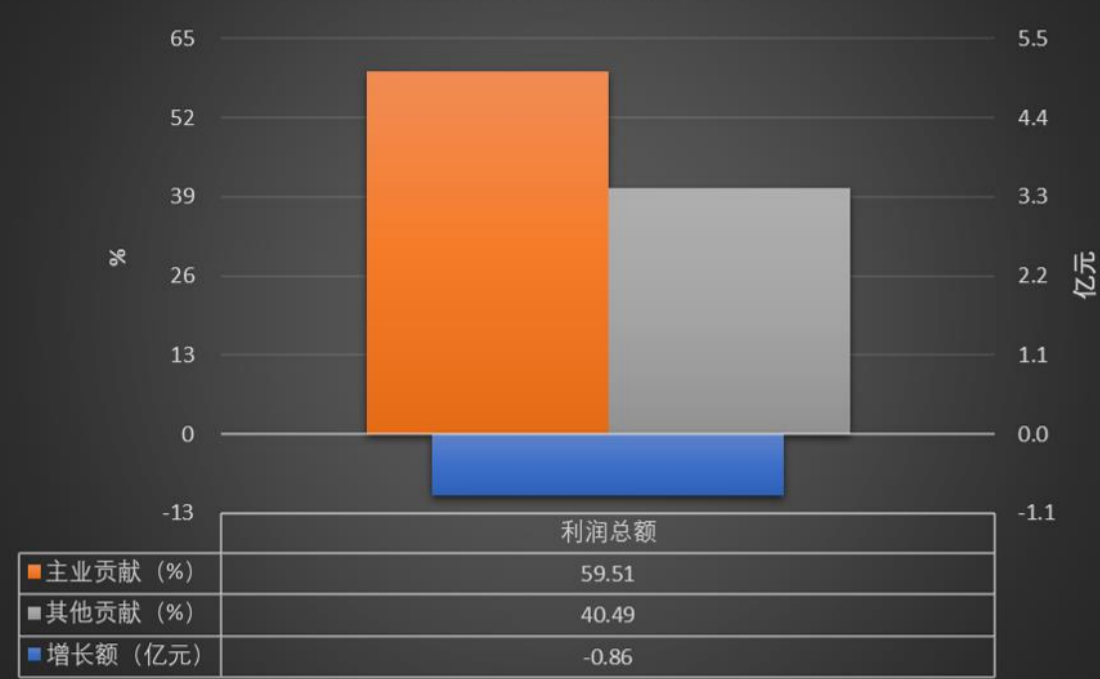


2-28 林洋能源（电工仪器仪表）

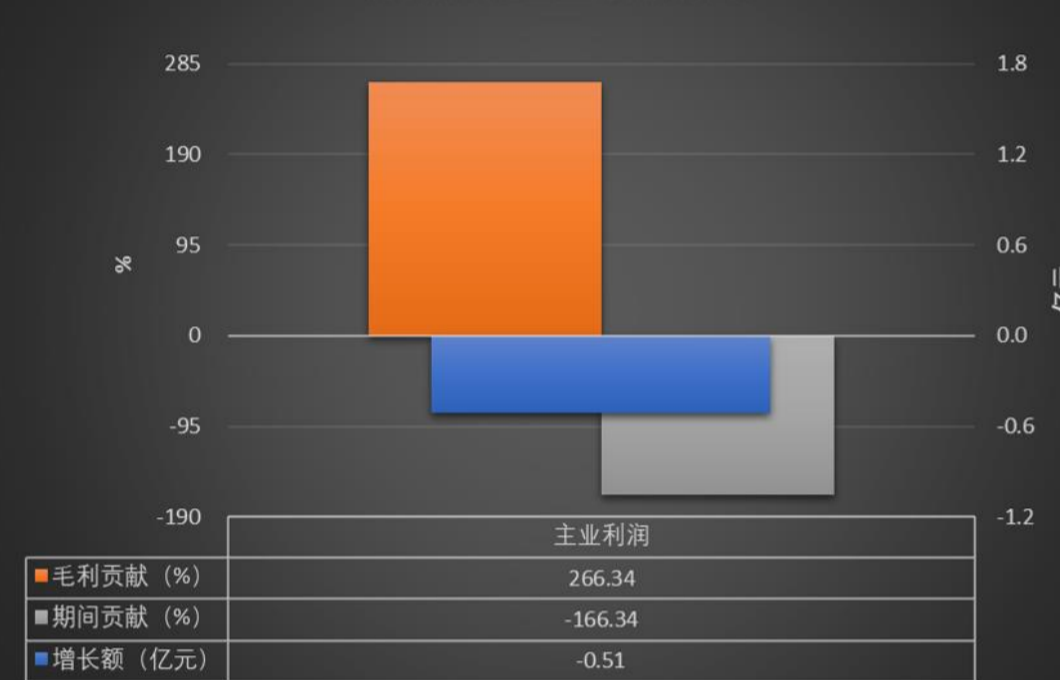
林洋能源业绩比较



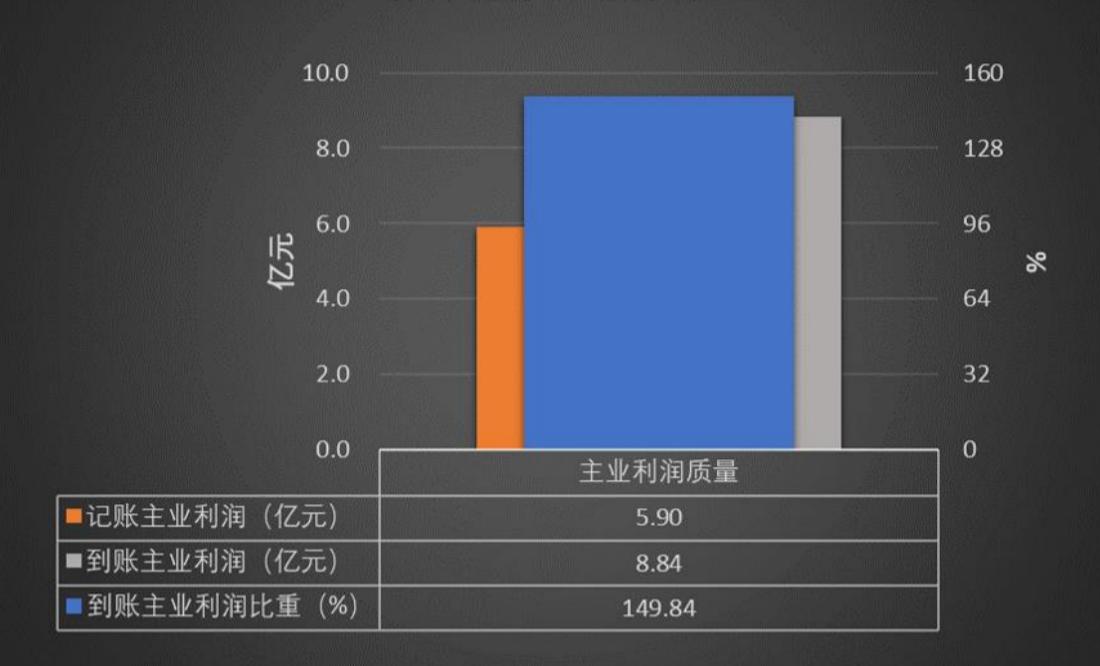
林洋能源利润波动



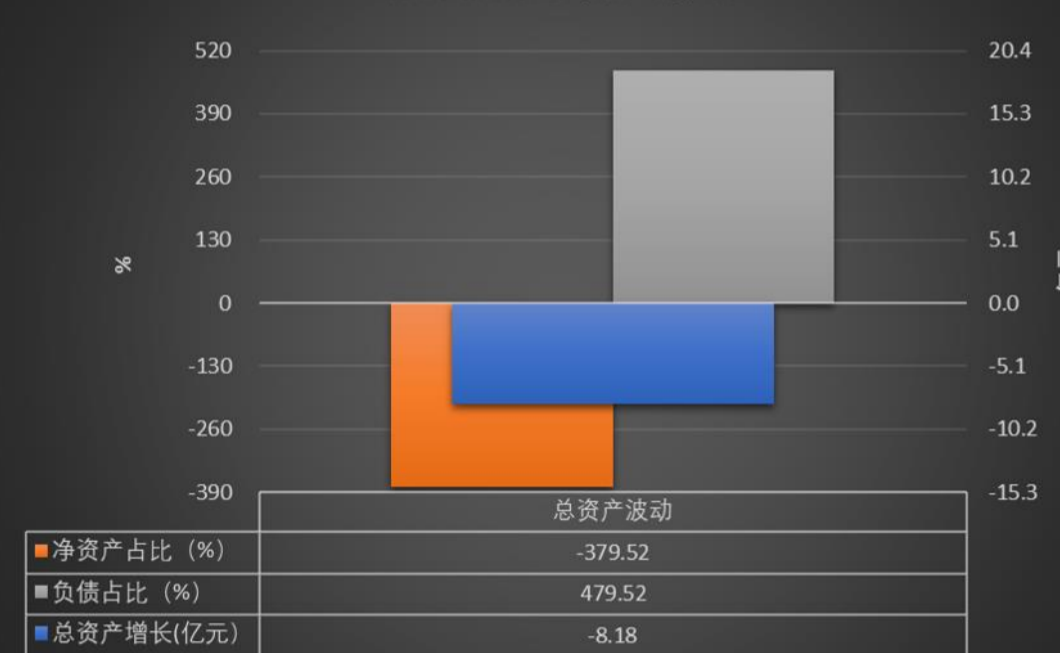
林洋能源主业利润波动



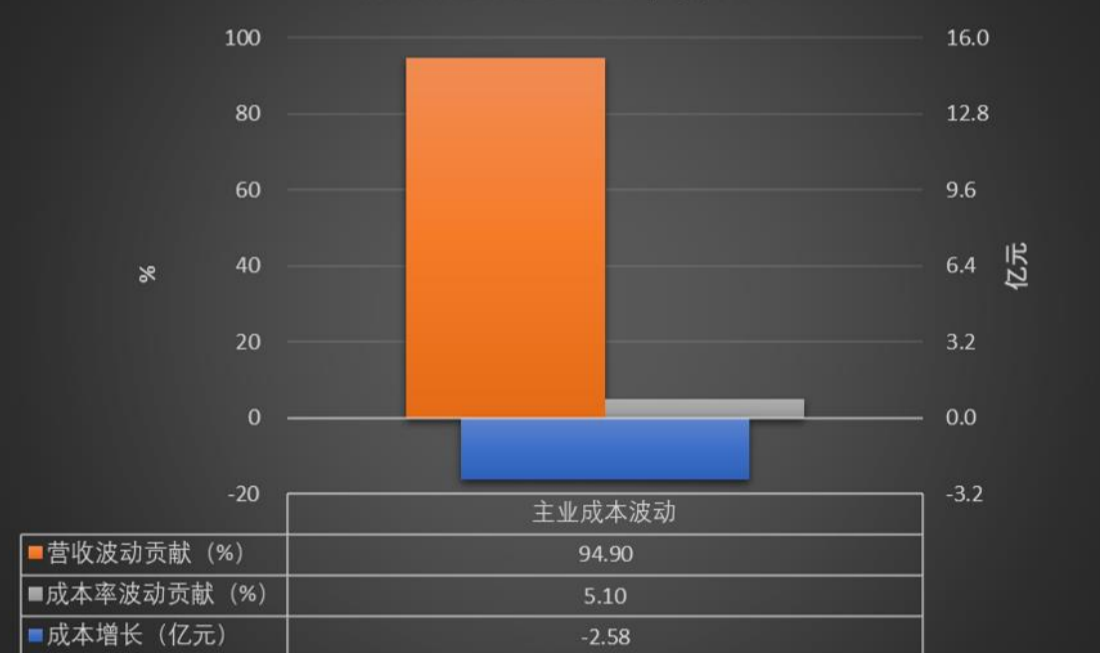
林洋能源主业利润质量



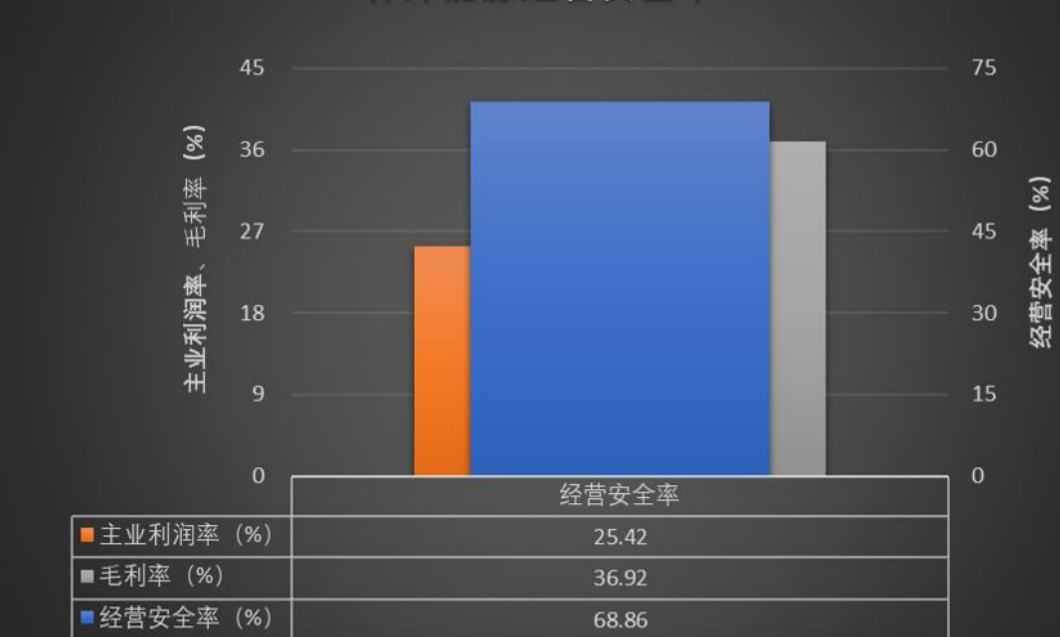
林洋能源总资产波动



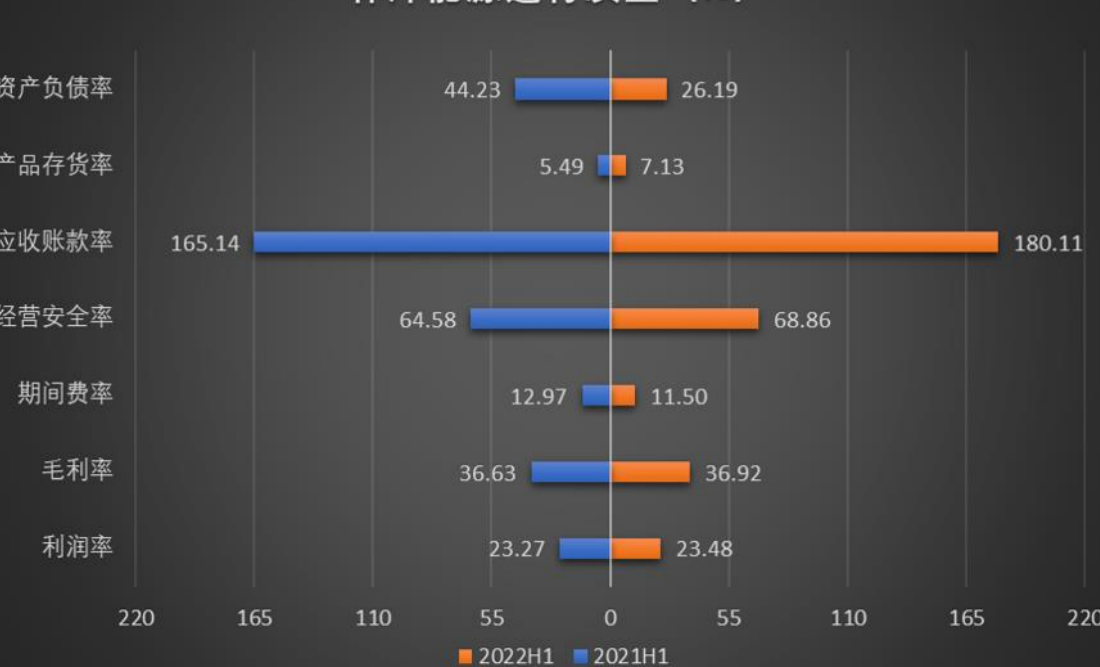
林洋能源主业成本波动



林洋能源经营安全率



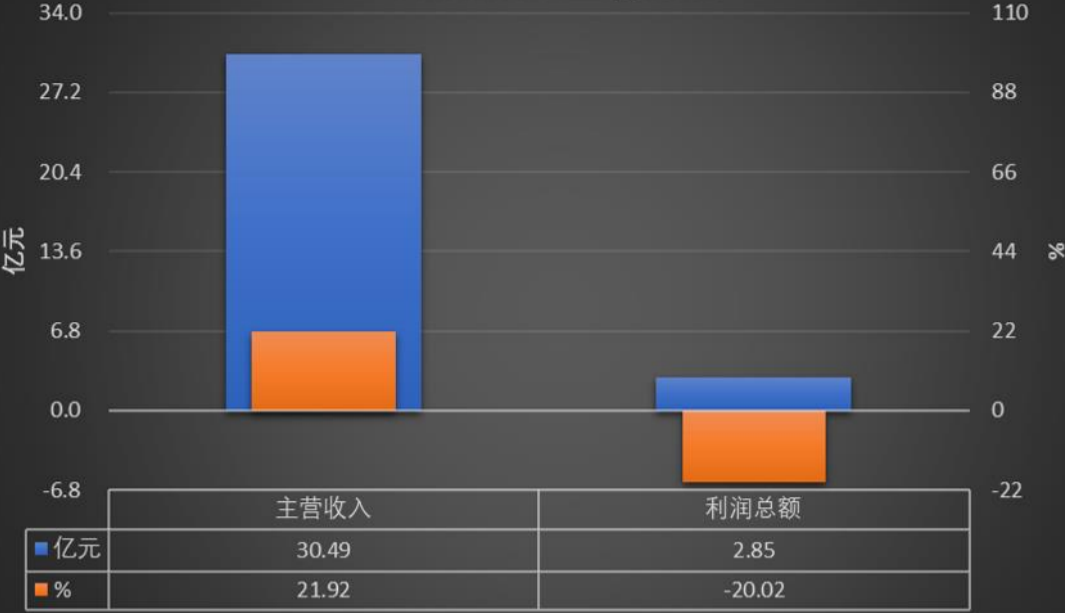
林洋能源运行质量 (%)



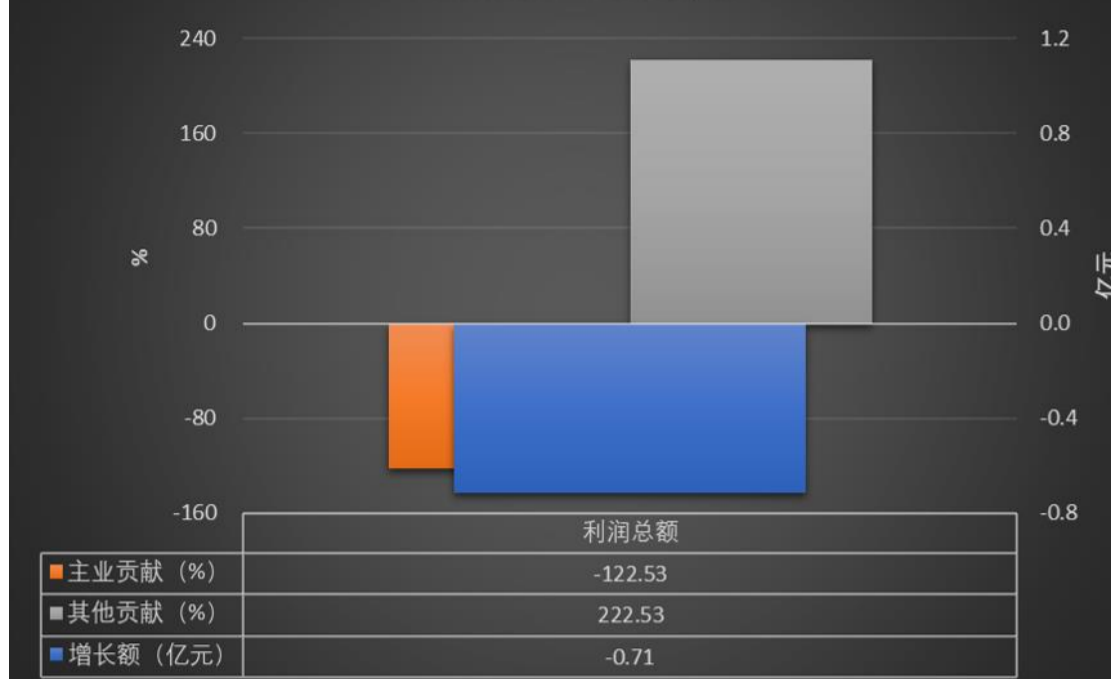


2-29 川仪股份（自动化仪表）

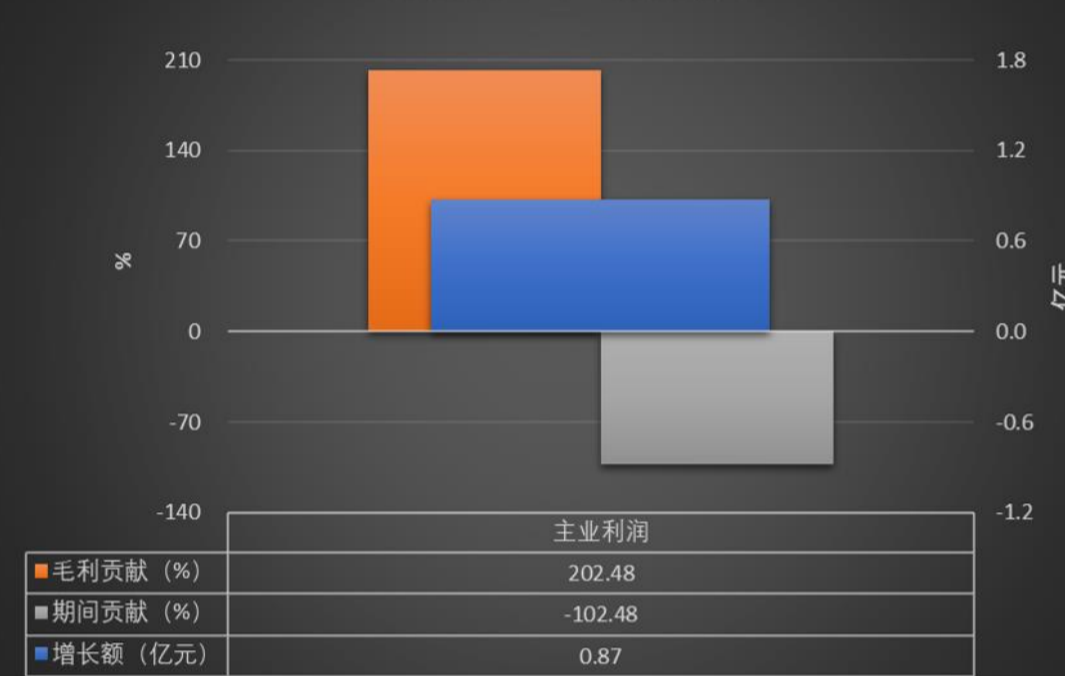
川仪股份 业绩比较



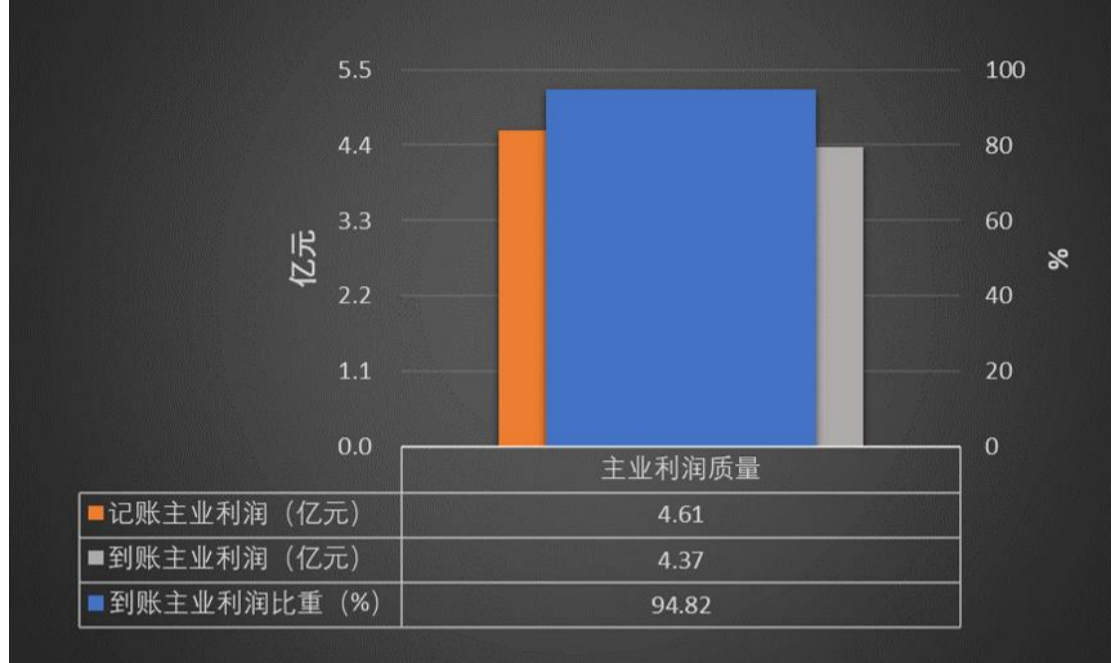
川仪股份 利润波动



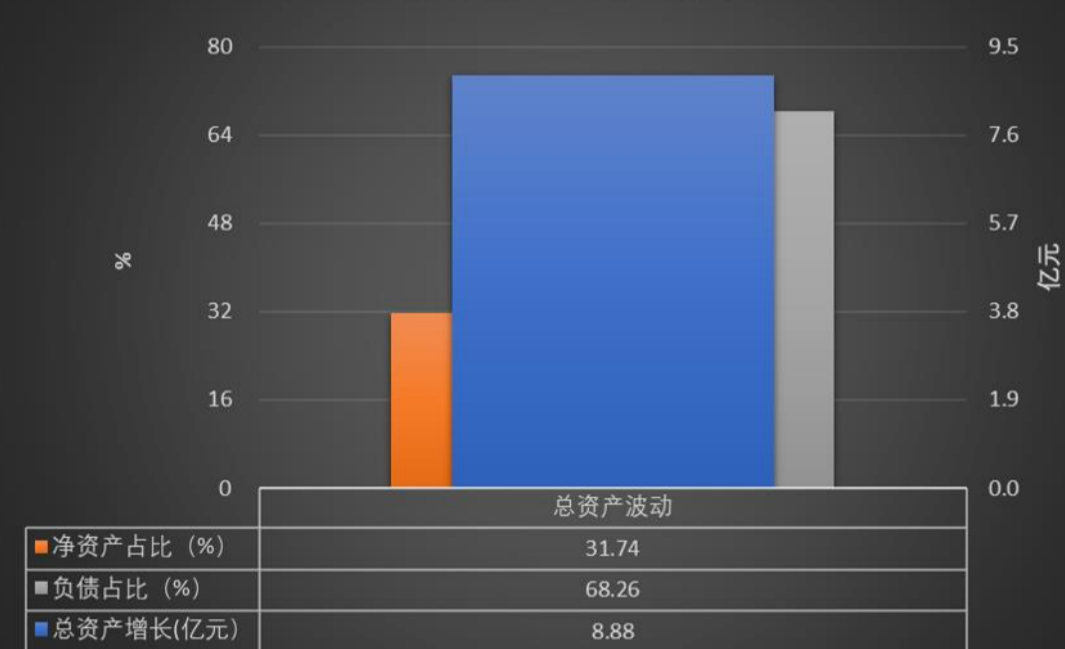
川仪股份 主业利润波动



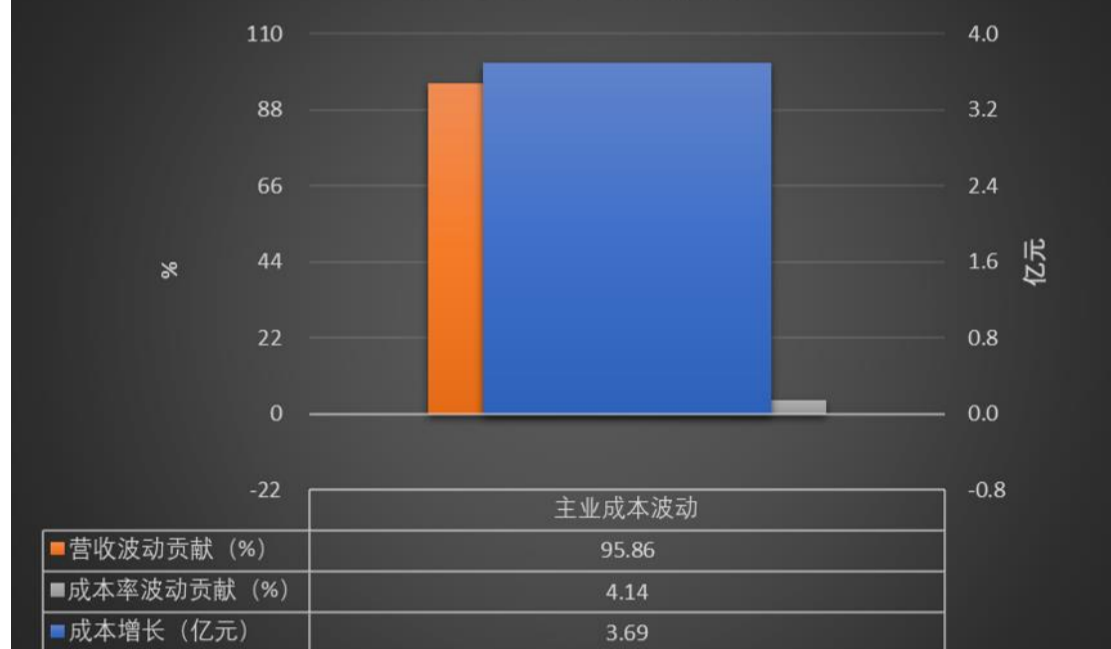
川仪股份 主业利润质量



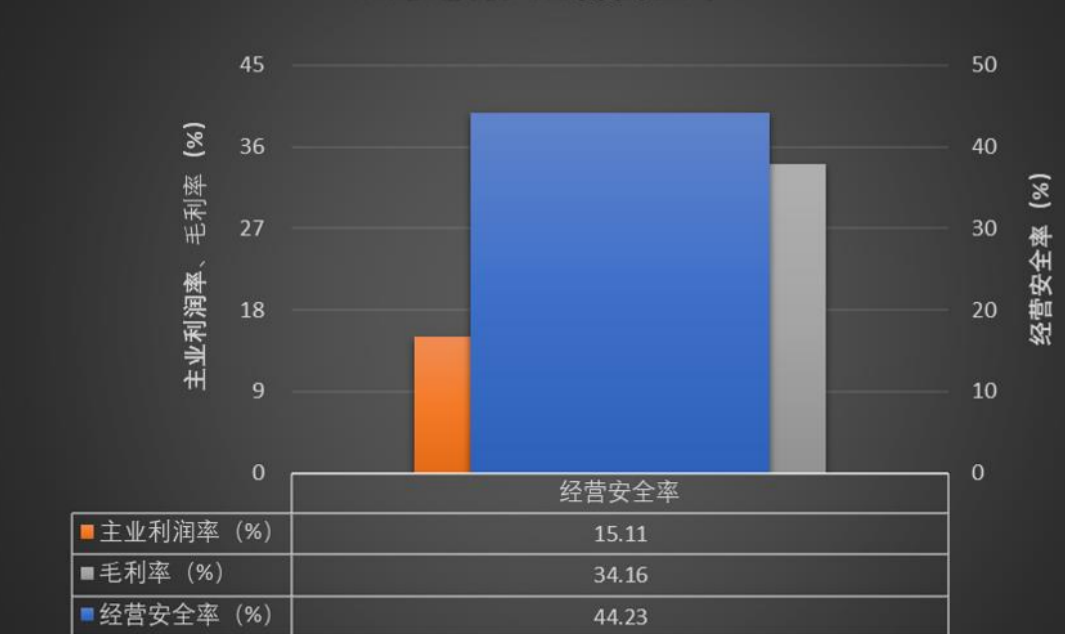
川仪股份 总资产波动



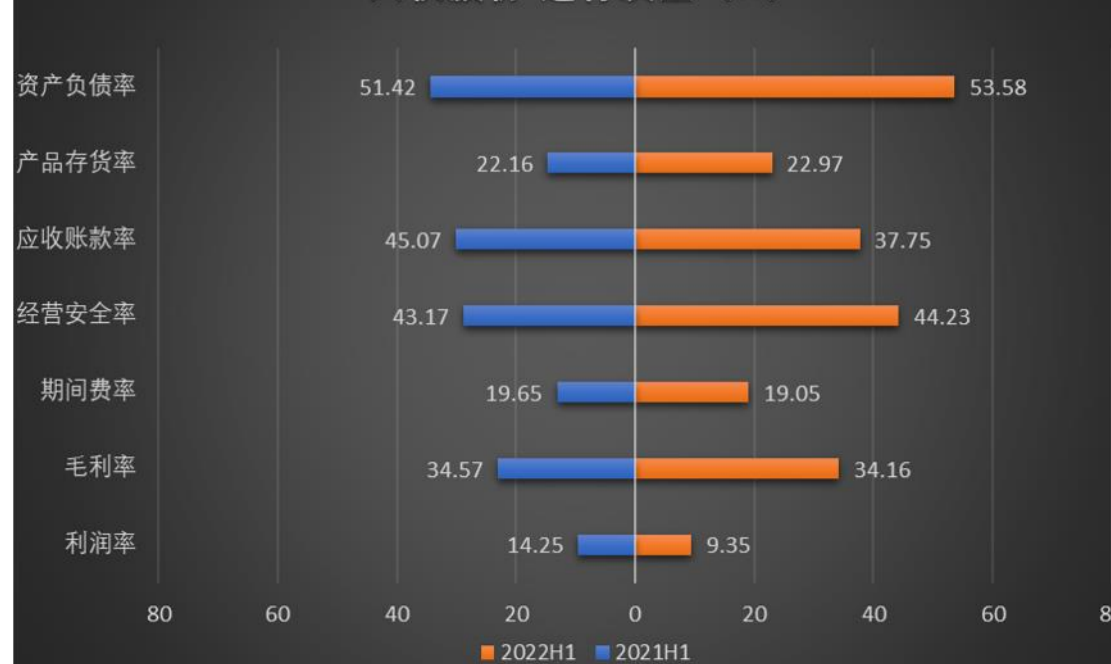
川仪股份 主业成本波动



川仪股份 经营安全率



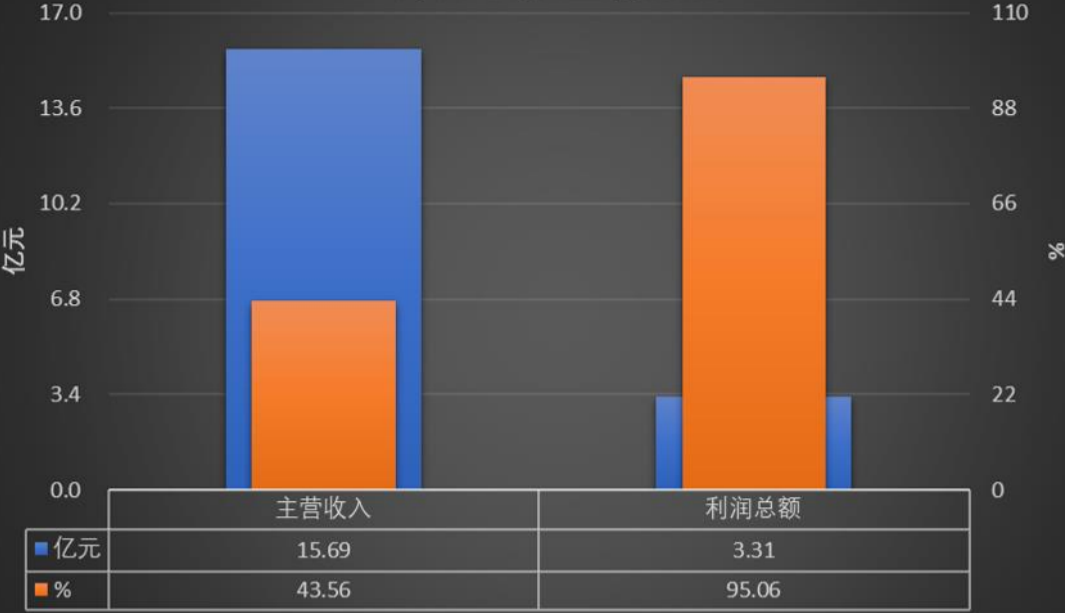
川仪股份 运行质量 (%)



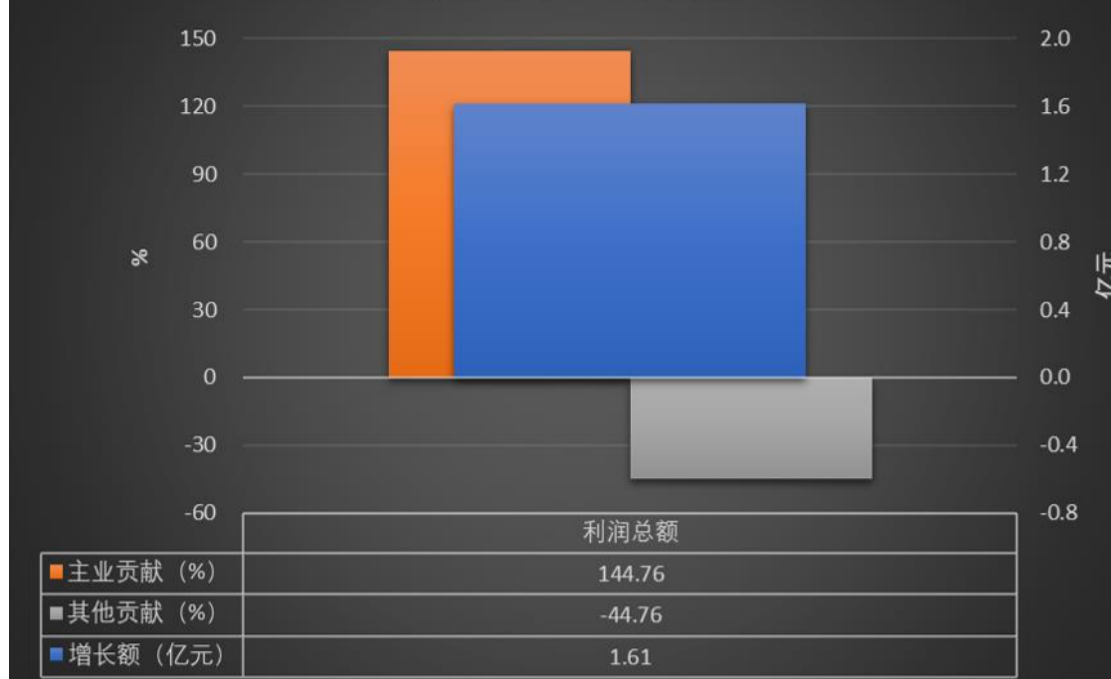


2-30 海兴电力（电工仪器仪表）

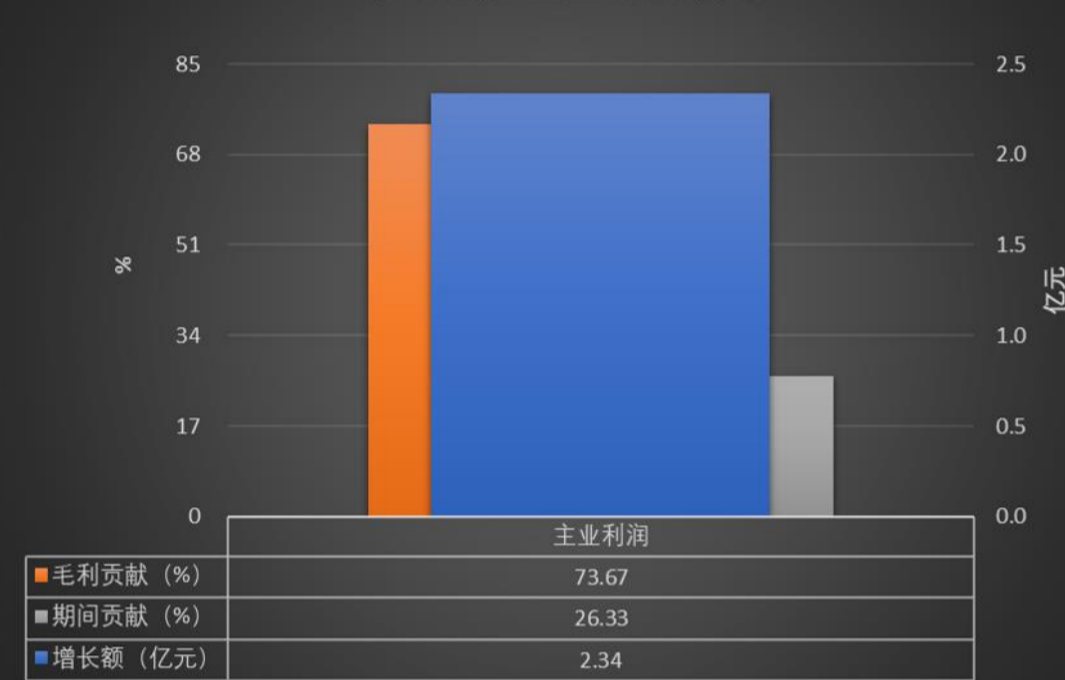
海兴电力 业绩比较



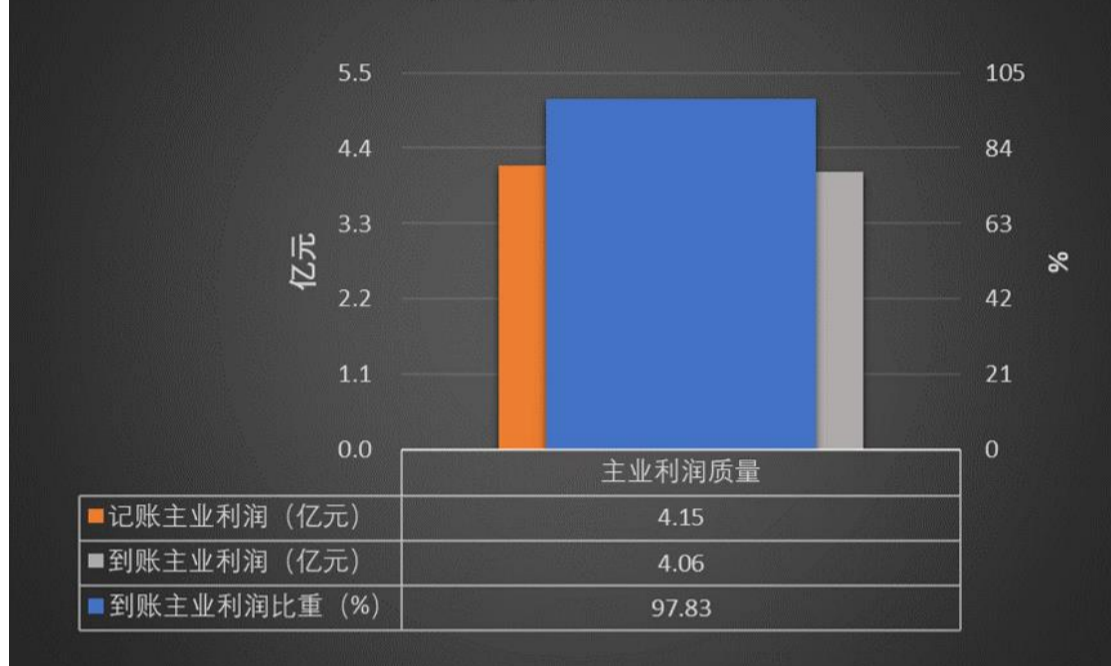
海兴电力 利润波动



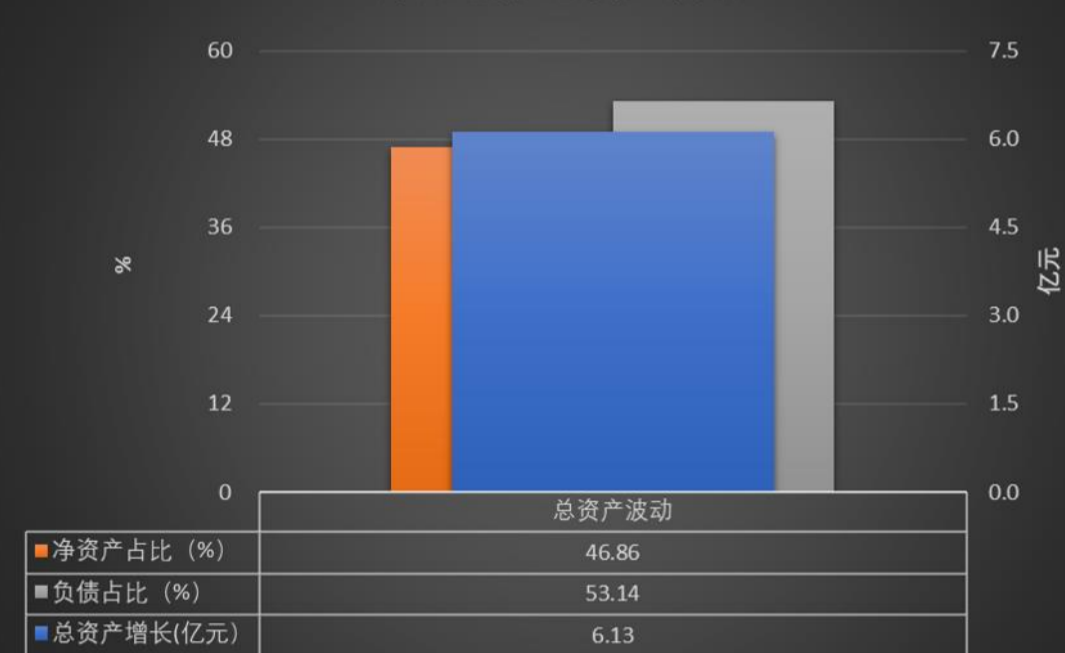
海兴电力 主业利润波动



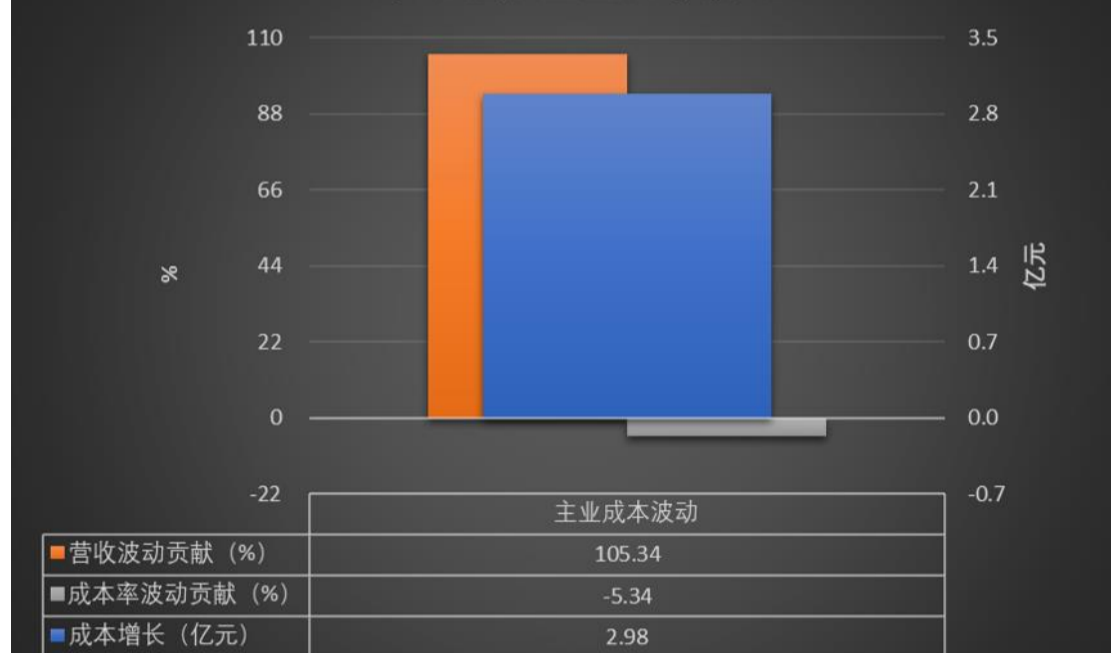
海兴电力 主业利润质量



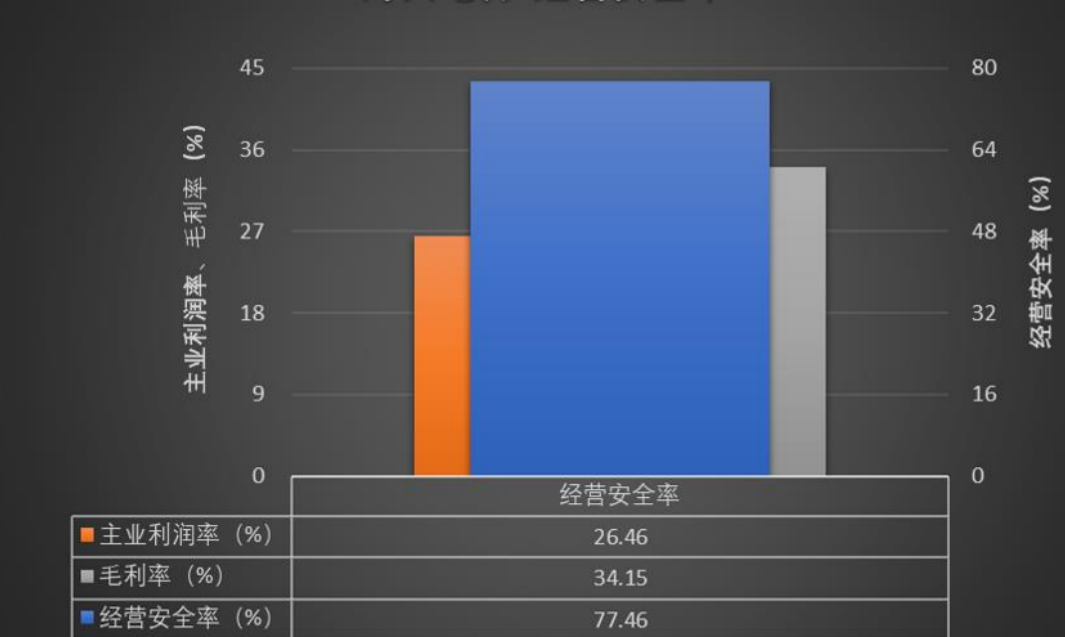
海兴电力 总资产波动



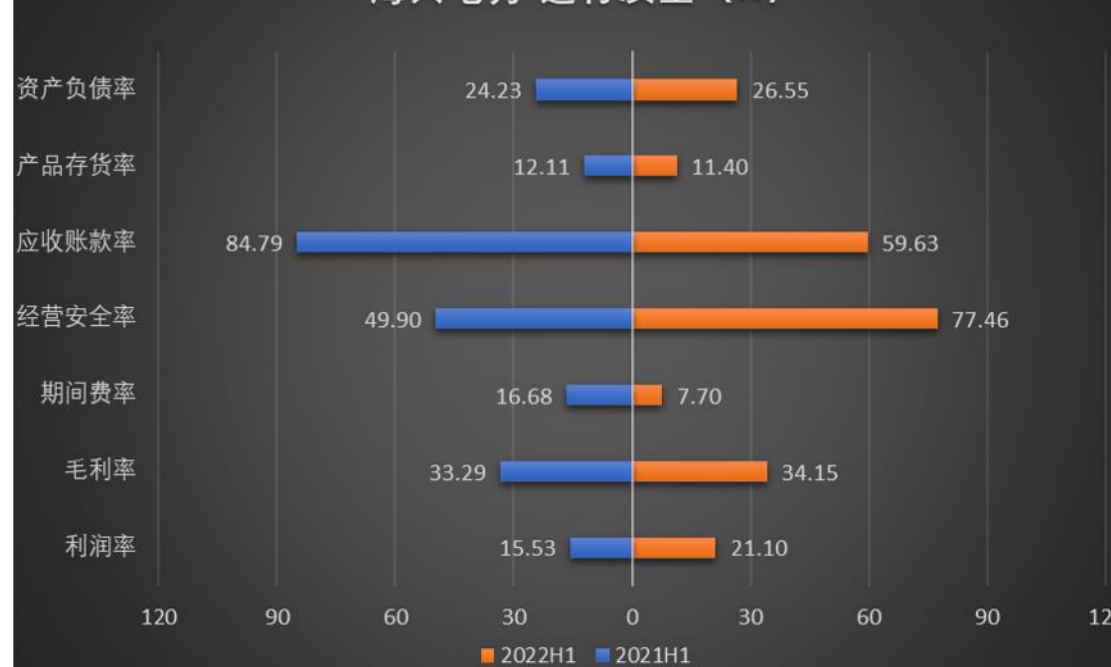
海兴电力 主业成本波动



海兴电力 经营安全率



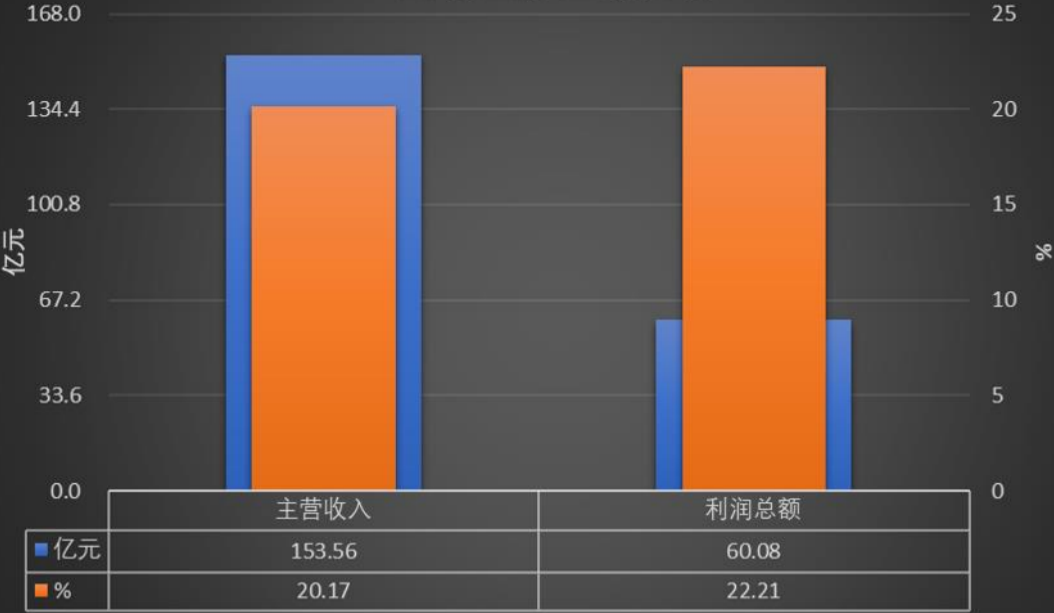
海兴电力 运行质量 (%)



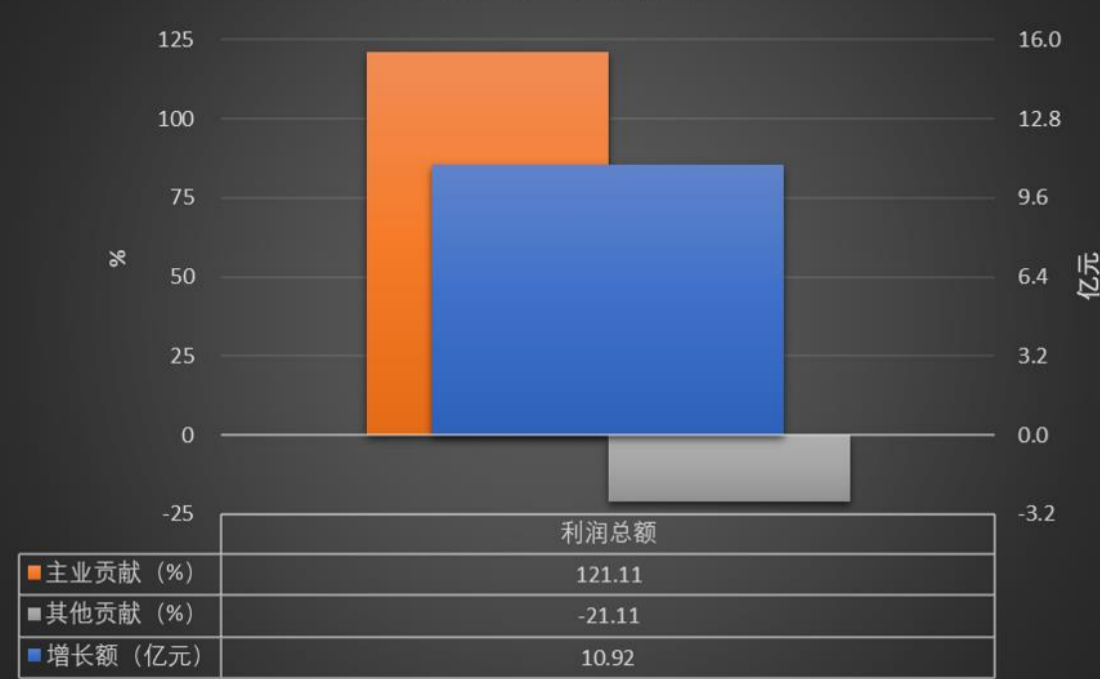


2-31 迈瑞医疗（医疗仪器）

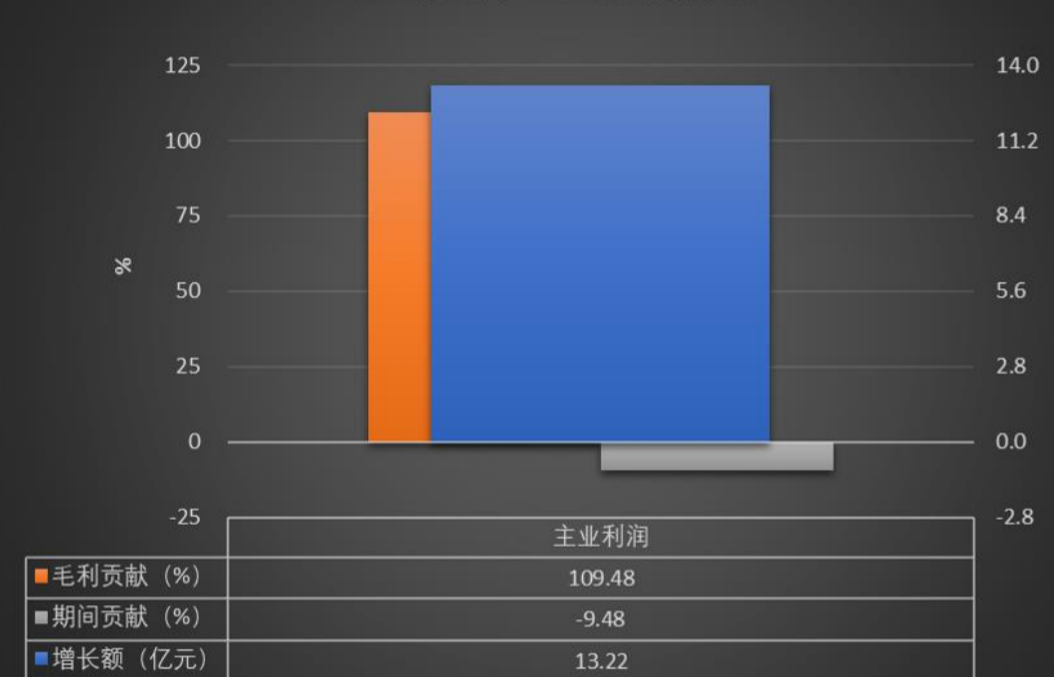
迈瑞医疗业绩比较



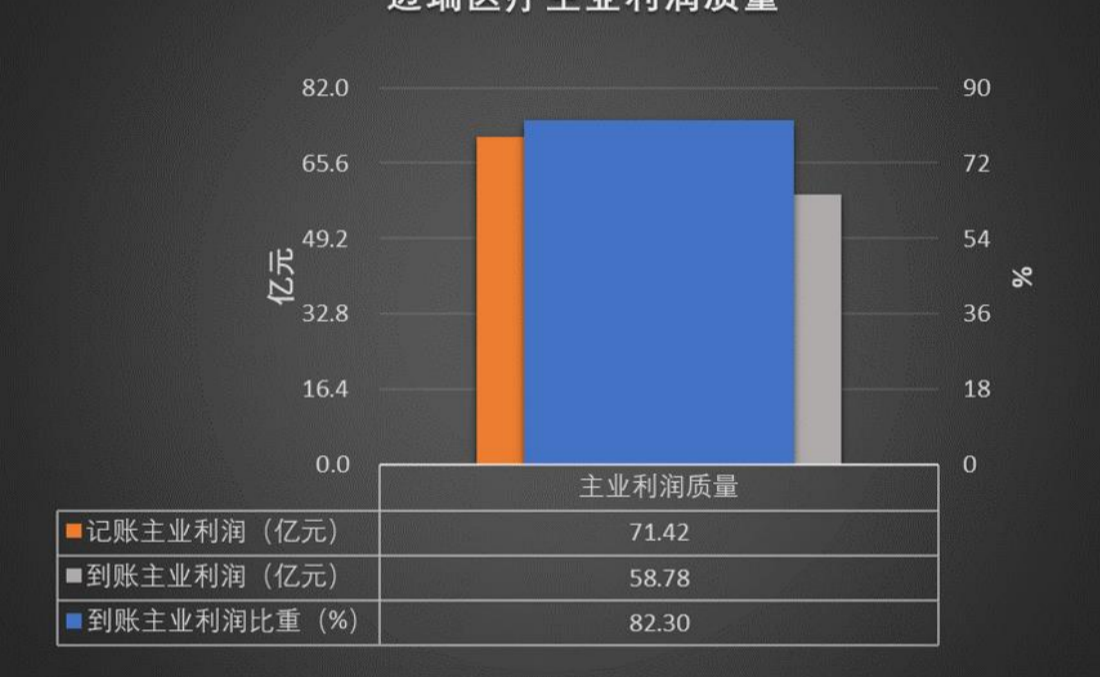
迈瑞医疗利润波动



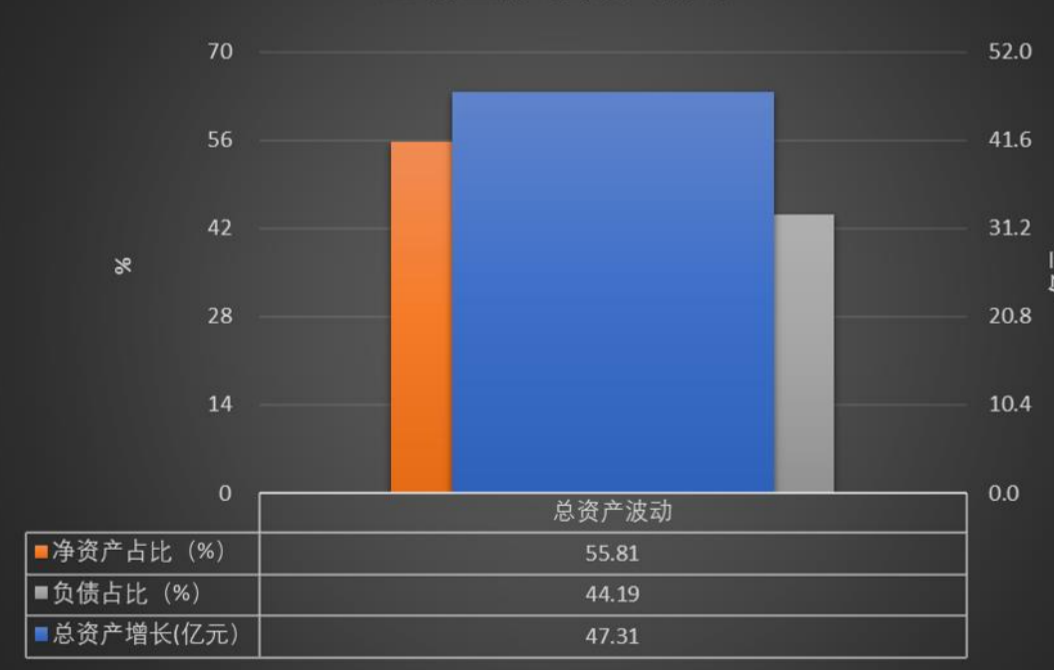
迈瑞医疗主业利润波动



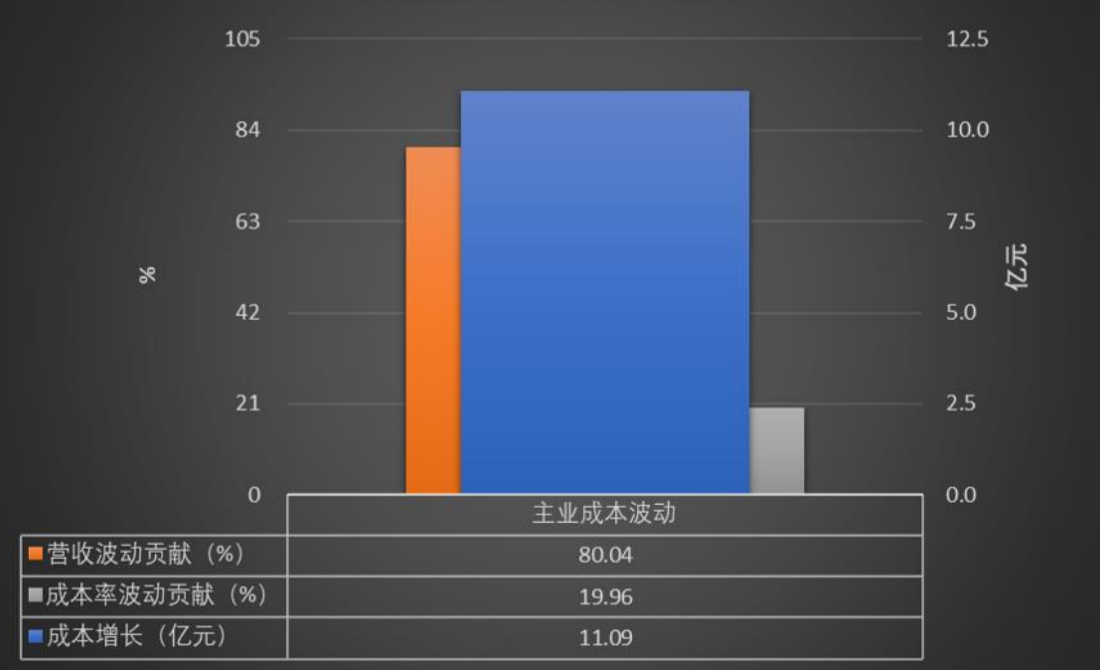
迈瑞医疗主业利润质量



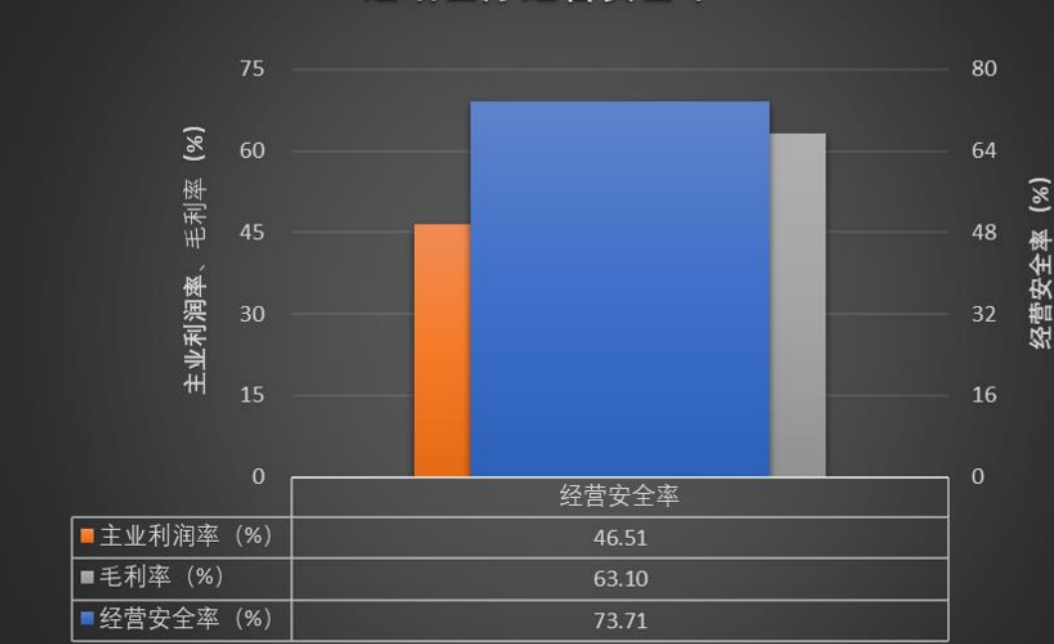
迈瑞医疗总资产波动



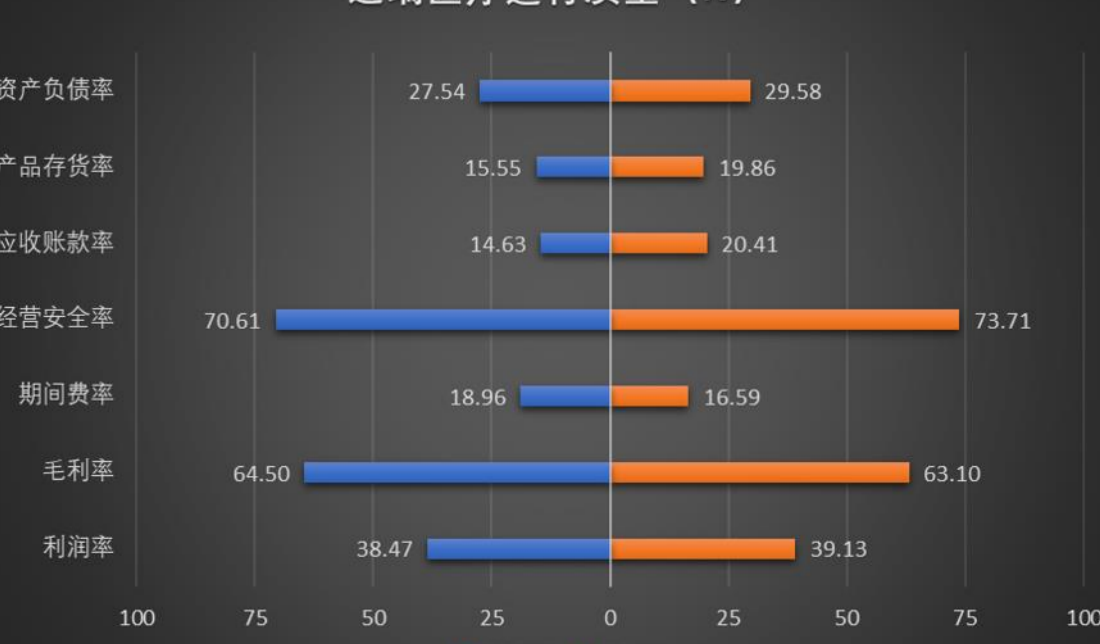
迈瑞医疗主业成本波动



迈瑞医疗经营安全率

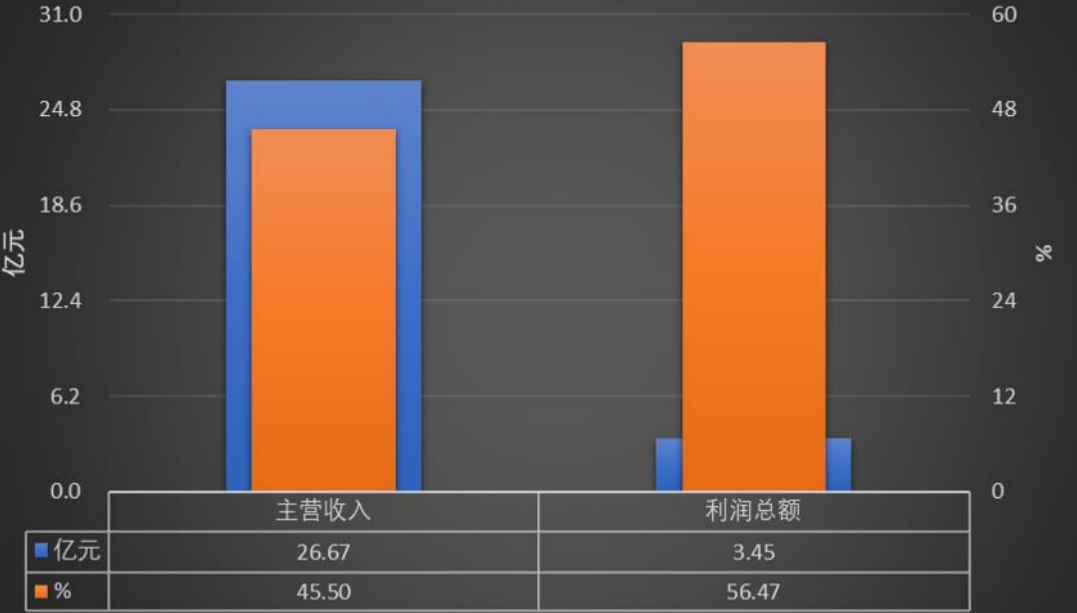


迈瑞医疗运行质量 (%)

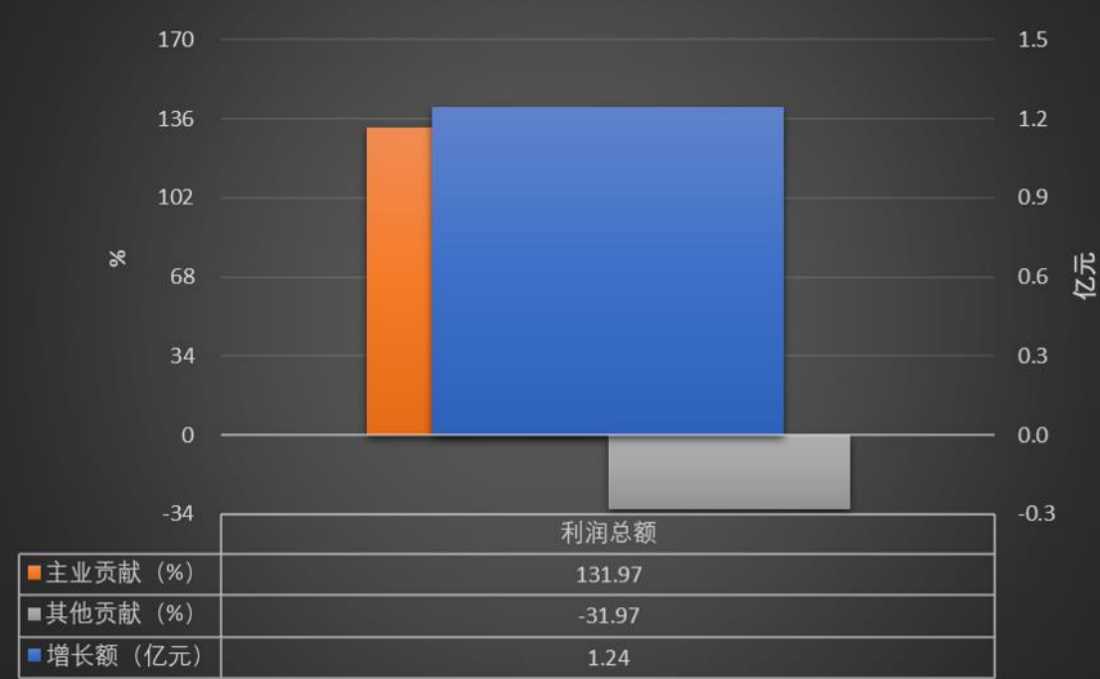


2-32 中控技术（自动化系统）

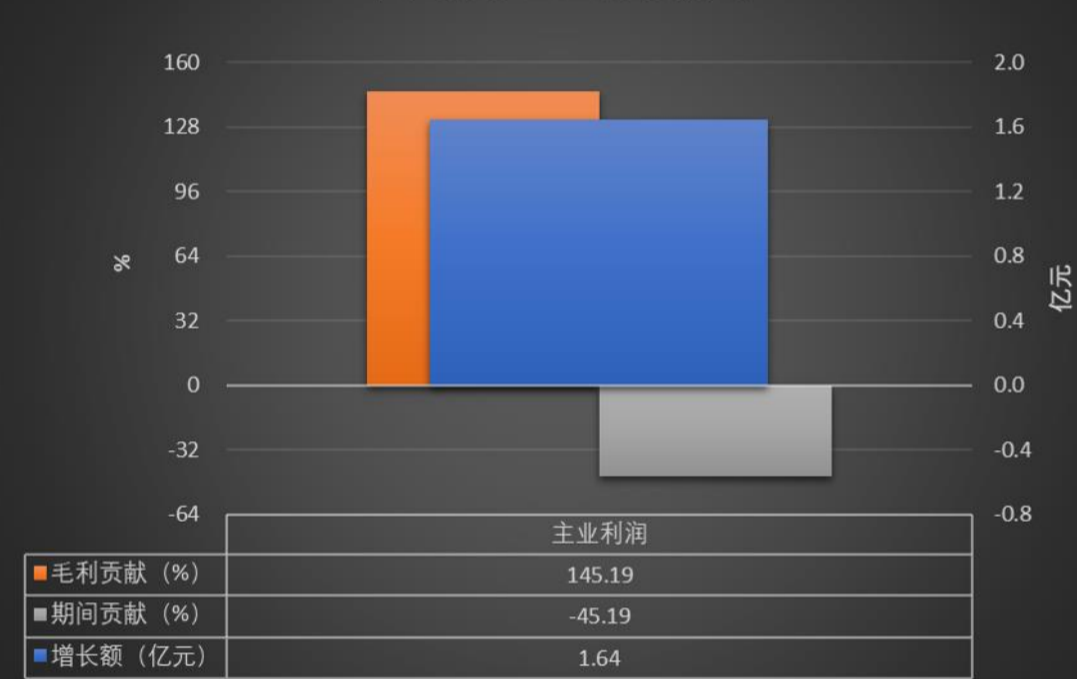
中控技术业绩比较



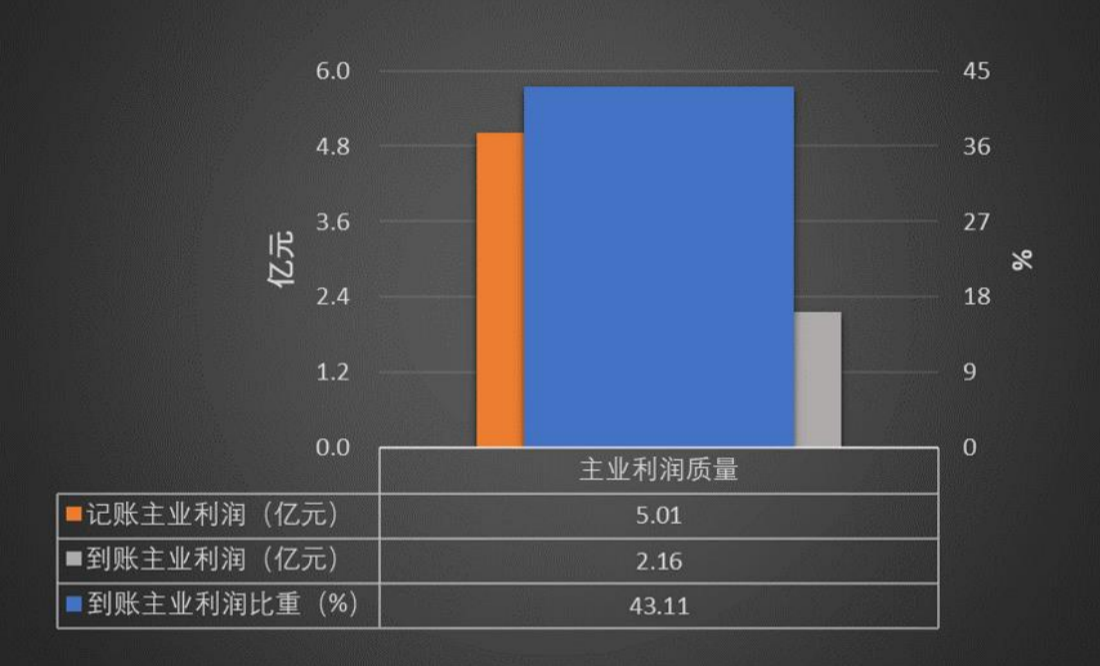
中控技术利润波动



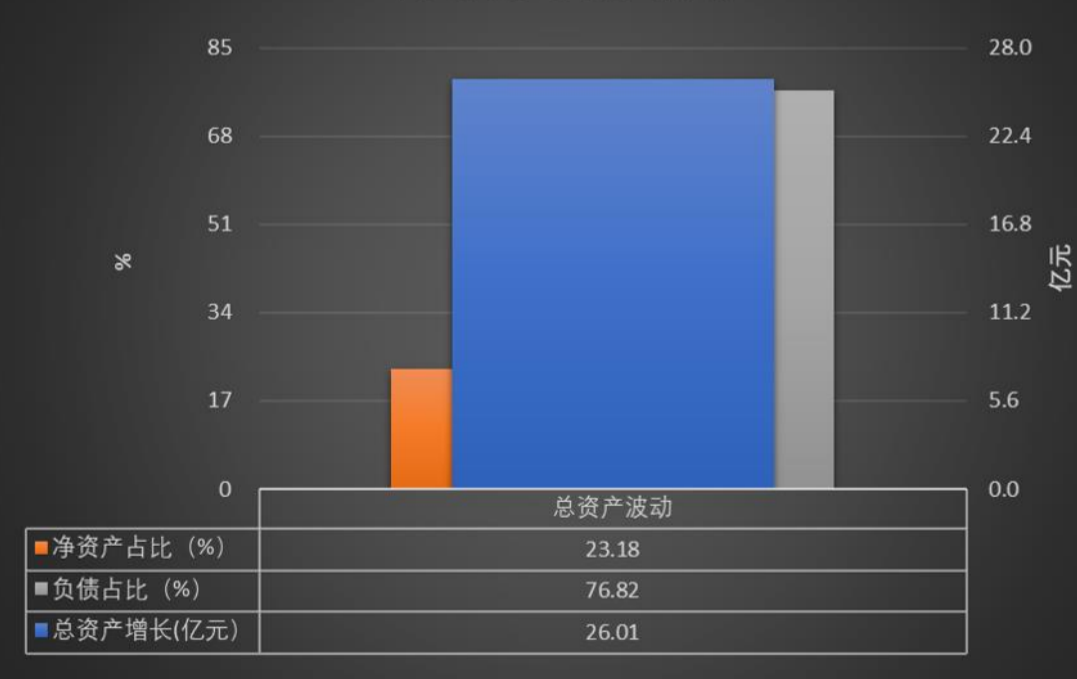
中控技术主业利润波动



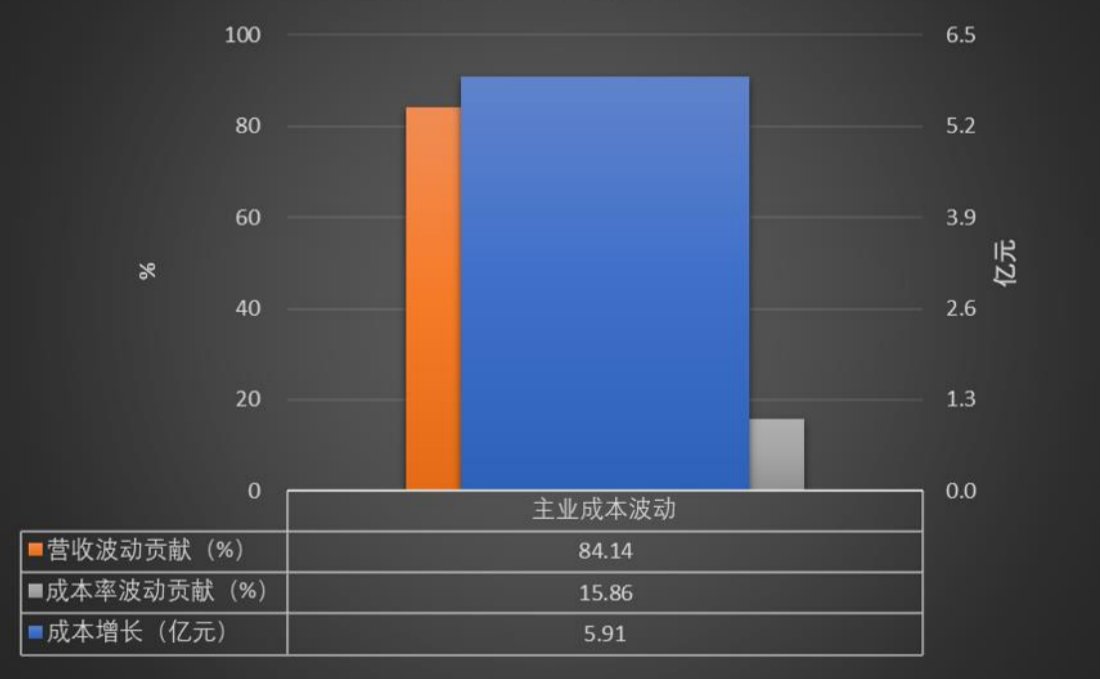
中控技术主业利润质量



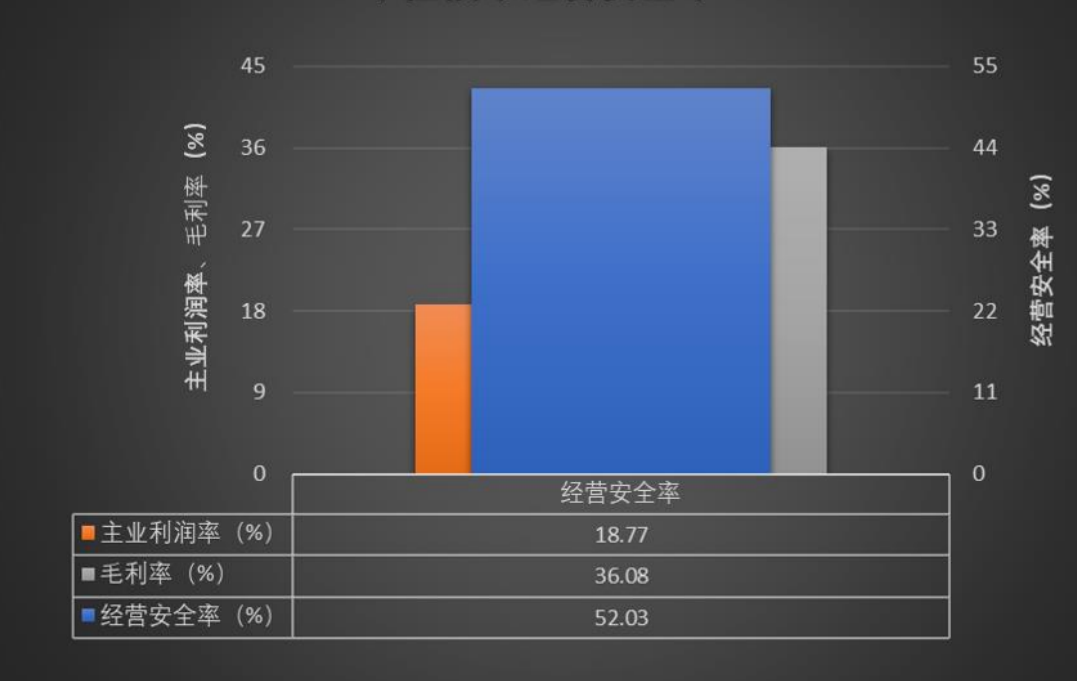
中控技术总资产波动



中控技术主业成本波动



中控技术经营安全率



中控技术运行质量 (%)

